



PROCEDURAL ITEMS FOR THE CMFA SUMMARY AND RECOMMENDATIONS

Items: A1, A2, A3

Action: Pursuant to the by-laws and procedures of CMFA, each meeting starts with the call to order and roll call (A1) and proceeds to a review and approval of the minutes from the prior meeting (A2). After the minutes have been reviewed and approved, time is set aside to allow for comments from the public (A3).



YORBA LINDA WATER DISTRICT FINANCING AUTHORITY SUMMARY AND RECOMMENDATIONS

Applicant: Yorba Linda Water District

Action: Approve JPA Creation & Membership

Amount: \$35,000,000

Purpose: To Execute a Joint Exercise of Powers Agreement to create the Yorba Linda Water District Financing Authority

Activity: Forming a JPA

Meeting: April 7, 2017

Background:

Yorba Linda Water District (“YLWD” or the “District”) was organized in 1959 as a county water district under the County Water District Law, Division 12 of the Water Code of the State of California, as the successor to a private water company that was incorporated in or about 1909, for purposes of supplying water for domestic, irrigation, sanitation, industrial, commercial, recreation and fire suppression use. The District is located in the northeastern portion of Orange County (the “County”) approximately 35 miles southeast of downtown Los Angeles and 11 miles north of Santa Ana, the county seat of the County. The District includes approximately 14,475 acres of land comprising 22.6 square miles. The District serves a population of approximately 76,000 and currently provides water service to approximately 24,864 residential, commercial, irrigation and other connections. The District currently has two primary sources of water: (i) groundwater pumped from local wells; and (ii) imported water purchased from the Municipal Water District of Orange County and delivered by The Metropolitan Water District of Southern California.

Project:

The formation of the JPA will assist the financing and refinancing of capital improvement projects of the District. Any Bonds issued by the Authority shall be solely for projects benefiting the District.

Liability Issues for CMFA:

By approving this transaction, the CMFA will become a member of the new JPA, but will have no role in the proposed bond transaction. The CMFA has no liability of any kind for the obligations of the new JPA. The CMFA will have no ongoing responsibilities for the administration or operation of the new JPA or maintenance of the bonds. The CMFA counsel fees, as well as a transaction fee, will be paid from proceeds of the bond financing. As mentioned above, the Joint Exercise of Powers Agreement for the new JPA provides that the new JPA will not issue bonds without the prior written approval of the CMFA, which will not be unreasonably withheld or delayed. The Resolution approving the new JPA Agreement also approves the first bond issues of the new JPA.

The firm of Stradling Yocca Carlson & Rauth, a Professional Corporation, will serve as bond counsel for the transaction and is representing YLWD in the formation of the new JPA.

Terms of Transaction:

Amount:	\$35,000,000
Estimated Closing:	May 2017

Public Benefit:

Financing of upgrade to District's Fairmont Booster Station. Refinancing of several capital improvements of the District that were financed from proceeds of a 2008 Certificate of Participation financing.

Finance Team:

Borrower:	Yorba Linda Water District
Underwriter:	Citigroup Global Markets Inc.
Bond Counsel:	Stradling Yocca Carlson & Rauth, a Professional Corporation
CMFA Counsel:	Jones Hall, APLC

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve the execution and delivery of a Joint Exercise of Powers Agreement by the California Municipal Finance Authority and the Yorba Linda Water District Financing Authority.



MISSION COURT SENIOR APARTMENTS SUMMARY AND RECOMMENDATIONS

Applicant:	Eden Housing
Action:	Initial Resolution
Amount:	\$20,000,000
Purpose:	Finance Affordable Multi-Family Rental Housing Facilities Located in the City of Fremont, Alameda County, California
Activity:	Senior Affordable Housing
Meeting:	April 7, 2017

Background:

Eden Housing's Mission is to build and maintain high quality, well managed, service enhanced affordable housing communities that meet the needs of lower income families, seniors, and persons with disabilities.

Eden Housing was founded in May of 1968 by six community activists who were greatly concerned about the lack of non-discriminatory, affordable housing in Alameda County. These pioneers, working out of makeshift "headquarters" such as local coffee shops, were initiated into affordable housing development by rehabilitating six older homes in Oakland for first time homebuyer families.

Since those pioneering days, Eden Housing has developed or acquired more than 7,500 affordable housing units within 100 properties that have provided homes for more than 65,000 people over the years. Eden's housing now includes rental apartments, first-time homeowner opportunities, cooperatives, and supportive living environments for families, seniors and people with disabilities.

Eden Housing revitalizes California communities through their affordable housing development and property management activities, the partnerships they establish and the investments they make in California neighborhoods, and through the free social services and supportive programs they provide to meet the needs of their residents.

The CMFA has facilitated over ten Eden Housing projects.

The Project:

Mission Court Senior Apartments is a 90-unit residential development for very low and extremely low income seniors located in the Warm Springs/South Fremont Area of Fremont, CA. The project is located on a 2.25-acre site on the corner of Warren Avenue and Mission Falls Court and represents the inclusionary component of a broader master-planned community which will include approximately 500 units of senior residential housing and other senior focused amenities such as senior community center.

The affordable housing community will serve seniors who earn between 30% and 50% of the Area Median Income (AMI). The project features 89 one- and two-bedroom units for seniors and 1 two-bedroom resident manager's unit. Project amenities include a library/computer lab, long-term and short-term bicycle parking, and a community room with a shared kitchen that opens onto a central courtyard, which features opportunities for community gardening, socialization, and relaxation outdoors. Together with the on-site manager office, service coordinator office, and elevators, these building amenities are located centrally within the building thereby maximizing accessibility for most the tenants. The three- and four-story building also incorporates innovative green design elements to maximize energy and water efficiency, such as solar thermal, Bay Friendly landscaping, and high efficiency fixtures. This financing will create 89 units of affordable housing for the City of Fremont for 55 years.

The City of Fremont:

The City of Fremont is a member of the CMFA and is scheduled to hold a TEFRA hearing on April 18, 2017. Upon closing, the City is expected to receive approximately \$8,690 as part of the CMFA's sharing of Issuance Fees.

Proposed Construction Financing:

Sources of Funds:

Tax-Exempt Bond:	\$ 13,907,297
City of Fremont:	\$ 3,015,485
GP Contribution:	\$ 1,117,683
LP Equity:	\$ 804,800
Sponsor Loan:	<u>\$ 558,100</u>
Total Sources:	\$ 19,403,365

Uses of Funds:

Land Acquisition:	\$ 8,105
New Construction:	\$ 13,317,874
Architectural & Engineering:	\$ 908,017
Legal & Professional:	\$ 304,928
Reserves:	\$ 246,901
Interest & Other Costs:	\$ 583,434
Local Permits/Fees:	\$ 1,118,442
Developer Fee:	\$ 2,517,684
Cost of Issuance:	<u>\$ 397,980</u>
Total Uses:	\$ 19,403,365

Terms of Transaction:

Amount:	\$20,000,000
Maturity:	17 years
Collateral:	Deed of Trust on property
Bond Purchasers:	Private Placement
Estimated Closing:	November 2017

Public Benefit:

A total of 89 senior families will be able to enjoy high quality, independent, affordable housing in the City of Fremont, California. Project amenities include a library/computer lab, long-term and short-term bicycle parking, and a community room with a shared kitchen that opens onto a central courtyard, which features opportunities for community gardening, socialization, and relaxation outdoors

Percent of Restricted Rental Units in the Project: 100%
29% (26 Units) restricted to 30% or less of area median income households; and
19% (17 Units) restricted to 45% or less of area median income households; and
52% (46 Units) restricted to 50% or less of area median income households.
Unit Mix: Studio, 1- and 2-bedrooms
Term of Restriction: 55 years

Finance Team:

Lender:	JP Morgan Chase
Bond Counsel:	Jones Hall APLC
Issuer Counsel:	Jones Hall APLC
Lender Counsel:	TBD
Borrower Counsel:	Bocarsly Emden Cowan Esmail & Arndt
Financial Advisor:	Community Economics, Inc.

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve an Initial Resolution of \$20,000,000 for Mission Court Senior Apartments affordable multi-family housing facility located in the City of Fremont, Alameda County, California.

Note: This transaction is subject to review and final approval at the Final Resolution.

*Other Costs: These are costs that are categorized by CDLAC as "Other Costs" they may include the following; Accounting/Reimbursable, Appraisals, Audit Costs, Capital Needs Assessment, Contingency, Demolition & Environmental Remediation, Environmental Audit, Furnishings, Inspections, Insurance, Investor Due Diligence, Local Development Impact Fees, Marketing, Market Study, Operating Reserves, Permit Processing Fees, Prevailing Wage Monitoring, Relocation, Seismic, Syndication Consultants, TCAC App/Allocation/Monitoring Fees.



SOUTH FULTON VILLAGE APARTMENTS SUMMARY AND RECOMMENDATIONS

Applicant: Standard Property Company, Inc.

