



PROCEDURAL ITEMS FOR THE CMFA SUMMARY AND RECOMMENDATIONS

Items: A1, A2, A3

Action: Pursuant to the by-laws and procedures of CMFA, each meeting starts with the call to order and roll call (A1) and proceeds to a review and approval of the minutes from the prior meeting (A2). After the minutes have been reviewed and approved, time is set aside to allow for comments from the public (A3).



MONTERRA REDWOODS WHEELER LP APARTMENTS SUMMARY AND RECOMMENDATIONS

Applicant: Eden Housing

Action: Initial Resolution

Amount: \$23,000,000

Purpose: Finance Affordable Rental Housing Facilities Located in the City of Gilroy, County of Santa Clara, California

Activity: Affordable Housing

Meeting: February 27, 2015

Background:

Eden Housing's Mission is to build and maintain high-quality, well-managed, service-enhanced affordable housing communities that meet the needs of lower income families, seniors, and persons with disabilities.

Eden Housing was founded in May of 1968 by six community activists who were greatly concerned about the lack of non-discriminatory, affordable housing in Alameda County. These pioneers, working out of makeshift "headquarters" such as local coffee shops, were initiated into affordable housing development by rehabilitating six older homes in Oakland for first time homebuyer families.

Since those pioneering days, Eden Housing has developed or acquired more than 7,500 affordable housing units within 100 properties that have provided homes for more than 65,000 people over the years. Eden's housing now includes rental apartments, first-time homeowner opportunities, cooperatives, and supportive living environments for families, seniors and people with disabilities.

Eden Housing revitalizes California communities through their affordable housing development and property management activities, the partnerships they establish and the investments they make in California neighborhoods, and through the free social services and supportive programs they provide to meet the needs of their residents.

The Project:

The project will consist of the acquisition/ rehabilitation of three existing tax credit projects known as Monterra Village, The Redwoods Apartments, and Wheeler Manor. The three projects will be combined into one scattered-site bond and tax credit project. There will be no permanent displacement associated with these projects. The projects are fully affordable and affordability levels will remain approximately the same. Monterra Village and The Redwoods Apartments are family projects and Wheeler Manor is a senior project.

The Monterra Apartment project is an acquisition/ rehabilitation of an existing 34-unit affordable multifamily rental housing facility. This project is located at 860-950 Mantelli Drive, Gilroy, California. Rents will be restricted to households with incomes no greater than 60% of the area median income.

The Redwoods Apartment project is an acquisition/ rehabilitation of an existing 24-unit affordable multifamily rental housing facility. This project is located at 9005 Kern Avenue, Gilroy, California. Rents will be restricted to households with incomes no greater than 60% of the area median income.

The Wheeler Manor Apartment project is an acquisition/ rehabilitation of an existing 110-unit (may be expanded to 119 units) affordable senior rental housing facility. This project is located at 651 W. Sixth Street, Gilroy, California. Rents will be restricted to households with incomes no greater than 60% of the area median income.

The City of Gilroy:

The City of Gilroy is a member of the CMFA and will need to hold a TEFRA hearing. Upon closing, the City is expected to receive approximately \$12,633 as part of CMFA's sharing of Issuance Fees.

Proposed Construction Financing:

Sources of Funds:

Tax-Exempt Bond:	\$ 20,800,000
New County Loan:	\$ 1,300,000
Existing Soft Loan:	\$ 9,142,152
Seller Take Back:	<u>\$ 1,488,711</u>
Total Sources:	\$ 32,730,863

Uses of Funds:

Land & Building Acquisition:	\$ 9,938,286
Rehabilitation:	\$ 7,840,880
Architectural & Engineering:	\$ 937,000
Legal & Professional:	\$ 357,389
Reserves/ COI:	\$ 1,329,549
Construction Loan Interest:	\$ 685,607
Existing Soft Loan:	\$ 9,142,152
Developer Fee:	<u>\$ 2,500,000</u>
Total Uses:	\$ 32,730,863

Terms of Transaction:

Amount:	\$23,000,000
Maturity:	17 years
Collateral:	Deed of Trust on property
Bond Purchasers:	Private Placement
Estimated Closing:	June 2015

Public Benefit:

A total of 168 households will be able to enjoy high quality, independent, affordable housing in the City of Gilroy. The rehabilitation of these projects will provide affordable living in the City of Gilroy for an additional 55 years.

Percent of Restricted Rental Units in the Project: 100%

- 22% (38 Units) restricted to 30% or less of area median income households; and
- 3% (5 Units) restricted to 35% or less of area median income households; and
- 46% (77 Units) restricted to 50% or less of area median income households; and
- 29% (50 Units) restricted to 60% or less of area median income households

Unit Mix: 1, 2, 3 & 4 bedroom units

Term of Restriction: 55 years

Finance Team:

Lender:	TBD
Bond Counsel:	Jones Hall, APLC
Issuer Counsel:	Jones Hall, APLC
Lender Counsel:	TBD
Borrower Counsel:	Gubb & Barshay LLP
Financial Advisor:	Community Economics, Inc.

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve an Initial Resolution of \$23,000,000 for the Monterra Redwoods Wheeler LP Apartments affordable housing facility located in the City of Gilroy, Santa Clara County, California.

Note: This transaction is subject to review and final approval at the Final Resolution.



AVENIDA CROSSINGS APARTMENTS SUMMARY AND RECOMMENDATIONS

Applicant: USA Properties Fund, Inc.

Action: Initial Resolution

Amount: \$12,000,000

Purpose: Finance Affordable Multi-Family Rental Housing Facility
Located in the City of Lancaster, County of Los Angeles,
California

Activity: Affordable Housing

Meeting: February 27, 2015

Background:

USA Properties Fund, Inc. (“USA”) is a privately owned real estate development organization specializing in the creation of outstanding senior and family communities. Founded in 1981 and headquartered in Roseville, California, USA provides a full range of capabilities for community development, including financing, development, construction services, rehabilitation and property management. Their values, leadership and team structure reflect their success with the development, construction and acquisition/rehabilitation of over 11,000 units of family and senior apartments in over 82 communities throughout California and Nevada.

USA employs over 325 individuals in two states. They also possess active State of California and State of Nevada Contractors Licenses as well as a State of California Department of Real Estate Broker’s License. USA is an active Associate member of the California Redevelopment Association (CRA), is active in the Urban Land Institute (ULI), and has sitting Board Members within the North State B.I.A., C.B.I.A and HomeAid.

Nearly all of the communities developed by USA are public/private partnerships. They are confident in their ability to conceive and deliver developments worthy of local agency subsidy and participation. This commitment to enrich and revitalize communities at a neighborhood level is enhanced by their expertise in obtaining public subsidy bond and tax credit financing from local, state and federal sources. They take pride in creating inviting communities that are well known for their quality of construction, innovative design, appealing amenities and outstanding property management.

The Project:

The Avenida Crossing Apartments project is an acquisition/ rehabilitation of a 77-unit affordable multifamily rental housing facility located at 2317 W. Avenue J-8, Lancaster, California. The project consists of two, three and four bedroom units of various sizes. The project includes a pool, spa, shade structure, laundry facility, computer center and a tenant community center. Renovations will be made to increase energy efficiency, improve the common area amenities and improve the resident services. Rents will be restricted to households with incomes no greater than 50% of the area median income. The financing of this project will result in the preservation of 76 affordable multifamily apartments for the next 55 years.

The City of Lancaster:

The City of Lancaster is a member of the CMFA and will need to hold a TEFRA hearing. Upon closing, the City is expected to receive approximately \$5,625 as part of CMFA's sharing of Issuance Fees.

Proposed Construction Financing:

Sources of Funds:

Tax-Exempt Bond:	\$ 9,000,000
NOI during Construction:	\$ 611,325
Equity:	\$ 385,947
Total Sources:	\$ 9,997,272

Uses of Funds:

Building Acquisition:	\$ 5,850,000
Rehabilitation:	\$ 1,560,428
Architectural & Engineering:	\$ 53,500
Financing Costs:	\$ 645,913
Reserves:	\$ 193,753
Soft Costs:	\$ 288,587
Developer Fee:	\$ 1,255,621
Cost of Issuance:	\$ 149,470
Total Uses:	\$ 9,997,272

Terms of Transaction:

Amount:	\$12,000,000
Maturity:	17 years
Collateral:	Deed of Trust on property
Bond Purchasers:	Private Placement
Estimated Closing:	July 2015

Public Benefit:

A total of 76 households will continue to enjoy high quality, independent, affordable housing in the City of Lancaster. The project will include a pool, spa, shade structure, laundry facility, computer center, tenant community center and manager's office. The rehabilitation of this project will continue to provide affordable living in the City of Lancaster for another 55 years.

Percent of Restricted Rental Units in the Project: 100%
43% (33 Units) restricted to 40% or less of area median income households; and
57% (43 Units) restricted to 50% or less of area median income households
Unit Mix: 2, 3 & 4 bedroom units
Term of Restriction: 55 years

Finance Team:

Lender: TBD
Bond Counsel: Orrick, Herrington & Sutcliffe, LLP
Issuer Counsel: Jones Hall, APLC
Lender Counsel: TBD
Borrower Counsel: Bocarsly Emden Cowan Esmail & Arndt LLP

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve an Initial Resolution of \$12,000,000 for Avenida Crossings Apartments affordable multi-family housing facility located in the City of Lancaster, Los Angeles County, California.

Note: This transaction is subject to review and final approval at the Final Resolution.



FRANCO CENTER APARTMENTS SUMMARY AND RECOMMENDATIONS

Applicant: WNC & Associates, Inc.

Action: Initial Resolution

Amount: \$9,500,000

Purpose: Finance Senior Rental Housing Facility Located in the City of Stockton, County of San Joaquin, California

Activity: Affordable Housing

Meeting: February 27, 2015

Background:

WNC & Associates, Inc. was founded in 1971 when most people had never heard of affordable housing. At that time, few saw the opportunities in this emerging industry. In 1987, when the states were learning how to allocate Low-Income Housing Tax Credits, WNC was already assisting developers with how to structure and use them effectively. They moved quickly in this new program and closed 22 acquisitions in the first year. In 2002, WNC led the way again by becoming the first to apply for and receive an allocation of New Markets Tax Credits. While many were still learning, WNC closed \$34 million of qualified New Markets investments to finance over 100,000 square feet of commercial properties, becoming, once again, one of the first in the country to do so.

For over four decades, WNC has provided the experience, leadership, innovation and flexibility their customers have come to rely on. The key to their competitive advantage, however, is their ability to close transactions quickly and efficiently. They excel at this by drawing on their unparalleled experience and longevity in the industry and their company's extensive access to capital. Their senior officers average 25 years with WNC and 29 years in the real estate industry. Their investor base exceeds 19,500 institutional and retail clients, including Fortune 500 companies, multinational banks and some of the nation's leading insurance companies.

Today, with more than \$6.5 billion of real estate assets acquired, including over 1,225 properties in 45 states, they don't just say they are an "industry leader" and a "long-term partner," they've proven it for over four decades.

The Project:

The Franco Center Apartments project is an acquisition/ rehabilitation of an existing affordable senior housing development that is located at 144 Mun Kwok Ln, Stockton, CA. The project is a 5 story senior housing community that consists of 112 units and 9,100 sf of ground floor retail. 99% of the units at Franco Center are Section 8, with one of the units being a managers unit. The project was originally constructed in 1967 and has laundry rooms as well as a kitchen and community room. The building will receive extensive renovation focusing on accessibility, environmental sustainability and enhancing the tenant experiences. The preservation and rehabilitation of the property will preserve this community as an affordable project for another 55 years.

The City of Stockton:

The City of Stockton is a member of the CMFA and will need to hold a TEFRA hearing. Upon closing, the City is expected to receive approximately \$5,187 as part of CMFA's sharing of Issuance Fees.

Proposed Construction Financing:

Sources of Funds:

Tax-Exempt Bond:	\$ 8,300,000
NOI:	\$ 1,088,527
Deferred Developer Fee:	\$ 302,799
Equity:	<u>\$ 3,617,902</u>
Total Sources:	\$ 13,289,228

Uses of Funds:

Land Acquisition:	\$ 559,104
Building Acquisition:	\$ 5,040,896
Rehabilitation:	\$ 4,136,376
Architectural & Engineering:	\$ 200,000
Legal & Professional:	\$ 200,000
Capitalized Interest:	\$ 528,581
Third Party Reports:	\$ 182,000
Relocation:	\$ 100,000
Reserves, Developer Fee & Other*:	\$ 1,959,421
Costs of Issuance:	<u>\$ 382,850</u>
Total Uses:	\$ 13,289,228

Terms of Transaction:

Amount:	\$9,500,000
Maturity:	17 years
Collateral:	Deed of Trust on property
Bond Purchasers:	Private Placement
Estimated Closing:	August 2015

Public Benefit:

A total of 112 units (one managers unit) will be able to enjoy high quality, independent, affordable housing in the City of Stockton. The project will provide amenities such as a community room, kitchen and laundry facilities. The units will receive new cabinetry, painting, roof replacements, and upgrading the building systems. The rehabilitation of this project will continue to provide affordable living in the City of Stockton for another 55 years.

