



## CALIFORNIA MUNICIPAL FINANCE AUTHORITY

### Regular Meeting Agenda

Friday, November 17, 2017 @ 11:00 a.m.

City Hall, 200 S. Anaheim Blvd., 6th Floor, Anaheim, CA 92805

#### A. PROCEDURAL ITEMS FOR THE CMFA

1. Call to Order and Roll Call.  
\_\_\_\_\_ Mr. Bob Adams                      \_\_\_\_\_ Ms. Paula Connors  
\_\_\_\_\_ Mr. Justin McCarthy            \_\_\_\_\_ Ms. Deborah Moreno  
\_\_\_\_\_ Ms. Faye Watanabe
2. Approve Minutes of the meeting(s) of the Board on October 27, 2017.
3. Public Comment.

#### B. ACTION ITEMS FOR THE CMFA

4. CONSENT:
  - a. Approve the CMFA Manual for Post-Issuance Tax Compliance Procedures for Tax-Exempt Bonds.
  - b. Adoption of a Resolution (Resolution 17-126) approving an updated regular meeting schedule.
  - c. Adoption of a Resolution (Resolution 17-127) authorizing the distribution of a remarketing statement for the Authority's revenue bonds, Series 2015-A (City of Anaheim Electric System Distribution Facilities) (Second Lien Qualified Obligations) and authorizing and ratifying other matters relating thereto which is in the City of Anaheim, County of Orange, California.
  - d. Adoption of a Resolution (Resolution 17-128) evidencing its approval of additional Members of the Authority.
  - e. Adoption of a Resolution (Resolution 17-129) evidencing its approval of prospective Members of the Authority.
5. Declare the CMFA's intent to incur tax-exempt and/or taxable obligations to finance the following projects and other related actions:
  - a. Gilroy Monterey, LP, or an affiliate thereof, (Monterey Gateway Apartments), City of Gilroy, County of Santa Clara; issue up to \$25,000,000 in multi-family housing revenue bonds. (Resolution 17-130)
  - b. Charles Cypress, LP, (Charles Apartments and Cypress Gardens), City of Marina, County of Monterey; issue up to \$70,000,000 in multi-family housing revenue bonds. (Resolution 17-131)
  - c. East Bay Asian Local Development Corporation or an affiliate thereof, (West Grand & Brush Apartments), City of Oakland, County of Alameda; issue up to \$30,000,000 in multi-family housing revenue bonds. (Resolution 17-132)
  - d. The Pacific Companies or an affiliate thereof, (Arroyo Del Camino II Apartments), City of Avenal, County of Kings; issue up to \$8,000,000 in multi-family housing revenue bonds. (Resolution 17-133)
  - e. The Pacific Companies or an affiliate thereof, (Kristen Court Apartments II), City of Live Oak, County of Sutter; issue up to \$8,000,000 in multi-family housing revenue bonds. (Resolution 17-134)

- f. LAX Integrated Express Solutions or an affiliate thereof, (Landside Access Modernization Program – Automated People Mover project at Los Angeles International Airport), City of Los Angeles, County of Los Angeles; issue up to \$2,000,000,000 of tax-exempt bonds. (Resolution 17-135)
6. Authorize the issuance of revenue bonds or other obligations to finance or refinance the following projects, the execution and delivery of related documents, and other related actions:
- a. La Villa Puente Housing, LP, (La Villa Puente Apartments), City of La Puente, County of Los Angeles; issue up to \$50,000,000 in multi-family housing revenue bonds. (Resolution 17-136)
  - b. Paseo Del Oro Apartments, L.P., (Paseo Del Oro 2 Apartments), City of San Marcos, County of San Diego; issue up to \$16,000,000 in multi-family housing revenue bonds. (Resolution 17-137)
  - c. SVSM Apartments, L.P., (Sierra Vista Apartments), City of San Marcos, County of San Diego; issue up to \$30,000,000 in multi-family housing revenue bonds. (Resolution 17-138)
  - d. Pomona College, City of Claremont, County of Los Angeles; issue up to \$160,000,000 in revenue bonds. (Resolution 17-139)
  - e. Southern California Institute of Architecture, City of Los Angeles, County of Los Angeles; issue up to \$17,000,000 in educational facilities revenue bonds. (Resolution 17-140)

**C. INFORMATIONAL ITEMS FOR THE CMFA**

- 7. Administrative Issues.
  - a. Executive Director Report
  - b. Marketing Update
  - c. Membership Update
  - d. Transaction Update
  - e. Legislative Update
  - f. Internal Policies and Procedures
  - g. Legal Update
  - h. Audits Update
  - i. PACE Update
- 8. Adjournment.

A request for disability-related modification or accommodation, including auxiliary aids or services, may be made by any person with a disability who requires a modification or accommodation in order to participate in the public meeting by contacting Katrina Dair, Senior Accountant, (760) 795-9187, [kdair@cmfa-ca.com](mailto:kdair@cmfa-ca.com), 2111 Palomar Airport Rd, Suite 320, Carlsbad, CA 92011.

This 2 page agenda was posted at \_\_\_\_\_ on \_\_\_\_\_, 2017 at \_\_\_\_\_ . Signed \_\_\_\_\_.



## CALIFORNIA MUNICIPAL FINANCE AUTHORITY

### Special Meeting Agenda

Friday, November 17, 2017 @ 11:00 a.m.

City Hall, 200 S. Anaheim Blvd., 6th Floor, Anaheim, CA 92805

#### A. PROCEDURAL ITEMS FOR THE CMFA

1. Call to Order and Roll Call.  
\_\_\_\_\_ Mr. Bob Adams                      \_\_\_\_\_ Ms. Paula Connors  
\_\_\_\_\_ Mr. Justin McCarthy            \_\_\_\_\_ Ms. Deborah Moreno  
\_\_\_\_\_ Ms. Faye Watanabe
2. Public Comment.