Action: Final Resolution

Amount: \$45,000,000

Purpose: Finance Affordable Multi-Family Rental Housing Facility
Located in the City of Santa Fe Springs, County of Los Angeles, California

Activity: Affordable Housing

Meeting: April 7, 2017

Background:

Standard Property Company (“Standard”) is a full-service, multi-family real estate investment and management firm investing in multi-family real estate in primary U.S. markets across five major geographic locations: New York, San Francisco Bay Area, southern California, Chicago and Washington DC metro area.

Standard has participated in the development of over 4,500 residential housing units, including approximately 2,300 affordable units. Standard’s property management company has the management capacity to maintain quality standards and community responsiveness in nearly 4,500 rental units and 50 retail spaces across the U.S.

Since 2008 Standard has acquired a portfolio of over \$525 million in property and distressed loans. Much of the portfolio is made up of affordable multi-family housing facilities throughout California. Standard is committed to helping California cities overcome the steadily growing deficit of high quality affordable housing throughout the state.

The Project:

The South Fulton Village Apartments project is an acquisition/rehabilitation of an existing 280-unit senior housing project that houses seniors 55 years and older. South Fulton Village is made up of 1 and 2-bedroom units, each with a patio/balcony and air conditioning. The property

amenities currently include an outdoor swimming pool and spa, patio areas, BBQ grills, community room with library and laundry facilities. The project will include substantial rehabilitation of each unit as well as rehabilitation to the community room and shared facilities. The rehabilitation aims to increase energy and water efficiency and will include a 20-year renewal of the HAP contract. Rents will be restricted to senior households with incomes no greater than 50% of the area median income. This project is located at 10829 Fulton Wes Avenue, Santa Fe Springs, California.

The City of Santa Fe Village:

The City of Santa Fe Village is a member of the CMFA and held a TEFRA hearing on October 10, 2016. Upon closing, the City is expected to receive up to \$16,667 as part of the CMFA's sharing of Issuance Fees.

Proposed Financing:

Sources of Funds:	<u>Construction</u>	<u>Permanent</u>
Tax-Exempt Bond:	\$ 43,724,973	\$ 43,724,973
Other Equity Contributions:	\$ 8,776,734	\$ 8,776,734
LIH Tax Credit Equity:	\$ 1,723,190	\$ 1,723,190
Total Sources:	\$ 54,224,897	\$ 54,224,897

Uses of Funds:

Acquisition/ Land Purchase:	\$ 47,942,506
Rehabilitation:	\$ 4,077,588
Contractor Overhead:	\$ 304,867
Architectural Fees:	\$ 165,542
Construction Interest and Fees:	\$ 352,850
Permanent Financing:	\$ 183,000
Legal Fees:	\$ 175,000
Reserves:	\$ 16,618
Appraisal:	\$ 13,000
Contingency Cost:	\$ 438,246
Soft Costs, Marketing, etc.*:	\$ 80,680
Developer Costs:	\$ 475,000
Total Uses:	\$ 54,224,897

Terms of Transaction:

Amount:	\$45,000,000
Maturity:	17 years
Collateral:	Deed of Trust on property
Bond Purchasers:	Private Placement
Estimated Closing:	April, 2017

Public Benefit:

A total of 56 senior households will continue to be able to enjoy high quality, independent, affordable housing in the City of Santa Fe Springs. The project will include a community room, laundry facilities and senior specific services. Additionally, there is air conditioning in each unit, as well as individual patios/balconies. The rehabilitation of this project will secure affordable, high quality senior living in the City of Santa Fe Springs for an additional 55 years.

Percent of Restricted Rental Units in the Project: 20%
20% (56 Units) restricted to 50% or less of area median income households; and
Unit Mix: 1- & 2-bedroom units
Term of Restriction: 55 years

Finance Team:

Lender: JLL Capital Markets
Bond Counsel: Orrick, Herrington & Sutcliffe LLP
Issuer Counsel: Jones Hall, APLC
Lender Counsel: Ballard Spahr LLP
Borrower Counsel: Rutan & Tucker, LLP

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve a Final Resolution of \$45,000,000 for the South Fulton Village Apartments affordable housing facility located in the City of Santa Fe Springs, Los Angeles County, California.

*Other Costs: These are costs that are categorized by CDLAC as “Other Costs” they may include the following; Accounting/Reimbursable, Appraisals, Audit Costs, Capital Needs Assessment, Contingency, Demolition & Environmental Remediation, Environmental Audit, Furnishings, Inspections, Insurance, Investor Due Diligence, Local Development Impact Fees, Marketing, Market Study, Operating Reserves, Permit Processing Fees, Prevailing Wage Monitoring, Relocation, Seismic, Syndication Consultants, TCAC App/Allocation/Monitoring Fees.



VILLA PACIFICA II APARTMENTS SUMMARY AND RECOMMENDATIONS

Applicant:	C&C Development Co., LLC
Action:	Final I Resolution
Amount:	\$13,000,000
Purpose:	Finance Affordable Multi-Family Rental Housing Facility Located in the City of Rancho Cucamonga, County of San Bernardino, California
Activity:	Affordable Housing
Meeting:	April 7, 2017

Background:

C&C Development is a full service Real Estate Development Company with over 30 years of experience. C&C Development approaches every project with the long-term in mind. Through quality of design and construction, they are not only developing projects to be successful today, they are developing projects that will remain successful 10, 20, and 30 years into the future.

The principals and senior management staff of C&C Development take a hands-on approach to all aspects of the real estate development process: acquisition, entitlement, financing, construction, management, and ownership. The company is closely associated with many of the finest professional consultants in the business; architects, land planners, engineers, attorneys and accountants.

C&C works closely with City staff to effectively utilize and leverage available funds to meet affordable housing production requirements as well as to achieve redevelopment goals relating to neighborhoods and specific properties. C&C's wealth of experience in structuring complex project financing enables it to use a variety of funding sources including: tax exempt bonds, low-income housing tax credits, tax increment financing, as well as NSP, HOME, CDBG, HUD and conventional financing.

The Project:

The Villa Pacifica II Apartments is a proposed new construction development of a 3-story building consisting of 48 one-bedroom units and 12 two-bedroom units. All the units will be income restricted to senior households age 62 years and older with income levels at or below the 30%, 50% and 60% AMI levels, except for 1 two-bedroom manager unit. The property is a vacant lot located at 7418 Archibald Avenue in Rancho Cucamonga, CA. The site is located adjacent to the existing Villa Pacifica Senior Apartments. Planned design elements include environmentally sensitive landscaping, installation of energy efficient HVAC units and water heaters, and installation of high efficiency toilets. The project site is in proximity to site amenities that include a pharmacy, clinic, library, market, park, church, and public transportation. This project is the second phase of an affordable complex. The first phase was financed using 9% tax credits. The financing of this project will result in the creation of affordable housing for another 59 low-income, senior households in the City of Rancho Cucamonga for the next 55 years.

The City of Rancho Cucamonga:

The City of Rancho Cucamonga is a member of the CMFA and held a TEFRA hearing on August 17, 2016. Upon closing, the City is expected to receive approximately \$5,809 as part of the CMFA's sharing of Issuance Fees.

Proposed Financing:

Sources of Funds:	<u>Construction</u>	<u>Permanent</u>
Tax-Exempt Bond:	\$ 9,294,472	\$ 1,927,640
LIH Tax Credit Equity:	\$ 0	\$ 5,617,246
Developer Equity:	\$ 391,136	\$ 100
City of Rancho Cucamonga:	\$ 5,683,821	\$ 6,683,555
Deferred Developer Fee:	\$ 808,432	\$ 600,000
Tranche B Loan:	\$ 0	\$ 1,536,010
Deferred Costs:	<u>\$ 186,690</u>	<u>\$ 0</u>
Total Sources:	\$ 16,364,551	\$ 16,364,551

Uses of Funds:

Acquisition/ Land Purchase:	\$ 3,000,000
New Construction:	\$ 7,207,284
Contractor Overhead & Profit:	\$ 895,286
Architectural Fees:	\$ 430,000
Survey & Engineering:	\$ 200,000
Construction Interest and Fees:	\$ 845,801
Permanent Financing:	\$ 36,510
Legal Fees:	\$ 65,000
Reserves:	\$ 142,500
Appraisal:	\$ 20,000
Contingency Cost:	\$ 500,965
Local Development Impact Fees:	\$ 1,172,276
Soft Costs, Marketing, etc.*:	\$ 848,929
Developer Costs:	<u>\$ 1,000,000</u>
Total Uses:	\$ 16,364,551

Terms of Transaction:

Amount:	\$13,000,000
Maturity:	17 years
Collateral:	Deed of Trust on property
Bond Purchasers:	Private Placement
Estimated Closing:	April 2017

Public Benefit:

A total of 59 low-income, senior households will be able to enjoy high quality, independent, affordable housing in Rancho Cucamonga for another 55 years.