Percent of Restricted Rental Units in the Project: 100%
11% (12 Units) restricted to 50% or less of area median income households; and
89 (99 Units) restricted to 60% or less of area median income households.
Unit Mix: Studio, 1- & 2-bedroom units
Term of Restriction: 55 years

Finance Team:

Lender: TBD
Bond Counsel: Orrick, Herrington & Sutcliffe LLP
Issuer Counsel: Jones Hall, APLC
Lender Counsel: TBD
Borrower Counsel: Cox Castle & Nicholson

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve an Initial Resolution of \$9,500,000 for Franco Center Apartments affordable multi-family housing facility located in the City of Stockton, California.

Note: This transaction is subject to review and final approval at the Final Resolution.



WESTRIDGE AT HILLTOP APARTMENTS SUMMARY AND RECOMMENDATIONS

Applicant: Menlo Capital Group

Action: Final Resolution

Amount: \$57,000,000

Purpose: Finance Affordable Multi-Family Rental Housing Project
Located in the City of Richmond, Contra Costa County,
California

Activity: Affordable Housing

Meeting: February 27, 2015

Background:

Menlo Capital Group LLC is a private investment firm based in San Francisco and Los Angeles with investment platforms and operating companies in real estate, finance/banking, healthcare and alternative energy and manages assets across a variety of investment platforms and affiliate partnerships. The company manages propriety balance sheet capital, advises institutional capital organized as private equity funds, and is the manager of joint ventures with institutional capital partners for specific investment strategies. The company was founded in 1976 as a full service real estate development and investment firm and began its investment and operating activities outside of real estate in 2007.

Menlo has been an active investor and developer of real estate since 1976. Its real estate investment and operating units are organized through its affiliate Menlo Capital Management LLC. During its three decade tenure, Menlo and its affiliates have developed or acquired over 200 assets, representing in excess of 10 million square feet of commercial, residential, industrial, hospitality, retail, and mixed used projects all across the US.

Menlo has sponsored a variety of affiliate investment partnerships and joint ventures with institutional capital partners for the purposes of executing specific real estate investment programs primarily for the execution of acquisitions in the residential, hospitality, net lease and office sectors. Its affiliates include Hawkins Way Capital, a real estate opportunity fund that owns and manages over 2000 student housing beds nationally, Menlo Realty Income Acquisition Group LLC, a joint-venture partnership with the largest US net leased REIT, Realty Income

Corporation that owns over 1 million square feet of single tenant net leased assets in 21 states, and MK Menlo Acquisition Group LLC, a programmatic joint venture with a leading global private equity firm that manages in excess of \$8 billion in capital commitments. The joint venture owns and operates over 1 million square feet of pharmacy net leased assets nationally.

Menlo is partnering with Klein Financial Corporation. Klein Financial Corporation is a real estate investment, development and consulting firm specializing in tax-exempt bond multifamily residential development. The company has raised and/or consulted on approximately \$5 billion in financing and development of public and private real estate projects and governmental housing funding organizations and programs.

The Project:

The Westridge at Hilltop project is an acquisition rehabilitation project of a 401-unit multifamily property with a proposed rehabilitation plan that will add 40 new units to the site, bringing the project's total unit count to 441 units. It is located in the City of Richmond, County of Contra Costa. The property consists of 14 buildings upon four contiguous parcels with a total site area of 11.48 acres. It features studio and one-bedroom floor plans. The proposed renovation will include complete unit rehab (new appliances, flooring, countertops, lighting fixtures, plumbing fixtures, windows, baseboards, exterior patio slider doors, heating units and two tone paint. The financing of this project will result in the continuation of 441 affordable apartments for the next 55 years.

The City of Richmond:

The City of Richmond is a member of the CMFA and held a TEFRA hearing on July 14, 2014. Upon closing, the City is expected to receive approximately \$18,667 as part of CMFA's sharing of Issuance Fees.

Proposed Financing:

Sources of Funds:	<u>Construction</u>	<u>Permanent</u>
Tax-Exempt Bond:	\$ 57,000,000	\$ 57,000,000
LIH Tax Credit Equity:	\$ 7,250,000	\$ 11,200,000
Direct & Indirect Public Funds:	\$ 125,000	\$ 125,000
Other (Marketing, etc.):	<u>\$ 3,950,000</u>	<u>\$ 0</u>
Total Sources:	\$ 68,325,000	\$ 68,325,000

Uses of Funds:

Acquisition/ Land Purchase:	\$ 40,892,000
On & Off Site Costs:	\$ 3,600,000
Hard Construction Costs:	\$ 10,112,000
Architect & Engineering Fees:	\$ 802,000
Contractor Overhead & Profit:	\$ 1,919,000
Developer Fee:	\$ 3,500,000
Cost of Issuance:	\$ 1,140,000
Capitalized Interest:	\$ 1,000,000
Other Soft Costs (Marketing, etc.):*	<u>\$ 5,360,000</u>
Total Uses:	\$ 68,325,000

Terms of Transaction:

Amount:	\$57,000,000
Maturity:	35 years
Collateral:	Deed of Trust on property
Bond Purchasers:	Private Placement
Estimated Closing:	March 2015

Public Benefit:

A total of 441 households will be able to enjoy high quality, independent, affordable housing in the City of Richmond. Amenities at the complex will include a pool area with BBQ, clubhouse with business center and gym equipment, a dog park, and five rooftop deck entertainment areas. The project will continue to provide affordable living in the City of Richmond for 55 years.

Percent of Restricted Rental Units in the Project: 59%
10% (45 Units) restricted to 50% of area median income households;
49% (214 Units) restricted to 60% of area median income households.
Unit Mix: Studio & 1 bedroom units
Term of Restriction: 55 years

Finance Team:

Lender:	Deutsche Bank Securities Inc.
Bond Counsel:	Orrick, Herrington & Sutcliffe LLP
Issuer Counsel:	Jones Hall, APLC
Lender Counsel:	Deutsche Bank Internal Counsel
Borrower Counsel:	Eichner Norris & Neumann PLLC

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve a Final Resolution of \$57,000,000 for the Westridge at Hilltop Apartments affordable housing project located in the City of Richmond, Contra Costa County, California.

*Other Costs: These are costs that are categorized by CDLAC as "Other Costs" They may include the following; Accounting/Reimbursable, Appraisals, Audit Costs, Capital Needs Assessment, Contingency, Demolition & Environmental Remediation, Environmental Audit, Furnishings, Inspections, Insurance, Investor Due Diligence, Local Development Impact Fees, Marketing, Market Study, Operating Reserves, Permit Processing Fees, Prevailing Wage Monitoring, Relocation, Seismic, Syndication Consultants, and TCAC Application/Allocation/Monitoring Fees.



AZUSA PACIFIC UNIVERSITY SUMMARY AND RECOMMENDATIONS

Applicant: Azusa Pacific University

Action: Final Resolution

Amount: \$150,000,000

Purpose: Finance and/or Refinance the Acquisition, Construction and Equipping of an Educational Facility Located in the City of Azusa, County of Los Angeles, CA

Activity: Private University

Meeting: February 27, 2015

Background:

Azusa Pacific University is a co-educational, comprehensive Christian Liberal Arts University founded in 1899. The University's main 121-acre campus is located 26 miles northeast of Los Angeles in the City of Azusa in the San Gabriel Valley. With over 100 bachelor's, master's and doctoral programs, the University offers its approximately 10,300 students a quality education on campus, online, and at six regional centers throughout Southern California. The University is a California nonprofit religious corporation and an exempt organization described in Section 501(c)(3) of the Internal Revenue Code of 1986, as amended.

The University is a California non-profit religious corporation. As an evangelical Christian community of disciples and scholars, the University seeks to advance the work of God in the world through academic excellence in liberal arts and professional programs of higher education that encourage students to develop a Christian perspective of truth and life. The University's student body is comprised of students from many different religious backgrounds and denominations. The University maintains and enforces a policy of equal educational opportunity. The University does not discriminate in its hiring policies or practices on the basis of race, color, national origin, gender, age, disability, or status as a veteran.

For the 2014-15 academic year, the University enrolled 5,651 full-time equivalent undergraduate students and 2,656 full-time equivalent graduate students. The University offers 63 bachelor's degrees, 43 master's degrees, 18 certificates, 14 credentials, eight doctoral programs, and four associate's degrees at the University's main campus in Azusa, six regional centers, and online.

The University earned a nine-year reaccreditation from the Western Association of Schools and Colleges in 2013, and holds 13 other specialized accreditations.

The University's award-winning intercollegiate athletics program consists of 19 teams in 14 sports. The program won eight consecutive National Association of Intercollegiate Athletics (NAIA) Directors' Cup awards before beginning provisional membership in the National Collegiate Athletic Association (NCAA) Division II in Fall 2012, becoming a full member in 2014. The University also belongs to the Pacific West Conference in all sports except for football, where it belongs to the Great Northwest Athletic Conference (GNAC).

The University has two subsidiaries in California, one in Arizona, one in New Zealand, and three in Mexico. These entities have boards controlled by the University management.

The Project:

Azusa Pacific University wishes to (1) refund and refinance the Authority's Variable Rate Demand Refunding Revenue Bonds Series 2011A and its Refunding Revenue Bonds Series 2011B, the 2011 Bonds having been issued to refund and refinance the California Statewide Communities Development Authority's Variable Rate Demand Refunding Revenue Bonds Series 2007, issued to finance the costs of (a) the acquisition, construction, and equipping of an approximately 68,000 square foot science center located at 701 East Foothill Boulevard on the west campus of the Borrower, (b) the acquisition of the Crestview Apartments, an approximately 320 unit apartment facility located at 801 East Alostia Avenue adjacent to the west campus of the Borrower, for the purpose of providing housing to students of the Borrower and other qualified occupants, and (c) the prior refunding of the Borrower's Taxable Variable Rate Demand Revenue Bonds, Series 2003, in the aggregate principal amount of \$16,000,000, previously issued by the Borrower for the purpose of financing certain facilities of the Borrower, including a residence facility, a dining facility, a mail center and related infrastructure, all located at or in the vicinity of 901 East Alostia on the main campus of the Borrower, with all of the foregoing having been completed in 2009; and (2) pay certain expenses incurred in connection with the issuance of the Bonds.

City of Azusa:

The City of Azusa is a member of the CMFA and held a TEFRA hearing on February 17, 2015. Upon closing, the City is expected to receive up to \$25,000 as part of the CMFA's sharing of Issuance Fees.

Proposed Financing:

Sources of Funds:

Tax-Exempt Bond Series A:	\$ 67,125,000
Tax-Exempt Bond Series B:	\$ 64,900,000
Original Issue Premium:	\$ 5,851,926
Equity Contribution (Accrued Interest):	\$ 10,453
Debt Service Reserve Fund:	<u>\$ 4,916,904</u>
Total Sources:	\$ 142,804,283

Uses of Funds:

Refunding of Escrow/Bond Redemption:	\$ 141,904,031
Delivery Date Expenses (COI):	<u>\$ 900,252</u>
Total Uses:	\$ 142,804,283

Terms of Transaction:

Amount:	\$150,000,000
Maturity:	26 years
Collateral:	First Lien Deed of Trust
Bond Purchasers:	Public and Private offerings
Rating:	2015 A- Anticipated Baa 3 (Moody's)
Estimated Closing:	April 2015

Public Benefit:

Azusa Pacific University is a co-educational, comprehensive Christian Liberal Arts University. The University's main 121-acre campus is located 26 miles northeast of Los Angeles in the San Gabriel Valley community of Azusa. The University offers more than 47 areas of undergraduate study, 33 master's degrees, and six doctoral degrees, and is approved by the California Commission on Teacher Credentialing and Licensing. The University is a California nonprofit religious corporation and an exempt organization described in Section 501(c)(3) of the Internal Revenue Code of 1986. The school provides a climate where the values of community, self-worth, compassion, respect, service, and responsibility are taught as part of the school's tradition.

Finance Team:

Underwriter:	Wells Fargo Securities
Underwriter's Counsel:	Hawkins, Delafield & Wood
Direct Purchase Bank:	Wells Fargo Bank
Direct Purchase Counsel:	Chapman & Cutler, LLP
Issuer Counsel:	Jones Hall, APLC
Bond Counsel:	Squire Patton Boggs
Borrower Counsel:	Gresham Savage Nolan & Tilden, PC
Trustee:	U.S. Bank National Association
Trustee Counsel:	Dorsey & Whitney
Rating Agency:	Moody's

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve a Final Resolution of \$150,000,000 to finance a private university project for Azusa Pacific University located in the City of Azusa, Los Angeles County, California.



THE CROSSROADS SCHOOL FOR ARTS AND SCIENCES PROJECT SUMMARY AND RECOMMENDATIONS

Applicant:	Crossroads School for Arts and Sciences
Action:	Final Resolution
Amount:	\$32,000,000
Purpose:	Finance and Refinance Educational Facilities Located in the City of Santa Monica, Los Angeles County, California
Activity:	Educational Facilities
Meeting:	February 27, 2015

Background:

Crossroads School provides a unique K-12 program built on a progressive, developmental model of education. Crossroads was founded in 1971 by Paul Cummins, along with a small group of teachers and parents, who wanted to provide a new approach to learning in a nonprofit, coeducational college preparatory day school.

