



PROCEDURAL ITEMS FOR THE CMFA SUMMARY AND RECOMMENDATIONS

Items: A1, A2, A3

Action: Pursuant to the by-laws and procedures of CMFA, each meeting starts with the call to order and roll call (A1) and proceeds to a review and approval of the minutes from the prior meeting (A2). After the minutes have been reviewed and approved, time is set aside to allow for comments from the public (A3).



SPONSORSHIP OF THE BOND BUYER'S CALIFORNIA PUBLIC FINANCE CONFERENCE

Subject: Sponsorship of the Bond Buyer's California Public Finance Conference

Meeting: April 6, 2018

Background:

It is expected that the Bond Buyer's 28th California Public Finance Conference will be attended by the state's top municipal finance officers, along with representatives from banks, ratings agencies, investors, and other leading market professionals. More than 800 people attended in 2017. The event is the largest of its kind.

The conference will be held October 1-3, 2018 at the JW Marriott LA Live in Los Angeles, CA.

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve a Silver Sponsorship for the 2018 California Bond Buyer Conference.



ESCONDIDO GARDENS APARTMENTS SUMMARY AND RECOMMENDATIONS

Applicant:	DLA Development
Action:	Initial Resolution
Amount:	\$15,000,000
Purpose:	Finance Affordable Multi-Family Rental Housing Facilities Located in the City of Escondido, San Diego County, California
Activity:	Affordable Housing
Meeting:	April 6, 2018

Background:

The DLA Development Group and the RAD Group are teaming up to codevelop the Escondido Gardens Apartments. Both groups come from a long history of developing Affordable Housing throughout the Western United States. Their Projects have been located in California, Arizona, Washington, Oregon and Hawaii. The focus of the DLA Development Group and RAD Group is to produce affordable housing for low income families, Seniors and Veterans. They will be the owners and operators of their future projects. The co-developers have facilitated 40 communities and 6,600 homes for low-income families, seniors and special needs individuals over the last 20 years.

Their previous developments are award winning and nationally recognized. The developers have extensive experience in site acquisition and planning, entitlements, community outreach, design, and construction management. The organization has a solid track record in securing both public and private funding and proven expertise in positioning projects for long-term financial sustainability.

The Project:

The Escondido Gardens Apartments is an acquisition/rehabilitation of a 92-unit affordable housing project for Seniors. The Project needs renovation to address certain unit, building and common area concerns. The units will be restricted to households earning 60% or less of area median income (AMI). Amenities include parking with carports, gated community, community room, computer lab, and community kitchen. Services include transportation to shopping and

community service director. This financing will preserve 91 units of affordable housing for the City of Escondido for 55 years.

The County of San Diego

The County of San Diego is a member of the CMFA and will need to hold a TEFRA hearing. Upon closing, the County is expected to receive approximately \$7,187 as part of the CMFA's sharing of Issuance Fees.

Proposed Construction Financing:

Sources of Funds:

Tax-Exempt Bond:	\$ 11,500,000
LIH Tax Credit Equity:	\$ 4,625,000
Use of Replacement Reserves:	<u>\$ 325,000</u>
Total Sources:	\$ 16,450,000

Uses of Funds:

Land Acquisition:	\$ 1,000,000
Building Acquisition:	\$ 8,075,000
Rehabilitation:	\$ 3,600,000
Architectural & Engineering:	\$ 100,000
Legal Fees:	\$ 250,000
Cost of Issuance:	\$ 335,000
Developer Fee:	\$ 1,800,000
Third Party Fees:	\$ 150,000
Operating and Replacement Reserves:	\$ 690,000
Relocation Allow (Temp):	\$ 150,000
LIHTC and other fees:	\$ 100,000
Title Recording and Impounds:	<u>\$ 200,000</u>
Total Uses:	\$ 16,450,000

Terms of Transaction:

Amount:	\$15,000,000
Maturity:	17 years
Collateral:	Deed of Trust on property
Bond Purchasers:	Private Placement
Estimated Closing:	September 2018

Public Benefit:

A total of 91 households will continue to be able to enjoy high quality, independent, affordable housing in the City of Escondido, California for the next 55 years.

Percent of Restricted Rental Units in the Project: 100%
100% (91 Units) restricted to 60% or less of area median income households and;
Unit Mix: 1- and 2-bedrooms
Term of Restriction: 55 years

Finance Team:

Lender:	Citibank, N.A.
Bond Counsel:	Orrick, Herrington & Sutcliffe LLP
Issuer Counsel:	Jones Hall APLC
Lender Counsel:	TBD
Borrower Counsel:	VLP Law Group LLP

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve an Initial Resolution of \$15,000,000 for Escondido Gardens Apartments affordable multi-family housing facility located in the City of Escondido, San Diego County, California.

Note: This transaction is subject to review and final approval at the Final Resolution.

*Other Costs: These are costs that are categorized by CDLAC as “Other Costs” they may include the following; Accounting/Reimbursable, Appraisals, Audit Costs, Capital Needs Assessment, Contingency, Demolition & Environmental Remediation, Environmental Audit, Furnishings, Inspections, Insurance, Investor Due Diligence, Local Development Impact Fees, Marketing, Market Study, Operating Reserves, Permit Processing Fees, Prevailing Wage Monitoring, Relocation, Seismic, Syndication Consultants, TCAC App/Allocation/Monitoring Fees.



JUSDON TERRACE HOMES APARTMENTS SUMMARY AND RECOMMENDATIONS

Applicant: Beacon Communities, Inc.

Action: Initial Resolution

Amount: \$44,000,000

Purpose: Finance Affordable Multi-Family Rental Housing Facility
Located in the City of San Luis Obispo, County of San Luis
Obispo, California

Activity: Affordable Housing

Meeting: April 6, 2018

Background:

The Mission Statement for Beacon Communities is that they will “advocate for, develop and operate quality housing and services for the aging and other people with limited resources and/or disabilities, enabling them to thrive in a positive, affordable and supportive community”.

Because Beacon Communities seeks to enhance quality of life, seniors and others with limited resources and/or disabilities will have a safe place to live and access to services they need and deserve.

Older people and others with limited resources and/or disabilities should have the right to experience life to its fullest through self-determination. A caring community recognizes that people are individuals with changing needs and seeks innovative approaches that emphasize each person’s wholeness. Beacon’s services provide opportunities for personal growth, security, fulfillment and choice. Their heritage leads them to serve older people and others with limited resources and/or disabilities without regard to religious preference.

As a charitable corporation, Beacon Communities exists for and is responsible to the communities they serve. Their comprehensive programs go beyond the provision of services within their own communities and attempts to effect changes within society that lead toward a fuller life for all of us.

The Project:

The Judson Terrace Homes Apartments is an acquisition/rehabilitation of a 107-unit affordable housing development. The property was constructed in 1968 and consists of 11 two-story residential buildings and a community building. The unit mix includes 68 studios and 39 one-bedroom units, 2 of which are manager units. The property was originally financed as a HUD 202 and has a HAP agreement, renewed in 2009 for 20 years, which provides assistance for 24 of the studios and 19 of the one-bedrooms. Though the HUD 202 was scheduled to mature in October 2018, the loan was fully repaid, and the 202 regulatory restrictions expired, in June 2017. While the property has been well maintained, many of the building systems are at, or beyond, the end of their useful lives, and the property is in need of a moderate rehab. A proposed rehab project will replace systems, upgrade finishes, provide limited framing repairs due to dry rot, and make improvements to site drainage. Temporary relocation due to the rehab work is expected to be less than 30 days, except at mobility units where it is expected to be 3 months. The project is located at 3000 Augusta St. San Luis Obispo, CA. This financing will continue to preserve 105 units of affordable housing for the City of San Luis Obispo for the next 55 years.

The City of San Luis Obispo:

The City of San Luis Obispo is a member of the CMFA and will be asked to hold a TEFRA hearing. Upon closing, the City is expected to receive approximately \$10,156 as part of the CMFA's sharing of Issuance Fees.

Proposed Construction Financing:

Sources of Funds:

Tax-Exempt Bond:	\$ 16,250,000
Seller Financing:	<u>\$ 14,849,836</u>
Total Sources:	\$ 31,099,836

Uses of Funds:

Land Acquisition:	\$ 2,556,812
Building Acquisition:	\$ 14,989,938
Rehabilitation:	\$ 5,750,000
Architectural & Engineering:	\$ 558,710
Legal & Professional:	\$ 210,000
Financing Costs:	\$ 452,478
Relocation:	\$ 1,152,717
Developer Fee:	\$ 3,925,504
Reserves/ Contingency:	\$ 894,302
Costs of Issuance:	<u>\$ 609,375</u>
Total Uses:	\$ 31,099,836

Terms of Transaction:

Amount:	\$44,000,000
Maturity:	17 years
Collateral:	Deed of Trust on property
Bond Purchasers:	Private Placement
Estimated Closing:	December 2018

Public Benefit:

A total of 105 low-income households will be able to enjoy high quality, independent, affordable housing in the City of San Luis Obispo for another 55 years.

Percent of Restricted Rental Units in the Project: 100%
41% (43 Units) restricted to 50% or less of area median income households; and
59% (62 Units) restricted to 60% or less of area median income households
Unit Mix: Studio & 1-bedroom units
Term of Restriction: 55 years

Finance Team:

Lender:	TBD
Bond Counsel:	Jones Hall, APLC
Issuer Counsel:	Jones Hall, APLC
Lender Counsel:	TBD
Borrower Counsel:	Gubb and Barshay
Financial Advisor:	Community Economics, Inc.

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve an Initial Resolution of \$44,000,000 for Judson Terrace Homes Apartments affordable multi-family housing facility located in the City of San Luis Obispo, San Luis Obispo County, California.

Note: This transaction is subject to review and final approval at the Final Resolution.

*Other Costs: These are costs that are categorized by CDLAC as "Other Costs" they may include the following; Accounting/Reimbursable, Appraisals, Audit Costs, Capital Needs Assessment, Contingency, Demolition & Environmental Remediation, Environmental Audit, Furnishings, Inspections, Insurance, Investor Due Diligence, Local Development Impact Fees, Marketing, Market Study, Operating Reserves, Permit Processing Fees, Prevailing Wage Monitoring, Relocation, Seismic, Syndication Consultants, TCAC App/Allocation/Monitoring Fees.



SUNSET CREEK APARTMENTS SUMMARY AND RECOMMENDATIONS

Applicant:	MidPen Housing Corporation
Action:	Final Resolution
Amount:	\$25,000,000
Purpose:	Finance an Affordable Multi-Family Rental Housing Facility Located in the City of Fairfield, Solano County, California
Activity:	Affordable Housing
Meeting:	April 6, 2018

Background:

MidPen Housing Corporation (“MidPen”) is one of the nation’s leading non-profit developers, owners and managers of high-quality affordable housing. MidPen has developed over 100 communities and 8,000 homes for low-income families, seniors and special needs individuals throughout Northern California over the last 40 years.