Percent of Restricted Rental Units in the Project: 100%
8% (5 Units) restricted to 30% or less of area median income households, and
12% (7 Units) restricted to 50% or less of area median income households, and
80% (47 Units) restricted to 60% or less of area median income households.
Unit Mix: 1- & 2-bedroom units
Term of Restriction: 55 years

Finance Team:

Lender:	Bank of America, N.A.
Bond Counsel:	Orrick, Herrington & Sutcliffe LLP
Issuer Counsel:	Jones Hall, APLC
Lender Counsel:	Davis, Wright, Tremaine LLP
Borrower Counsel:	Goldfarb & Lipman LLP

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve a Final Resolution of \$13,000,000 for Villa Pacifica II Apartments affordable multi-family housing facility located in the City of Rancho Cucamonga, San Bernardino County, California

*Other Costs: These are costs that are categorized by CDLAC as "Other Costs" they may include the following; Accounting/Reimbursable, Appraisals, Audit Costs, Capital Needs Assessment, Contingency, Demolition & Environmental Remediation, Environmental Audit, Furnishings, Inspections, Insurance, Investor Due Diligence, Local Development Impact Fees, Marketing, Market Study, Operating Reserves, Permit Processing Fees, Prevailing Wage Monitoring, Relocation, Seismic, Syndication Consultants, TCAC App/Allocation/Monitoring Fees.



PROVIDENCE HOUSE OAKLAND APARTMENTS SUMMARY AND RECOMMENDATIONS

Applicant:	Providence Health & Services
Action:	Final Resolution
Amount:	\$8,000,000
Purpose:	Finance Affordable Multifamily Rental Housing Facility Located in the City of Oakland, Alameda County, California
Activity:	Affordable Housing
Meeting:	April 7, 2017

Background:

Providence Health & Services-Washington is a regional division of Providence Health & Services (PH&S). Providence Health & Services is the third largest nonprofit healthcare system in the United States, with a commitment to providing for community needs, especially for the poor and vulnerable. The Providence system includes: more than 82,000 employees providing a diverse range of services from birth to end of life, including acute care, physician clinics, long-term and assisted living, palliative and hospice care, home health, supportive housing and education; 34 hospitals, 600 physician clinics, 22 long-term care facilities, 19 hospice and home health programs; and 689 supportive housing units in 14 locations. Providence's health plan services employees and large employer groups covering 513,000 members.

Providence impacts more than five times as many lives in non-acute settings as in traditional hospital setting. On any given day, Providence cares for more than 1,200 people in its long-term care settings, more than 4,000 in its hospitals and more than 15,000 in clinic settings. Daily, it serves more than 7,000 people in its many home health and palliative care programs and almost 800 in supportive housing. In 2015, Providence provided \$951 million in community benefit.

The Project:

The Providence House Oakland Apartments is an existing 41-unit affordable multi-family housing development. The project consists of a 32,591-sf building including 34 one-bedroom units, 6 two-bedroom units and 1 two-bedroom non-income restricted manager's unit. Amenities

include a laundry room and lounge, community room with kitchen and outdoor patio area. The project's 40 units of affordable housing serve individuals with a diagnosed mental or physical disability. There are additional preferences for housing individuals with HIV/AIDS and homeless households. All units are restricted to households making 50% & 60% of AMI or less. Rehabilitation will include energy efficiency upgrades, select interior and exterior repairs and replacements, front entry area will be reconfigured, additional security cameras and common areas will be reconfigured. This financing will preserve 40 units of affordable housing for the City of Oakland for 55 years.

The City of Oakland:

The City of Oakland is a member of the CMFA and held a TEFRA hearing on September 16, 2016. Upon closing, the City is expected to receive approximately \$4,562 as part of the CMFA's sharing of Issuance Fees.

Proposed Financing:

Sources of Funds:	<u>Construction</u>	<u>Permanent</u>
Tax-Exempt Bond:	\$ 7,300,000	\$ 0
FHA 221(D)(4) Mortgage:	\$ 0	\$ 4,061,600
Solar Tax Credit Equity:	\$ 0	\$ 49,227
LP Equity:	\$ 972,269	\$ 4,861,346
Seller Note:	\$ 3,550,033	\$ 3,550,032
City of Oakland Loan:	\$ 941,124	\$ 941,124
FHLB AHP Loan:	\$ 1,181,337	\$ 0
Sponsor Loan:	\$ 361,969	\$ 484,643
Project NOI:	\$ 297,417	\$ 297,417
Deferred Developer Fee:	\$ 0	\$ 365,000
Construction Bridge Loan:	\$ 6,240	\$ 0
Total Sources:	\$ 14,610,389	\$ 14,610,389

Uses of Funds:	
Acquisition/ Land Purchase:	\$ 7,300,000
Rehabilitation:	\$ 3,674,741
Architectural Fees:	\$ 347,605
Survey & Engineering Fees:	\$ 31,070
Relocation:	\$ 124,373
Construction Interest and Fees:	\$ 461,368
Permanent Financing:	\$ 266,839
Legal Fees:	\$ 131,000
Contingency Cost:	\$ 367,474
Reserves:	\$ 264,713
Soft Costs, Marketing, etc.*:	\$ 433,726
Developer Costs:	\$ 1,207,480
Total Uses:	\$ 14,610,389

Terms of Transaction:

Amount:	\$8,000,000
Maturity:	17 years
Collateral:	Deed of Trust
Bond Purchasers:	Private Placement
Estimated Closing:	May, 2017

Public Benefit:

A total of 40 low-income households will be able to enjoy high quality, independent, affordable housing in the City of Oakland, California for another 55 years.

Percent of Restricted Rental Units in the Project: 100%
10% (4 Units) restricted to 50% or less of area median income households; and
90% (36 Units) restricted to 60% or less of area median income households
Unit Mix: One- and two-bedrooms
Term of Restriction: 55 years

Finance Team:

Lender:	U.S. Bank, N.A.
Bond Counsel:	Orrick, Herrington & Sutcliffe, LLP
Issuer Counsel:	Jones Hall, APLC
Lender Counsel:	Perkins Coie LLP
Borrower Counsel:	Kantor Taylor Nelson Evatt & Decina

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve a Final Resolution of \$8,000,000 for the Providence House Apartments multifamily affordable housing project located in the City of Oakland, Alameda County, California.

*Other Costs: These are costs that are categorized by CDLAC as “Other Costs” they may include the following; Accounting/Reimbursable, Appraisals, Audit Costs, Capital Needs Assessment, Contingency, Demolition & Environmental Remediation, Environmental Audit, Furnishings, Inspections, Insurance, Investor Due Diligence, Local Development Impact Fees, Marketing, Market Study, Operating Reserves, Permit Processing Fees, Prevailing Wage Monitoring, Relocation, Seismic, Syndication Consultants, TCAC App/Allocation/Monitoring Fees.



SAN DIEGO CHRISTIAN COLLEGE PROJECT SUMMARY AND RECOMMENDATIONS

Applicant:	San Diego Christian College
Action:	Final Resolution
Amount:	\$21,000,000
Purpose:	Finance/Refinance Educational Facilities located in the City of Santee, San Diego County, California.
Activity:	Private University
Meeting:	March 17, 2017

Background:

San Diego Christian College (“SDC”) was founded in 1970 as Christian Heritage College (CHC) by Drs. Tim LaHaye, Art Peters, and Henry Morris, who desired to equip students with an education that trains both mind and heart. The first degrees were awarded in 1973. Soon after, the college moved campuses to share a 32-acre complex with Shadow Mountain Community Church.

In 1976 Christian Heritage College was awarded the status of Candidate for Accreditation by the Western Association of Schools and Colleges (“WSCUC”) and was given full Accreditation in 1984. The college is also a member of the Council for Christian Colleges and Universities (“CCCU”).

In 2005, Christian Heritage College became San Diego Christian College and in 2014, SDC moved to a new campus in Santee. While the name and location has changed, the mission remains the same: to educate and inspire students through the truth of Scripture and the development of competencies that prepare graduates whose purpose is to impact the world.

San Diego Christian College, as an academic and learning community, aims to prepare academically equipped, culturally and globally involved graduates through engaged faculty in rigorous programs built on outcomes derived from competencies and biblical integration within each discipline.

The Project:

The proceeds will be used to (1) finance and refinance the acquisition, construction, improvement, renovation, furnishing and equipping of the Borrower's main campus, the address of which is 200 Riverview Parkway, Santee, California 92071 (the "Campus"), in the County of San Diego, California (the "County"), including the purchase of an office condominium unit located on the Campus but not currently owned by the Borrower; (2) finance the purchase of one or more of (a) the real property located to the immediate north of the Campus, being described as Parcel 2 of Parcel Map 21033, in the City of Santee, County of San Diego, State of California, filed in the Office of the County Recorder of San Diego County on March 4, 2013, as File No. 2013-0139733 of Official Records ("New Parcel A"), (b) the real property located immediately across Riverview Parkway from the Campus, to the southeast of the Campus, being the northern portion of APN 381-050-68, in the City of Santee ("New Parcel B"), and (c) the real property located at the southwest corner of the intersection of Riverview Parkway and Magnolia Avenue, approximately 1/3 mile east of the Campus, being the northeast corner, and a portion, of APN 381-050-70, in the City of Santee ("New Parcel C"); (3) finance the construction, furnishing, and equipping, on New Parcel A, New Parcel B and/or New Parcel C, of student housing, athletic facilities, administrative facilities, educational facilities and/or other support facilities in furtherance of the Borrower's purposes; (4) reimburse the Borrower's self-funded costs of purchasing, constructing, renovating, furnishing and equipping the Campus; (5) fund a debt service reserve fund for the Bonds; (6) pay capitalized interest on the Bonds; and (7) pay certain expenses incurred in connection with the issuance of the Bonds.