As a college preparatory school, they believe in the importance of academic success, yet not at the expense of a child's emotional or social well-being. While students need to be challenged, they feel that it is crucial to develop and deliver curriculum that is appropriate for the age and ability of each grade level. This is what they mean when they describe themselves as a "developmental" school.

Crossroads recognizes that there are many ways to learn. Integral to their identity as a progressive school is the notion that their teachers must design instruction that incorporates a variety of learning styles. Equally important is their belief that the curriculum should have meaning and interest for the student. It is, therefore, necessary to create inquiry-based lessons that explore and build upon the students' knowledge base. In order to accomplish these objectives, teachers must know their students intimately. Therefore, relationship is the key to their educational model. In short, teachers at Crossroads are expected to know their students as individuals, determine how they learn best, and teach accordingly. Additionally, they view education as a work in progress. They constantly review what they do and how they do it with an eye to what needs to be refined, changed, or retained, always committed to the importance of offering a most relevant and meaningful educational experience.

Since their inception, Crossroads' commitment to all forms of diversity has made it possible for them to be racially, economically, geographically, and culturally inclusive. Even in the earliest days, Crossroads made a major commitment to community service and soon developed a comprehensive program that served as inspiration for many other schools. In the 1990s they developed a different facet of community service we called "institutional community service" and created a separate non-profit foundation, the Crossroads Community Outreach Foundation, so that the School could model the values expected of our students.

The Project:

The Bonds are to be issued for the purposes of making a loan to The Crossroads School for Arts and Sciences, a nonprofit public benefit corporation described in Section 501(c)(3) of the Code, in order to (1) refund the California Municipal Finance Authority Revenue Bonds (The Crossroads School for Arts and Sciences) Series 2010, the proceeds of which were used to finance or refinance the acquisition, construction, renovation, improvement and equipping of educational facilities and related properties owned or leased by the Borrower located at 1715 Olympic Boulevard (and generally along Olympic Boulevard between 17th and 18th Street), 1728 21st Street, 1730 21st Street, 1732 21st Street, 1734 21st Street, 1748 21st Street and 1753 21st Street (and generally along 21st Street between Olympic Boulevard and Michigan Avenue), all in Santa Monica, County of Los Angeles, California 90404, and (2) finance or refinance the acquisition, construction, renovation, improvement and equipping of educational facilities and related properties located at 1701 21st Street, 1704 22nd Street, 1728 22nd Street, 1728 21st Street, 1730 21st Street, 1732 21st Street, 1713-15 20th Street, 1729 and 1731 20th Street, all in Santa Monica, County of Los Angeles, California 90404. The Project is owned and operated by the Borrower.

The City of Santa Monica:

The City of Santa Monica is a member of the CMFA and is scheduled to hold a TEFRA hearing March 17, 2015. The City of Santa Monica will receive approximately \$10,333 as part of CMFA's sharing of Issuance Fees.

Proposed Financing:

Sources of Funds:

Tax-Exempt Bond:	<u>\$ 32,000,000</u>
Total Sources:	\$ 32,000,000

Uses of Funds:

Series 2010 Bonds Refunding:	\$ 14,000,000
Series 2015 Bonds:	\$ 17,800,000
Cost of Issuance:	<u>\$ 200,000</u>
Total Uses:	\$ 32,000,000

Terms of Transaction:

Amount:	\$32,000,000
Maturity:	April 2040
Collateral:	Deed of Trust
Bond Purchasers:	Private Placement
Estimated Closing:	April 2015

Public Benefit:

Each division of the Crossroads School for Arts and Sciences tries to serve the greater community by manifesting itself in a way that is developmentally appropriate for the age and stage of an elementary, middle and or upper school student. With the completion of the facilities, they believe that community service activities provide students with an invaluable opportunity to see themselves in the larger context of the greater community, which they live and to experience the benefit and fulfillment of that connection.

Finance Team:

Purchaser:	U.S. Bank National Association
Purchaser Counsel:	Nixon Peabody, LLP
Bond Counsel:	Gillmore & Bell, P.C.
Borrower Counsel:	Glaser, Weil, Fink, Jacobs, Howard & Shapiro, LLP
Issuer Counsel:	Jones Hall, APLC
Trustee:	U.S. Bank, NA
Trustee Counsel:	Dorsey & Whitney LLP

Recommendation:

The Executive Director recommends that the CMFA Board of Directors adopt a Final Resolution in the amount of \$32,000,000 to finance an educational facility located in the City of Santa Monica, Los Angeles County, California.



ANAHEIM PUBLIC UTILITIES DEPARTMENT PROJECT SUMMARY AND RECOMMENDATIONS

Applicant:	City of Anaheim
Action:	Final Resolution
Amount:	\$240,000,000
Purpose:	Finance and Refinance the Construction and Improvement of Certain Electric Utility Distribution System Assets for the City of Anaheim Public Utilities Department, located in the City of Anaheim, County of Orange, California.
Activity:	Public Utilities
Meeting:	February 27, 2015

Background:

The City of Anaheim (the "City") is a chartered city of the State of California. The City encompasses approximately 50 square miles and is located in the northern portion of Orange County, about 28 miles southeast of downtown Los Angeles and about 90 miles north of San Diego. The City operates under the Charter of the City of Anaheim (the "Charter") and with a Council-Manager form of government, whereby policies of the City Council are administered by a City Manager, who is appointed by the City Council. All municipal departments operate under supervision of the City Manager. Under the provisions of the California Constitution, the Charter and Title 10 of the Municipal Code of the City, the City owns and operates both an Electric System and a Water System for the citizens of the City. The Public Utilities Department of the City exercises jurisdiction over both the Electric System and the Water System and is under the supervision of the Public Utilities General Manager.

The Anaheim Electric System was established in 1894. In the Fiscal Year ended June 30, 2014, the City generated and purchased a total of approximately 4,231,700 megawatt-hours ("MWh") of electricity and sold approximately 4,078,700 MWh of electricity. Combined customer electric requirements created the historic distribution system peak demand of 593 megawatts ("MW") on July 24, 2006. For the Fiscal Year ended June 30, 2014, the average number of customers of the Electric System was 115,474 and had an estimated distribution system peak demand of approximately 549 MW.

The Project:

The Bonds are being issued for the purpose of providing funds: (i) to refund, together with other available funds, all of the outstanding Anaheim Public Financing Authority Distribution System Revenue Bonds, Series 1999 (City of Anaheim Electric System Distribution Facilities) maturing on and after October 1, 2015 and all of the outstanding Anaheim Public Financing Authority Revenue Bonds, Series 2007-A (City of Anaheim Electric System Distribution Facilities) maturing on and after October 1, 2015; (ii) to finance the acquisition of certain improvements to the Electric System of the City of Anaheim, (iii) to fund a Debt Service Reserve Fund for the Bonds; and (iv) to pay costs of issuance of the Bonds.

In order to assist the City with the financing and refinancing of the Distribution System Assets, it has been proposed that the City initially sell the Distribution System Assets to the Authority, and that the Authority simultaneously sell the Distribution System Assets to the City and the City purchase such Distribution System Assets from the Authority pursuant to an Installment Purchase Agreement (the "Installment Purchase Agreement"), by and between the City and the Authority, pursuant to which the City will agree to make certain installment purchase payments in connection therewith.

The 1999 Bonds were issued by the Anaheim Public Financing Authority ("APFA") on September 29, 1999 in the aggregate principal amount of \$45,000,000 to refund certain prior issues of Senior Bonds and Qualified Obligations and to finance the acquisition and construction of additional capital assets of the City's electric distribution system. As of the date hereof, \$27,435,000 aggregate principal amount of the 1999 Bonds remain outstanding. The 1999 Bonds are payable from project revenues of APFA pledged therefore, consisting primarily of purchase payments (the "1999 Purchase Payments") to be made by the City to APFA under an installment purchase agreement dated as of September 1, 1999, between APFA and the City. The 1999 Purchase Payments constitute Qualified Obligations payable by the City from Surplus Revenues on a parity with any other Qualified Obligations heretofore or hereafter incurred by the City.

The 2007-A Bonds were issued by APFA on February 7, 2007 in the aggregate principal amount of \$206,035,000 for the primary purpose of financing the acquisition and construction of certain capital assets of the City's electric distribution system and refunding certain prior issues of Qualified Obligations. As of the date hereof, \$191,740,000 aggregate principal amount of the 2007-A Bonds remain outstanding. The 2007-A Bonds are payable from project revenues of APFA pledged therefor, consisting primarily of purchase payments (the "2007-A Purchase Payments") to be made by the City to APFA under an installment purchase agreement dated as of February 1, 2007, between APFA and the City. The 2007-A Purchase Payments constitute Qualified Obligations payable by the City from Surplus Revenues on a parity with any other Qualified Obligations heretofore or hereinafter incurred by the City.

Approximately \$35,000,000 of the net proceeds of the Bonds will be used by the City to finance costs of various components of the City's Distribution System capital improvement program over the Fiscal Years ended June 30, 2016 and 2017. Planned improvements include, among other things, a variety of substation improvements, including the addition of new transformer capacity at the Canyon Substation, the completion of the new Harbor Substation and a variety of other improvements, equipment replacements and upgrades for existing substations, various overhead and underground reliability projects to circuits throughout the Electric System through the upgrade, replacement and installation of wires, transformers, poles, switches and other facilities and equipment, the replacement of buried cable, the acquisition and installation of automated field switches and meters and the expansion or replacement of communications systems to support automated equipment, the acquisition of new radio dispatch equipment and expansion of the fiber optic telecommunications system, the replacement or installation of streetlights, the acquisition of transformers and capacitors to be used in routine capital and maintenance projects,

and system expansion projects to serve new customers or existing residential, commercial and industrial customers' planned expansions.

The City of Anaheim:

The City of Anaheim is a member of the CMFA and is expected to approve of the financing on March 17, 2015.

Proposed Financing:

Sources of Funds:

Tax-Exempt Bond Proceeds:	\$ 182,360,000
Original Issue Premium:	<u>\$ 32,116,140</u>
Total Sources:	\$ 214,476,140

Uses of Funds:

Project Fund:	\$ 35,000,000
Refunding Escrow Deposit:	\$ 137,420,183
Debt Service Reserve Fund:	\$ 12,919,977
Cost of Issuance:	<u>\$ 510,712</u>
Total Uses:	\$ 185,850,872

Terms of Transaction:

Amount:	\$240,000,000
Maturity:	July 2045
Security:	Pledge, Charge and Lien upon Project Revenues
Bond Purchasers:	Retail and Institutional
Offering:	Public
Estimated Closing:	July 2015
Estimated Ratings:	S&P- AA-, Fitch- AA-

Public Benefit:

This refunding is being proposed to take advantage of historically low interest rates that will allow the City of Anaheim to reduce the interest expense over the life of the refunded bonds. In addition, the new money will allow Anaheim Public Utilities to make critical investments in the electric system infrastructure.

Finance Team:

Underwriters:	Goldman, Sachs & Co., Citigroup Global Markets Inc. and Morgan Stanley & Co. LLC
Bond Counsel:	Norton Rose Fulbright US LLP
Disclosure Counsel:	Norton Rose Fulbright US LLP
Issuer's Counsel:	Jones Hall APLC
Underwriter's Counsel:	Stradling Yocca Carlson & Rauth APC
Financial Advisor:	Public Financial Management, Inc.
Trustee:	U.S. Bank National Association

Recommendation:

The Executive Director recommends that the CMFA Board of Directors adopt a Final Resolution authorizing the issuance, sale and delivery of up to \$240,000,000 of revenue refunding bonds for the purpose of financing and refinancing the construction and improvement of certain electric utility distribution system assets for the City of Anaheim Public Utilities Department, located in the City of Anaheim, County of Orange, California.



ANAHEIM PUBLIC UTILITIES DEPARTMENT PROJECT SUMMARY AND RECOMMENDATIONS

Applicant:	City of Anaheim
Action:	Final Resolution
Amount:	\$120,000,000
Purpose:	Refinance the Construction and Improvement of Certain Water System Improvements for the City of Anaheim Public Utilities Department, located in the City of Anaheim, County of Orange, California.
Activity:	Public Utilities
Meeting:	February 27, 2015

Background:

The City of Anaheim (the “City”) is a chartered city of the State of California. The City encompasses approximately 50 square miles and is located in the northern portion of Orange County, about 28 miles southeast of downtown Los Angeles and about 90 miles north of San Diego. The City operates under the Charter of the City of Anaheim (the “Charter”) and with a Council-Manager form of government, whereby policies of the City Council are administered by a City Manager, who is appointed by the City Council. All municipal departments operate under supervision of the City Manager. Under the provisions of the California Constitution, the Charter and Title 10 of the Municipal Code of the City, the City owns and operates both an Electric System and a Water System for the citizens of the City. The Public Utilities Department of the City exercises jurisdiction over both the Electric System and the Water System and is under the supervision of the Public Utilities General Manager.

The municipal water utility of the City commenced operations in 1879. The Water System serves virtually the entire area within the limits of the City and a small area that lies outside of the incorporated City boundary. The Water System consists of facilities designed to serve an existing population of approximately 356,000 residents as well as having the ability to serve an expanded population of approximately 400,000 expected by the year 2030. During Fiscal Year 2013-14 (i.e., the City’s Fiscal Year ending June 30, 2014), the Water System distributed 20.7 billion gallons of water to an average of 63,000 connected meters. The Water System’s peak day distribution of 104.3 million gallons occurred in Fiscal Year 2003-04, with daily distribution currently averaging 60.3 million gallons.