MidPen’s developments are award winning and nationally recognized. MidPen has extensive experience in site acquisition and planning, entitlements, community outreach, design, and construction management. The organization has a solid track record in securing both public and private funding and proven expertise in positioning projects for long-term financial sustainability. In addition, MidPen provides comprehensive on-site services and programs to help residents advance. These services are delivered through the organization’s staff and a network of over 300 service provider partners.

The CMFA has facilitated over 10 Mid-Peninsula Housing Coalition projects.

The Project:

The Sunset Creek Apartments is an acquisition/rehabilitation of an existing affordable housing multifamily project. The project is a 19 building, 76-unit multifamily residential rental facility located at 840 E. Travis Boulevard, Fairfield, CA. The units will be restricted to households earning up to 60% of area median income (AMI). The project was built in 1995 and rehab is now slated to improve the site for families and individuals. The rehab work will include an overhaul of the exteriors and interiors. The planned renovations will improve the safety, aesthetics and sustainability of the property for residents by addressing all urgent building issues and creating a more sustainable property. This financing will continue to preserve 75 units of affordable housing for the City of Fairfield for another 55 years.

The City of Fairfield:

The City of Fairfield is a member of the CMFA and held a TEFRA hearing on July 25, 2017. Upon closing, the City is expected to receive approximately \$9,748 as part of the CMFA's sharing of Issuance Fees.

Proposed Financing:

Sources of Funds:	<u>Construction</u>	<u>Permanent</u>
Tax-Exempt Bond Proceeds:	\$ 15,597,000	\$ 0
Taxable Bond Proceeds:	\$ 0	\$ 3,992,000
LIH Tax Credit Equity:	\$ 764,855	\$ 8,869,608
Developer Equity:	\$ 16,500	\$ 16,500
Deferred Developer Fee:	\$ 2,172,649	\$ 2,172,649
Deferred Costs:	\$ 943,734	\$ 0
Seller Carryback Loan:	\$ 3,545,000	\$ 3,545,000
City of Fairfield Assumed Loan:	\$ 1,524,049	\$ 1,524,049
City of Fairfield New Loan:	\$ 1,275,000	\$ 1,275,000
Deferred Interest:	\$ 154,082	\$ 154,082
Sponsor Loan:	\$ 0	\$ 4,125,767
Net Income from Operations:	\$ 0	\$ 318,214
Total Sources:	\$ 25,992,869	\$ 25,992,869

Uses of Funds:

Land Cost/Acquisition:	\$ 10,570,000
Rehabilitation:	\$ 7,778,849
Relocation:	\$ 210,000
Contractor Overhead & Profit:	\$ 464,178
Architectural Fees:	\$ 308,700
Survey and Engineering:	\$ 94,850
Construction Interest and Fees:	\$ 1,323,120
Permanent Financing:	\$ 79,940
Legal Fees:	\$ 75,500
Reserves:	\$ 381,409
Appraisal:	\$ 16,000
Hard Cost Contingency:	\$ 989,163
Other Soft Costs*:	\$ 580,384
Developer Costs:	\$ 3,089,149
Legal, Title, Escrow, Transfer Tax:	\$ 31,627
Total Uses:	\$ 25,992,869

Terms of Transaction:

Amount:	\$25,000,000
Maturity:	17 years
Collateral:	Deed of Trust on property
Bond Purchasers:	Private Placement
Estimated Closing:	May 2017

Public Benefit:

A total of 75 households will continue to be able to enjoy high quality, independent, affordable housing in the City of Fairfield, California for the next 55 years. MidPen will provide on-site social services, healthcare assistance, after school tutoring, food assistance, computer training, financial education and strategically connecting residents to local community resources.

Percent of Restricted Rental Units in the Project: 100%
31% (23 Units) restricted to 50% or less of area median income households; and
69% (52 Units) restricted to 60% or less of area median income households
Unit Mix: 1-, 2- and 3-bedroom units
Term of Restriction: 55 years

Finance Team:

Lender:	Bank of America, N.A.
Bond Counsel:	Jones Hall, APLC
Issuer Counsel:	Jones Hall, APLC
Lender's Counsel:	Buchalter, APLC
Borrower Counsel:	Gubb and Barshay, LLP
Financial Advisor:	California Housing Partnership Corporation

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve a Final Resolution of \$25,000,000 for Sunset Creek Apartments affordable multi-family housing facility located in the City of Fairfield, Solano County, California.

*Other Costs: These are costs that are categorized by CDLAC as "Other Costs" they may include the following; Accounting/Reimbursable, Appraisals, Audit Costs, Capital Needs Assessment, Contingency, Demolition & Environmental Remediation, Environmental Audit, Furnishings, Inspections, Insurance, Investor Due Diligence, Local Development Impact Fees, Marketing, Market Study, Operating Reserves, Permit Processing Fees, Prevailing Wage Monitoring, Relocation, Seismic, Syndication Consultants, TCAC App/Allocation/Monitoring Fees.

**The information mandated by California Government Code Section 5852.1, including the true interest cost, finance charge, amount of proceeds received from the sale, and the total payment amount to final maturity is attached to this report.



EAST 6TH STREET FAMILY APARTMENTS SUMMARY AND RECOMMENDATIONS

Applicant: C&C Development Co., LLC

Action: Final Resolution

Amount: \$16,500,000

Purpose: Finance Affordable Multi-Family Rental Housing Facility
Located in the City of Corona, County of Riverside,
California

Activity: Affordable Housing

Meeting: April 6, 2018

Background:

C&C Development is a full service Real Estate Development Company with over 30 years of experience. C&C Development approaches every project with the long-term in mind. Through quality of design and construction, they are not only developing projects to be successful today, they are developing projects that will remain successful 10, 20, and 30 years into the future.

The principals and senior management staff of C&C Development take a hands-on approach to all aspects of the real estate development process: acquisition, entitlement, financing, construction, management, and ownership. The company is closely associated with many of the finest professional consultants in the business; architects, land planners, engineers, attorneys and accountants.

C&C works closely with City staff to effectively utilize and leverage available funds to meet affordable housing production requirements as well as to achieve redevelopment goals relating to neighborhoods and specific properties. C&C's wealth of experience in structuring complex project financing enables it to use a variety of funding sources including: tax exempt bonds, low-income housing tax credits, tax increment financing, as well as NSP, HOME, CDBG, HUD and conventional financing.

The Project:

The East 6th Street Family Apartments is a proposed new construction development of 7 two and three-story residential buildings and 2 one-story community buildings with tuck under parking. The proposed project will be comprised of 85 units, with 3,396 sf of community space that includes the leasing office, community room, work room, multi-purpose room with kitchen, YMCA and computer room. The 85 new affordable units will be constructed on several assembled parcels. The proposed project will have 23 one-bedroom units, 23 two-bedroom units, and 39 three-bedroom units. One unit will be designated as a manager's unit. The project will serve the target population through large units to accommodate large families. The project will provide a safe and secure environment for large families. The financing of this project will result in the creation of affordable housing for 84 low-income households in the City of Corona for the next 55 years.

The City of Corona:

The City of Corona is a member of the CMFA and held a TEFRA hearing on August 16, 2017. Upon closing, the City is expected to receive approximately \$10,312 as part of the CMFA's sharing of Issuance Fees.

Proposed Financing:

Sources of Funds:	<u>Construction</u>	<u>Permanent</u>
Tax-Exempt Bond:	\$ 16,500,000	\$ 0
Taxable Bond Proceeds:	\$ 0	\$ 4,814,690
LIH Tax Credit Equity:	\$ 720,000	\$ 8,698,747
Developer Equity:	\$ 100	\$ 1,043,483
Deferred Developer Fee:	\$ 1,900,000	\$ 1,205,997
Deferred Costs:	\$ 240,740	\$ 0
Column Financial, Inc. Sub Loan:	\$ 1,970,980	\$ 1,970,980
Home Investment Partnership Act:	\$ 0	\$ 1,356,888
Community Development Block Grant:	\$ 0	\$ 600,000
Corona Housing Authority Loan:	\$ 7,991,816	\$ 8,268,191
City of Corona Impact Fee Deferral:	\$ 0	\$ 1,189,660
Return of Cash Deposit:	\$ 0	\$ 175,000
Total Sources:	\$ 29,323,636	\$ 29,323,636

Uses of Funds:

Land Cost/ Acquisition:	\$ 5,914,400
Relocation:	\$ 143,000
New Construction:	\$ 12,504,324
Contractor Overhead & Profit:	\$ 850,000
Architectural Fees:	\$ 680,000
Survey and Engineering:	\$ 300,000
Construction Interest and Fees:	\$ 1,377,963
Permanent Financing:	\$ 109,497
Legal Fees:	\$ 130,000
Reserves:	\$ 176,300
Appraisal:	\$ 25,000

Hard Cost Contingency:	\$ 616,936
Local Development Impact Fees:	\$ 2,643,925
Soft Costs, Marketing, etc.*:	\$ 908,808
Developer Costs:	\$ <u>2,943,483</u>
Total Uses:	\$ 29,323,636

Terms of Transaction:

Amount:	\$16,500,000
Maturity:	17 years
Collateral:	Deed of Trust on property
Bond Purchasers:	Private Placement
Estimated Closing:	December 2017

Public Benefit:

A total of 84 low-income households will be able to enjoy high quality, independent, affordable housing in the City of Corona for the next 55 years.

Percent of Restricted Rental Units in the Project: 100%
 11% (9 Units) restricted to 50% or less of area median income households, and
 89% (75 Units) restricted to 60% or less of area median income households.
 Unit Mix: 1-, 2- & 3-bedroom units
 Term of Restriction: 55 years

Finance Team:

Lender:	Bank of America, N.A.
Bond Counsel:	Orrick, Herrington & Sutcliffe LLP
Issuer Counsel:	Jones Hall, APLC
Lender Counsel:	Tiber Hudson LLC
Borrower Counsel:	Goldfarb and Lipman, LLP

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve a Final Resolution of \$16,500,000 for East 6th Street Family Apartments affordable multi-family housing facility located in the City of Corona, Riverside County, California.

*Other Costs: These are costs that are categorized by CDLAC as “Other Costs” they may include the following; Accounting/Reimbursable, Appraisals, Audit Costs, Capital Needs Assessment, Contingency, Demolition & Environmental Remediation, Environmental Audit, Furnishings, Inspections, Insurance, Investor Due Diligence, Local Development Impact Fees, Marketing, Market Study, Operating Reserves, Permit Processing Fees, Prevailing Wage Monitoring, Relocation, Seismic, Syndication Consultants, TCAC App/Allocation/Monitoring Fees.

**The information mandated by California Government Code Section 5852.1, including the true interest cost, finance charge, amount of proceeds received from the sale, and the total payment amount to final maturity is attached to this report.