The County of San Diego:

The County of San Diego is a member of the CMFA and held a TEFRA hearing March 14, 2017. Upon closing, the County is expected to receive up to \$8,500 as part of the CMFA's sharing of Issuance Fees.

Proposed Financing:

Sources of Funds:

Tax-Exempt Bonds:	\$ 19,700,000
Taxable Bonds:	\$ 1,300,000
Premium:	<u>\$ 723,070</u>
Total Sources:	\$ 21,723,070

Uses of Funds:

Purchase of Campus Suite:	\$ 500,000
Building/Land Purchase Reimbursement:	\$ 1,787,341
Retirement of Chase Bank Debt:	\$ 8,796,871
Retirement of Ministry Partners Debt:	\$ 1,250,000
Working Capital:	\$ 1,308,000
Capitalized Interest:	\$ 2,200,000
Investment Acquisition:	\$ 3,475,300
Debt Service Reserve:	\$ 1,715,100
Underwriter's Fee:	\$ 325,000
Miscellaneous:	\$ 4,308
Costs of Issuance:	<u>\$ 361,150</u>
Total Uses:	\$ 21,723,070

Terms of Transaction:

Amount:	\$21,000,000
Maturity:	May 2042
Collateral:	Deed of Trust
Bond Purchasers:	Limited Offering
Estimated Closing:	April 2017

Public Benefit:

The financing will allow the San Diego Christian College to better serve its students. The improvements to the campus would help promote significant growing opportunities for the creation and retention of employment to the California economy and the enhancement of the quality of life to residents in and around the City of Santee and San Diego County.

Finance Team:

Underwriter:	TD Securities (USA) LLC
Bond Counsel:	Squire Patton Boggs (US) LLP
Issuer's Counsel:	Jones Hall, APLC
Underwriter's Counsel:	Hinckley Allen
Borrower's Counsel:	Gresham Savage Nolan & Tilden, P.C.

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve a Final Resolution of \$21,000,000 for California Christian College located in the City of Santee, San Diego County, California.



INFORMATIONAL ITEMS FOR THE CMFA SUMMARY AND RECOMMENDATIONS

- Item: Administrative Issues; A., B., C., D., E., F., G., H.
- Action: Each meeting, the board has the opportunity to discuss, without taking any formal actions on items;
- A. Executive Director Report
 - B. Marketing Update
 - C. Membership Update
 - D. Transaction Update
 - E. Legislative Update
 - F. Internal Policies and Procedures
 - G. Legal Update
 - H. Audits Update
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PROCEDURAL ITEMS FOR THE CFSC SUMMARY AND RECOMMENDATIONS

Items: A1, A2, A3

Action: Pursuant to the by-laws and procedures of CFSC, each meeting starts with the call to order and roll call (A1) and proceeds to a review and approval of the minutes from the prior meeting (A2). After the minutes have been reviewed and approved, time is set aside to allow for comments from the public (A3).

CHARITABLE GRANT GUIDELINES

Recipient: Board Members of the California Foundation for Stronger Communities

Purpose: To Provide an Outline of Charitable Grant Guidelines

CHARITABLE GUIDELINES:

1. Ensure charitable donations are directed towards organizations that:
 - a. Are in California communities.
 - b. Find it difficult to receive funding through other sources.
 - c. Have not received a charitable donation in the last year. This is not meant to include those organizations that have enjoyed a fee reduction through a CMFA financing.
 - d. Do not require compliance monitoring by the CMFA or CFSC.
 - e. Are not in a category listed below:
 - i. Individuals, including individual scholarship or fellowship assistance
 - ii. For-profit entities, including start-up businesses
 - iii. Political, labor, religious, or fraternal activities
 - iv. Endowments
 - v. Film or video projects, including documentaries
 - vi. Travel, including student trips or tours
 - vii. Promotional merchandise
 - viii. Organizations other than IRS 501(c)(3), 501(c)(6), governmental, or tribal entities
2. A staff report must be provided to the Board at least 24 hours before donations are recommended or approved. Funds will not be dispersed on a cash advance basis.
3. Coordinate donation with municipal staff, elected officials, recipient and press to ensure everyone on the team benefits from our partnership and unique give back. Furthermore, the widest dissemination of the donation will further the goals of the CMFA, and provide the greatest chance for leveraging these funds by inducing other donations.
4. Suggested categories the CMFA through the CFSC could direct funds are:
 - a. Health Care
 - b. Education
 - c. Human Services
 - d. Affordable Housing
 - e. Cultural
 - f. Targeted Populations: Youth, Seniors, Low/Moderate Income Individuals
5. Staff will distribute and process all charitable grants.
6. Charitable grants are not intended to supplant governmental funds.

Name	Nominated	Page #
Fresno Bridge Academy Reading and Beyond	04/07/2017	9
Malibu Under Dogs Productions Inc aka Mighty Under Dogs	04/07/2017	15
Shin Zen Friendship Garden, Inc.	04/07/2017	18
Hillview Mental Health Center, Inc.	03/17/2017	10
Fairfield Community Services Foundation	02/24/2017	8
Innovative Housing Opportunities	02/24/2017	12
Solano Napa Habitat for Humanity	02/24/2017	20
ICEC (Intervention Center for Early Childhood)	02/03/2017	11
Bodie Foundation	01/13/2017	1
Calaveras County Seniors Center, Inc.	01/13/2017	2
California Association of Food Banks	01/13/2017	3
Carson & Colorado Railway Inc.	01/13/2017	4
Dramaworks	01/13/2017	6
Little League Baseball, Inc.	01/13/2017	13
Sierra Harvest	01/13/2017	19
Tapestry Family Services, Incl	01/13/2017	21
Tehama County Police Activities League	01/13/2017	22
Victory Village, Inc.	01/13/2017	23
Yuba Sutter Veterans Stand Down	01/13/2017	24
Creative Identity	12/09/2016	5
Loaves Fishes & Computers, Inc.	12/09/2016	14
Open Line Group Home	12/09/2016	16
Opportunity for Independence	12/09/2016	17
Elder Help of San Diego, Inc.	10/28/2016	7

Index of Charities

Name	List Date	Page #
Bodie Foundation	1/13/2017	1
Calaveras County Seniors Center, Inc.	1/13/2017	2
California Association of Food Banks	1/13/2017	3
Carson & Colorado Railway Inc.	1/13/2017	4
Creative Identity	12/9/2016	5
Dramaworks	1/13/2017	6
Elder Help of San Diego, Inc.	10/28/2016	7
Fairfield Community Services Foundation	2/24/2017	8
Fresno Bridge Academy Reading and Beyond	4/7/2017	9
Hillview Mental Health Center, Inc.	3/17/2017	10
ICEC (Intervention Center for Early Childhood)	2/3/2017	11
Innovative Housing Opportunities	2/24/2017	12
Little League Baseball, Inc.	1/13/2017	13
Loaves Fishes & Computers, Inc.	12/9/2016	14
Malibu Under Dogs Productions Inc aka Mighty Under Dogs	4/7/2017	15
Open Line Group Home	12/9/2016	16
Opportunity for Independence	12/9/2016	17
Shin Zen Friendship Garden, Inc.	4/7/2017	18
Sierra Harvest	1/13/2017	19
Solano Napa Habitat for Humanity	2/24/2017	20
Tapestry Family Services, Incl	1/13/2017	21
Tehama County Police Activities League	1/13/2017	22
Victory Village, Inc.	1/13/2017	23
Yuba Sutter Veterans Stand Down	1/13/2017	24

Bodie Foundation
PO Box 278
Bridgeport , CA 93517 County Mono
www.bodiefoundation.org

FEIN 26-3107902 Founded: 2009

Previous Donation: Yes No

List Date 1/13/2017

Mission:

The Bodie Foundation is a 501 (c) (3) non-profit corporation dedicated to the preservation, interpretation, and public enjoyment of Bodie State Historic Park, Mono Lake Tufa State Natural Reserve, and Grover Hot Springs State Park.

Our Vision

Within these parks we strive to provide a consistent stream of funding to the California Department of Parks and Recreation (DPR) to provide for the stabilization of structures, conservation of artifacts, ongoing maintenance program, interpretation, and protection of natural resources.