The City has traditionally provided its customers with water from two sources. Production wells overlying the Orange County groundwater basin have provided approximately 63% to 76% of the water supply needs of the City in the last five years, with the remaining amount coming from water purchased from The Metropolitan Water District of Southern California (“MWD”). MWD imports water into the region from the California State Water Project and the Colorado River Aqueduct.

The Project:

The proceeds of the Bonds will be used to: (i) finance or refinance (through the retirement of Water Revenue Anticipation Notes of the City issued for such purpose) the acquisition and construction of certain capital improvements to the Water System of the City; (ii) together with certain other available moneys, refund a portion of the outstanding 2008 Bonds issued on behalf of the City; (iii) prepay an outstanding State Loan incurred for the City’s Water System; and (iv) pay costs of issuance of the Bonds.

In order to assist the City with the financing of the improvements and refinancing of the Assets, it has been proposed that the City initially sell the Water System Assets to the Authority, and that the Authority sell the Water System Assets to the City and the City purchase such Water System Assets from the Authority pursuant to an Installment Purchase Agreement (the “Installment Purchase Agreement”), by and between the City and the Authority, the proposed form of which has been presented to this Board, pursuant to which the City will agree to make certain installment purchase payments (the “2015-A Purchase Payments”) in connection therewith.

Approximately \$40,000,000 of the net proceeds of the Bonds will be used to finance or refinance various rehabilitation and replacement projects to improve the Water System’s service reliability, as well as the construction of new facilities and upgrades to improve and augment the water supply and delivery capabilities of the Water System, including construction of water storage improvements, including the replacement and rehabilitation of the infrastructure of the La Palma Reservoir, new or replacement groundwater wells, upgrades of existing pump stations, rehabilitation and expansion of the Lenain Treatment Plant, and various water main relocation and replacement projects.

On March 1, 2013, the City entered into a revolving credit agreement with Wells Fargo Bank, National Association under which it may borrow up to \$14,000,000 for purposes of the Water System, the repayment obligation of the City under which is evidenced by Water Revenue Anticipation Notes, which are secured by Surplus Revenues of the Water System on a basis junior and subordinate to the Qualified Obligations, including the Purchase Payments securing the Bonds. Certain costs of the above-described capital improvements for the Water System were financed on an interim basis with borrowings under the revolving credit agreement, which borrowings are evidenced by outstanding Water Revenue Anticipation Notes of the City. The portion of the costs of the capital improvements previously financed with borrowings under the revolving credit agreement are expected to be refinanced with proceeds of the Bonds and all of the currently outstanding Water Revenue Anticipation Notes are expected to be retired upon the issuance of the Bonds from such proceeds.

The 2008 Bonds were issued by the Anaheim Public Financing Authority (“APFA”) on July 9, 2008 in the aggregate principal amount of \$48,580,000 for the primary purpose of financing the acquisition and construction of certain capital improvements to the City’s Water System. As of the date of this Official Statement, \$48,040,000 principal amount of the 2008 Bonds remain outstanding. The 2008 Bonds are payable from project revenues of APFA pledged therefore, consisting primarily of purchase payments (the “2008 Purchase Payments”) to be made by the City to APFA under an installment purchase agreement dated as of July 1, 2008, between APFA and the City. The 2008 Purchase Payments constitute Qualified Obligations payable by the City

from Surplus Revenues of the Water System on a parity with the outstanding Qualified Obligations and any additional Qualified Obligations hereafter incurred by the City.

A portion of the proceeds of the Bonds, together with certain other available moneys, will be used to refund all or a portion of outstanding principal amount of the 2008 Bonds maturing on and after October 1, 2019 (hereinafter, the "Refunded 2008 Bonds") and will also prepay the City's obligation to make 2008 Purchase Payments with respect to the Refunded 2008 Bonds.

The City of Anaheim:

The City of Anaheim is a member of the CMFA and is expected to approve of the financing on March 17, 2015.

Proposed Financing:

Sources of Funds:

Tax-Exempt Bond Proceeds:	\$ 100,505,000
Original Issue Premium:	<u>\$ 20,412,946</u>
Total Sources:	\$ 120,917,946

Uses of Funds:

Project Fund:	\$ 55,000,000
Refunding Escrow Deposit:	\$ 61,772,861
Debt Service Reserve Fund:	\$ 3,131,950
Cost of Issuance:	<u>\$ 1,013,135</u>
Total Uses:	\$ 120,917,946

Terms of Transaction:

Amount:	\$140,000,000
Maturity:	April 2045
Security:	Pledge, Charge and Lien upon Project Revenues
Bond Purchasers:	Retail and Institutional
Offering:	Public
Estimated Closing:	April 2015
Estimated Ratings:	S&P- AAA, Fitch- AAA

Public Benefit:

This refunding is being proposed to take advantage of historically low interest rates that will allow the City of Anaheim to reduce the interest expense over the life of the refunded bonds. In addition, the new money will fund new capital projects that will help sustain the reliability of Anaheim's water system.

Finance Team:

Underwriters:	J.P. Morgan Securities LLC, Wells Fargo Bank, NA
Bond Counsel:	Fulbright & Jaworski LLP
Disclosure Counsel:	Fulbright & Jaworski LLP
Issuer's Counsel:	Jones Hall APLC
Underwriter's Counsel:	Stradling Yocca Carlson & Rauth APC
Financial Advisor:	Public Financial Management, Inc.
Trustee:	U.S. Bank National Association

Recommendation:

The Executive Director recommends that the CMFA Board of Directors adopt a Final Resolution authorizing the issuance, sale and delivery of up to \$140,000,000 of revenue bonds for the purpose of refinancing the construction and improvement of certain electric utility distribution system assets for the City of Anaheim Public Utilities Department, located in the City of Anaheim, County of Orange, California.



JURUPA UNIFIED SCHOOL DISTRICT PROJECT SUMMARY AND RECOMMENDATIONS

Applicant: Jurupa Unified School District

Action: Final Resolution

Amount: \$30,000,000

Purpose: Finance the Construction, Improvement, Renovation and Equipping of Public School Facilities for the Jurupa Unified School District Wineville School Project, located in the City of Jurupa Valley, County of Riverside, California.

Activity: Public School Facilities

Meeting: February 27, 2015

Background:

The Jurupa Unified School District (the ‘District’) was established in 1963 and is comprised of an area of approximately 44 square miles. The District is located in the western region of Riverside, County (the “County”), encompassing the City of Jurupa Valley, a portion of the City of Eastvale, and a small portion of unincorporated area. The District is currently operating 16 elementary schools for grades K-6, three middle schools for grades 7-8, three comprehensive high schools for grades 9-12, one on-line high school, one continuation high school and a Learning Center that houses a community day school, an adult education program, an independent study program and other alternative programs. Enrollment in the District in Fiscal Year 2013-14 was 19,467 students in grades K-12, including students in the adult education and other alternative programs. Enrollment in grades K-12 in Fiscal Year 2014-15 is expected to be approximately 19,335 students in grades K-12, including students in the adult education and other alternative programs.

The Project:

The proceeds of the 2015 Series A Bonds will be used (i) to finance K-8 school facilities, (ii) to fund a reserve fund or to provide a reserve surety or insurance policy (the ‘Reserve Policy’) for the 2015 Series A Bonds, and (iii) to pay the costs incurred in connection with the issuance of the 2015 Series A Bonds, including the premiums, if any, for the Policy and the Reserve Policy.

The District wishes to obtain the assistance of the Authority in the financing of the Project and in order to provide the funds necessary therefor, the District and the Authority will enter into a Site

Lease (the “Site Lease”), whereby the District will lease to the Authority certain real property and the improvements located thereon (the “Leased Property”), and then the District and the Authority will enter into a Facility Lease (the “Facility Lease”), whereby the District will sublease from the Authority the Leased Property.

The Jurupa Unified School District:

The Jurupa Unified School District approved the financing and CMFA membership on February 17, 2015.

Proposed Financing:

Sources of Funds:

Tax-Exempt Bond Proceeds:	\$ 29,002,520
Original Issue Premium:	<u>\$ 3,321,800</u>
Total Sources:	\$ 32,324,320

Uses of Funds:

Project Fund:	\$ 28,000,000
Capitalized Interest:	\$ 3,598,292
Underwriter’s Discount:	\$ 246,521
Bond Insurance:	\$ 156,130
Debt Service Reserve Fund:	\$ 70,882
Contingency:	\$ 2,495
Cost of Issuance:	<u>\$ 250,000</u>
Total Uses:	\$ 32,324,320

Terms of Transaction:

Amount:	\$30,000,000
Maturity:	October 2042
Security:	Pledge of Revenues, Reserve Fund, Bond Insurance
Bond Purchasers:	Retail and Institutional
Offering:	Public
Estimated Closing:	April 2015
Estimated Ratings:	S&P- A

Public Benefit:

This financing is being proposed to provide facilities for students generated from new residential developments in the western region of the Jurupa Unified School District. The project will provide for the Creation/retention of 500 jobs.

Finance Team:

Underwriter:	Stifel, Nicolaus & Company, Incorporated
Bond Counsel:	Nixon Peabody LLP
Disclosure Counsel:	McFarlin & Anderson LLP
Issuer's Counsel:	Jones Hall APLC
Underwriter's Counsel:	Nossaman LLP
Financial Advisor:	Dolinka Group, LLC
Rating Agency:	Standard & Poor's Ratings Services
Trustee:	Zions First National Bank

Recommendation:

The Executive Director recommends that the CMFA Board of Directors adopt a Final Resolution authorizing the issuance, sale and delivery of up to \$30,000,000 of lease revenue bonds for the purpose of financing Construction, Improvement, Renovation and Equipping of Public School Facilities for the Jurupa Unified School District for the Jurupa Unified School District Wineville School Project, located in the City of Jurupa Valley, County of Riverside, California.



SAN JUAN BAUTISTA PUBLIC FINANCING AUTHORITY SUMMARY AND RECOMMENDATIONS

Applicant: City of San Juan Bautista

Action: Approve JPA Creation & Membership

Amount: \$13,000,000

Purpose: To Execute a Joint Exercise of Powers Agreement to create the San Juan Bautista Financing Authority

Activity: Forming a JPA

Meeting: February 27, 2015

Background:

The CMFA has been requested by the City of San Juan Bautista (the “City”) to join it in creating a new Joint Powers Authority to be called the San Juan Bautista Public Financing Authority (“new JPA”). The new JPA would be a single purpose entity controlled by the City with the sole purpose of issuing bonds for the benefit of the City. The initial and immediate purpose of the JPA is to facilitate the issuance by the new JPA of the revenue bonds in order to refinance a water and waste water treatment plant 2008 COPS and a new money component.

The new JPA will be governed by a five-member Board which will consist of all members of the City Council. The officers of the new JPA will be staff members of the City. The CMFA and the City will be the only members and the new JPA will be limited to issuing bonds only for the City.

The Joint Exercise of Powers Agreement for the new JPA provides that the new JPA will not issue bonded indebtedness without the prior written approval of the CMFA, which will not be unreasonably withheld or delayed. The Resolution approving the new JPA Agreement also approves the first bond issue of the new JPA.

The Project:

The revenue bonds will refinance a water and waste water treatment plant 2008 COPS and a new money component.

Liability Issues for CMFA:

By approving this transaction, CMFA will become a member of the new JPA, but will have no role in the proposed bond transaction. CMFA has no liability of any kind for the obligations of the new JPA. CMFA will have no ongoing responsibilities for the administration or operation of the new JPA or maintenance of the bonds. CMFA counsel fees, as well as a transaction fee, will be paid from proceeds of the bond financing. As mentioned above, the Joint Exercise of Powers Agreement for the new JPA provides that the new JPA will not issue bonds without the prior written approval of the CMFA, which will not be unreasonably withheld or delayed. The Resolution approving the new JPA Agreement also approves the first bond issues of the new JPA.

The firm of Weist Law Firm will serve as bond counsel for the transaction and is representing the City in the formation of the new JPA.

Terms of Transaction:

Amount:	\$13,000,000
Estimated Closing:	April, 2015

Public Benefit:

The refinancing of 2008 COPS for the water and waste water improvements were for the purpose of upgrades to the City's sewer system designed to ensure continued system reliability and meet current regulatory requirements and enforcement actions.

Finance Team:

City:	City of San Juan Bautista
Financial Advisor:	CMde Crinis & Co, Inc.
Underwriter:	TBD
Bond Counsel:	Weist Law Firm
CMFA Counsel:	Jones Hall, APLC

Recommendation:

The Executive Director recommends that the CMFA Board of Directors adopt a Resolution authorizing the execution of a Joint Exercise of Powers Agreement by and between the California Municipal Finance Authority and the City of San Juan Bautista for the purpose of forming the new joint powers authority to be known as the San Juan Bautista Public Financing Authority, and approving the initial bond issue of the Financing Authority.