1296 SHOTWELL SENIOR HOUSING APARTMENTS SUMMARY AND RECOMMENDATIONS

Applicant:	Chinatown Community Development Center
Action:	Final Resolution
Amount:	\$40,000,000
Purpose:	Finance Affordable Rental Housing Facility Located in the City and County of San Francisco County, California
Activity:	Affordable Housing
Meeting:	April 6, 2018

Background:

The Mission of the Chinatown Community Development Center is to build community and enhance the quality of life for San Francisco residents. They are a place-based community development organization serving primarily the Chinatown neighborhood and other areas of San Francisco including North Beach and the Tenderloin. They are a community development organization with many roles, serving as neighborhood advocates, organizers and planners, and as developers and managers of affordable housing.

Chinatown Community Development Center believes in a comprehensive vision of community, a quality environment, a healthy neighborhood economy, and active voluntary associations. They are committed to the empowerment of low-income residents, diversity and coalition building, and social and economic justice.

The values of respect, compassion, empowerment, and teamwork represent the core principles They stand for and believe in at Chinatown CDC. Theirs is a place-based organization that treats each person with compassion and respect. They build a powerful coalition of advocates and supporters who contribute their own voices in the community. They strengthen community through teamwork and encourage people to learn, and to share ideas and knowledge across all communities and within Chinatown CDC.

The Project:

The 1296 Shotwell Senior Housing Apartments project is a new construction of a 94-unit affordable housing development for seniors, with 20% of the units allocated specifically for formerly homeless seniors. All units will serve those earning 50% or less of Area Median Income. The project will be on a site currently owned by the City and County of San Francisco, and will involve the developers leasing the land from the Mayor's Office of Housing and Community Development. 1296 Shotwell Street will invigorate the end of Shotwell Street.

This project meets critical needs in San Francisco, as all 94 units, except the manager's unit, will be dedicated to seniors earning less than 50% of the Area Median Income. Additionally, 19 of these units will be allocated to formerly homeless seniors earning less than 30% of the Area Median Income. These units will be subsidized by San Francisco Local Operating Subsidies Program (LOSP). The total unit distribution will consist of 24 studios and 69 one-bedrooms, plus a two-bedroom manager's unit. More than 70% of the units are one-bedroom units to accommodate aging couples and seniors that would require in home care. The on-site Service Coordinator and Case Manager have offices on the south end of the first floor, as does the property manager. In addition, there will be on-site health workshops and off-site group services for patients with mild-moderate level need, particularly for chronic care. The services team will also refer residents to off-site programs, such as Mission Neighborhood Centers, Inc. for health and social services. This financing will provide 93 units of affordable housing in the City of San Francisco for the next 55 years.

The City and County of San Francisco:

The City and County of San Francisco is a member of the CMFA and held a TEFRA hearing on July 7, 2017. Upon closing, the City is expected to receive approximately \$14,580 as part of the CMFA's sharing of Issuance Fees.

Proposed Financing:

Sources of Funds:	<u>Construction</u>	<u>Permanent</u>
Tax-Exempt Bond:	\$ 32,483,000	\$ 1,178,000
LIH Tax Credit Equity:	\$ 2,044,260	\$ 21,612,604
Developer Equity:	\$ 1,866,392	\$ 1,866,392
Deferred Developer Fee:	\$ 133,608	\$ 133,608
City & County Accrued/ Deferred Int.:	\$ 141,061	\$ 141,061
City & County MOHCD AFH Incl. Loan:	\$ 8,407,453	\$ 21,633,787
City & County MOHCD Home Loan:	\$ 4,000,000	\$ 4,000,000
City & County MOHCD Hotel Tax Repay Ln:	\$ 3,120,638	\$ 3,120,638
Total Sources:	\$ 52,196,412	\$ 53,686,090

Uses of Funds:

Land Cost/ Acquisition:	\$ 210,000
Relocation:	\$ 121,487
New Construction:	\$ 37,378,717
Contractor Overhead & Profit:	\$ 1,491,150
Architectural Fees:	\$ 2,313,780
Survey & Engineering:	\$ 604,020
Construction Interest & Fees:	\$ 2,998,100
Permanent Financing:	\$ 38,835
Legal Fees:	\$ 145,000

Reserves:	\$	286,742
Appraisal:	\$	10,000
Hard Cost Contingency:	\$	1,958,594
Local Development Impact Fees:	\$	219,789
Soft Costs, Marketing, etc.*:	\$	1,909,876
Developer Costs:	\$	4,000,000
Total Uses:	\$	53,686,090

Terms of Transaction:

Amount:	\$40,000,000
Maturity:	17 years
Collateral:	Deed of Trust on property
Bond Purchasers:	Private Placement
Estimated Closing:	April 2018

Public Benefit:

A total of 93 low income households will be able to enjoy high quality, independent, affordable housing in the City of San Francisco for the next 55 years.

Percent of Restricted Rental Units in the Project: 100%

100% (93 Units) restricted to 50% or less of area median income households.

Unit Mix: Studio and 1-bedroom units

Term of Restriction: 55 years

Finance Team:

Lender:	Citibank, N.A.
Bond Counsel:	Jones Hall, APLC
Issuer Counsel:	Jones Hall, APLC
Lender Counsel:	Robinson & Cole LLP
Borrower Counsel:	Gubb & Barshay LLP
Financial Advisor:	Ross Financial

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve a Final Resolution of \$40,000,000 for 1296 Shotwell Senior Housing Apartments affordable multi-family housing facility located in the City and County of San Francisco, California.

*Other Costs: These are costs that are categorized by CDLAC as “Other Costs” they may include the following; Accounting/Reimbursable, Appraisals, Audit Costs, Capital Needs Assessment, Contingency, Demolition & Environmental Remediation, Environmental Audit, Furnishings, Inspections, Insurance, Investor Due Diligence, Local Development Impact Fees, Marketing, Market Study, Operating Reserves, Permit Processing Fees, Prevailing Wage Monitoring, Relocation, Seismic, Syndication Consultants, TCAC App/Allocation/Monitoring Fees.

**The information mandated by California Government Code Section 5852.1, including the true interest cost, finance charge, amount of proceeds received from the sale, and the total payment amount to final maturity is attached to this report.



MARTIN STREET APARTMENTS SUMMARY AND RECOMMENDATIONS

Applicant: Pacific West Communities, Inc.

Action: Final Resolution

Amount: \$6,500,000

Purpose: Finance Affordable Rental Housing Facility Located in the City of Lakeport, Lake County, California

Activity: Affordable Housing

Meeting: April 6, 2018

Background:

Pacific West Communities, Inc. (“PWC”) was formed as a real estate development and financing firm, specializing in the construction and rehabilitation of affordable workforce housing throughout the western United States. With a particular emphasis on the use of the affordable housing tax credit, PWC and its related companies develop multi-family and senior citizen housing in the states of California, Arizona, New Mexico, Utah, Oregon, Montana, Idaho, Nevada, Colorado, Washington, and Wyoming. Currently PWC owns and operates approximately 110 developments with over 6,000 units of affordable housing.

The CMFA has facilitated over ten Pacific West Communities projects.

The Project:

The Martin Street Apartments is the construction of a 24-unit project located on a 2.85-acre portion of a 10.59 acre parcel of vacant land located in the City of Lakeport. The project will consist of three 2-story buildings and a 1-story community building. There will be a total of 24-units. The project will have one unit designated as a manager’s unit. The project will target families with household incomes making up to 60% of Area Median Income. The project will include approximately 2,469 sq. ft. of community space that will include a common room with kitchen, exercise room, computer room, office, and laundry facilities. The buildings will be wood frame supported by perimeter foundations with concrete slab flooring. The exterior will be vinyl shake siding with river rock accents and Class A composite roof shingles. Architectural accents

will be incorporated, providing an aesthetically appealing exterior that blends with the character of the surrounding neighborhood and community of Lakeport. Minimum construction standards will be adhered to in order to assure that a quality family development is provided. This development will provide the City of Lakeport with 23 much needed units of affordable housing for the next 55 years.

The City of Lakeport:

The City of Lakeport is a member of the CMFA and held a TEFRA hearing on October 17, 2017. Upon closing, the City is expected to receive approximately \$3,125 as part of the CMFA's sharing of Issuance Fees.

Proposed Financing:

Sources of Funds:	<u>Construction</u>	<u>Permanent</u>
Tax-Exempt Bond Proceeds:	\$ 5,500,000	\$ 0
Taxable Bond Proceeds:	\$ 0	\$ 400,000
LIH Tax Credit Equity:	\$ 492,679	\$ 3,292,475
Deferred Developer Fee:	\$ 1,070,062	\$ 470,062
Deferred Costs:	\$ 99,796	\$ 0
City of Lakeport HOME Loan:	\$ 1,500,000	\$ 4,500,000
Total Sources:	\$ 8,662,537	\$ 8,662,537

Uses of Funds:	
Land Cost/Acquisition:	\$ 191,000
New Construction:	\$ 4,518,749
Contractor Overhead & Profit:	\$ 337,196
Architectural Fees:	\$ 300,000
Survey and Engineering:	\$ 145,000
Construction Interest and Fees:	\$ 365,000
Permanent Financing:	\$ 100,000
Legal Fees:	\$ 60,000
Reserves:	\$ 99,796
Appraisal:	\$ 10,000
Hard Cost Contingency:	\$ 241,000
Local Development Impact Fees:	\$ 891,801
Other Soft Costs*:	\$ 332,933
Developer Costs:	\$ 1,070,062
Total Uses:	\$ 8,662,537

Terms of Transaction:

Amount:	\$6,500,000
Maturity:	17 years
Collateral:	Deed of Trust on property
Bond Purchasers:	Private Placement
Estimated Closing:	May 2018

Public Benefit:

A total of 23 low income households will be able to enjoy high quality, independent, affordable housing in the City of Lakeport for the next 55 years.

Percent of Restricted Rental Units in the Project: 100%
78% (18 Units) restricted to 50% or less of area median income households; and
22% (5 Units) restricted to 60% or less of area median income households.
Unit Mix: 2- and 3-bedroom units
Term of Restriction: 55 years

Finance Team:

Lender:	Wells Fargo Bank
Bond Counsel:	Orrick, Herrington & Sutcliffe LLP
Issuer Counsel:	Jones Hall, APLC
Lender Counsel:	Dentons US LLP
Borrower Counsel:	Katten Muchin Rosenmann LLP
Financial Advisor:	Miller Housing Advisors

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve a Final Resolution of \$6,500,000 for Martin Street Apartments affordable multi-family housing facility located in the City of Lakeport, Lake County, California.

*Other Costs: These are costs that are categorized by CDLAC as “Other Costs” they may include the following; Accounting/Reimbursable, Appraisals, Audit Costs, Capital Needs Assessment, Contingency, Demolition & Environmental Remediation, Environmental Audit, Furnishings, Inspections, Insurance, Investor Due Diligence, Local Development Impact Fees, Marketing, Market Study, Operating Reserves, Permit Processing Fees, Prevailing Wage Monitoring, Relocation, Seismic, Syndication Consultants, TCAC App/Allocation/Monitoring Fees.

