



CALIFORNIA MUNICIPAL FINANCE AUTHORITY

Regular Meeting Agenda

Friday, August 5, 2016 @ 11:00 a.m.

City Hall, 200 S. Anaheim Blvd., 6th Floor, Anaheim, CA 92805

A. PROCEDURAL ITEMS FOR THE CMFA

1. Call to Order and Roll Call.
_____ Mr. Bob Adams _____ Ms. Paula Connors
_____ Mr. Justin McCarthy _____ Ms. Deborah Moreno
_____ Ms. Faye Watanabe _____ Mr. Larry Westerlund (alt)
2. Approve Minutes of the meeting(s) of the Board on July 15, 2016.
3. Public Comment.

B. ACTION ITEMS FOR THE CMFA

4. Declare the CMFA's intent to incur tax-exempt and/or taxable obligations to finance the following projects and other related actions:
 - a. Coliseum Development Partners., LLC, (Coliseum Transit Village Apartments), City of Oakland, County of Alameda; issue up to \$45,000,000 in multi-family housing revenue bonds. (Resolution 16-123)
 - b. Deliverance Temple Ventures LP, (Deliverance Temple Apartments), City of Richmond, County of Contra Costa; issue up to \$43,000,000 in multi-family housing revenue bonds. (Resolution 16-124)
 - c. Many Mansions or Affiliated Entity, (Ormond Beach Villas Apartments), City of Oxnard, County of Ventura; issue up to \$15,000,000 in multi-family housing revenue bonds. (Resolution 16-125)
5. Authorize the issuance of revenue bonds or other obligations to finance or refinance the following projects, the execution and delivery of related documents, and other related actions:
 - a. Casa Montego LP, (Casa Montego Apartments), City of Walnut Creek, County of Contra Costa; issue up to \$22,050,000 in multi-family housing revenue bonds. (Resolution 16-126)
 - b. Barrett Plaza Housing, LP, (Barrett Plaza Townhomes), City of Richmond, County of Contra Costa; issue up to \$18,000,000 in multi-family housing revenue bonds. (Resolution 16-127)
 - c. Mercy Housing California 71, L.P., (St. Mary's Tower Apartments), City of Long Beach, County of Los Angeles; issue up to \$37,500,000 in multi-family housing revenue bonds. (Resolution 16-128)
 - d. Village at Los Carneros, L.P., (Village at Los Carneros Apartments), City of Goleta, County of Santa Barbara; issue up to \$12,331,338 in multi-family housing revenue bonds. (Resolution 16-129)
 - e. Sea Breeze Venture LP, (Sea Breeze Apartments), City of Oxnard, County of Ventura; issue up to \$13,750,000 in multi-family housing revenue bonds. (Resolution 16-130)
 - f. Antelope Valley Apartment Associates, LP, (Antelope Valley Apartments), City of Lancaster, County of Los Angeles; issue up to \$18,000,000 in multi-family housing revenue bonds. (Resolution 16-131)

- g. NOVA Academy, (NOVA Academy Early College High School), City of Santa Ana, County of Orange; Issue up to \$17,000,000 in charter school lease revenue bonds. (Resolution 16-132)
 - h. Creative Center of Los Altos, Series A (Pinewood School and Oakwood School), Cities of Morgan Hill, Los Altos, Los Altos Hills and Palo Alto, County of Santa Clara; Issue up to \$30,000,000 in education revenue bonds. (Resolution 16-133)
 - i. Creative Center of Los Altos, Series B (Pinewood School and Oakwood School), Cities of Morgan Hill, Los Altos, Los Altos Hills and Palo Alto, County of Santa Clara; Issue up to \$22,000,000 in education revenue bonds. (Resolution 16-134)
 - j. Pomona College, City of Claremont, County of Los Angeles; Issue up to \$17,500,000 in education revenue bonds. (Resolution 16-135)
6. Discuss and approve selection process for financial advisory and administrative services.
7. **CONSENT**
- a. Approve of lease revenue note financing by Lammersville Schools Financing Authority in the approximate principal amount not to exceed \$56,000,000 (Resolution 16-136)
 - b. Authorize the execution and delivery of a second amendment to indenture of trust and second amendment to loan agreement in connection with the CMFA Revenue Bonds (Woodbury University) Series 2014, City of Los Angeles, County of Los Angeles. (Resolution 16-137)
 - c. Authorize the first amendment to master loan agreement, among the California Municipal Finance Authority, Whittier College and First Republic Bank City of Whittier, Los Angeles County and the City of Costa Mesa, Orange County. (Resolution 16-138)
 - d. Create special purpose Joint Powers Authority (Resolution 16-139)
 - e. Approve insurance coverage.
 - f. Approve Revised PACE Consumer Protection Policy

C. INFORMATIONAL ITEMS FOR THE CMFA

- 8. Administrative Issues.
 - A. Executive Director Report
 - B. Marketing Update
 - C. Membership Update
 - D. Transaction Update
 - E. Legislative Update
 - F. Internal Policies and Procedures
 - G. Review of conflict of interest policy and procedures
 - H. Legal Update
- 9. Adjournment.

A request for disability-related modification or accommodation, including auxiliary aids or services, may be made by any person with a disability who requires a modification or accommodation in order to participate in the public meeting by contacting Katrina Dair, Senior Accountant, (760) 795-9187, kdair@cmfa-ca.com, 2111 Palomar Airport Rd, Suite 320, Carlsbad, CA 92011.

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Signed _____.



CALIFORNIA FOUNDATION FOR STRONGER COMMUNITIES

Regular Meeting Agenda

Friday, August 5, 2016 @ 11:00 a.m.

City Hall, 200 S. Anaheim Blvd., 6th Floor, Anaheim, CA 92805

A. PROCEDURAL ITEMS FOR THE CFSC

1. Call to Order and Roll Call.

_____ Mr. Bob Adams	_____ Ms. Paula Connors
_____ Mr. Justin McCarthy	_____ Ms. Deborah Moreno
_____ Ms. Faye Watanabe	_____ Mr. Larry Westerlund (alt)

2. Approve Minutes of the meeting(s) of the Board on July 15, 2016.

3. Public Comment.

B. ACTION ITEMS FOR THE CFSC

4. Discuss and Approve charitable donation recipients.

5. Discuss and approve selection process for financial advisory and administrative services.

C. INFORMATIONAL ITEMS FOR THE CFSC

6. Executive Director Report.

7. Adjournment.

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CALIFORNIA FOUNDATION FOR PUBLIC FACILITIES

Regular Meeting Agenda

Friday, August 5, 2016 @ 11:00 a.m.

City Hall, 200 S. Anaheim Blvd, 6th Floor, Anaheim, CA 92805

A. PROCEDURAL ITEMS FOR THE CFPF

1. Call to Order and Roll Call.

_____ Mr. Bob Adams	_____ Ms. Paula Connors
_____ Mr. Justin McCarthy	_____ Ms. Deborah Moreno
_____ Ms. Faye Watanabe	_____ Mr. Larry Westerlund (alt)

2. Approve Minutes of the meeting of the Board on July 15, 2016.

3. Public Comment

B. ACTION ITEMS FOR THE CFPF

4. Discuss and approve selection process for financial advisory and administrative services.

C. INFORMATIONAL ITEMS FOR THE CFPF

5. Executive Director Report.
6. Adjournment.

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_____. Signed _____.