INFORMATIONAL ITEMS FOR THE CMFA SUMMARY AND RECOMMENDATIONS

- Item: Administrative Issues; A., B., C., D., E., F., G., H.
- Action: Each meeting, the board has the opportunity to discuss, without taking any formal actions on items;
- A. Executive Director Report
 - B. Marketing Update
 - C. Membership Update
 - D. Transaction Update
 - E. Legislative Update
 - F. Internal Policies and Procedures
 - G. Legal Update
 - H. Audit Review
-



PROCEDURAL ITEMS FOR THE CFSC SUMMARY AND RECOMMENDATIONS

Items: A1, A2, A3

Action: Pursuant to the by-laws and procedures of CFSC, each meeting starts with the call to order and roll call (A1) and proceeds to a review and approval of the minutes from the prior meeting (A2). After the minutes have been reviewed and approved, time is set aside to allow for comments from the public (A3).

CHARITABLE GRANT GUIDELINES

Recipient: Board Members of the California Foundation for Stronger Communities

Purpose: To Provide an Outline of Charitable Grant Guidelines

CHARITABLE GUIDELINES:

1. Ensure charitable donations are directed towards organizations that:
 - a. Are in California communities.
 - b. Find it difficult to receive funding through other sources.
 - c. Have not received a charitable donation in the last year. This is not meant to include those organizations that have enjoyed a fee reduction through a CMFA financing.
 - d. Do not require compliance monitoring by the CMFA or CFSC.
 - e. Are not in a category listed below:
 - i. Individuals, including individual scholarship or fellowship assistance
 - ii. For-profit entities, including start-up businesses
 - iii. Political, labor, religious, or fraternal activities
 - iv. Endowments
 - v. Film or video projects, including documentaries
 - vi. Travel, including student trips or tours
 - vii. Promotional merchandise
 - viii. Organizations other than IRS 501(c)(3), 501(c)(6), governmental, or tribal entities
2. A staff report must be provided to the Board at least 24 hours before donations are recommended or approved. Funds will not be dispersed on a cash advance basis.
3. Coordinate donation with municipal staff, elected officials, recipient and press to ensure everyone on the team benefits from our partnership and unique give back. Furthermore, the widest dissemination of the donation will further the goals of the CMFA, and provide the greatest chance for leveraging these funds by inducing other donations.
4. Suggested categories the CMFA through the CFSC could direct funds are:
 - a. Health Care
 - b. Education
 - c. Human Services
 - d. Affordable Housing
 - e. Cultural
 - f. Targeted Populations: Youth, Seniors, Low/Moderate Income Individuals
5. Staff will distribute and process all charitable grants.
6. Charitable grants are not intended to supplant governmental funds.

Index of Charities

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Augusta Communities	2/6/2015	2
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CSULB Beach Fund	10/31/2014	4
Family Assistance Ministries	8/8/2014	5
Fiesta Educativa, Inc.	5/23/2014	6
Food on Foot	10/10/2014	7
iHOPE	5/2/2014	8
Kathy's House Inc.	5/23/2014	9
LMWS INC dba Pacific Lifeline	1/16/2015	10
National Forest Foundation	2/6/2015	11
National Veterans Transition Services, Inc.	6/13/2014	12
Operation Help a Hero	10/10/2014	13
Orange County Fine Arts, Inc.	6/13/2014	14
Phoenix Learning Center Program of Julian Charter School, Inc.	12/12/2014	15
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Rainbow Family Ministry, Inc.	2/27/2015	17
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Sacramento Loaves and Fishes	5/23/2014	20
Saint John's Shelter for Women and Children	8/8/2014	21
Swords into Plowshares	6/13/2014	22
The Center for Social and Academic Advancement (CASA)	6/13/2014	23
The Children's Village of Sonoma County	10/10/2014	24
The Leukemia & Lymphoma Society	3/21/2014	25
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National Forest Foundation	02/06/2015	11
Royal Family KIDS	02/06/2015	18
LMWS INC dba Pacific Lifeline	01/16/2015	10
Phoenix Learning Center Program of Julian Charter School, Inc	12/12/2014	15
CSULB Beach Fund	10/31/2014	4
Brother Benno Foundation, Inc.	10/10/2014	3
Food on Foot	10/10/2014	7
Operation Help a Hero	10/10/2014	13
The Children's Village of Sonoma County	10/10/2014	24
Veterans First	10/10/2014	27
Family Assistance Ministries	08/08/2014	5
Placer Food Bank	08/08/2014	16
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Turrill Transitional Assistance Program, Inc.	06/13/2014	26
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Kathy's House Inc.	05/23/2014	9
Sacramento Loaves and Fishes	05/23/2014	20
iHOPE	05/02/2014	8
Sacramento Housing Alliance	03/21/2014	19
The Leukemia & Lymphoma Society	03/21/2014	25

29 Palms Community Food Pantry & Outreach Ministries, Inc.

PO Box 99, 6450 Star Dune Avenue

Twentynine Palms , CA 9277 County San Bernardino

FEIN 41-2137255 Founded: 2005

Previous Donation: Yes No

List Date 6/26/2014

Mission:

New Life Chapel fulfills a "short-term" need in the community by providing quality nonperishable food items to the hungry. Our volunteer staff of over 40 people assists our neighbors who range in age from their early 20s, to senior citizens. Families served come from the following communities in the Victor Valley; Adelanto, Apple Valley, Hesperia, Victorville, Oak Hills, Phelan and several who related that they were homeless. For Thanksgiving and Christmas, 200 boxes were provided to our neighbors so that they could prepare their Christmas meal. We also deliver food boxes to our neighbors who are "shut-ins" (51 families) and not able to come to the food pantry. Because of monetary and volunteer constraints, the food pantry is open on the last Saturday of the month from 9:00 a.m. - 11:00 a.m. serving an average of 100 (including 55 shut-ins) families. During the week, neighbors come to the church office to sign-up for assistance and may also receive groceries at that time.

Impact:

A donation would assist in assisting the needy of Twentynine Palms

Financial Information: IRS Form 990EZ for FY 2012

Revenues:	Amount	%	Notes
Government/Earned			
Contributions	33,656	100.0%	
Other			
Total Revenue:	<u>\$33,656</u>	<u>100.0%</u>	
Expenses:			
Program	\$23,395	100.0%	
Administration			
Fund Raising			
Total Expenses:	<u>\$23,395</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$10,261</u>		
Net Assets:	<u>\$20,268</u>		

BOD: Karen Brodie; Lon Cosgriff; Grace Lebda; Joseph Matoush; Dennis Hougard; Denise Perez; Krista McVery; Jamie Smith

Augusta Communities
400 North Mountain Ave, Suite 205

Upland , CA 91786 County San Bernardino
augustacommunities.org

FEIN 33-0847964 Founded: 1998

Previous Donation: Yes No

List Date 2/6/2015

Mission:

Augusta Communities is a non-profit housing organization that was founded in 1998 to provide affordable housing opportunities for households of modest means through the acquisition, rehabilitation or preservation of existing mobile home park communities.

Unlike for-profit owners, Augusta Communities does not make rent, maintenance, capital improvement or other ownership decisions based on optimizing profits. We make these decisions based on how we can make our communities cleaner, safer and more enjoyable places to live, while keeping our focus on affordability.

Augusta Communities is particularly sensitive to the impact rent increases can have on the homeowners living in our mobile home parks. In our parks, rent increases are often lower than permitted under local rent control ordinances. We also offer rent subsidies to qualified households because protecting residents from large or unanticipated rent increases is important.

Impact:

The park still has two vacant sites and Augusta has exhausted its funds for purchasing more rental units. A donation would be used in the purchase of these units.

Financial Information: IRS Form 990 for FY 2012

Revenues:	Amount	%	Notes
Government/Earned	\$1,476,688	98.2%	
Contributions			
Other	<u>27,489</u>	<u>1.8%</u>	
Total Revenue:	<u>\$1,504,177</u>	<u>100.0%</u>	
Expenses:			
Program	\$1,509,119	90.8%	
Administration	152,173	9.2%	
Fund Raising			
Total Expenses:	<u>\$1,661,292</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$157,115)</u>		
Net Assets:	<u>\$354,379</u>		

BOD: Lee C. McDougal; Gary T. Limon; Chester K. Britt III; Michael Landa

Brother Benno Foundation, Inc.

3260 Production Avenue

Oceanside , CA 92058 County San Diego

www.brotherbenno.org

FEIN 33-0051575 Founded: 1983

Previous Donation: Yes No \$10,000 8/10/2012 List Date 10/10/2014

Mission:

Brother Benno's is committed to functioning with the very minimum amount of paid staff to accomplish our mission and to enlist the greatest number of volunteers to help with the same goal. Many of our administrative costs are covered by proceeds from our Thrift Store and furniture sales. We operate ten facilities. In addition to our main Center at 3260 Production Avenue in Oceanside, we have eight residences that provide housing for men and women in recovery from drug and alcohol abuse, for homeless women and women with children, and for our Servants of the Poor. We also operate a Thrift Shop at 3955 Mission Avenue in Oceanside. The majority of those we serve are working poor families, the disabled, and low-income senior citizens; a small percentage are the homeless.

We are a non-denominational organization that reaches out to those in need. We are all about love, and about building bridges instead of walls.

Impact:

A donation would be used as part of the purchase price for a Refrigerator Truck to transport food to the needy. The total cost of the truck is \$65,000 and they received a grant from SD County

Financial Information: IRS Form 990 for FY 2012

Revenues:	Amount	%	Notes
Government/Earned	\$389,392	16.5%	SD County granted \$10,000 for the truck. A donation would be designated "Refrigerator Truck Fund."
Contributions	1,920,822	81.6%	
Other	<u>42,699</u>	<u>1.8%</u>	
Total Revenue:	<u>\$2,352,913</u>	<u>100.0%</u>	
Expenses:			
Program	\$1,935,971	95.5%	Much of the earned revenue was from the thrift store.
Administration	27,862	1.4%	
Fund Raising	<u>63,763</u>	<u>3.1%</u>	
Total Expenses:	<u>\$2,027,596</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$325,317</u>		
Net Assets:	<u>\$3,081,498</u>		

BOD: Harold Kutler; Kay Kutler; Daniel Boone; John Blasier; Mary Robinson; Helen Parsons; William Sauer; Jim O'Connell; Abbot Charles Wright; Richard Shlemmer

CSULB Beach Fund
1250 Bellflower Boulevard, BH 387
Long Beach , CA 90840 County
www.csulb.edu

FEIN 93-1150363. Founded:

Previous Donation: Yes No

List Date 10/31/2014

Mission:

The Beach Fund secures consistent financial support for California State University, Long Beach from alumni, parents and friends. Though CSULB is a publicly supported institution, generous contributions to the Beach Fund allow us to address the ongoing, immediate needs of the university. Gifts to the Beach Fund enhance state support and lower student fees to provide all students with access to a quality education. Thanks to the many involved alumni, parents and students, the Beach fund ensures that every gift counts!

Giving to CSULB is about building the Beach Experience. The university remains focused as a student-centered learning environment, committed to providing high-value, low-cost education to all. By making a gift to the Beach Fund, you give the students of today and tomorrow the means to achieve their goals!

Impact:

A donation would assist their program as shown above.

Financial Information: From Financial Audit FY 2013 See Handout

Revenues:	Amount	%	Notes
Government/Earned Contributions			Any donation would be restricted to the Beach Fund.
Other			
Total Revenue:			
Expenses:			
Program			
Administration			
Fund Raising			
Total Expenses:			
Excess/(Deficit) of Revenues Over Expenses:			
Net Assets:	\$580,128,000		
BOD:	See website		

Family Assistance Ministries
 1030 Calle Negocio
 San Clemente , CA 92676 County Orange
 www.family-assistance.org

FEIN 33-0864870 Founded: 1999

Previous Donation: Yes No List Date 8/8/2014

Mission:

The Gilchrist House is owned and operated by Family Assistance Ministries and offers transitional shelter for single women and women with children under 12 years of age. Residents may stay at the shelter for up to a year as they progress through the program. Residents must be clean and sober and must be employable. The Gilchrist House is a four-unit complex with 26-bed capacity. Residents are required to be clean and sober for 120 days prior to admission. Our program begins with a 30 day trial and can be extended up to 12 months. The program offers case management, life skills classes, budget counseling and referrals to job counseling and training, as well as debt counseling. The program is geared toward helping women without housing due to emergency situations such as loss of a job, spouse/partner, illness, death in family, past substance abuse, etc. become stabilized, return to work, and eventually enter permanent housing. Fees depend on ability to pay and length of stay.

Impact:

A donation would be used to assist the program

Financial Information: IRS Form 990 for FY 2013

Revenues:	Amount	%	Notes
Government/Earned			
Contributions	3,276,755	100.0%	
Other	4	<u>0.0%</u>	
Total Revenue:	<u>\$3,276,759</u>	<u>100.0%</u>	
Expenses:			
Program	\$3,078,105	93.9%	
Administration	186,698	5.7%	
Fund Raising	<u>14,113</u>	<u>0.4%</u>	
Total Expenses:	<u>\$3,278,916</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$2,157)</u>		
Net Assets:	<u>\$484,583</u>		

BOD: Andrew Donchak; Julie Puentes; Fred Meyer; William Maxwell; Al Beuerlein; Ken Caresio; Betsy Flint; Richard Guerrero; Bob Harnar; Rev. Jim King; Larry Leisenring; Vito Mastro; Nick Mastroni; Cyrus Mavalvala; Jan McKay; Avarelle Silver-Westrick

Fiesta Educativa, Inc.
 161 S. Avenue 24 Suite 201
 Los Angeles , CA 90031 County Los Angeles
<http://fiestaeducativa.org/>

FEIN 95-4055182 Founded: 1978

Previous Donation: Yes No

List Date 5/23/2014

Mission:

Fiesta Educativa was founded in California in 1978 to inform and assist Latino families in obtaining services and in caring for their children with special needs. Fiesta Educativa was formed by family members and professionals who recognized the need to provide assistance and advocacy to these Spanish-speaking families. Fiesta Educativa, a partnership of families, professionals, consumers, friends, and agencies embraces as its mission the goal of universal support towards the enhancement of the lives of persons with disabilities.