**The information mandated by California Government Code Section 5852.1, including the true interest cost, finance charge, amount of proceeds received from the sale, and the total payment amount to final maturity is attached to this report.



ONELEGACY SUMMARY AND RECOMMENDATIONS

Applicant:	OneLegacy and OneLegacy Foundation
Action:	Final Resolution
Amount:	\$60,000,000
Purpose:	Finance and refinance the Acquisition and Construction of a Health Facility Located in the City of Monterey Park, Los Angeles County, California
Activity:	Healthcare Facility
Meeting:	April 6, 2018

Background:

The OneLegacy Foundation was created in 2011 to support the Mission of OneLegacy, the nation's largest organ, eye, and tissue recovery organization and trusted steward of the donation process. Donation is a rare and precious event, and the process is emotional and complex. Every chance to donate life requires sensitivity, skill, science and a spirit of service. The OneLegacy Foundation's focus is to educate and inspire people to take action in support of living and deceased donation. OneLegacy's Mission is to save and heal lives by inspiring and advancing donation and transplantation through research, public education and honoring donors whose legacies live on. The strive to have more people receiving successful, organ, eye and tissue transplants in a shorter time and honoring donors whose gifts make this possible. OneLegacy Foundation's core values are the nucleus of our activities. Every endeavor of the Foundation is based on integrity, fiscal responsibility, fairness, transparency, compassion, sensitivity, respect and the dignity of the donor. OneLegacy's nearly 340 employees provide the complete range of services required to effectively recover donated organs, corneas and tissues, to support donor families, and to inspire their diverse communities to Donate Life.

The Project:

The proceeds of the Bonds will be lent to OneLegacy, a California nonprofit public benefit corporation and OneLegacy Foundation, a California nonprofit public benefit corporation. The funds will be used for the acquisition, construction and equipping of a healthcare facility. The

Project will be located in the City of Monterey Park at 1977 Saturn Street, Monterey Park, CA 91755. The project will be owned and operated by the corporation.

The City of Monterey Park:

The City of Monterey Park will be asked to become a member of the CMFA and is scheduled to hold a TEFRA hearing on May 2, 2018. Upon closing, the City is expected to receive approximately \$14,166 as part of the CMFA's sharing of Issuance Fees.

Proposed Financing:

Sources of Funds:

Tax-Exempt Bonds:	\$ 55,000,000
Equity:	<u>\$ 26,600,000</u>
Total Sources:	\$ 81,600,000

Uses of Funds:

Building Acquisition:	\$ 39,000,000
Rehabilitation:	\$ 32,500,000
New Construction:	\$ 1,200,000
New Machinery/ Equipment:	\$ 6,400,000
Architectural & Engineering:	\$ 900,000
Costs of Issuance:	<u>\$ 1,600,000</u>
Total Uses:	\$ 81,600,000

Terms of Transaction:

Amount:	\$60,000,000
Maturity:	June 2047
Collateral:	Deed of Trust on Property
Bond Purchasers:	Private Placement
Estimated Closing:	June 2018

Public Benefit:

The OneLegacy Corporation and Foundation focuses on activities that result in obtaining organs, eyes and tissues from deceased persons and making them available to be transplanted to recipient patients, resulting in saving lives and improving lives of the recipients. In addition, the applicant will employ 300 people at the site, contributing to the local economy of Monterey Park.

Finance Team:

Lender:	First Republic Bank
Bond Counsel:	Meyers Nave Riback Silver & Wilson, PLC
Issuer Counsel:	Jones Hall, APLC
Lender Counsel:	Kutak Rock, LLP
Borrower Counsel:	McDougal Love Boehmer Foley Lyon & Ganlas
Financial Advisor:	G.L. Hicks, LLC

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve a Final Resolution of \$55,000,000 for the OneLegacy project located in the City of Monterey Park, County of Los Angeles, California.

*The information mandated by California Government Code Section 5852.1, including the true interest cost, finance charge, amount of proceeds received from the sale, and the total payment amount to final maturity is attached to this report.



INFORMATIONAL ITEMS FOR THE CMFA SUMMARY AND RECOMMENDATIONS

Item: Administrative Issues; A., B., C., D., E., F., G., H., I.

Action: Each meeting, the board has the opportunity to discuss, without taking any formal actions on items;

- A. Executive Director Report
- B. Marketing Update
- C. Membership Update
- D. Transaction Update
- E. Legislative Update
- F. Internal Policies and Procedures
- G. Legal Update
- H. Audits Update
- I. PACE Update



PROCEDURAL ITEMS FOR THE CFSC SUMMARY AND RECOMMENDATIONS

Items: A1, A2, A3

Action: Pursuant to the by-laws and procedures of CFSC, each meeting starts with the call to order and roll call (A1) and proceeds to a review and approval of the minutes from the prior meeting (A2). After the minutes have been reviewed and approved, time is set aside to allow for comments from the public (A3).

Name	Nominated	Page #
Cal State Fullerton, College of Humanities & Social Sciences	04/06/2018	2
WHW (Women Helping Women/Men 2 Work)	04/06/2018	19
Grandma's House of Hope	02/23/2018	6
LIL ANGEL BUNNY FOUNDATION INC DBA ELEVATE HOPE FOUNDATIO	02/23/2018	8
Desert Hot Springs Microloan, Inc.	02/02/2018	5
Orange County Rescue Mission, Inc.	10/06/2017	10
Community Youth Ministries	08/04/2017	4
Selma Arts Foundation	08/04/2017	11
Shafter Symphony Orchestra	08/04/2017	12
Us for Warriors Foundation	08/04/2017	15
Veterans Association of North County	08/04/2017	16
South Yuba River Citizens League	07/14/2017	14
Asian Pacific Community Counseling	06/23/2017	1
Lasting Adventures Incorporated	06/23/2017	7
Mountain Circle	06/23/2017	9
South Coast Seniors Inc.	06/23/2017	13
Volunteers of America - Northern California and Northern Nevada	04/28/2017	18
California Association of Food Banks	01/13/2017	3
Victory Village, Inc.	01/13/2017	17

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Name	List Date	Page #
Asian Pacific Community Counseling	6/23/2017	1
Cal State Fullerton, College of Humanities & Social Sciences	4/6/2018	2
California Association of Food Banks	1/13/2017	3
Community Youth Ministries	8/4/2017	4
Desert Hot Springs Microloan, Inc.	2/2/2018	5
Grandma's House of Hope	2/23/2018	6
Lasting Adventures Incorporated	6/23/2017	7
LIL ANGEL BUNNY FOUNDATION INC DBA ELEVATE HOPE	2/23/2018	8
Mountain Circle	6/23/2017	9
Orange County Rescue Mission, Inc.	10/6/2017	10
Selma Arts Foundation	8/4/2017	11
Shafter Symphony Orchestra	8/4/2017	12
South Coast Seniors Inc.	6/23/2017	13
South Yuba River Citizens League	7/14/2017	14
Us for Warriors Foundation	8/4/2017	15
Veterans Association of North County	8/4/2017	16
Victory Village, Inc.	1/13/2017	17
Volunteers of America - Northern California and Northern Nevada	4/28/2017	18
WHW (Women Helping Women/Men 2 Work)	4/6/2018	19

Asian Pacific Community Counseling

7273 14th Ave, Ste 120-B

Sacramento , CA 95820 County Sacramento

apccounseling.org

FEIN 94-2489666 Founded: 1978

Previous Donation: Yes No

List Date 6/23/2017

Mission:

Asian Pacific Community Counseling, Inc., promotes the mental health and wellness of Asian and Pacific Islander communities through culturally and linguistically relevant outreach, prevention, education, therapy, counseling and recovery support services.

Relationships, family support and group self-sufficiency are key components of the diverse groups we serve.

APCC emphasizes strengthening individual, family and community support systems. We encourage and assist individuals to find their own path to managing their own recovery and to get support when they need it. Families receive education on how they can support their loved ones and access available resources.

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information: IRS Form 990 for FY 2015

Revenues:	Amount	%	Notes
Government/Earned	\$2,458,706	97.4%	
Contributions	66,570	2.6%	
Other			
Total Revenue:	<u>\$2,525,276</u>	<u>100.0%</u>	
Expenses:			
Program	\$2,493,869	99.0%	
Administration	22,853	0.9%	
Fund Raising	<u>2,720</u>	<u>0.1%</u>	
Total Expenses:	<u>\$2,519,442</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$5,834</u>		
Net Assets:	<u>\$356,325</u>		

BOD: Yan "Joni" Zhou; Britt Niiya Sumida; Bai-Yin Chen; Pallavi Mamidi

Cal State Fullerton, College of Humanities & Social Sciences
ATTN: Alina Mircea-Trotz, DOD, 800 N. State College Blvd., H211

Fullerton , CA 92831 County Orange

www.fullerton.edu/foundation/

FEIN 33-0567945 Founded: 1993

Previous Donation: Yes No

List Date 4/6/2018

Mission:

Since 2005-06, the Cal State DC program has offered students opportunities to study and intern in our nation's capital. Through our program students earn academic credit while interning in Washington. Internships can be with nonprofits, advocacy groups, congressional offices, executive agencies, museums, security firms, business groups, political parties, artistic organizations, news and media companies, and a variety of other offices in and around Washington, D.C. Juniors, seniors, and graduate students from ALL MAJORS are encouraged to apply. (Students from other CSU campuses are eligible to apply for the Summer program.) The program is neither partisan nor ideological and welcomes students from all political persuasions. For more than a decade, this program has helped transform students lives through encouragement of public sector service and careers.

Impact:

A donation would assist students in this program

Financial Information: IRS Form 990 for FY 2016

Revenues:	Amount	%	Notes
Government/Earned	\$832,763	6.9%	The approved operational budget for the Cal State DC Scholars program for 2017-18 is \$47,000.
Contributions	10,228,917	84.9%	
Other	<u>985,978</u>	<u>8.2%</u>	
Total Revenue:	<u>\$12,047,658</u>	<u>100.0%</u>	
Expenses:			Please note "Cal State DC Scholars Program" in the memo section of the check or in a note accompanying the check.
Program	\$6,919,419	83.9%	
Administration	446,850	5.4%	
Fund Raising	<u>877,685</u>	<u>10.6%</u>	
Total Expenses:	<u>\$8,243,954</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$3,803,704</u>		
Net Assets:	<u>\$76,058,106</u>		

BOD: 33 members

California Association of Food Banks

1624 Franklin Street, Suite 722

Oakland , CA 94612 County Alameda

www.cafoodbanks.org

FEIN 68-0392816 Founded: 1985

Previous Donation: Yes No

List Date 1/13/2017

Mission:

California Association of Food Banks (CAFB) is a membership organization of 41 food banks from throughout the state with a shared mission to build a well-nourished California and a firm commitment to providing cutting-edge leadership in the anti-hunger community.