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information: IRS Form 990 for FY 2015

Revenues:	Amount	%	Notes
Government/Earned	\$18,028	6.2%	Other include a large amount for "sales of inventory"
Contributions	96,530	33.1%	
Other	<u>177,494</u>	<u>60.8%</u>	
Total Revenue:	<u>\$292,052</u>	<u>100.0%</u>	Probably a misclassification of expenses in the Admin. Advertising probably is part of program to educate the public.
Expenses:			
Program	\$74,922	25.7%	
Administration	217,060	74.3%	
Fund Raising			
Total Expenses:	<u>\$291,982</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$70</u>		
Net Assets:	<u>\$423,761</u>		

BOD: Brad Sturdivant; Nancey Frye; Norm Stump; Mark Pupich; David James; Geoff McCquilkdydia Deluserin; Benny Romero; Dennis Fisher; Dick Canton; Jessica Horn

Calaveras County Seniors Center, Inc.

PO Box 1526

San Andreas , CA 95249 County Calaveras

<http://www.calaverasseniorcenter.org/>

FEIN 68-0091185 Founded: 1993

Previous Donation: Yes No

List Date 1/13/2017

Mission:

The Calaveras Senior Center offers a place for local residents to meet for a good meal, chat, play cards, and make use of many available services.

Although most of the activities offered are geared toward seniors, every one is welcome, especially to the wonderful lunches prepared at the direction of Shawn, our head cook.

A variety of medical equipment and supplies, such as walkers, potty chairs, crutches, and Depends are available from the Calaveras Senior Center at no charge to anyone who has a need.

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information: IRS Form 990 for FY 2015

Revenues:	Amount	%	Notes
Government/Earned	\$52,987	10.8%	
Contributions	404,892	82.8%	
Other	<u>30,954</u>	<u>6.3%</u>	
Total Revenue:	<u>\$488,833</u>	<u>100.0%</u>	
Expenses:			
Program	\$43,447	32.5%	
Administration	90,205	67.5%	
Fund Raising			
Total Expenses:	<u>\$133,652</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$355,181</u>		
Net Assets:	<u>\$544,264</u>		

BOD: Ken McInturf; Marilyn Hinsdale; Don Stillwell; Tom Wright; Kathy Baker; Pam Colwell

California Association of Food Banks

1624 Franklin Street, Suite 722

Oakland , CA 94612 County Alameda

www.cafoodbanks.org

FEIN 68-0392816 Founded: 1985

Previous Donation: Yes No

List Date 1/13/2017

Mission:

California Association of Food Banks (CAFB) is a membership organization of 41 food banks from throughout the state with a shared mission to build a well-nourished California and a firm commitment to providing cutting-edge leadership in the anti-hunger community.

Our major programs include Farm to Family, which works with growers and packers to provide fresh produce to food banks; statewide programs for food stamp outreach and enrollment; robust state and federal advocacy efforts; produce education; and member services that offer assistance with special projects as well as technical support.

Impact:

A donation would assist the organization in their mission of ending hunger in California

Financial Information: IRS Form 990 for FY 2014

Revenues:	Amount	%	Notes
Government/Earned	\$15,821,306	91.7%	Please see the attached listing of individual food banks that are a member of this coalition. If you wish to donate to one of them specifically, Please indicate in your resolution.
Contributions	1,425,440	8.3%	
Other	<u>10,700</u>	<u>0.1%</u>	
Total Revenue:	<u>\$17,257,446</u>	<u>100.0%</u>	
Expenses:			
Program	\$15,963,692	96.3%	
Administration	522,948	3.2%	
Fund Raising	<u>89,752</u>	<u>0.5%</u>	
Total Expenses:	<u>\$16,576,392</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$681,054</u>		
Net Assets:	<u>\$2,898,444</u>		

BOD: Andy Souza; Nicole Suydam; Lisa Houston; James Floros; Kathy Jackson; David Goodman; Anne Holcomb; Michael Flood; Larry Sly; Dave Martinez; Tom Tenorio; Shirley King; Mark Lowry; Kevin Sanchez; Al Brislain; Sara Griffen; Patricia L. Nickols-Butler; Bruce Rankin

Carson & Colorado Railway Inc.
PO Box 194
Independence , CA 93526 County Inyo
carsoncolorado.com

FEIN 77-0522799 Founded: 2000

Previous Donation: Yes No

List Date 1/13/2017

Mission:

The Carson & Colorado Railway is an all volunteer 501(c)3 non-profit group dedicated to the restoration, and eventual operation of Southern Pacific narrow gauge locomotive #18 as a living reminder of the proud history of Independence and Southern Inyo County. Work occurs semi-regularly on the #18 on no particular schedule. Email the site administrator or stop at the Lone Pine Napa Auto Parts store to see when we are working next.

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information: IRS Form 990-EZ for FY 2014

Revenues:	Amount	%	Notes
Government/Earned			
Contributions	51,820	100.0%	
Other			
Total Revenue:	<u>\$51,820</u>	<u>100.0%</u>	
Expenses:			
Program	\$44,038	100.0%	
Administration			
Fund Raising			
Total Expenses:	<u>\$44,038</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$7,782</u>		
Net Assets:	<u>\$52,103</u>		

BOD: Dave Mull; Randy Babcock; Lynn "Ma" Cromer; James Connaughton; Marty Westland; Charlie Cross; Paul Lamos

Creative Identity
 2580 W. Orange Ave.
 Anaheim , CA 92804 County Orange
 www.creativeidentity-oc.org

FEIN 33-0684800 Founded: 1997

Previous Donation: Yes No List Date 12/9/2016

Mission:

Our mission is to improve the lives and societal perceptions of adults with intellectual and developmental disabilities by providing therapeutic and educational interventions that cultivate personal and social responsibilities, pre-vocational skills, independence, and creative potentials. We envision a supportive and integrated community where individuals with developmental disabilities are valued and accepted as creative and contributing members of society.

Individualized and client-centered services - We recognize that each individual is unique. We tailor our services and use a client-centered approach to ensure that the unique needs of our students are met.

We are an organization that welcomes, embraces, and values diversity amongst our instructors, volunteers, students, and their families.

Impact:

A donation would assist them to continue. They have had a series of robberies that could put them out of existence.

Financial Information: IRS Form 990 for FY 2014

Revenues:	Amount	%	Notes
Government/Earned	\$446,489	84.7%	32807
Contributions	80,914	15.3%	
Other			
Total Revenue:	<u>\$527,403</u>	<u>100.0%</u>	
Expenses:			
Program	\$347,743	67.3%	
Administration	169,041	32.7%	
Fund Raising			
Total Expenses:	<u>\$516,784</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$10,619</u>		
Net Assets:	<u>\$60,961</u>		

BOD: Samantha McGee (Secretary), Kathy Haze, Scott Kasper, Thomas Burns, Ed Washington, Paul Evans, Jim Rogers (Treasurer), Barbara Napper, Cynthia Smith (Program Director), George Gilliam (President/Executive Director), Silvia Estabrook (Vice President), and Gayle Pierce, Carol Stone and Tara Crapnell.

Dramaworks
PO Box 1686
Quincy , CA 95971 County Plumas
www.dramaworks.us

FEIN 68-60286087 Founded: 2001

Previous Donation: Yes No

List Date 1/13/2017

Mission:

Our programs provide the framework for theatrical expression at every age! The Magic Beanstalk Players consist of kindergarten through eighth grades students who love to learn about drama. They work together to create spectacular productions. In April, the students mounted the production of Honk! JR. It was a huge success!

The SWEET program is comprised of high school and college students who learn to become leaders in their community and among their peers. Students discuss various social issues and work on associated projects. This year, students wrote, directed, produced and performed in a video to educate others about problem gambling.

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information: IRS Form 990-EZ for FY 2014

Revenues:	Amount	%	Notes
Government/Earned	\$36,799	24.8%	
Contributions	111,361	75.2%	
Other			
Total Revenue:	<u>\$148,160</u>	<u>100.0%</u>	
Expenses:			
Program	\$115,436	100.0%	
Administration			
Fund Raising			
Total Expenses:	<u>\$115,436</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$32,724</u>		
Net Assets:	<u>\$254,996</u>		

BOD: Pete Hentschel; Edie O'Connor; Earl Thompson; Bryan Plocki

Elder Help of San Diego, Inc.
 3860 Calle Fortunada, Suite 101
 San Diego , CA 92123 County San Diego
 www.elderhelpofsandiego.org

FEIN 95-2880426 Founded: 1973

Previous Donation: Yes No 10,000 2/7/2014 List Date 10/28/2016

Mission:

The mission of ElderHelp is to provide personalized services and information that help seniors remain independent and live with dignity in their own homes. Since 1973, ElderHelp has been a critical resource to San Diego's growing population of seniors who have limited support and endure the physical limitations that often come with advanced age—a combination that limits their ability to remain independent and living in their own neighborhoods. With a small, dedicated staff and a corps of over 350 paraprofessional volunteers, ElderHelp offers an array of award winning programs to assist seniors and their families with a wide range of essential activities.