Impact:

A donation would assist them in working with families

Financial Information: IRS Form 990 for FY 2012

Revenues:	Amount	%	Notes
Government/Earned	\$501,306	74.4%	They have chapters in LA, Orange, San Diego, San Bernardino, Riverside and Sacramento Counties
Contributions	171,448	25.5%	
Other	<u>599</u>	<u>0.1%</u>	
Total Revenue:	<u>\$673,353</u>	<u>100.0%</u>	
Expenses:			
Program	\$615,321	90.4%	
Administration	63,670	9.4%	
Fund Raising	<u>1,498</u>	<u>0.2%</u>	
Total Expenses:	<u>\$680,489</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$7,136)</u>		
Net Assets:	<u>\$108,955</u>		

BOD: Gonzalo C. Centeno; Irma Tena; Rebecca Sapien-Melchor; Angie Rivera; Silvia Rodriguez; Lisa Delgado; Jose Melchor; Irene Martinez

Food on Foot

9663 Santa Monica Blvd #743

Beverly Hills , CA 90210 County Los Angeles

www.foodonfoot.org

FEIN 31-1581053 Founded: 1996

Previous Donation: Yes No List Date 10/10/2014

Mission:

Since March of 1996, Food on Foot has operated as a volunteer-based, non-profit organization providing hot, nutritious chicken dinners, snacks (fresh fruit, carrots, granola bars and bread), and drinks (bottled water and milk) to as many as 250 homeless and poor individuals and families each week. During our weekly meal service each Sunday in Hollywood, we also distribute gently used clothing and other essentials. Our target population includes individuals of all ages, from toddlers to seniors, as well as the disabled and blind. Work for Food is a 7-day-a-week community trash clean-up program designed to initiate the transition from life on the streets to involvement in the workforce by picking up trash in return for \$10 in food gift cards from local fast food restaurants and grocery stores.

Impact:

A donation would assist in the ongoing program

Financial Information: IRS Form 990 for FY 2012

Revenues:	Amount	%	Notes
Government/Earned			
Contributions	893,788	100.0%	
Other			
Total Revenue:	<u>\$893,788</u>	<u>100.0%</u>	
Expenses:			
Program	\$610,757	81.5%	
Administration	79,874	10.7%	
Fund Raising	<u>58,358</u>	<u>7.8%</u>	
Total Expenses:	<u>\$748,989</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$144,799</u>		
Net Assets:	<u>\$165,386</u>		

BOD: Tess Ayers; Jay Goldinger; Les Granow; Paul Marino; Christian Navarro; Melissa Neuhoff; Elaine Richards

iHOPE

106 W. Canada

San Clemente , CA 92672 County Orange

www.ihopec.org

FEIN 27-0197900 Founded: 2010

Previous Donation: Yes No List Date 5/2/2014

Mission:

The organization's purpose is to improve the quality of life and health of low income families by providing basic services to the homeless and working poor in Orange County, CA. This will be done by helping them access basic wraparound services such as housing, medical, mental health, food, clothing, case management, counseling, tutoring at public agencies or through private resources, and by providing community leadership and involvement opportunities to obtain services for the families and to generate awareness of homelessness and poverty in Orange County.

Impact:

A donation would assist the organization in furthering their mission

Financial Information: IRS Form 990 for FY 2012

Revenues:	Amount	%	Notes
Government/Earned	\$19,930	6.5%	
Contributions	272,870	89.5%	
Other	<u>12,098</u>	<u>4.0%</u>	
Total Revenue:	<u>\$304,898</u>	<u>100.0%</u>	
Expenses:			
Program	\$112,495	47.8%	
Administration	122,882	52.2%	
Fund Raising			
Total Expenses:	<u>\$235,377</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$69,521</u>		
Net Assets:	<u>\$137,278</u>		

BOD: Ronald Dean Blake, Edmond M. Connor; Cathy Domenichini, Lana Fiore; Steve Hagy; Kathleen Kaiser; Paulette Kolbensschlag; Alan Mozzett; Rev Steve Sallot; Barbara Scheinman; Bob Sodergren; Max Wasinger; Jay Baird; Paul Bruce; Nancy McIntyre; Mike Harnetiaux

Kathy's House Inc.

P.O. Box 1466

San Juan Capistrano , CA 92693

County

Orange

www.kathyshousesjc.org

FEIN

33-0809761

Founded:

Previous Donation: Yes No

List Date 5/23/2014

Mission:

Kathy's House is a non-profit charitable organization which was founded on Christian principles. It's purpose is to provide shelter and other support to women and children in need.

Kathy's House has been in existence for over 16 years and has helped over 500 families get a fresh start in life and heal from the hurts of violence and alcohol or drug abuse. It is not a detox for recovering addictions. It is a long term program designed to help a woman with or without her children, get a fresh start in life and learn skills to help her accomplish healthy goals and behaviors for a successful and fulfilling life.

Impact:

A donation would assist their program

Financial Information:

IRS Form 990EZ for FY 2012

Revenues:	Amount	%	Notes
Government/Earned	\$35,948	31.2%	990EZ does not break out Admin due to the size of the program
Contributions	78,521	68.1%	
Other	<u>769</u>	<u>0.7%</u>	
Total Revenue:	<u>\$115,238</u>	<u>100.0%</u>	
Expenses:			
Program	\$96,125	100.0%	
Administration			
Fund Raising			
Total Expenses:	<u>\$96,125</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$19,113</u>		
Net Assets:	<u>\$215,064</u>		

BOD: Diana Spitz; Terry Barringer; Lisa Phillips; Barbara Niksch

LMWS INC dba Pacific Lifeline

PO Box 1424

Upland , CA 91785 County San Bernardino

www.pacific-lifeline.org

FEIN 94-6103171 Founded: 1910

Previous Donation: Yes No

List Date 1/16/2015

Mission:

Lifeline Ministries was founded in San Francisco in 1910. It started serving homeless women and their children in 1989. In November 1995, Lifeline Ministries expanded to southern California by opening a second shelter, Pacific Lifeline. Again, the shelter filled a critical gap in the social services available in the local community, this time serving homeless women and their children from San Bernardino, east Los Angeles, and Riverside counties.

In January 2000, Lifeline Ministries decided to consolidate its program to southern California. The cost of living in San Francisco had made it increasingly difficult to bring families to financial independence, while the cost of living in southern California was more manageable. With the headquarters and program located in Upland, Lifeline Ministries is continuing to provide the proven services of the founding program, empowering women to better their lives and get to the point where they can support their families.

Impact:

A donation would be used to assist their program.

Financial Information: IRS Form 990 for FY 20112

Revenues:	Amount	%	Notes
Government/Earned			They provide counseling and job services in addition to shelter.
Contributions	313,892	95.8%	
Other	<u>13,599</u>	<u>4.2%</u>	
Total Revenue:	<u>\$327,491</u>	<u>100.0%</u>	
Expenses:			
Program	\$217,805	80.9%	
Administration	16,300	6.1%	
Fund Raising	<u>35,241</u>	<u>13.1%</u>	
Total Expenses:	<u>\$269,346</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$58,145</u>		
Net Assets:	<u>\$714,681</u>		

BOD: Maureen Bouma; John Arthur Brubaker; Perry Engle; Dorothy Gish; Kaye Henley; Ken Hoke; A. Serounian Keir; Olivia Sevilla; Don McNiven

National Forest Foundation
 c/o Vance Russell 803 2nd St., Suite A
 Davis , CA 95616 County Yolo
 www.nationalforests.org

FEIN 52-1786332 Founded: 1990

Previous Donation: Yes No List Date 2/6/2015

Mission:

The mission of the National Forest Foundation is to engage America in community-based and national programs that promote the health and public enjoyment of the 193-million-acre National Forest System.

The proposed project is designed to connect and involve communities in the forests that are essentially in their backyards in Northern CA. Any dollar donated to this project is leveraged to \$2.50 from Forest Service and local partner match. The project has on-ground restoration projects coupled with community volunteer days for weed removal, tree planting and sustainable recreation.

Impact:

A donation would assist in the completion of the Tahoe Project.

Financial Information: IRS Form 990 for FY 2013

Revenues:	Amount	%	Notes
Government/Earned	\$4,645,232	48.0%	Financial Statement and a project synopsis is available if you desire a copy.
Contributions	4,803,653	49.6%	
Other	<u>228,302</u>	<u>2.4%</u>	
Total Revenue:	<u>\$9,677,187</u>	<u>100.0%</u>	
Expenses:			
Program	\$8,486,680	90.6%	
Administration	612,968	6.5%	
Fund Raising	<u>264,396</u>	<u>2.8%</u>	
Total Expenses:	<u>\$9,364,044</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$313,143</u>		
Net Assets:	<u>\$8,956,919</u>		

BOD: John Hendricks; Craig R. Barrett; David Bell; Bradley K. Johnson; Timothy Proctor Schieffelin; Peter Foreman; Mike Brown Jr.; Thomas L. Tidwel; Coleman Burke; Robert Cole; Bart Eberwein; Robert Feitler; Lee Fromson; Roje S. Gootee; Jack Sahl; Jeff Paro; Susan Schnabel; Chad Weiss; James Yardley; Blaise Carris; Mary Smart; William J. Possiel

National Veterans Transition Services, Inc.

4141 Camino Del Rio South

San Diego , CA 92108 County San Diego

www.nvtsti.org

FEIN 80-0597403 Founded: 2010

Previous Donation: Yes No \$20,000 3/15/2013 List Date 6/13/2014

Mission:

NVTSTI is a San Diego-based 501 (c)(3) organization dedicated to assisting veterans in adjusting to civilian life and securing meaningful employment by combining best-practice performance social solutions and techniques. The organization was established by a group of retired high ranking Naval and Marine Corps officers and workforce development professionals who seek to fill a tremendous gap in the continuum of veteran services.

Our mission is to assist veterans in making a successful transition from military service to civilian life, with all veterans achieving, within their potential, their goals in the transition domains of employment and career, education, living situation, personal effectiveness/wellbeing, and community-life functioning.

Impact:

A donation would assist in continuing their program

Financial Information: IRS Form 990 for FY 2012

Revenues:	Amount	%	Notes
Government/Earned			
Contributions	1,116,406	100.0%	
Other	<u>166</u>	<u>0.0%</u>	
Total Revenue:	<u>\$1,116,572</u>	<u>100.0%</u>	
Expenses:			
Program	\$551,472	79.1%	
Administration	126,309	18.1%	
Fund Raising	<u>19,250</u>	<u>2.8%</u>	
Total Expenses:	<u>\$697,031</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$419,541</u>		
Net Assets:	<u>\$487,712</u>		

BOD: Ronne Froman; Maurice Wilson; Mike Malone; Jeremy Glaser; Jim Wong; Maddy Kilkenny; Ben Moraga; Debra Molyneux; Morris Casuto

Operation Help a Hero

PO Box 80996

Rancho Santa Margarita , CA 92688 County Orange

www.operationhelpahero.org

FEIN 27-1438256 Founded: 2001

Previous Donation: Yes No \$10,000 4/5/2013 List Date 10/10/2014

Mission:

Operation Christmas Spirit supports Camp Pendleton families, specifically with their holiday needs. Our efforts benefit:

- ~Deployed battalions (truckloads of toys and goodies)
- ~Struggling families (gift baskets filled with toys, gifts, gift cards and between \$300-\$500 per basket)
- ~Wounded Warriors (i-pods and i-tunes gift cards for the Wounded Warrior House and Balboa Naval Hospital)
- ~Camp Pendleton Unit Christmas Parties (goody bags and raffle prizes collected for unit Christmas Parties)

Impact:

A donation would assist them in their Christmas effort

Financial Information: IRS Form 990 for FY 2012

Revenues:	Amount	%	Notes
Government/Earned Contributions	741,012	100.0%	The mission listed is only for the Christmas season. They perform many other charitable deeds.
Other			
Total Revenue:	<u>\$741,012</u>	<u>100.0%</u>	
Expenses:			
Program	\$736,897	98.5%	
Administration	11,153	1.5%	
Fund Raising			
Total Expenses:	<u>\$748,050</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$7,038)</u>		
Net Assets:	<u>\$4,547</u>		

BOD: Cindy Farnum; Michele Chenault; Laura Hopper; Susan Zamore; Phil Chenault; Judy Wagner; Steve Wagner; Tom Tews; Shelly Nishimi; Connie Thompson; Christy Wrightson; Jacky Zillman; Stephanie Burris

Orange County Fine Arts, Inc.
3851 S. Bear Street, Suite B-15

Santa Ana , CA 92704 County Orange

www.ocfinearts.org

FEIN 95-2512861 Founded: 1968

Previous Donation: Yes No

List Date 6/13/2014

Mission:

Art venues have an air of exclusivity, and often art workshops, artist demonstrations, and art classes come at high costs. Those issues coupled with reduced funding for art in our public schools lead to decreased exposure to the fine arts amongst the community at large. Orange County Fine Arts, Inc. (OCFA) is a small non-profit organization whose mission is to cultivate public interest in art and provide support of fine arts through arts education and scholarships for aspiring artists. OCFA boasts four galleries in two cities where artists of all ages hang and sell their artwork, and we open our workshop doors to art instructors of the community to teach art classes. Annually, OCFA participates in several events directed at or featuring children and young adults, including but not limited to the Imaginology Fair, the Imagination Celebration, the Arts Alive Festival in Mission Viejo, and the Irvine Global Village Festival. We pay particular attention to opening up the art world to the younger generations.

