



CALIFORNIA MUNICIPAL FINANCE AUTHORITY

Regular Meeting Agenda

Friday, December 9, 2016 @ 11:00 a.m.

City Hall, 200 S. Anaheim Blvd., 6th Floor, Anaheim, CA 92805
City Hall, 2600 Fresno Street, Room 2157, Fresno, California 93721

A. PROCEDURAL ITEMS FOR THE CMFA

1. Call to Order and Roll Call.
_____ Mr. Bob Adams _____ Ms. Paula Connors
_____ Mr. Justin McCarthy _____ Ms. Deborah Moreno
_____ Ms. Faye Watanabe _____ Mr. Larry Westerlund (alt)
2. Approve Minutes of the meeting(s) of the Board on November 18, 2016.
3. Public Comment.

B. ACTION ITEMS FOR THE CMFA

4. CONSENT:
 - a. Approve the First Amendment to the 2012 Master Loan Agreement for the Pegasus School, City of Huntington Beach, County of Orange (Resolution 16-199)
 - b. Approve the First Amendment to the 2012 Master Loan Agreement and the First Amendment to the 2013 Master Loan Agreement for the Buckley School, City of Los Angeles, County of Los Angeles (Resolution 16-200)
5. Declare the CMFA's intent to incur tax-exempt and/or taxable obligations to finance the following projects and other related actions:
 - a. Orange County, (Building 16), City of Santa Ana, County of Orange; Issue up to \$200,000,000 in revenue bonds. (Resolution 16-201)
 - b. 3706 San Pablo Emeryville, L.P., (3706 San Pablo Apartments), City of Emeryville, County of Alameda; issue up to \$50,000,000 in multi-family housing revenue bonds. (Resolution 16-202)
 - c. MidPen Housing Corporation or Affiliate, (Eight Trees Apartments), City of Sunnyvale, County of Santa Clara; issue up to \$10,000,000 in multi-family housing revenue bonds. (Resolution 16-203)
 - d. MidPen Housing Corporation or Affiliate, (Bay Oaks Apartments), City of East Palo Alto, County of San Mateo; issue up to \$12,000,000 in multi-family housing revenue bonds. (Resolution 16-204)
 - e. USA Properties Fund, Inc., (Ventura Apartments), City of San Buenaventura, County of Ventura; issue up to \$39,000,000 in multi-family housing revenue bonds. (Resolution 16-205)
 - f. Posada de Colores, LP, (Posada De Colores Apartments), City of Oakland, County of Alameda; issue up to \$26,000,000 in multi-family housing revenue bonds. (Resolution 16-206)
 - g. Burbank Housing Development Corporation or Affiliate, (Gravenstein North Apartments), City of Sebastopol, County of Sonoma; issue up to \$10,000,000 in multi-family housing revenue bonds. (Resolution 16-207)
 - h. Hayward Manor Partners II, LP., (Hayward Manor Hotel Apartments), City of Los Angeles, County of Los Angeles; issue up to \$80,000,000 in multi-family housing revenue bonds. (Resolution 16-208)

- i. Eden Housing or Affiliate (Monterra Village Apartments), City of Gilroy, County of Santa Clara; issue up to \$8,000,000 in multi-family housing revenue bonds. (Resolution 16-209)
 - j. Eden Housing or Affiliate (Redwoods & Wheeler Apartments), City of Gilroy, County of Santa Clara; issue up to \$40,000,000 in multi-family housing revenue bonds. (Resolution 16-210)
- 6. Authorize the issuance of revenue bonds or other obligations to finance or refinance the following projects, the execution and delivery of related documents, and other related actions:
 - a. Newark 618, L.P., (Newark Station Seniors Apartments), City of Newark, County of Alameda; Issue up to \$14,750,000 in multi-family housing revenue bonds. (Resolution 16-211)
 - b. Linfield Christian School, City of Temecula, County of Riverside; Issue up to \$25,000,000 in revenue bonds for educational facilities. (Resolution 16-212)
- 7. Formation of a new joint powers authority (Antelope Valley-East Kern Water Agency Financing Authority) to finance projects for Antelope Valley-East Kern Water Agency, Los Angeles, Kern and Ventura Counties, California. (Resolution No. 16-213)
- 8. Adoption of a Resolution (Resolution 16-214) evidencing its approval of additional Members of the Authority.

C. INFORMATIONAL ITEMS FOR THE CMFA

- 9. Administrative Issues.
 - a. Executive Director Report
 - b. Marketing Update
 - c. Membership Update
 - d. Transaction Update
 - e. Legislative Update
 - f. Internal Policies and Procedures
 - g. Legal Update
- 10. Adjournment.

A request for disability-related modification or accommodation, including auxiliary aids or services, may be made by any person with a disability who requires a modification or accommodation in order to participate in the public meeting by contacting Katrina Dair, Senior Accountant, (760) 795-9187, kdair@cmfa-ca.com, 2111 Palomar Airport Rd, Suite 320, Carlsbad, CA 92011.

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CALIFORNIA FOUNDATION FOR STRONGER COMMUNITIES

Regular Meeting Agenda

Friday, December 9, 2016 @ 11:00 a.m.

City Hall, 200 S. Anaheim Blvd., 6th Floor, Anaheim, CA 92805
City Hall, 2600 Fresno Street, Room 2157, Fresno, California 93721

A. PROCEDURAL ITEMS FOR THE CFSC

1. Call to Order and Roll Call.

_____ Mr. Bob Adams	_____ Ms. Paula Connors
_____ Mr. Justin McCarthy	_____ Ms. Deborah Moreno
_____ Ms. Faye Watanabe	_____ Mr. Larry Westerlund (alt)

2. Approve Minutes of the meeting(s) of the Board on November 18, 2016.

3. Public Comment.

B. ACTION ITEMS FOR THE CFSC

4. Discuss and Approve charitable donation recipients.

C. INFORMATIONAL ITEMS FOR THE CFSC

5. Executive Director Report.

6. Adjournment.

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