#### B. ACTION ITEMS FOR THE CMFA

3. Declare the CMFA's intent to incur tax-exempt and/or taxable obligations to finance the following projects and other related actions:
  - a. Playa del Sol CIC, LP, (Playa del Sol Apartments), City of San Diego, County of San Diego; issue up to \$10,000,000 in multi-family housing revenue bonds. (Resolution 17-141)
  - b. Regency Centre CIC, LP, (Regency Centre Apartments), City of San Diego, County of San Diego; issue up to \$16,000,000 in multi-family housing revenue bonds. (Resolution 17-142)
  - c. St. Regis CIC, LP, (St. Regis Park Apartments), City of Chula Vista, County of San Diego; issue up to \$20,250,000 in multi-family housing revenue bonds. (Resolution 17-143)
  - d. Villa Serna CIC, LP, (Villa Serena Apartments), City of Chula Vista, County of San Diego; issue up to \$19,100,000 in multi-family housing revenue bonds. (Resolution 17-144)
  - e. Seabreeze Farms CIC, LP, (Seabreeze Farms Apartments), City of San Diego, County of San Diego; issue up to \$20,500,000 in multi-family housing revenue bonds. (Resolution 17-145)
  - f. Western Pacific Housing or an affiliate thereof, (Washington View Apartments), City of Los Angeles, County of Los Angeles; issue up to \$30,000,000 in multi-family housing revenue bonds. (Resolution 17-146)

#### C. INFORMATIONAL ITEMS FOR THE CMFA

4. Adjournment.

A request for disability-related modification or accommodation, including auxiliary aids or services, may be made by any person with a disability who requires a modification or accommodation in order to participate in the public meeting by contacting Katrina Dair, Senior Accountant, (760) 795-9187, [kdair@cmfa-ca.com](mailto:kdair@cmfa-ca.com), 2111 Palomar Airport Rd, Suite 320, Carlsbad, CA 92011.

This 1 page agenda was posted at \_\_\_\_\_ on \_\_\_\_\_, 2017 at \_\_\_\_\_ . Signed \_\_\_\_\_.



## CALIFORNIA FOUNDATION FOR STRONGER COMMUNITIES

### Regular Meeting Agenda

Friday, November 17, 2017 @ 11:00 a.m.

City Hall, 200 S. Anaheim Blvd., 6th Floor, Anaheim, CA 92805

#### A. PROCEDURAL ITEMS FOR THE CFSC

1. Call to Order and Roll Call.  
\_\_\_\_\_ Mr. Bob Adams                      \_\_\_\_\_ Ms. Paula Connors  
\_\_\_\_\_ Mr. Justin McCarthy            \_\_\_\_\_ Ms. Deborah Moreno  
\_\_\_\_\_ Ms. Faye Watanabe
2. Approve Minutes of the meeting(s) of the Board on October 27, 2017.
3. Public Comment.

#### B. ACTION ITEMS FOR THE CFSC

4. Discuss and Approve charitable donation recipients.
5. Adoption of a resolution (Resolution 17-04) approving the updated 2017 Regular Meeting Schedule.

#### C. INFORMATIONAL ITEMS FOR THE CFSC

6. Administrative Issues.
  - a. Executive Director Report
  - b. Legal Update
7. Adjournment.

A request for disability-related modification or accommodation, including auxiliary aids or services, may be made by any person with a disability who requires a modification or accommodation in order to participate in the public meeting by contacting Katrina Dair, Senior Accountant, (760) 795-9187, [kdair@cmfa-ca.com](mailto:kdair@cmfa-ca.com), 2111 Palomar Airport Rd, Suite 320, Carlsbad, CA 92011.

This 1 page agenda was posted at \_\_\_\_\_ on \_\_\_\_\_, 2017 at \_\_\_\_\_.  
Signed \_\_\_\_\_.



## CALIFORNIA FOUNDATION FOR PUBLIC FACILITIES

### Regular Meeting Agenda

Friday, November 17, 2017 @ 11:00 a.m.

City Hall, 200 S. Anaheim Blvd., 6th Floor, Anaheim, CA 92805

#### A. PROCEDURAL ITEMS FOR THE CFSC

1. Call to Order and Roll Call.  
\_\_\_\_\_ Mr. Bob Adams                      \_\_\_\_\_ Ms. Paula Connors  
\_\_\_\_\_ Mr. Justin McCarthy            \_\_\_\_\_ Ms. Deborah Moreno  
\_\_\_\_\_ Ms. Faye Watanabe

2. Approve Minutes of the meeting(s) of the Board on October 6, 2017.
3. Public Comment.

#### B. ACTION ITEMS FOR THE CFSC

4. Adoption of a resolution (Resolution 17-03) approving the updated 2017 Regular Meeting Schedule.

#### C. INFORMATIONAL ITEMS FOR THE CFSC

5. Administrative Issues.
  - a. Executive Director Report
6. Adjournment.

A request for disability-related modification or accommodation, including auxiliary aids or services, may be made by any person with a disability who requires a modification or accommodation in order to participate in the public meeting by contacting Katrina Dair, Senior Accountant, (760) 795-9187, [kdair@cmfa-ca.com](mailto:kdair@cmfa-ca.com), 2111 Palomar Airport Rd, Suite 320, Carlsbad, CA 92011.

This 1 page agenda was posted at \_\_\_\_\_ on \_\_\_\_\_, 2017 at  
\_\_\_\_\_. Signed \_\_\_\_\_.