Impact:

A donation would assist in the organizations continuing operation.

Financial Information: IRS Form 990 for FY 2013

Revenues:	Amount	%	Notes
Government/Earned	\$116,666	78.4%	\$116,666 of income is from rental space fees
Contributions	25,258	17.0%	
Other	<u>6,866</u>	<u>4.6%</u>	
Total Revenue:	<u>\$148,790</u>	<u>100.0%</u>	
Expenses:			
Program	\$139,358	100.0%	
Administration			
Fund Raising			
Total Expenses:	<u>\$139,358</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$9,432</u>		
Net Assets:	<u>\$127,252</u>		

BOD: Ann Jones; Jeffrey Howe; Jila Hakimi; Marillyn Brame; Matt Olsen; Maureen MacDonald; Max Yamada; Mina Zivkovic; Nick Treadway; Russell McCall; Thomas Tom; Touraj Hakimi; Victoria Rivett; Laura Robinson; Vivian Kiani

Phoenix Learning Center Program of Julian Charter School, Inc.

777 Santa Fe Drive

Encinitas , CA 92024 County San Diego

sites.juliancharterschool.org/phoenixlc/

FEIN 33-0894086 Founded:

Previous Donation: Yes No \$5,000 9/20/2013 List Date 12/12/2014

Mission:

Vision: The vision of Phoenix Learning Center is to create a community of compassionate, innovative, life-long learners who continually strive for excellence. Our program’s aim is to promote an academically rigorous curriculum that values the different interests, learning styles, and abilities of each student. **Curriculum Goals:** Our program is designed to teach the California state standards while using differentiated curriculum addressed in the California GATE standards, such as acceleration, novelty, depth and complexity. Through differentiation of the core curriculum, the program creates opportunities for students to become analytic thinkers, creative producers and practical problem solvers. Lessons emphasize critical thinking skills, inquiry, and connections to universal concepts through cooperative learning experiences and class discussions. A variety of research-based instructional strategies and materials are used throughout the grade levels to meet the needs of all students.

Impact:

A donation would be used to enhance their program.

Financial Information: IRS Form 990 for FY 2013

Revenues:	Amount	%	Notes
Government/Earned	\$14,969,080	94.1%	
Contributions	928,333	5.8%	
Other	<u>5,710</u>	<u>0.0%</u>	
Total Revenue:	<u>\$15,903,123</u>	<u>100.0%</u>	
Expenses:			
Program	\$12,248,543	78.1%	
Administration	3,438,326	21.9%	
Fund Raising			
Total Expenses:	<u>\$15,686,869</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$216,254</u>		
Net Assets:	<u>\$1,996,506</u>		

BOD: Roxanne Huebescher; Susan Schumacher; Kevin Ogden; Teresa Saueressig; Kathleen Hedrick

Placer Food Bank
 8184 Industrial Avenue
 Roseville , CA 95678 County Placer
 placerfoodbank.org

FEIN 94-1740316 Founded: 2008

Previous Donation: Yes No List Date 8/8/2014

Mission:

Nearly 28,000 children in Placer, El Dorado and Nevada counties live in food insecure households, meaning they do not know with certainty where their next meal will come from. Most of these children rely on the meals provided by national school meal programs as their primary source of food. When Monday arrives many of these children complain of stomach aches, dizziness, difficulty concentrating, or are simply absent from school. The Backpack Program was created to provide these children with nutritious, easy-to-prepare food for weekends and holidays when school is not in session. We assemble and distribute 615 packages of child-friendly snacks and meals each week to several high-need schools in the Roseville City and Auburn School Districts. The packages are distributed to the students on Friday afternoons, who then tuck them into their backpacks before they head home for the weekend.

Impact:

A donation would be given to the backpack program which is outlined above.

Financial Information: IRS Form 990 for FY 2013

Revenues:	Amount	%	Notes
Government/Earned	\$421,208	4.8%	
Contributions	8,418,932	95.2%	
Other	<u>5,390</u>	<u>0.1%</u>	
Total Revenue:	<u>\$8,845,530</u>	<u>100.0%</u>	
Expenses:			
Program	\$8,104,625	92.8%	
Administration	361,878	4.1%	
Fund Raising	<u>266,315</u>	<u>3.0%</u>	
Total Expenses:	<u>\$8,732,818</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$112,712</u>		
Net Assets:	<u>\$882,023</u>		

BOD: Dave Coburn; Brandon McKelvey; Jessie Chambers; Anne Chacon; Kyle Kjos; Lori Landberg; Jim Gabriel; Barry Brundage; Neeta Verma; Richard Quintana; Rich Peterson; Keith Ungerer

Rainbow Family Ministry, Inc.

7270 Crescent Ave

Buena Park , CA 90620 County Orange

www.rfmusa.org

FEIN 20-0360656 Founded: 2004

Previous Donation: Yes No \$22,500 3/15/2013 List Date 2/27/2015

Mission:

The organization cares for single mothers and their children in a home setting while preparing them to enter or reenter the workforce. Mothers and children are able to enter the program without any regard to race, religion, or any other of the prohibited items. While the program is founded on Christian values and teachings, no mandatory attendance at church is required.

Often the mothers are pregnant and incarcerated. The director will request that they be released to her custody for the birth of the child so the record of the child's birth shows the home rather than the jail. The court has, so far, allowed the mother to remain in the program after delivery while receiving counseling, education, and job training. The program has a "no failure" policy and will continue to work with the family until they can successfully depart.

Impact:

The program is currently raising funds for expanding the home to allow for more families. The cost is \$170,000 and they have raised \$128,000. The mayor of Buena Park is in full support.

Financial Information:

Revenues:	Amount	%	Notes
Government/Earned	\$139,216	54.8%	Administrative staff donate their time. Program Assistant Director received \$12,375 for the FY.
Contributions	114,800	45.2%	
Other			
Total Revenue:	<u>\$254,016</u>	<u>100.0%</u>	
Expenses:			
Program	\$189,910	100.0%	All permits and plans for the expansion has been approved. BOD acts as fund donors/raisers
Administration			
Fund Raising			
Total Expenses:	<u>\$189,910</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$64,106</u>		
Net Assets:	<u>\$94,542</u>		

BOD: Dong Lee; Soo Lee; Sandy Lee; Susie Choi; Meenah Won; Kyungmee Lee; E.K. Ban; Sylvia Kim; Jonathan Quinn; John and Margaret Benton

Royal Family KIDS
3000 W. MacArthur Blvd, Suite 412

Santa Ana , CA 92704 County Orange

www.royalfamilykids.org

FEIN 33-0380021 Founded: 1990

Previous Donation: Yes No

List Date 2/6/2015

Mission:

They come to us broken. Battered. Bruised. Often, the outward abuse — while substantial — cannot touch the damage to their shattered hearts and spirits. It is for these abused, abandoned and neglected children of the world that Royal Family Kids' Camps exists.

It is our goal to make a lasting difference in the young lives of children, ages 6-12, by giving them a week filled with fun, love, attention and care.

In 2011, Royal Family KIDS had 164 camps serving 6,396 children. Over 8,300 volunteers served alongside our Camp Directors to create positive memories that will last a lifetime and gave their time and talents to show unconditional love and support to "our kids."

Today, using a franchising model, the non-profit organization of Royal Family KIDS has grown nationwide to a network of camps sponsored by churches in 26 denominations and spans 36 states and 5 foreign countries.

Impact:

A donation would be used to enhance their program and would be restricted to California.

Financial Information: IRS Form 990 for FY 2012

Revenues:	Amount	%	Notes
Government/Earned	\$190,726	4.4%	
Contributions	4,041,342	93.9%	
Other	<u>71,219</u>	<u>1.7%</u>	
Total Revenue:	<u>\$4,303,287</u>	<u>100.0%</u>	
Expenses:			
Program	\$1,610,927	82.9%	
Administration	295,033	15.2%	
Fund Raising	<u>36,390</u>	<u>1.9%</u>	
Total Expenses:	<u>\$1,942,350</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$2,360,937</u>		
Net Assets:	<u>\$2,759,549</u>		

BOD: Lettie Cowie; Don Glacy; Tim Carr; Randy Argue; Fred Barnes; Rebecca Captain; Kenneth Huff; Mike Lang; Tom Mantyla; Phil McCrea; Kirk Robinson; Wayne Tesch; Ken Wayman

Sacramento Housing Alliance

1800 21st Street, Suite 100

Sacramento , CA 95811 County Sacramento

www.sachousingalliance.org

FEIN 68-0252305 Founded: 1989

Previous Donation: Yes No List Date 3/21/2014

Mission:

Our mission is to work for safe, decent, accessible, affordable housing and healthy communities for homeless and low-income people through advocacy, education, leadership development and civic engagement.

Affordable Housing: promote local, regional and state housing policies that increase the financing, production and preservation of safe, decent, accessible and affordable housing in healthy neighborhoods. This includes protecting and expanding programs and policies, while promoting new options, that increase affordable housing opportunities and improved neighborhoods. Key issues include inclusionary housing, transit-oriented development, preservation of affordable housing stock, and development of permanent supportive housing.

Impact:

A donation would assist in the continuance of their mission.

Financial Information: IRS Form 990 for FY 2012

Revenues:	Amount	%	Notes
Government/Earned	\$15,675	3.3%	
Contributions	457,825	96.3%	
Other	<u>1,705</u>	<u>0.4%</u>	
Total Revenue:	<u>\$475,205</u>	<u>100.0%</u>	
Expenses:			
Program	\$451,214	89.6%	
Administration	37,879	7.5%	
Fund Raising	<u>14,370</u>	<u>2.9%</u>	
Total Expenses:	<u>\$503,463</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$28,258)</u>		
Net Assets:	<u>\$354,421</u>		

BOD: Paul Ainger; Cathy Creswell; Stephan Daues; Paula Lomazzi; Joan Burke; Ken Cross; John Foley; Chris Jensen; Meea Kang; Stan Keasling; Rachel Iskow; Lisa Salaices; Tyrone Buckley; Karen Naungayan

Sacramento Loaves and Fishes

1351 North C. Street

Sacramento , CA 95811 County Sacramento

www.sacloaves.org

FEIN 68-0189897 Founded: 1983

Previous Donation: Yes No List Date 5/23/2014

Mission:

Without passing judgment, and in a spirit of love and hospitality, Loaves & Fishes feeds the hungry and shelters the homeless. We provide an oasis of welcome, safety, and cleanliness for homeless men, women and children seeking survival services.

Founded in 1983, we are governed by a board of directors selected from Loaves & Fishes and from the community-at-large – people who have demonstrated compassion and concern about the needs of the homeless and the indigent poor.

We recognize the dignity and spiritual destiny of each person, and hope by our attitude of hospitality and love, to nourish not only the physical needs of those who come to Loaves & Fishes, but also their spiritual need for love, acceptance, respect, and friendship.

We serve each person with the belief that "as often as you did it for one of my least brothers and sisters, you did it for me." (Matthew 25:40)

Impact:

A donation would assist in providing food and shelter for the needy.

Financial Information: IRS Form 990 for FY 2012

Revenues:	Amount	%	Notes
Government/Earned	\$100,298	2.3%	Earned income is from Rent
Contributions	4,241,432	97.5%	
Other	<u>9,357</u>	<u>0.2%</u>	
Total Revenue:	<u>\$4,351,087</u>	<u>100.0%</u>	
Expenses:			
Program	\$3,883,236	89.2%	
Administration	231,776	5.3%	
Fund Raising	<u>239,820</u>	<u>5.5%</u>	
Total Expenses:	<u>\$4,354,832</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$3,745)</u>		
Net Assets:	<u>\$6,706,488</u>		

BOD: Norm Fadness; Chris Delany; Dorothy R. Smith; Don Fado; Gerrie Backerville; Karen Banker; Robert Pinkerton; Sue Supple; Ron Blubaugh; Glennah Trochet; Brother Mark Schroeder

Saint John's Shelter for Women and Children

2443 Fair Oaks Blvd #369

Sacramento , CA 95825 County Sacramento

saintjohnsprogram.org

FEIN 68-0132934 Founded: 1988

Previous Donation: Yes No List Date 8/8/2014

Mission:

We provide more than shelter and food. We provide the ability to rise above devastating, negative elements and achieve job-readiness and self-sustainability. Entry into the program is limited, and each step is extremely rigorous. But those who see it through end up with rewarding, happy, and productive lives – for themselves, and for their children. An extraordinary change takes place over three distinct chapters.