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information: IRS Form 990 for FY 2015

Revenues:	Amount	%	Notes
Government/Earned	\$299,096	28.2%	
Contributions	753,435	70.9%	
Other	<u>9,556</u>	<u>0.9%</u>	
Total Revenue:	<u>\$1,062,087</u>	<u>100.0%</u>	
Expenses:			
Program	\$705,518	75.8%	
Administration	103,100	11.1%	
Fund Raising	<u>121,956</u>	<u>13.1%</u>	
Total Expenses:	<u>\$930,574</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$131,513</u>		
Net Assets:	<u>\$843,488</u>		

BOD: Nicole Darling; Russell Winslow; Cindi Hill; Nikki Baumgartner; Todd Miller; Katie West; Alex Marjanovic; Maggie Sayre; Jessica Sheu-Gruttadauria; Kerrie-ann Stidum; Jamie Valez; Danny Covarrubio; Kristen Chazaud; Brendan Farrelly; Elaine Balok; Amy Nelson; Mathew Fink

Fairfield Community Services Foundation

PO Box 147

Fairfield , CA 94533 County Solano

www.ffcsfoundation.org

FEIN 68-0344658 Founded: 1994

Previous Donation: Yes No

List Date 2/24/2017

Mission:

In 1994 community leaders and concerned citizens identified a need to improve the life of children and seniors throughout the city of Fairfield, California. They formed the Fairfield Community Services Foundation as a public-benefit organization with a mission to provide financial and volunteer support for Fairfield’s parks, recreation activities, the arts and community services.

To meet a growing need for youth programs in the most isolated parts of Fairfield, in 2005 the FCSF forged a public/private partnership with the City of Fairfield’s Parks & Recreation Department to create the award winning Fun on the Run (FOTR) mobile recreation program that brings youth development programs including physical sports, hands-on nutrition education, team building and educational activities directly into Fairfield’s low income neighborhoods.

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information: IRS Form 990-EZ for FY 2015

Revenues:	Amount	%	Notes
Government/Earned			
Contributions	98,085	98.6%	
Other	<u>1,392</u>	<u>1.4%</u>	
Total Revenue:	<u>\$99,477</u>	<u>100.0%</u>	
Expenses:			
Program	\$85,233	100.0%	
Administration			
Fund Raising			
Total Expenses:	<u>\$85,233</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$14,244</u>		
Net Assets:	<u>\$242,301</u>		

BOD: Sean Quinn; Kim Marshall; Dean Patterson; Kevin O'Rourke; Bryan Mihelich; Catherine Grimard; Foy McNaughton; John DeLorenzo; Kathy Parsons; Kevin Carella; Natalie Hicks; Lori Hunt; Nancy Hopkins; Nancy Meadows Trigueiro

Fresno Bridge Academy Reading and Beyond

4670 E. Butler Avenue

Fresno , CA 93702 County Fresno

readingandbeyond.org

FEIN 77-0508471 Founded: 2004

Previous Donation: Yes No List Date 4/7/2017

Mission:

The Fresno Bridge Academy (FBA) traces its origin to the Fresno Regional Jobs Initiative (RJI), an economic development initiative launched in 2004. The RJI was premised on the notion of strengthening and/or developing industry clusters that offered growth potential for Fresno County. By the late 2000's it had become apparent that the RJI strategies were unlikely to reach most of the residents in Fresno's poorest neighborhoods because they lacked the education, job skills, experience, and often the work-ethic to participate in the RJI industry clusters. A different strategy would need to be conceived and applied to bring residents in Fresno's poorest neighborhoods into the economic mainstream. An analysis of available literature described various theories for how to achieve this goal but little in the way of empirical evidence of success. A new model would need to be created.

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information: IRS Form 990 for FY 2015

Revenues:	Amount	%	Notes
Government/Earned	\$2,406,018	75.2%	
Contributions	621,724	19.4%	
Other	<u>172,428</u>	<u>5.4%</u>	
Total Revenue:	<u>\$3,200,170</u>	<u>100.0%</u>	
Expenses:			
Program	\$2,618,482	84.0%	
Administration	497,416	16.0%	
Fund Raising	<u>1,675</u>	<u>0.1%</u>	
Total Expenses:	<u>\$3,117,573</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$82,597</u>		
Net Assets:	<u>\$3,479,270</u>		

BOD: Luis Santana; Harinder Dhindsa; Francine Farber; Emil Milevoj; Fausto Hinojosa; Shaymus Bakman; Benny D. Barco; Angela Hiyama; Geri Yang-Johnson; Yvonne Juarez; Matt Leedy

Hillview Mental Health Center, Inc.

12450 Van Nuys Blvd, Suite 200

Pacoima , CA 91331 County Los Angeles

www.hillviewmhc.org

FEIN 95-3928411 Founded: 1966

Previous Donation: Yes No

List Date 3/17/2017

Mission:

Hillview offers a full range of outpatient programs funded by California's Mental Health Services Act. They include medication evaluation and treatment, psycho-educational groups, individual counseling, group therapy, and family therapy. Our professionals, support team members and peer counselors are responsive to the cultural and gender sensitivities and linguistic needs of each client. Staff members excel in helping clients overcome their reluctance to receive care due to issues related to mobility impairment, limited transportation, inability to engage in treatment, and fear of the stigma of mental illness that continues to persist in our society.

Impact:

A donation would assist the organization in the furtherance of their mission.

Financial Information: IRS Form 990 for FY 2015

Revenues:	Amount	%	Notes
Government/Earned	\$10,529,320	96.9%	
Contributions	152,900	1.4%	
Other	<u>189,425</u>	<u>1.7%</u>	
Total Revenue:	<u>\$10,871,645</u>	<u>100.0%</u>	
Expenses:			
Program	\$7,552,335	69.2%	
Administration	3,359,380	30.8%	
Fund Raising	<u>216</u>	<u>0.0%</u>	
Total Expenses:	<u>\$10,911,931</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$40,286)</u>		
Net Assets:	<u>\$2,823,716</u>		

BOD: Eva S. McCraven, Ph.D.; Patricia Austin; Alicia Broadous-Duncan; Marissa Pei, Ph.D.; Yinka Bamgbose; Bobbie Jensen

ICEC (Intervention Center for Early Childhood)

17461 Derian Ave #114

Irvine , CA 92614 County Orange

iceckids.org

FEIN 95-3850651 Founded: 1983

Previous Donation: Yes No

List Date 2/3/2017

Mission:

Our mission is to assist each special needs child in achieving optimum developmental potential. This is accomplished by providing therapy and intervention designed for each child's abilities, while offering emotional support and training to the total family. I.C.E.C. is a family centered program, the family is integrally involved in the intervention program for their child. We also provide support & training for the entire family.

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information: IRS Form 990 for FY 2015

Revenues:	Amount	%	Notes
Government/Earned	\$2,033,055	92.5%	
Contributions	163,050	7.4%	
Other	<u>745</u>	<u>0.0%</u>	
Total Revenue:	<u>\$2,196,850</u>	<u>100.0%</u>	
Expenses:			
Program	\$2,061,022	87.6%	
Administration	293,058	12.4%	
Fund Raising			
Total Expenses:	<u>\$2,354,080</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$157,230)</u>		
Net Assets:	<u>\$423,977</u>		

BOD: Alexander Tiquia; Ken Fox; Sharon Scott; Steve Kuntz; Yvonne Hoover; Brian M. Daucher; Marsha Willis; Fred Judd; Pamela Alexander; Dave Willis; Nicole Daley

Innovative Housing Opportunities

19772 MacArthur Blvd, Suite 110

Irvine , CA 92612 County Orange

www.innovativehousing.com

FEIN 95-3068902 Founded: 1976

Previous Donation: Yes No

List Date 2/24/2017

Mission:

Since 1976, INNOVATIVE HOUSING OPPORTUNITIES has taken a creative approach to executing our mission of providing high quality affordable housing to those most in need by cultivating relationships, identifying community assets, and leveraging our strengths with those of our partners. Working collaboratively with cities, investors, and community stakeholders, Innovative Housing is able to increase our impact on and integrate innovative solutions and services into the communities in which we serve. Innovative Housing is a nimble, entrepreneurial organization that values efficiency, longevity, and sustainability. We are committed to developing thriving communities with responsive services and excellent management for the long term. We recognize that stable, vibrant communities start with housing

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information: IRS Form 990 for FY 2015

Revenues:	Amount	%	Notes
Government/Earned	\$1,513,280	83.5%	
Contributions	10,028	0.6%	
Other	<u>288,712</u>	<u>15.9%</u>	
Total Revenue:	<u>\$1,812,020</u>	<u>100.0%</u>	
Expenses:			
Program	\$925,687	64.5%	
Administration	509,759	35.5%	
Fund Raising			
Total Expenses:	<u>\$1,435,446</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$376,574</u>		
Net Assets:	<u>\$6,966,659</u>		

BOD: Mary M. Watson, Jared Riemer; Noel Nicholas; Elsa Monte; Shola Giwa; Zubin Mowlavi; Cathleen Murphy; Ron Rohrer; Kim Searles; Avinash Shah; Keith Stanley; Luke A. Wright

Little League Baseball, Inc.