Our major programs include Farm to Family, which works with growers and packers to provide fresh produce to food banks; statewide programs for food stamp outreach and enrollment; robust state and federal advocacy efforts; produce education; and member services that offer assistance with special projects as well as technical support.

Impact:

A donation would assist the organization in their mission of ending hunger in California

Financial Information: IRS Form 990 for FY 2014

Revenues:	Amount	%	Notes
Government/Earned	\$15,821,306	91.7%	Please see the attached listing of individual food banks that are a member of this coalition. If you wish to donate to one of them specifically, Please indicate in your resolution.
Contributions	1,425,440	8.3%	
Other	<u>10,700</u>	<u>0.1%</u>	
Total Revenue:	<u>\$17,257,446</u>	<u>100.0%</u>	
Expenses:			
Program	\$15,963,692	96.3%	
Administration	522,948	3.2%	
Fund Raising	<u>89,752</u>	<u>0.5%</u>	
Total Expenses:	<u>\$16,576,392</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$681,054</u>		
Net Assets:	<u>\$2,898,444</u>		

BOD: Andy Souza; Nicole Suydam; Lisa Houston; James Floros; Kathy Jackson; David Goodman; Anne Holcomb; Michael Flood; Larry Sly; Dave Martinez; Tom Tenorio; Shirley King; Mark Lowry; Kevin Sanchez; Al Brislain; Sara Griffen; Patricia L. Nickols-Butler; Bruce Rankin

Community Youth Ministries

1592 11th St., Suite E

Reedley , CA 93654 County Fresno

www.cym.us

FEIN 77-0324453 Founded: 2002

Previous Donation: Yes No 1,120 7/14/2017 List Date 8/4/2017

Mission:

The vision of CYM is to empower and strengthen youth in our community and the communities around us. It is CYM's desire to see lives transformed through increased opportunities in the areas of leadership development, goal achievement, education, community services, vocational training, and spiritual growth. It is CYM's goal that each child discovers their God created potential! CYM accomplishes this by partnering with many local organizations, schools, and churches in ensuring that our youth are getting the best services possible.

Impact:

A donation would assist the organization in the furtherance of their mission.

Financial Information: IRS Form 990 for FY 2016

Revenues:	Amount	%	Notes
Government/Earned	\$2,095,907	87.1%	Previous donation was through the PACE program.
Contributions	310,130	12.9%	
Other	<u>(45)</u>	<u>-0.0%</u>	
Total Revenue:	<u>\$2,405,992</u>	<u>100.0%</u>	
Expenses:			
Program	\$2,207,226	96.3%	
Administration	84,780	3.7%	
Fund Raising			
Total Expenses:	<u>\$2,292,006</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$113,986</u>		
Net Assets:	<u>\$432,725</u>		

BOD: Sharon Matsuzaki; Erlan Zuniga; Miguel Rodriguez; Gordon Wiebe; Pete Chavez

Desert Hot Springs Microloan, Inc.

66860 3rd Street

Desert Hot Springs , CA 92240 County Riverside

deserthotspringsmicroloan.com

FEIN 47-4516575 Founded: 2015

Previous Donation: Yes No 20,000 2/3/2017 List Date 2/2/2018

Mission:

Our goal is to provide low/no interest loans to start-ups and small businesses needing capital to expand. Our staff is totally volunteer with as close to 100% of all donated money as possible used for loans. Our administration costs have been donated by our volunteers to this point. Desert Hot Springs is one of the poorest communities in California. We are a bedroom community that provides housing for many of the low wage workers who provide the labor force for the western Coachella Valley. Desert Hot Springs Microloan, Inc.' goal is to kickstart the creation of small businesses in Desert Hot Springs.

Impact:

A donation would be used to assist in the start up of the program

Financial Information: IRS Form 990-EZ for FY 2017

Revenues:	Amount	%	Notes
Government/Earned			
Contributions	20,110	100.0%	
Other			
Total Revenue:	<u>\$20,110</u>	<u>100.0%</u>	
Expenses:			
Program	\$195	100.0%	
Administration			
Fund Raising			
Total Expenses:	<u>\$195</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$19,915</u>		
Net Assets:	<u>\$49,805</u>		

BOD: Amando Rodriguez; Reggie Bickford; Carmen Valles; Kephyan Sheppard; Anayeli Zavala

Grandma's House of Hope
 174 W.Lincoln Ave. Ste. #541
 Anaheim , CA 92805 County Orange
 www.grandmashouseofhope.org

FEIN 26-0391438 Founded:

Previous Donation: Yes No 50,000 2/23/2017 List Date 2/23/2018

Mission:

The GHH Campus-Model Housing Program offers housing and support services to homeless women in crisis in Orange County. GHH is known to take the most difficult cases. For some, their needs are urgent as they are leaving an unhealthy, dangerous situation such as Domestic Violence or Human Trafficking. In these cases, GHH Emergency Housing services can help them get safe and find more permanent solutions quickly. Others come to GHH facing severe medical needs and need major treatment programs such as chemotherapy. These women need a stable, long term placement to heal and also one that can act as a support system. The Healing House was designed specifically to meet these women's needs and is currently the only program in Orange County offering supportive housing services for homeless women with breast cancer. In addition, GHH assists motel families to move into permanent housing by offering financial support for moving costs and security deposits.

Impact:

They have the kitchen that needs to be fixed and also have two bathrooms that aren't ADA accessible. Another house needs new flooring white carpet doesn't work with that many babies.

Financial Information: IRS Form 990 for FY 2016

Revenues:	Amount	%	Notes
Government/Earned	\$581,974	26.9%	Noncash contributions amounts to \$1,015,749.
Contributions	1,581,847	73.1%	
Other	<u>991</u>	<u>0.0%</u>	
Total Revenue:	<u>\$2,164,812</u>	<u>100.0%</u>	
Expenses:			
Program	\$2,039,068	90.5%	
Administration	91,055	4.0%	
Fund Raising	<u>123,897</u>	<u>5.5%</u>	
Total Expenses:	<u>\$2,254,020</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$89,208)</u>		
Net Assets:	<u>\$108,688</u>		

BOD: Je'Net Kreitner; Stacey Schneider; Stacey Carr-Susor; Annabelle Cruz; Betty Ashley; Bob Murphy; Michele McCue; Michelle Marasca Donnels; Debbie Moreno; Lori Shaw

Lasting Adventures Incorporated

PO Box 1078

Groveland , CA 95321 County Trinity

lastingadventures.com

FEIN 26-2086926 Founded: 2008

Previous Donation: Yes No

List Date 6/23/2017

Mission:

On our youth program our objectives include using the natural environment and outdoor activities to teach participants the necessary skills and attitudes for living successful lives. Through safe risk taking and Adventure Based Programming, participants will be challenged to improve their sense of self-esteem, self-worth, and self-confidence. Along with creating lasting memories, it is our goal that participants will finish this adventure with a greater knowledge of themselves, the world, and the environment around them. The objectives of the Lasting Adventures youth programs include: Increasing personal confidence through activities that give physical and emotional challenge. Developing behaviors and character skills that include integrity, honesty, responsibility, respect, compassion, and self-discipline. Providing experiences in leadership and group problem solving techniques. Having fun and developing lasting relationships and great memories!

Impact:

A donation would assist the organization in the furtherance of their mission.

Financial Information: IRS Form 990 for FY 2015

Revenues:	Amount	%	Notes
Government/Earned	\$501,237	98.6%	Earned revenue is from summer camp, guide service, and school & group contracts.
Contributions	7,000	1.4%	
Other	14	0.0%	
Total Revenue:	<u>\$508,251</u>	<u>100.0%</u>	
Expenses:			
Program	\$350,026	75.1%	
Administration	115,905	24.9%	
Fund Raising			
Total Expenses:	<u>\$465,931</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$42,320</u>		
Net Assets:	<u>\$78,480</u>		

BOD: Michael Cramer; Scott Gehrman; Jon Hart; Edward Hilton; Evan Tipton

LIL ANGEL BUNNY FOUNDATION INC DBA ELEVATE HOPE FOUNDATION

4804 Laurel Canyon Blvd. #805

Valley Village , CA 91607 County Los Angeles

www.elevatehope.org

FEIN 91-2145423 Founded: 2002

Previous Donation: Yes No

List Date 2/23/2018

Mission:

The Elevate Hope Foundation (EHF) is dedicated to providing abused and abandoned children an alternative method of therapy through music and the arts, and funding special services and programs that assist the needs of these children using these fundamental methods.

Co-founded in 2001 by entertainer Sheila E. and business manager, Lynn Mabry, EHF supports existing programs of their beneficiaries through monetary funding and in-kind donations e.g. musical instruments, art supplies, and work stations complete with computers, keyboards and applicable instructional software.

Over 65 percent of our grant dollars will be invested at the local community level. Outside financial support fills a viable niche in light of more conservative funding offered by the federal government. Foster care systems and outreach programs alike share the urgent demand for funding and unite in this strong commitment to serve the needs of disadvantaged children.

Impact:

A donation would assist the program in the furtherance of their mission

Financial Information: California DOJ Website

Revenues:	Amount	%	Notes
Government/Earned			
Contributions	10,121	100.0%	
Other			
Total Revenue:	<u>\$10,121</u>	<u>100.0%</u>	
Expenses:			
Program			
Administration			
Fund Raising			
Total Expenses:			
Excess/(Deficit) of			
Revenues Over Expenses:	<u>\$10,121</u>		
Net Assets:	<u>\$8,161</u>		
BOD: Sheila Escovedo; Lynn Mabry			

Mountain Circle
312 Crescent St.
Greenville , CA 95947 County Plumas
www.mountaincircle.org

FEIN 68-0062345 Founded: 1986

Previous Donation: Yes No

List Date 6/23/2017

Mission:

Mountain Circle Family Services is a non-profit community based organization committed to ensuring stability and life sustaining changes for foster and adoptive children. Relationships are integral to who we are. We believe in providing people with a hand-up to help better themselves. We strive to be a permanent and impactful resource in the communities we serve. An innovated spirit is ever-present in all we do and drives our desire to make the most of our programs and revenues. We uphold ourselves, and those with whom we work, to high-quality work and standards. We strive to serve as a model among and advocate for children & youth.

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information: IRS Form 990 for FY 2015

Revenues:	Amount	%	Notes
Government/Earned	\$2,436,394	96.0%	
Contributions	101,938	4.0%	
Other			
Total Revenue:	<u>\$2,538,332</u>	<u>100.0%</u>	
Expenses:			
Program	\$1,837,713	72.4%	
Administration	702,170	27.6%	
Fund Raising			
Total Expenses:	<u>\$2,539,883</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$1,551)</u>		
Net Assets:	<u>\$417,928</u>		

BOD: Jason Moghaddas; Shalyn Goss; Stacy Saez; Harry Rogers; Zach Revene

Orange County Rescue Mission, Inc.