Threshold: Can you take an honest look at your life and your choices and decide that something needs to change once and for all? Awakening: The real test of mettle begins here. Mothers dig down to the root causes of their homelessness and start making enormous life changes through comprehensive mental health services, GED attainment, and career education. Triumph: This is graduation. Those who make it here are ready for the real world. A real job. Real housing. And a real way to support a family.

Impact:

A donation would be used to assist the program

Financial Information: IRS Form 990 for FY 2012

Revenues:	Amount	%	Notes
Government/Earned	\$1,985,044	52.6%	
Contributions	1,785,436	47.4%	
Other			
Total Revenue:	<u>\$3,770,480</u>	<u>100.0%</u>	
Expenses:			
Program	\$2,672,048	80.1%	
Administration	401,519	12.0%	
Fund Raising	<u>263,083</u>	<u>7.9%</u>	
Total Expenses:	<u>\$3,336,650</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$433,830</u>		
Net Assets:	<u>\$1,270,996</u>		

BOD: John Crisan; Chet Hewitt; Connie Sanders Emerson; David Cloniger; Ted Bennett; Pete Halimi; Andrea Anderson; Rick Cwynar; Glenda Corcoran; Wendy Launchland; Kathy McKim

Swords into Plowshares
 1060 Howard Street
 San Francisco , CA 94103 County San Francisco
 www.swords-to-plowshares.org

FEIN 94-2260626 Founded: 1976

Previous Donation: Yes No \$30,000 11/18/2011 List Date 6/13/2014

Mission:

At Swords to Plowshares, veterans work one-on-one with job counselors to address their individual needs, overcome obstacles to employment, and determine a long-term career plan. We developed "Career Pathways," a nationally acclaimed vocational training model, to create meaningful job opportunities for all veterans. The Career Pathways program trains military veterans for jobs in high-growth, high-wage industries, such as clean energy, green marketing, transportation and healthcare.

Impact:

A donation would assist in the operation of their program

Financial Information: IRS Form 990 for FY 2013

Revenues:	Amount	%	Notes
Government/Earned	\$6,851,502	58.8%	
Contributions	3,737,532	32.1%	
Other	<u>1,065,941</u>	<u>9.1%</u>	
Total Revenue:	<u>\$11,654,975</u>	<u>100.0%</u>	
Expenses:			
Program	\$8,732,195	85.7%	
Administration	1,091,978	10.7%	
Fund Raising	<u>359,234</u>	<u>3.5%</u>	
Total Expenses:	<u>\$10,183,407</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$1,471,568</u>		
Net Assets:	<u>\$6,054,231</u>		

BOD: Peter McCorkell; Stacey Sprenkel; Steven Plath; Ben Suncin; Evette Davis; Ian Sharpe; Javier Tenorio; Joannette Sorkin; Judy Kridle; Larry Rosenberger; Maceo May; Paul Cox; Rick Houlberg; Robert Trevorrow; Steve Snyder; Townsend Walker

The Center for Social and Academic Advancement (CASA)

4704 Ramsay Avenue

San Diego , CA 92122 County San Diego

www.casasd.org

FEIN 33-0878736 Founded: 1999

Previous Donation: Yes No

List Date 6/13/2014

Mission:

The Center for Academic and Social Advancement (CASA) is a non-profit organization dedicated to inciting multi-level change in learners and their communities by connecting San Diego college students with underserved youth across San Diego county. We are committed to: Providing university students the real world experience working in local communities and learning by doing "theory in practice;" Preparing P-6th graders to imagine their fullest potential in future learning opportunities and beyond; Inspiring social citizenship (giving back to your community) in learners of all ages; Developing critical, innovative, and creative thinkers that will benefit San Diego county's future. Through collaborations with over twenty community groups and higher education entities such as the University of California, San Diego, CASA facilitates seven programs in five sites throughout San Diego County in order to serve hundreds of San Diego college students, children, and their families each year.

Impact:

A donation would be used for current needs.

Financial Information: IRS Form 990EZ for Fiscal Year 2012

Revenues:	Amount	%	Notes
Government/Earned			Smaller programs usually do not have a separate breakout of "Admin" costs.
Contributions	30,705	100.0%	
Other			
Total Revenue:	<u>\$30,705</u>	<u>100.0%</u>	
Expenses:			
Program	\$31,904	100.0%	
Administration			
Fund Raising			
Total Expenses:	<u>\$31,904</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$1,199)</u>		
Net Assets:	<u>\$13,244</u>		

BOD: Jim Bliesner; Olivia Puentes Reynolds; Alma Vasquez; Berenice Badillo; M. Lourdes Duran; Kirby White

The Children's Village of Sonoma County

1321 Lia Lane

Santa Rosa , CA 95404 County Sonoma

www.thechildrensvillage.com

FEIN 68-0412763 Founded: 1999

Previous Donation: Yes No \$15,000 10/11/2013 List Date 10/10/2014

Mission:

The mission of The Children's Village of Sonoma County is to provide nurturing, stable family homes in a multi-generational, enriched environment for children and their siblings in foster care.

Our Goals:

- Establish a family-like setting for children in foster care
- Provide enrichment activities focusing on each child's interests and talents
- Provide opportunity for sibling groups to grow up together
- Maximize stability and minimize multiple placements
- Prepare for successful transition to adulthood

Impact:

A donation would enhance their mission

Financial Information: IRS Form 990 for FY 2012

Revenues:	Amount	%	Notes
Government/Earned	\$1,716,949	78.0%	
Contributions	410,354	18.6%	
Other	<u>74,249</u>	<u>3.4%</u>	
Total Revenue:	<u>\$2,201,552</u>	<u>100.0%</u>	
Expenses:			
Program	\$1,717,478	80.3%	
Administration	340,315	15.9%	
Fund Raising	<u>81,247</u>	<u>3.8%</u>	
Total Expenses:	<u>\$2,139,040</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$62,512</u>		
Net Assets:	<u>\$3,549,544</u>		

BOD: Denise Perkins; Linda McBride; Chris Martindill; Tracy Knoll; George Elias; Tricia Dickinson; Mark Miller; Gene Del Secco; Eric McHenry; Kathy DeVillers; Melinda Moir; Gwendolyn Toney

The Leukemia & Lymphoma Society

60330W. Century Blvd

Los Angeles , CA 90045 County Los Angeles

www.lls.org/#/aboutlls/chapters/calso/

FEIN 13-5644916 Founded: 1949

Previous Donation: Yes No \$35,000 7/1/2011 List Date 3/21/2014

Mission:

The mission of The Leukemia & Lymphoma Society (LLS) is: Cure leukemia, lymphoma, Hodgkin's disease and myeloma, and improve the quality of life of patients and their families.

LLS is the world's largest voluntary health agency dedicated to blood cancer. LLS funds lifesaving blood cancer research around the world and provides free information and support services.

Our Key Priorities will ensure that: The Leukemia & Lymphoma Society helps blood cancer patients live better, longer lives.

Impact:

Any donation would be used to further the mission of the organization

Financial Information: IRS Form 990 for FY 2012

Revenues:	Amount	%	Notes
Government/Earned	\$14,969	0.0%	The financial info is for the overall national organization. Any donation would be restricted to the Los Angeles Chapter
Contributions	282,657,104	96.5%	
Other	<u>10,150,920</u>	<u>3.5%</u>	
Total Revenue:	<u>\$292,822,993</u>	<u>100.0%</u>	
Expenses:			
Program	\$222,923,399	81.8%	
Administration	2,221,223	0.8%	
Fund Raising	<u>47,258,877</u>	<u>17.3%</u>	
Total Expenses:	<u>\$272,403,499</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$20,419,494</u>		
Net Assets:	<u>\$114,048,779</u>		

BOD: James A. Beck; William G. Gehnke; Jorge L. Benigtez; Peter B. Brock; A Dana Callow Jr.; Elizabeth J. Clark; Jorge Cortes; James H. Davis; Bernard H. Garil; D. Gary Gilliland; Pamela Jo Haylock; Raanan Horowitz; Richard M. Jeanneret; Armand Keating; Joseph B. Kelley; Marie V. McDemmond; Rodman N. Myers; Steven T. Rosen; Kenneth M. Schwartz; Kathryn C. Vecellio; William M. Ward Jr.; Louise E. Warner; Matthew J. Winter

Turrill Transitional Assistance Program, Inc.

2102 N. Arrowhead Ave. Suite A

San Bernardino , CA 92405 County San Bernardino

www.t-t-ap.org

FEIN 71-1012997

Founded: 2006

Previous Donation: Yes No

List Date 6/13/2014

Mission:

Turrill staff and board members work in collaboration with the Veterans Administration Loma Linda Healthcare System (VALLHS) to provide a wrap-around of outpatient services. Turrill provides an evaluation of immediate physical and/or psychological need and transportation to services, temporary housing, which includes their own bed, bedding, hygiene kit, shower/bath facilities, food and phone. New residents work with their case manager **to become employed and/or enrolled in job training or higher education program after entering the rehabilitation program.** Our program staff works closely with numerous government agencies, employers, employment agencies and job training programs. **They help veterans prepare for employment by providing vocational counseling, and courses in job preparedness, dressing for success, resume writing, interview skills, job search skills and fiscal management skills**

Impact:

The organization is in the process of opening a new residential facility in San Bernardino and a donation would assist in this project.

Financial Information: IRS Form 990 for FY 2012

Revenues:	Amount	%	Notes
Government/Earned	\$264,485	47.2%	
Contributions	293,322	52.4%	
Other	<u>2,475</u>	<u>0.4%</u>	
Total Revenue:	<u>\$560,282</u>	<u>100.0%</u>	
Expenses:			
Program	\$299,357	80.0%	
Administration	59,588	15.9%	
Fund Raising	<u>15,019</u>	<u>4.0%</u>	
Total Expenses:	<u>\$373,964</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$186,318</u>		
Net Assets:	<u>\$217,351</u>		

BOD: Tom Kanavos; Danny Armil; Michael Stava; Paul Ricci; Scot Fisher; Patricia Cawunder; Laurie William-Armil; Margie Miller

Veterans First
888 W. Santa Ana Blvd, Suite 200

Santa Ana , CA 92701 County Orange

www.veteransfirstoc.org

FEIN 23-7143157 Founded: 1971

Previous Donation: Yes No \$20,000 12/7/2012 List Date 10/10/2014

Mission:

Veterans First is the only 501c(3) agency in Orange County that works to provide services exclusively to our region's homeless and at-risk veterans. Our organization provides a multitude of services including housing, meals, life coaching counseling, life skills, access to mental health counseling, benefit counseling, transportation, as well as job training and employment placement assistance. Veterans First works with many regional and national organizations such as the National Coalition of Homeless Veterans (NCHV), Vietnam Veterans of America (VVA), the American Legion, Elks Club, AMVETS, Veterans of Foreign Wars (VFW), Disabled American Veterans (DAV), Wounded Warrior Battalion – MCB Camp Pendleton, Soldiers Project and the Orange County Continuum of Care.

Impact:

A donation would be used for the furtherance of their mission

Financial Information: IRS Form 990 for FY 2012

Revenues:	Amount	%	Notes
Government/Earned	\$1,413,471	77.8%	
Contributions	294,277	16.2%	
Other	<u>109,333</u>	<u>6.0%</u>	
Total Revenue:	<u>\$1,817,081</u>	<u>100.0%</u>	
Expenses:			
Program	\$1,389,194	81.6%	
Administration	308,662	18.1%	
Fund Raising	<u>5,110</u>	<u>0.3%</u>	
Total Expenses:	<u>\$1,702,966</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$114,115</u>		
Net Assets:	<u>\$394,987</u>		

BOD: Alfonso Alvarez; Shari Sirois; Alex Diaz; William Smith; Deanne Tate; Guy Johnson

VNW Circle of Care

PO Box 218

Temecula , CA 92593 County Riverside

www.ecomallbiz.com/vnwcircleofcare/door/

FEIN 73-1691246 Founded: 2007

Previous Donation: Yes No List Date 6/26/2014

Mission:

We serve about 400 families each week with grocery distribution 9 times a week at different locations. Our focus is serving nutritious food items that are high in protein, fresh produce, fresh dairy and we have also for the past 12 years, had the ability to provide vitamins and supplements for adults & children. Our recipients choose the food items that they will bring home, as we want to be conscientious of dietary restriction that some people have. We serve all that say they need help, we do not have by-laws that restrict us demographically or geographically, we serve many families that do not qualify with the government agencies or non-profits. Circle of Care networks with other organizations and resources to address the many needs a family may have, we also partner with other organizations to share resources.

Impact:

A donation would assist in providing food for the needy

Financial Information: IRS Form 990EZ for FY 2013

Revenues:	Amount	%	Notes
Government/Earned			
Contributions	24,129	100.0%	
Other	2	0.0%	
Total Revenue:	<u>\$24,131</u>	<u>100.0%</u>	
Expenses:			
Program	\$22,388	100.0%	
Administration			
Fund Raising			
Total Expenses:	<u>\$22,388</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$1,743</u>		
Net Assets:	<u>\$10,110</u>		

BOD: Garland Gauthier; Charles Keim; Marcie Schumltz