PO Box 291

Willows , CA 95988 County Glenn

None

FEIN 94-2772338 Founded: 1981

Previous Donation: Yes No

List Date 1/13/2017

Mission:

Little League promotes a healthy balance of community-based activities through regular-season play among local teams and access to the world’s largest youth baseball and softball tournament for more advanced players – the Little League International Tournament. The organization offers programs and divisions of play that serve boys and girls, ages 4 to 18.

Little League Baseball, Incorporated is a non-profit organization with the mission to “promote, develop, supervise, and voluntarily assist in all lawful ways, the interest of those who will participate in Little League Baseball and Softball.” Through proper guidance and exemplary leadership, the Little League program assists youth in developing the qualities of citizenship, discipline, teamwork and physical well-being. By espousing the virtues of character, courage and loyalty, the Little League Baseball® and Softball program is designed to develop superior citizens rather than stellar athletes.

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information: IRS Form 990-EZ for FY 2014

Revenues:	Amount	%	Notes
Government/Earned			
Contributions	28,313	100.0%	
Other			
Total Revenue:	<u>\$28,313</u>	<u>100.0%</u>	
Expenses:			
Program	\$28,095	100.0%	
Administration			
Fund Raising			
Total Expenses:	<u>\$28,095</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$218</u>		
Net Assets:	<u>\$54,867</u>		

BOD: Eileen Niblack; Chrissy Millen; Danielle Boelman; Gladys Lopez; Jim DiMaggio; Reggie Boelman; Steven Cushman; Luke Niblack; Jennifer Munguiz; Gerard Millen; Rick Pentz; Jeannine Barker; Mike Stanton; Marsha Squier; Jennifer Pentz; Loren Chapman

Loaves Fishes & Computers, Inc.

938 S. Main Street

Salinas , CA 93901 County Monterey

www.loavesfishescomputers.org

FEIN 27-0187805 Founded: 2008

Previous Donation: Yes No

List Date 12/9/2016

Mission:

Loaves, Fishes and Computers' (LFC) mission is to help overcome the digital and economic divides by providing low-cost or no-cost computer systems, technology assistance and computer repair to low-income families, seniors, veterans, people with disabilities, and non-profit organizations, while providing volunteers a place to learn, share & grow in the field of Computer Science & Information Technology. We take donated computer equipment, train volunteers to refurbish computers and provide these low-cost, complete computer systems to in-need residents of Monterey, San Benito, and Santa Cruz counties.

Our hope is to keep seniors, students, and the disabled connected to the resources, opportunities, and community through technology. We believe that by providing a low-income family or individual with a ready-to-use computer can help them achieve their goals of job searching, career advancement, education, or life improvement

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information: IRS Form 990-EZ for FY 2014

Revenues:	Amount	%	Notes
Government/Earned			
Contributions	152,322	100.0%	
Other			
Total Revenue:	<u>\$152,322</u>	<u>100.0%</u>	
Expenses:			
Program	\$150,269	100.0%	
Administration			
Fund Raising			
Total Expenses:	<u>\$150,269</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$2,053</u>		
Net Assets:	<u>\$40,714</u>		

BOD: Arlene Krebs; Dan Dau; Michael Castro; David Duty; Stephen T. Lieberman; Dr. Chip Lenno

Malibu Under Dogs Productions Inc aka Mighty Under Dogs

929 19th St, Apt 3

Santa Monica , CA 90403 County Los Angeles

www.mightyunderdogs.org

FEIN 47-3794502 Founded: 2015

Previous Donation: Yes No List Date 4/7/2017

Mission:

Our goal is to create awareness for the cause globally and to show the benefits of surf therapy. Our mission is to reach out to local communities worldwide and to create sustainable surf therapy programs on a weekly or bi weekly basis.

We sponsor and participate in charity surfing events for various causes, ranging from autism, other cognitive disorders and social challenges. Surfing stimulates them physically, mentally, spiritually, socially and emotionally.

The Mighty Under Dogs are a dedicated group of surfers who firmly believe that surf and ocean therapy can heal. We see it happen regularly in the kids we take out. We've actually had children speak for the very first time while surfing with us! It's a game changer.

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information: Organization is new

Revenues:	Amount	%	Notes
Government/Earned			Will only be required to file an IRS Form 990-N
Contributions			
Other			
Total Revenue:			
Expenses:			
Program			
Administration			
Fund Raising			
Total Expenses:			
Excess/(Deficit) of Revenues Over Expenses:			
Net Assets:			
BOD: Timmy Hazelip; Zora A. Wolter; Jean-Pierre Pereat; Andy Lyon; Norman Baugher			

Open Line Group Home

PO Box 992197

Redding , CA 96099 County Shasta

olgh.org

FEIN 68-0217433 Founded: 1988

Previous Donation: Yes No

List Date 12/9/2016

Mission:

It is the purpose of Open Line to restore the entire child and provide a sense of hope for all of those we touch, including their families. These families, through past experiences, have become fragmented and overwhelmed with their circumstances. Often times, they are desperate to receive services that will restore the entire family unit. Therefore, it is our mission to purposefully restore the entire family, thereby providing a safe and stable family system. Open Line seeks to meet the needs of the whole child: emotionally, physically, and spiritually.

Open Line receives placements from the greater Northern California counties typically from the South Bay Area & north to the Oregon border.

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information: IRS Form 990 for FY 2014

Revenues:	Amount	%	Notes
Government/Earned	\$2,058,429	100.0%	
Contributions			
Other			
Total Revenue:	<u>\$2,058,429</u>	<u>100.0%</u>	
Expenses:			
Program	\$1,779,006	83.5%	
Administration	350,894	16.5%	
Fund Raising			
Total Expenses:	<u>\$2,129,900</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$71,471)</u>		
Net Assets:	<u>\$71,917</u>		

BOD: Cathy Ferrell; Greg Donnell; George Sanford; Deshemo Gilmore; David Darrah

Opportunity for Independence

20 H Street

San Rafael , CA 94901 County Marin

<https://www.facebook.com/Opportunity-for-Independence-147566071955448/>

FEIN 68-0256574 Founded: 1996

Previous Donation: Yes No

List Date 12/9/2016

Mission:

Opportunity for Independence is dedicated to enriching the lives of adults with developmental disabilities by partnering with them to make informed choices, lead full and independent lives, become the people they wish to become, and do the things they wish to do.

MAIN PROGRAMS

NOVA: New Opportunities for Vocational Advancement

STEP: Supported Training for Employment Placement

LAAP: Lincoln Avenue Apartment Program

SLS: Supported Living Services

Speak Out!

Impact:

A donation would assist the organization in the furtherance of their mission.

Financial Information: IRS Form 990 for FY 2014

Revenues:	Amount	%	Notes
Government/Earned	\$2,718,795	98.8%	
Contributions	19,839	0.7%	
Other	<u>14,105</u>	<u>0.5%</u>	
Total Revenue:	<u>\$2,752,739</u>	<u>100.0%</u>	
Expenses:			
Program	\$2,539,235	87.7%	
Administration	337,198	11.6%	
Fund Raising	<u>18,765</u>	<u>0.6%</u>	
Total Expenses:	<u>\$2,895,198</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$142,459)</u>		
Net Assets:	<u>\$856,025</u>		

BOD: John Sedlander; Evelyn Lee; Lisa Galligan; Laura Briggan; Suzanne Humphrey

Shin Zen Friendship Garden, Inc.

PO Box 16178

Fresno , CA 93755 County Fresno

www.shinzenjapanesegarden.org

FEIN 94-2817267 Founded: 1981

Previous Donation: Yes No

List Date 4/7/2017

Mission:

Shinzen emerged in the era of sister-city gardens, following World War II, with the building of Japanese gardens to forge friendship and to recognize the significant role of early Japanese immigrants and citizens in the founding and development of our community. An early connection with the Fresno Sister City Kochi, Japan, provided a key link to further identify the importance of friendship and international brotherhood in the creation of this notable feature for Fresno.

The Garden provides cultural and educational events for the community with a Fall Festival, Spring Blossom Festival, Toro Nagashi Lantern Event, as well as workshops and classes in aesthetic pruning, and the art and culture of Japan. With the renovation and renewal of the Tea Garden and Tea House, Shinzen will offer opportunities for visitors to learn more about the significance of tea ceremonies and tea houses to the Japanese.

