



## CALIFORNIA MUNICIPAL FINANCE AUTHORITY

### Regular Meeting Agenda

Friday, April 27, 2018 @ 11:00 a.m.

City Hall, 200 S. Anaheim Blvd., 6th Floor, Anaheim, CA 92805

#### A. PROCEDURAL ITEMS FOR THE CMFA

1. Call to Order and Roll Call.  
\_\_\_\_\_ Mr. Bob Adams                      \_\_\_\_\_ Ms. Paula Connors  
\_\_\_\_\_ Mr. Justin McCarthy              \_\_\_\_\_ Ms. Deborah Moreno  
\_\_\_\_\_ Ms. Faye Watanabe
2. Approve Minutes of the meeting(s) of the Board on April 6, 2018.
3. Public Comment.

#### B. ACTION ITEMS FOR THE CMFA

4. CONSENT:
  - a. Authorize and direct execution of a Joint Exercise of Powers Agreement relating to the Valley County Water District Financing Authority, California. (Resolution 18-030)
  - b. Approve Lever Energy Capital PACE Program Administrator Agreement.
  - c. Approve Commercial PACE Bond Counsel Services Letter Agreement Between the CMFA, Lever Energy Capital and Jones Hall, A Professional Law Corporation; Approve Conflict of Interest Waiver for Jones Hall.
  - d. Adoption of a Resolution (Resolution 18-031) approving and directing the execution and delivery of a Master Indenture and Assessment Contract, related to the Authority's PACE Limited Obligation Improvement Bonds for Samas Capital LLC, and approving related documents and matters.
  - e. Adoption of a Resolution (Resolution 18-032) approving and directing the execution and delivery of an Amended and Restated Master Indenture, related to the Authority's PACE Limited Obligation Improvement Bonds Energy Efficient Equity Program (Phase 1), and approving related documents and matters
  - f. Approve Revised CMFA PACE Consumer Protection Policy.
  - g. Approve Updates to the CMFA PACE Program Report and Handbook.
5. Declare the CMFA's intent to incur tax-exempt and/or taxable obligations to finance the following projects and other related actions:
  - a. Walnut Windmere, LP, (Windmere Apartments), City of Davis, County of Yolo; issue up to \$21,000,000 in multi-family housing revenue bonds. (Resolution 18-033)
  - b. Vista Las Flores, L.P., (Vista Las Flores Apartments), City of Carlsbad, County of San Diego; issue up to \$5,000,000 in multi-family housing revenue bonds. (Resolution 18-034)
  - c. Self-Help Enterprises or Affiliate thereof, (Sequoia Commons Apartments), Unincorporated County of Tulare; issue up to \$15,000,000 in multi-family housing revenue bonds. (Resolution 18-035)

6. Authorize the issuance of revenue bonds or other obligations to finance or refinance the following projects, the execution and delivery of related documents, and other related actions:
  - a. Gilroy Monterey LP, (Monterey Gateway Apartments), City of Gilroy, County of Santa Clara; issue up to \$23,000,000 in a multifamily housing revenue note (Resolution 18-036)
  - b. East 6<sup>th</sup> Street LP, (East 6<sup>th</sup> Street Family Apartments), City of Corona, County of Riverside; issue up to \$20,000,000 in a multifamily housing revenue note. (Resolution 18-037)
  - c. Asian Community Center of Sacramento Valley, Inc., City of Sacramento, County of Sacramento; issue up to \$29,000,000 in revenue bonds. (Resolution 18-038)
  - d. JAA El Dorado Hills Holdings, LLC, (John Adams Academy), El Dorado Hills, Unincorporated County of El Dorado; issue up to \$21,000,000 in revenue bonds. (Resolution 18-039)
  - e. Golden Valley Health Center, Cities of Atwater, Ceres, Empire, LeGrande, Los Banos, Manteca Merced, Modesto, Patterson, Planada, Newman, Stockton, Tracy, Turlock, Counties of Stanislaus, San Joaquin and Merced; issue up to \$23,000,000 in tax-exempt bonds. (Resolution 18-040)

**C. INFORMATIONAL ITEMS FOR THE CMFA**

7. Administrative Issues.
  - a. Executive Director Report
  - b. Marketing Update
  - c. Membership Update
  - d. Transaction Update
  - e. Legislative Update
  - f. Internal Policies and Procedures
  - g. Legal Update
  - h. Audits Update
  - i. PACE Update
  - j. Board Member Update
8. Adjournment.

A request for disability-related modification or accommodation, including auxiliary aids or services, may be made by any person with a disability who requires a modification or accommodation in order to participate in the public meeting by contacting Katrina Dair, Senior Accountant, (760) 795-9187, [kdair@cmfa-ca.com](mailto:kdair@cmfa-ca.com), 2111 Palomar Airport Rd, Suite 320, Carlsbad, CA 92011.

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## CALIFORNIA FOUNDATION FOR STRONGER COMMUNITIES

### Regular Meeting Agenda

Friday, April 27, 2018 @ 11:00 a.m.

City Hall, 200 S. Anaheim Blvd., 6th Floor, Anaheim, CA 92805

#### A. PROCEDURAL ITEMS FOR THE CFSC

1. Call to Order and Roll Call.  
\_\_\_\_\_ Mr. Bob Adams                      \_\_\_\_\_ Ms. Paula Connors  
\_\_\_\_\_ Mr. Justin McCarthy            \_\_\_\_\_ Ms. Deborah Moreno  
\_\_\_\_\_ Ms. Faye Watanabe
2. Approve Minutes of the meeting(s) of the Board on April 6, 2018.
3. Public Comment.

#### B. ACTION ITEMS FOR THE CFSC

4. Discuss and Approve charitable donation recipients.

#### C. INFORMATIONAL ITEMS FOR THE CFSC

5. Administrative Issues.
  - a. Executive Director Report
6. Adjournment.

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Signed \_\_\_\_\_.