1 Hope Drive

Tustin , CA 92782 County Orange

www.rescuemission.org

FEIN 95-2479552 Founded: 1965

Previous Donation: Yes No

List Date 10/6/2017

Mission:

OUR MISSION

To minister the love of Jesus Christ to the Least, the Last, and the Lost of our Community through the provision of assistance in the areas of guidance, counseling, education, job training, shelter, food, clothing, health care and independent living communities.

OUR PHILOSOPHY

To operate in a dynamic, entrepreneurial manner, expecting to grow and expand numerically, programmatically, and geographically. We seek to be constantly challenged with fresh vision and well-prepared strategies that originate with the President and the senior professional staff, and that are refined, confirmed, and approved by the Board of Directors.

Impact:

A donation would assist the organization in the furtherance of their mission.

Financial Information: IRS Form 990 for FY 2015

Revenues:	Amount	%	Notes
Government/Earned	\$285,514	1.9%	Serves all. No attendance at any religious service is required but is available.
Contributions	14,536,346	97.6%	
Other	<u>67,784</u>	<u>0.5%</u>	
Total Revenue:	<u>\$14,889,644</u>	<u>100.0%</u>	
Expenses:			
Program	\$7,480,830	69.8%	
Administration	1,085,002	10.1%	
Fund Raising	<u>2,144,241</u>	<u>20.0%</u>	
Total Expenses:	<u>\$10,710,073</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$4,179,571</u>		
Net Assets:	<u>\$45,133,696</u>		

BOD: Steve Callahan; Mark Conzelman; Ralph Duff; Christopher Ferebee; William Guard; Bart Hansen; Jackie Nowlin; Joe Olmans; Jim Palmer

Selma Arts Foundation
 3410 McCall Ave, Suite 106
 Selma , CA 93662

County Fresno

FEIN 46-1753527 Founded: 2013

Previous Donation: Yes No 1,040 7/14/2017 List Date 8/4/2017

Mission:

THE SELMA ARTS FOUNDATION HAS BEEN ESTABLISHED TO PROVIDE FUNDS FOR: 1 OPPORTUNITIES FOR ARTISTS TO DISPLAY THEIR ART FOR THE BENEFIT OF AREA RESIDENTS. 2) PROGRAMS, TECHNOLOGY, AND CURRICULUM THAT ENCOURAGES STUDENTS AND EDUCATORS TO IMPROVE THEIR ACADEMIC AND PERSONAL CAPABILITIES. 3) PERFORMANCES THAT ENHANCE THE QUALITY OF LIFE AND EXPOSE RESIDENTS TO THE ARTS IN SELMA CA. 4 ACT AS A PRIMARY VEHICLE FOR ATTRACTING AND RECEIVING CASH, GRANTS, SERVICES, AND APPROPRIATE GIFTS OF ANY KIND EXCLUSIVELY FOR THE BENEFIT OF THE ARTS IN SELMA CA.

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information: IRS Form 990 for FY 2016

Revenues:	Amount	%	Notes
Government/Earned	\$93,096	100.0%	Previous donation was through the PACE program.
Contributions			
Other			
Total Revenue:	<u>\$93,096</u>	<u>100.0%</u>	
Expenses:			
Program	\$103,163	97.2%	
Administration	2,982	2.8%	
Fund Raising			
Total Expenses:	<u>\$106,145</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$13,049)</u>		
Net Assets:	<u>\$193,164</u>		

BOD: Michael Derr; Kenneth Grey; Rose Robertson; Steven Yribarren; Ernesto Perez

Shafter Symphony Orchestra

PO Box 699

Shafter , CA 93263 County Kern

FEIN 46-3645665 Founded: 2015

Previous Donation: Yes No 1,020 7/14/2017 List Date 8/4/2017

Mission:

The vision of the Shafter Symphony Orchestra is to promote the enjoyment, enrichment, and education of music as a fine art form in the community of Shafter. Each year the Orchestra presents a concert as a part of the Shafter Colours Festival. Past concerts have included a guest performance by Robert MacNeil, film music, and Beethoven's 7th Symphony.

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information: CA Charity website - 990-N Postcard filing

Revenues:	Amount	%	Notes
Government/Earned			Previous donation was through the PACE program.
Contributions	20,987	100.0%	
Other			
Total Revenue:	<u>\$20,987</u>	<u>100.0%</u>	
Expenses:			
Program	\$26,556	100.0%	
Administration			
Fund Raising			
Total Expenses:	<u>\$26,556</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$5,569)</u>		
Net Assets:	<u>\$25,908</u>		

BOD: Benjamin Wilson; Joshua Wilson; Charis Franz; Shelly Rogers; Meg Wise

South Coast Seniors Inc.
 PO Box 437
 Point Arena , CA 95468 County Mendocino
 www.coastalseniors.org

FEIN 94-2902833 Founded: 1983

Previous Donation: Yes No List Date 6/23/2017

Mission:

OUR MISSION IS TO HELP IDENTIFY THE NEEDS OF SENIORS IN OUR COASTAL COMMUNITIES AND TO PROVIDE PROGRAMS AND SERVICES DESIGNED TO PROMOTE THEIR WELL-BEING. Provides: Meals on Wheels; Commodity Distribution; Point Arena Food Bank; Calfresh registration; Senior Lunches; Fall prevention program; Bus Service to/from senior lunches; once a month out of town bus service; occasional bus service to cultural events; spot visits to households; car service to doctors and health care; mental health/mood scales; tax preparation; phone help to seniors or their families; community education and information; and, loaner equipment.

Impact:

A donation to the program would help them in the furtherance of their mission

Financial Information: IRS Form 990 for FY 2015

Revenues:	Amount	%	Notes
Government/Earned	\$125,595	36.9%	
Contributions	214,404	63.0%	
Other	<u>234</u>	<u>0.1%</u>	
Total Revenue:	<u>\$340,233</u>	<u>100.0%</u>	
Expenses:			
Program	\$215,711	87.5%	
Administration	15,772	6.4%	
Fund Raising	<u>14,916</u>	<u>6.1%</u>	
Total Expenses:	<u>\$246,399</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$93,834</u>		
Net Assets:	<u>\$323,497</u>		

BOD: Carolyn Andre; Susan Sandoval; Steven Winningham; Marghi Hagen; Paddy Batchelder; Bruce Garland; Randy Jones; Mike Staples; Walt Wells; Kathy White

South Yuba River Citizens League

313 Railroad Ave, Suite 101

Nevada City , CA 95959 County Nevada

www.yubariver.org

FEIN 68-0171371 Founded: 1993

Previous Donation: Yes No

List Date 7/14/2017

Mission:

SYRCL unites the community to protect and restore the Yuba River. Motivated by our love for this watershed, we advocate powerfully, engage in active stewardship, educate the public, and inspire activism from the Sierra to the sea.

We envision a local community that celebrates the Yuba River's unique environmental and cultural heritage; is committed to a healthy river that supports our spiritual and economic well-being; and whose waters provide a place of healing and recreation.

We embrace all who sincerely care for the Yuba, and although our approaches to this work may differ at times, we pledge to conduct ourselves with utmost integrity and respect for the diversity of opinion and life experiences of others.

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information: IRS Form 990 for FY 2015

Revenues:	Amount	%	Notes
Government/Earned	\$3,052,833	93.2%	
Contributions	222,655	6.8%	
Other	<u>120</u>	<u>0.0%</u>	
Total Revenue:	<u>\$3,275,608</u>	<u>100.0%</u>	
Expenses:			
Program	\$2,909,515	90.6%	
Administration	86,512	2.7%	
Fund Raising	<u>213,811</u>	<u>6.7%</u>	
Total Expenses:	<u>\$3,209,838</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$65,770</u>		
Net Assets:	<u>\$151,911</u>		

BOD: Joseph J. Bell; Barbara Getz; Janet Peake; John Regan; Brian Bisnet; Marty Coleman-Hunt; Roger Hicks; Kurt Lorenz; Shana Maziarz; Isaac Silverman; Debra Weistar

Us for Warriors Foundation
 1626-G Sweetwater Rd #148
 National City , CA 91950 County San Diego
 www.Us4Warriors.org

FEIN 46-4167683 Founded: 2014

Previous Donation: Yes No 1,060 7/14/2017 List Date 8/4/2017

Mission:

Us for Warriors Foundation or "Us4Warriors" is a California Public Benefit Corporation dedicated to promote the social welfare of the troops and veterans community. "Everything we do helps veterans and their families." That simple statement is clear, but also full of energy, excitement, hard work, determination and proven results that we apply to the fullest extent. We believe our own history of military and veteran related service and proven commitment to others every day gives those simple, eight words the most effective and resourceful meaning imaginable. Through our Us for Warriors supporting programs, helping hand deeds, inspiring events and advocacy, we believe that the key to making lives of fellow veterans better is to focus on the "whole veteran" and find ways to engage a community to fill the gaps and make a difference to enrich the lives of veterans and their families. Everything we do helps veterans and their families. The footprint we leave behind is not just imprints from strong boots, but also strong lives.

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information: IRS Form 990 for FY 2016

Revenues:	Amount	%	Notes
Government/Earned			Previous donation was the PACE program.
Contributions	29,445	77.5%	
Other	<u>8,564</u>	<u>22.5%</u>	
Total Revenue:	<u>\$38,009</u>	<u>100.0%</u>	
Expenses:			
Program	\$48,771	100.0%	
Administration			
Fund Raising			
Total Expenses:	<u>\$48,771</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$10,762)</u>		
Net Assets:	<u>\$9,844</u>		

BOD: Anthony Steward; Manny Otero; Lucas Penshorn; Ken Greenawald; Howard Darter; Ron Stark; Josh Pederson; Chris Ramirez; Dan Rice; Dan Sutton; Elizabeth Moyer

Veterans Association of North County

1617 Mission Ave

Oceanside , CA 92058 County San Diego

www.vancnorthcounty.org

FEIN 20-5862344 Founded: 2007

Previous Donation: Yes No 1,080 7/14/2017 List Date 8/4/2017

Mission:

Veterans Association of North County (VANC), located in Oceanside, California, is a 501(c)3 non-profit organization created by a group of dedicated veterans to empower other veterans, members of the military, and their families by providing needed support and resources. We are an umbrella association that represents more than 30 veteran organizations spanning all branches of military service (including reserve personnel) and encompassing all generations, from active duty through retirees. Our mission is to serve as a one-stop resource center for all veterans and military, centralizing the services of diverse agencies to assist them with jobs, education, finances, health and wellness, and family issues.