Impact:

A donation to the organization would assist them in the furtherance of their mission

Financial Information: IRS Form 990 for FY 2014

Revenues:	Amount	%	Notes
Government/Earned	\$44,215	47.1%	
Contributions	49,525	52.7%	
Other	<u>194</u>	<u>0.2%</u>	
Total Revenue:	<u>\$93,934</u>	<u>100.0%</u>	
Expenses:			
Program	\$59,698	91.5%	
Administration	5,558	8.5%	
Fund Raising			
Total Expenses:	<u>\$65,256</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$28,678</u>		
Net Assets:	<u>\$218,535</u>		

BOD: Becky Adams; Dwayne Berret; Linda Priaulx; Bob Champagne; Sally Ramage; Richard Marquez; Art Munger; Ron Nishinaka; Chuck Pote; Tina Wyneken; Richard Kassabian; Paul Santo; Tom Skelton; Judy Shehadey; Roy Spina; Tracy Teran; Ikuko Watnick; Rudy Castillo

Sierra Harvest
 313 Railroad Ave, Suite 201
 Nevada City , CA 95959 County Nevada
 www.sierraharvest.org

FEIN 90-1026798 Founded: 2004

Previous Donation: Yes No List Date 1/13/2017

Mission:

Sierra Harvest was formed in 2013 as the merger of Live Healthy Nevada County and Living Lands Agrarian Network, two dynamic young organizations with similar missions.

Sierra Harvest expanded the Farm To School Program to serve 6,400 students and their families in Nevada County and bring together the local food and farming community. We have trained 30 young farmers, many of whom are farming and providing food for our community. We have built gardens for 30 low-income families so they can have direct access to fresh food right in their own backyard.

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information: IRS Form 990 for FY 2015

Revenues:	Amount	%	Notes
Government/Earned	\$234,947	45.6%	
Contributions	279,660	54.3%	
Other	<u>738</u>	<u>0.1%</u>	
Total Revenue:	<u>\$515,345</u>	<u>100.0%</u>	
Expenses:			
Program	\$336,760	75.4%	
Administration	58,467	13.1%	
Fund Raising	<u>51,546</u>	<u>11.5%</u>	
Total Expenses:	<u>\$446,773</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$68,572</u>		
Net Assets:	<u>\$275,684</u>		

BOD: Ariel Lovett; Jennifer Singer; Karin Kaufman; Kwong Chew; Phil Turner; Rita de Quercus; Sandra Barrington

Solano Napa Habitat for Humanity

5130 Fulton Drive, Ste R

Fairfield , CA 94534 County Solano

solanonapahabitat.org

FEIN 68-0252525 Founded:

Previous Donation: Yes No

List Date 2/24/2017

Mission:

Solano-Napa Habitat for Humanity (SNHfH) is an independent affiliate of Habitat for Humanity International, which was founded in Americus, Georgia in 1976. More than 1,500 affiliates and 80 national organizations around the world have helped Habitat build, renovate or repair more than 600,000 homes worldwide. Habitat is currently ranked the 9th largest homebuilder in the United States.

In its 25 years of existence, Solano-Napa Habitat has built 15 new homes and rehabbed many more in Solano and Napa Counties. We are proud to say that this includes the 2 new homes recently completed on Missouri Street in Fairfield, CA.

Impact:

A donation would be used to assist in funding a 6 bedroom home for homeless veterans. It would be semi-permanent housing.

Financial Information: IRS Form 990 for FY 2015

Revenues:	Amount	%	Notes
Government/Earned	\$43,750	5.0%	Had about \$450,000 in sales of inventory.
Contributions	334,125	38.2%	
Other	<u>496,377</u>	<u>56.8%</u>	
Total Revenue:	<u>\$874,252</u>	<u>100.0%</u>	
Expenses:			
Program	\$542,312	73.7%	
Administration	69,969	9.5%	
Fund Raising	<u>123,424</u>	<u>16.8%</u>	
Total Expenses:	<u>\$735,705</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$138,547</u>		
Net Assets:	<u>\$1,121,540</u>		

BOD: Gerry Raycraft; Craig Paterson; Nancy Nelson; Todd Wenzel; Ann Cousineau; Kathy Hoffman; Clifton Lawrence; Kevin Berryhill; Mark Bunyad; Edward Lowe

Tapestry Family Services, Incl

290 E. Gobbi Street

Ukiah , CA 95482 County Mendocino

http://www.tapestryfs.org

FEIN 68-0463485 Founded: 2000

Previous Donation: Yes No List Date 1/13/2017

Mission:

Tapestry Family Services is a community-based nonprofit organization formed to develop and provide programs and services that support and advance the health, well-being and needs of children, youth and families.

As the name implies, our programs are designed to weave an array of services for children and families. Like a tapestry, the service threads are linked and related, with the distinct pattern of services designed to meet the unique needs of each child.

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information: IRS Form 990 for FY 2015

Revenues:	Amount	%	Notes
Government/Earned	\$2,841,513	99.2%	
Contributions	17,744	0.6%	
Other	<u>3,930</u>	<u>0.1%</u>	
Total Revenue:	<u>\$2,863,187</u>	<u>100.0%</u>	
Expenses:			
Program	\$2,379,128	83.0%	
Administration	486,169	17.0%	
Fund Raising			
Total Expenses:	<u>\$2,865,297</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$2,110)</u>		
Net Assets:	<u>\$76,051</u>		

BOD: Ron Arkin; Debra Meek; Judy Waterman; Timothy J. Morrison; Clinton Maxwell; Gail MonPere

Tehama County Police Activities League

PO Box 9187

Red Bluff , CA 96080 County Tehama

http://www.tehamaso.org/pal_programs.htm

FEIN 68-76656681 Founded: 1996

Previous Donation: Yes No

List Date 1/13/2017

Mission:

Tehama County PAL provides safe and convenient opportunities for community youth to participate in a wide range of fun and stimulating activities "FREE OF CHARGE" while teaching life lessons about the importance of community, leadership, education, and team building.

Tehama County PAL offers the following programs throughout the year:

- Basketball - Red Bluff; Boxing - Corning
- Indoor Soccer - Red Bluff
- Junior Giants Baseball - Red Bluff, Cottonwood & Los Molinos
- Martial Arts - Red Bluff
- Mentoring - Tehama County
- Sharks & Parks Street Hockey - Cottonwood
- Wrestling - Corning

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information: IRS Form 990-EZ for FY 2015

Revenues:	Amount	%	Notes
Government/Earned			
Contributions	32,174	100.0%	
Other			
Total Revenue:	<u>\$32,174</u>	<u>100.0%</u>	
Expenses:			
Program	\$27,519	100.0%	
Administration			
Fund Raising			
Total Expenses:	<u>\$27,519</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$4,655</u>		
Net Assets:	<u>\$33,385</u>		

BOD: Phil MacKintosh; Tom Watson; Joy Nelson; Kathy L. Hausman

Victory Village, Inc.
 12408 Kennedy Flat Road
 Jackson , CA 95642 County Amador
 www.victoryvillageamador.org

FEIN 32-0380137 Founded: 2013

Previous Donation: Yes No List Date 1/13/2017

Mission:

OUR DUTY IS TO SERVE THOSE WHO HAVE SERVED OUR GREAT NATION. WE FACILITATE VETERANS SERVICES FOR OUR SERVICE MEMBERS, VETERANS, AND FAMILIES BY STREAM LINING ACCESS TO VETERAN'S HOUSING, EDUCATION, LIFE SKILLS, AND PHYSICAL WELLNESS SERVICES.

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information: IRS Form 990 for FY 2015

Revenues:	Amount	%	Notes
Government/Earned	\$364,189	92.3%	
Contributions	30,116	7.6%	
Other	<u>200</u>	<u>0.1%</u>	
Total Revenue:	<u>\$394,505</u>	<u>100.0%</u>	
Expenses:			
Program	\$385,464	92.7%	
Administration	29,487	7.1%	
Fund Raising	<u>703</u>	<u>0.2%</u>	
Total Expenses:	<u>\$415,654</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$21,149)</u>		
Net Assets:	<u>\$109,844</u>		

BOD: Leland Meyer; Richard Judd; Eric Almquist; Barry Franks; Eddie Clayton; Jason Mulford; Nichole Mulford

Yuba Sutter Veterans Stand Down

604 D Street

Marysville , CA 95901 County Yuba

www.yubasutterveteransstanddown.org

FEIN 86-1164922 Founded: 2015

Previous Donation: Yes No List Date 1/13/2017

Mission:

Yuba Sutter Veterans Stand Down is a nonprofit Public Benefit Corporation and is not organized for the private gain of any person. The specific purpose of this corporation is to provide services to any veteran, active or non-active military. Senior veterans, disabled veterans, veteran's spouses and dependents; without regard to race, color, national origin, creed, age, sex or religion.

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information: IRS Form 990-EZ for FY 2015

Revenues:	Amount	%	Notes
Government/Earned			
Contributions	79,273	100.0%	
Other			
Total Revenue:	<u>\$79,273</u>	<u>100.0%</u>	
Expenses:			
Program	\$68,338	100.0%	
Administration			
Fund Raising			
Total Expenses:	<u>\$68,338</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$10,935</u>		
Net Assets:	<u>\$10,935</u>		
BOD: Michael Nichols; Marvin King; Gary M. Wright			

Donations as of 3/17/2017