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information: IRS Form 990 for FY 2015

Revenues:	Amount	%	Notes
Government/Earned			Previous donation was through the PACE program
Contributions	199,132	117.1%	
Other	<u>(29,077)</u>	<u>-17.1%</u>	
Total Revenue:	<u>\$170,055</u>	<u>100.0%</u>	
Expenses:			
Program	\$2,400	11.1%	
Administration	6,298	29.2%	
Fund Raising	<u>12,851</u>	<u>59.6%</u>	
Total Expenses:	<u>\$21,549</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$148,506</u>		
Net Assets:	<u>\$1,873,890</u>		

BOD: Chuck Atkinson; Mark Desens; Brenda Bomar; Kris Thorsten; John Meyer

Victory Village, Inc.
12408 Kennedy Flat Road
Jackson , CA 95642 County Amador
www.victoryvillageamador.org

FEIN 32-0380137 Founded: 2013

Previous Donation: Yes No

List Date 1/13/2017

Mission:

OUR DUTY IS TO SERVE THOSE WHO HAVE SERVED OUR GREAT NATION. WE FACILITATE VETERANS SERVICES FOR OUR SERVICE MEMBERS, VETERANS, AND FAMILIES BY STREAM LINING ACCESS TO VETERAN'S HOUSING, EDUCATION, LIFE SKILLS, AND PHYSICAL WELLNESS SERVICES.

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information: IRS Form 990 for FY 2015

Revenues:	Amount	%	Notes
Government/Earned	\$364,189	92.3%	
Contributions	30,116	7.6%	
Other	<u>200</u>	<u>0.1%</u>	
Total Revenue:	<u>\$394,505</u>	<u>100.0%</u>	
Expenses:			
Program	\$385,464	92.7%	
Administration	29,487	7.1%	
Fund Raising	<u>703</u>	<u>0.2%</u>	
Total Expenses:	<u>\$415,654</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$21,149)</u>		
Net Assets:	<u>\$109,844</u>		

BOD: Leland Meyer; Richard Judd; Eric Almquist; Barry Franks; Eddie Clayton; Jason Mulford; Nichole Mulford

Volunteers of America - Northern California and Northern Nevada

3434 Marconi Avenue

Sacramento , CA 95821 County Sacramento

www.voa-ncnn.org

FEIN 94-6001984 Founded: 1911

Previous Donation: Yes No 20,000 7/18/2014 List Date 4/28/2017

Mission:

Volunteers of America works to prevent and end homelessness through a range of support services including eviction prevention, emergency services, transitional housing and permanent affordable housing. Once we engage homeless individuals, including youth and families with children, we stay with them for as long as it takes to return them to self-sufficiency. Sacramento individuals and families leaving homelessness behind receive intensive, comprehensive employment counseling, job referrals and ongoing job coaching through Volunteers of America. Combined with stable housing, ongoing case management and support, financial literacy workshops and more, students develop the tools to lead independent lives and serve as positive role models for their families.

Impact:

A donation would be restricted to California and would assist them in their mission.

Financial Information: IRS Form 990 for FY 2014

Revenues:	Amount	%	Notes
Government/Earned	\$15,139,188	92.5%	The previous donation was to the Mather Campus
Contributions	1,208,787	7.4%	
Other	<u>12,000</u>	<u>0.1%</u>	
Total Revenue:	<u>\$16,359,975</u>	<u>100.0%</u>	
Expenses:			
Program	\$13,111,557	80.0%	
Administration	2,848,620	17.4%	
Fund Raising	<u>420,997</u>	<u>2.6%</u>	
Total Expenses:	<u>\$16,381,174</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$21,199)</u>		
Net Assets:	<u>\$7,013,277</u>		

BOD: Paul Esch; Paul Ioanidis; Orlando Batturaro; Kathryn Radtkey-Gaither; Leo McFarland; Melissa Blair Aliotti; Bryan Bullard; Scott Drysch; Steven K. Green; Tom Lee; Judy McGarry; John Orr; Susanne Sadler; Stan Stancell; Joe Stinson; Rick Wylie

WHW (Women Helping Women/Men 2 Work)

2803 McGaw Avenue

Irvine , CA 92614 County Orange

www.whw.org

FEIN 33-0576900 Founded: 1993

Previous Donation: Yes No 15,000 6/12/2015 List Date 4/6/2018

Mission:

The mission of WHW is to provide comprehensive employment support services to empower disadvantaged men, women and teens to achieve economic self sufficiency through employment success.

We believe...That the organization and all individuals within the organization will act with integrity All disadvantaged job seekers deserve equal opportunity in the job market; all disadvantaged job seekers deserve access to knowledge, skills and resources to get and keep a job; That we can provide access to personalized, individual service with compassion at no cost or obligation; Meaningful employment can provide a sense of worth; In respecting the dignity and privacy of all clients; WHW believes that all men, women and teens, with the right kinds of support and education, can become economically self sufficient for a lifetime, and set a wonderful example for future generations by breaking the cycle of poverty.

Impact:

A donation would assist the organization in the furtherance of their mission.

Financial Information: IRS Form 990 for FY 2017

Revenues:	Amount	%	Notes
Government/Earned	\$526,403	41.6%	
Contributions	571,471	45.2%	
Other	<u>167,490</u>	<u>13.2%</u>	
Total Revenue:	<u>\$1,265,364</u>	<u>100.0%</u>	
Expenses:			
Program	\$1,168,086	91.4%	
Administration	69,335	5.4%	
Fund Raising	<u>40,543</u>	<u>3.2%</u>	
Total Expenses:	<u>\$1,277,964</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$12,600)</u>		
Net Assets:	<u>\$954,048</u>		

BOD: Casey Mattos; Mary Misloski; Tammy Chu; Ben Burley; Paul Diamond; eth Adkisson; Anne Marie Ellis; Christina Hauptert; Erin Leach; Ray Brandt; Pauline Francis; Tamara Octavio; Susan Taylor; Michael Oliver; Serrri Wiseman; Kyle Rowen; Karen Conion

Anova Education and Behavior Consultation Inc.

220 Concourse Blvd

Santa Rosa , CA 95403 County Sonoma

www.anovaeducation.org

FEIN 94-3370998 Founded: 2000

Previous Donation: Yes No 25,000 10/27/2017 List Date 10/27/2017

Mission:

The Anova Center for Education, Sonoma County's only nonprofit school for children living with autism was demolished by the wildfires that are ravaging Northern California. Thankfully, none of the school's students were injured in the fire, but the blaze now leaves 120 students ranging from 5 to 22 years old without a school.

All donations will go toward rebuilding our K-12 classrooms, transition program, occupational therapy equipment, and many other specialized needs of our students. We are more than just a school, we offer an environment where our students can thrive academically, socially, and emotionally. In addition to losing our entire campus and all of its contents, we spent two years raising \$75,000 for a playground structure that was delivered a few days before the fire and burned to the ground in a box.

Impact:

A donation would be restricted to the rebuilding of the School.

Financial Information: IRS Form 990 for FY 2016

Revenues:	Amount	%	Notes
Government/Earned	\$11,521,827	99.6%	
Contributions	36,343	0.3%	
Other	<u>9,476</u>	<u>0.1%</u>	
Total Revenue:	<u>\$11,567,646</u>	<u>100.0%</u>	
Expenses:			
Program	\$9,304,215	87.1%	
Administration	1,334,119	12.5%	
Fund Raising	<u>44,160</u>	<u>0.4%</u>	
Total Expenses:	<u>\$10,682,494</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$885,152</u>		
Net Assets:	<u>\$3,826,021</u>		

BOD: James Hampton; Peter Hoberg; Andrew Bailey; Mary Beth Ludwig

Burbank Housing
790 Sonoma Avenue
Santa Rosa , CA 95404 County Sonoma

<http://www.burbankhousing.org/>

FEIN 94-2837785 Founded: 1983

Previous Donation: Yes No 20,000 1/12/2018 List Date 10/27/2017

Mission:

Burbank Housing is a local nonprofit dedicated to building quality affordable housing in the North Bay. We create vibrant local communities that are carefully designed, professionally managed, and sustainable both financially and environmentally, to foster opportunities for people with limited-income of all ages, backgrounds and special needs.

In the wake of devastating wildfires throughout the North Bay, our low-income community is more vulnerable than ever. From displacement to lost income to the traumatic effects on our community's kids, we want to rally around our residents and their neighbors.

Our Friends of Community Services fund fuels our Community Services partnerships — the source for serving our residents and the surrounding community through education, health, and food services. If you donate today, your support will help expand and improve these services and continue our work of building up our low-income population.

Impact:

A donation would be assist those in need after the Northern California Fires.

Financial Information: IRS Form 990 for FY 2015

Revenues:	Amount	%	Notes
Government/Earned	\$5,233,271	98.7%	
Contributions	6,788	0.1%	
Other	<u>63,000</u>	<u>1.2%</u>	
Total Revenue:	<u>\$5,303,059</u>	<u>100.0%</u>	
Expenses:			
Program	\$5,132,029	87.1%	
Administration	761,380	12.9%	
Fund Raising			
Total Expenses:	<u>\$5,893,409</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$590,350)</u>		
Net Assets:	<u>\$17,284,793</u>		

BOD: David W. Spilman; Alexander Mallonee; Stuart W. Martin; Bill Bowman; Rick Lewis; Jon M. Stark; Leroy Carlenzoli; Elizabeth Lehrer; Bart Van Voorhis; Kim August

Habitat for Humanity of Sonoma County - Rebuilding Wine Country

3273 Airway Dr., Suite E

Santa Rosa , CA 95403 County Sonoma

www.habitatsoco.org and www.rebuildwinecountry.org

FEIN 68-0041170 Founded: 1987

Previous Donation: Yes No 30,000 10/27/2017 List Date 10/27/2017

Mission:

In partnership with Habitat for Humanity of Sonoma County to rebuild homes in Sonoma, Napa, Lake and Mendocino counties.

Uncontrolled fires throughout North Bay have completely leveled neighborhoods and are displacing tens of thousands of people. All contributions will be used to help renters and homeowners affected by the fires repair and rebuild their homes.

Habitat for Humanity of Sonoma County will distribute aid to sister chapters in all Sonoma, Napa, Lake, and Mendocino counties affected to repair and rebuild homes for those who need it most.

Habitat for Humanity of Sonoma County's partnership with Rebuild Wine Country is focused on rebuilding and repairing homes for renters who have lost their home, as well as new housing for homeowners who have been affected by these fires. Now more than ever our mission of building homes and hope in our community could not be more important. We will rebuild.

Impact:

A donation would be designated for the relief of the fire victims in Northern California

Financial Information: IRS Form 990 for FY 2016

Revenues:	Amount	%	Notes
Government/Earned	\$467,675	47.4%	
Contributions	519,170	52.6%	
Other			
Total Revenue:	<u>\$986,845</u>	<u>100.0%</u>	
Expenses:			
Program	\$778,131	62.6%	
Administration	392,563	31.6%	
Fund Raising	<u>72,542</u>	<u>5.8%</u>	
Total Expenses:	<u>\$1,243,236</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$256,391)</u>		
Net Assets:	<u>\$1,000,002</u>		

BOD: John Kennedy; Michael Adler; Greg Putnam; Danielle Sandoval; Jack Blankenship; Tom Bottorff; Kristen Frizzell Kerns; Forrest Jinks; Henry Loh II; John Lowry; Jim Scally; Sharon Wright

Latino Community Foundation
 235 Montgomery Street, Suite 1160
 San Francisco , CA 94104 County San Francisco
 www.latinocf.org

FEIN 81-0564400 Founded: 2008

Previous Donation: Yes No 20,000 12/15/2017 List Date 11/17/2017

Mission:

Our hearts are hurting with our neighbors in Northern California. The wildfires have claimed at least 29 lives as of October 12th, affected over 170,000 acres of land, destroyed at least 3,500 buildings, and have forced 20,000 people out of their homes. The devastation is unprecedented.

At the Latino Community Foundation, we are raising funds to support three local Latino nonprofit organizations –North Bay Organizing Project, in Santa Rosa; La Luz Center, in Sonoma; and UpValley Family Centers in Calistoga– that are working to support families, farmworker communities, and are coordinating regional resources for immediate and long-term needs.

Impact:

A donation would be restricted to the Fire Relief Fund

Financial Information: IRS Form 990 for FY 2015

Revenues:	Amount	%	Notes
Government/Earned			
Contributions	1,397,454	99.4%	
Other	<u>8,724</u>	<u>0.6%</u>	
Total Revenue:	<u>\$1,406,178</u>	<u>100.0%</u>	
Expenses:			
Program	\$1,081,186	76.2%	
Administration	195,109	13.8%	
Fund Raising	<u>142,400</u>	<u>10.0%</u>	
Total Expenses:	<u>\$1,418,695</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$12,517)</u>		
Net Assets:	<u>\$1,193,471</u>		

BOD: Aida Alvarez; Arabella Martinez; John Murray; Louis Miramontes; Arnoldo Avalos; Daniel L. Skaff; Ezra Garrett; Heather Johnson; Jim Foley; John Garcia; Kurt Organista; Luis Herrera; Monica Pressley; Raul Rodriguez; Yolis Ruiz

On The Move
780 Lincoln Ave
Napa , CA 94558 County Napa

www.onthemovebayarea.org

FEIN 75-3149095 Founded: 2003

Previous Donation: Yes No

List Date 12/22/2017

Mission:

For the past eleven years, On The Move has developed young people as leaders to address the most pressing and critical educational, social, health and economic inequities as identified by our communities. Through strong community partnerships, we have built youth-led initiatives that explore approaches to closing the achievement gap, promote wellness and inclusion, reduce social and economic barriers, support youth in their transition into adult independence, increase family self-sufficiency, and develop emerging leadership in the public sector. Today, On The Move's initiatives offer a powerful and groundbreaking combination of strategies seeking to engage and develop new leaders, collaborate with partners in rigorous systems change, and foster communities that are inclusive and equitable.

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information: IRS Form 990 for FY 2016

Revenues:	Amount	%	Notes
Government/Earned	\$1,812,459	39.2%	
Contributions	2,745,267	59.4%	
Other	<u>60,962</u>	<u>1.3%</u>	
Total Revenue:	<u>\$4,618,688</u>	<u>100.0%</u>	
Expenses:			
Program	\$3,874,804	93.8%	
Administration	110,722	2.7%	
Fund Raising	<u>143,546</u>	<u>3.5%</u>	
Total Expenses:	<u>\$4,129,072</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$489,616</u>		
Net Assets:	<u>\$2,373,050</u>		

BOD: Nancy Clark; Mitchell Findley; Diana Gordon; Nancy Maushardt; Leslie Medine; Brad Nicholson; Joan Riebli; John Shafter; Betsy Strauss; Sue Thompson; Rick Turko

Redwood Empire Food Bank

3990 Brickway Blvd

Santa Rosa , CA

95403

County

Sonoma

refb.org

FEIN

68-0121855

Founded: 1987

Previous Donation:

Yes No

30,000

10/27/2017

List Date

10/27/2017

Mission:

As a result of the devastating fires in the region, the REFB has seen an increased need for food and nutrition assistance in our community. In response, we are providing critical food to our neighbors impacted by the fires, and working to ensure that those who needed assistance before the fires are still able to access our help. We are currently providing food to our neighbors affected by the fires through our Station 3990 emergency distribution, and to all of our neighbors in need at 70% of our regular program sites in Sonoma County and throughout our service region.

Impact:

A donation would assist the fire victims in Sonoma County

Financial Information:

IRS Form 990 for FY 2016

Revenues:	Amount	%	Notes
Government/Earned	\$2,385,936	8.1%	
Contributions	27,214,666	91.9%	
Other	<u>22,690</u>	<u>0.1%</u>	
Total Revenue:	<u>\$29,623,292</u>	<u>100.0%</u>	
Expenses:			
Program	\$29,016,731	96.3%	
Administration	400,098	1.3%	
Fund Raising	<u>722,592</u>	<u>2.4%</u>	
Total Expenses:	<u>\$30,139,421</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$516,129)</u>		
Net Assets:	<u>\$16,010,790</u>		

BOD: David Gumin; Suzanne Smith; Rebecca La Londe; Jon Griffith; Jim Barnes; Gary Edwards; Pete Golis; Brendan Kunkle; Stephanie Larson; Steve Maass; Eric McHenry; Debbie Meekings Marie Scherf; Barbara Spangler; Pedro Toledo; Juan Arias; Gary Hartwick; Jeremy Olsan

Redwood Empire Food Bank

3990 Brickway Blvd

Santa Rosa , CA

95403

County

Sonoma

refb.org

FEIN

68-0121855

Founded: 1987

Previous Donation:

Yes

No

10,000

2/2/2018

List Date

10/27/2017

Mission:

As a result of the devastating fires in the region, the REFB has seen an increased need for food and nutrition assistance in our community. In response, we are providing critical food to our neighbors impacted by the fires, and working to ensure that those who needed assistance before the fires are still able to access our help. We are currently providing food to our neighbors affected by the fires through our Station 3990 emergency distribution, and to all of our neighbors in need at 70% of our regular program sites in Sonoma County and throughout our service region.

Impact:

A donation would assist the fire victims in Sonoma County

Financial Information:

IRS Form 990 for FY 2016

Revenues:	Amount	%	Notes
Government/Earned	\$2,385,936	8.1%	
Contributions	27,214,666	91.9%	
Other	<u>22,690</u>	<u>0.1%</u>	
Total Revenue:	<u>\$29,623,292</u>	<u>100.0%</u>	
Expenses:			
Program	\$29,016,731	96.3%	
Administration	400,098	1.3%	
Fund Raising	<u>722,592</u>	<u>2.4%</u>	
Total Expenses:	<u>\$30,139,421</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$516,129)</u>		
Net Assets:	<u>\$16,010,790</u>		

BOD: David Gumin; Suzanne Smith; Rebecca La Londe; Jon Griffith; Jim Barnes; Gary Edwards; Pete Golis; Brendan Kunkle; Stephanie Larson; Steve Maass; Eric McHenry; Debbie Meekings Marie Scherf; Barbara Spangler; Pedro Toledo; Juan Arias; Gary Hartwick; Jeremy Olsan

Sonoma County Grape Growers Foundation

400 Aviation Blvd

Santa Rosa , CA 95403 County Sonoma

www.scggf.org

FEIN 41-2040096 Founded: 2002

Previous Donation: Yes No 20,000 10/27/2017 List Date 10/27/2017

Mission:

Since the wildfires began in Sonoma County on October 8th, more than 100,000 residents county-wide have been displaced from their homes—many of whom have permanently lost those homes. Nearly 3,500 structures have been damaged, 85% of which were residential homes. And 22 Sonoma County residents have lost their lives.

The mission of the Sonoma County Grape Growers Foundation is for Sonoma County grape growers to be agriculture leaders in social sustainability through partnerships and programs that support the skilled agricultural workforce and their families who sustain farming in Sonoma County.

Impact:

A donation would be used to assist persons impacted by the Northern California wild fires.

Financial Information: IRS Form 990-EZ for FY 2016

Revenues:	Amount	%	Notes
Government/Earned			
Contributions	62,881	100.0%	
Other			
Total Revenue:	<u>\$62,881</u>	<u>100.0%</u>	
Expenses:			
Program	\$50,411	100.0%	
Administration			
Fund Raising			
Total Expenses:	<u>\$50,411</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$12,470</u>		
Net Assets:	<u>\$53,353</u>		

BOD: Joe Dutton; Lisa Wittke Schaffner; John Balleto; Vicki Machalcyk

Thomas Fire Fund c/o United Way of Ventura County, Inc.

702 County Square Drive, Suite 100

Ventura , CA 93003 County Ventura

vcunitedway.org

FEIN 95-1945833 Founded:

Previous Donation: Yes No 45,000 1/12/2018 List Date 12/22/2017

Mission:

100% of the donations will go to victims of the Thomas Fire.

This is a "pool" set up by Ventura County and Santa Barbara County United Way in conjunction with American Red Cross of Ventura County and the Ventura County Sheriff's Office of Emergency Services.

Ensure that the donation has Thomas Fire Fund on it.

Impact:

A donation would be restricted to Thomas Fire Victims

Financial Information: NA

Revenues:	Amount	%	Notes
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Government/Earned

Contributions

Other

Total Revenue:

Expenses:

Program

Administration

Fund Raising

Total Expenses:

Excess/(Deficit) of
Revenues Over Expenses:

Net Assets:

BOD:

Upvalley Family Centers of Napa County

1440 Spring Street

St. Helena , CA 94574 County Napa

upvalleyfamilycenters.org

FEIN 80-0023012 Founded: 2001

Previous Donation: Yes No 35,000 1/12/2018 List Date 12/22/2017

Mission:

The UpValley Family Centers provide guidance, support, and resources in the community, in the home and for the individual, so that everyone can achieve a better life.

The UpValley Family Centers are based in Calistoga and St. Helena in upper Napa County. We believe that healthy families are the foundation of a strong community. We provide strengths-based, culturally relevant services, and coordinate resources and activities that educate, develop skills and promote health and well-being.

The UpValley Family Centers use a family resource center model for serving our community. This prevention-oriented, collaborative model is endorsed by California Department of Social Services as a best practice for serving families and strengthening communities. We serve youth, adults and families in the communities of Calistoga, St. Helena and the surrounding areas of Deer Park, Angwin, Pope Valley, Lake Berryessa, Oakville, and Rutherford.

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information: IRS Form 990 for FY 2017

Revenues:	Amount	%	Notes
Government/Earned	\$682,404	28.9%	
Contributions	1,675,613	70.9%	
Other	<u>6,360</u>	<u>0.3%</u>	
Total Revenue:	<u>\$2,364,377</u>	<u>100.0%</u>	
Expenses:			
Program	\$1,647,919	85.7%	
Administration	153,458	8.0%	
Fund Raising	<u>122,343</u>	<u>6.4%</u>	
Total Expenses:	<u>\$1,923,720</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$440,657</u>		
Net Assets:	<u>\$1,390,588</u>		

BOD: Elaine Jones; Mary Stuard; Christine Hayne; Michael Caldarola; Rob Morrow; Lisa Toller; Genevieve Welsh; Laurie Clark; Karen Cakebread; Randy Gnagy; Susan Krausz

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