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## **ELENA GARDENS APARTMENTS SUMMARY AND RECOMMENDATIONS**

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Applicant:	EAH, Inc.
Action:	Initial Resolution
Amount:	\$23,000,000 (Not to Exceed)
Purpose:	Finance Affordable Housing Located in the City of San Jose, County of Santa Clara, California
Activity:	Affordable Housing
Meeting:	March 4, 2011

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### Background<sup>1</sup>:

EAH Housing is a nonprofit corporation founded with the belief that attractive affordable housing is the cornerstone to sustainable, living communities. Established in 1968, EAH has become one of the largest and most respected nonprofit housing development and management organizations in the western United States. With a staff of over 400, EAH develops low-income housing, manages 91 properties in California and Hawaii, and plays a leadership role in local, regional and national housing advocacy efforts.

Starting from grass-roots origins in response to the death of Dr. Martin Luther King Jr., EAH now serves over 20,000 seniors, families, students, people with disabilities, frail elderly and the formerly homeless. Combining award winning design, innovative on-site services and a commitment to people, EAH reflects the distinctive personality of each community.

EAH is dedicated to building communities that enhance the surrounding neighborhoods. The organization has developed 77 properties with an aggregate value of more than \$1 billion, and manages 9,200 units in 45 municipalities in California and Hawaii. EAH has received multiple national awards for property management, eleven design awards and numerous commendations from legislators on the federal, state and local levels.

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<sup>1</sup> Source: <http://www.eahhousing.org>

The Project:

The Elena Gardens Apartments is an Acquisition Rehabilitation affordable housing complex. The complex will consist of a 168-unit multifamily project located at 1900 Lakewood Drive in San Jose, California (the "Project"), which will be owned by EAH Elena Gardens, L.P. or a limited partnership or limited liability company to be established by the Applicant or a related entity. Eligible resident will receive Housing Choice Vouchers upon payoff of existing HUD 236 loans, which will provide rent protection, in addition to continuation of existing and the addition of new affordability restrictions.

The property will have solar panels on some roofs that will generate electricity to serve the common areas and site lighting, which will reduce operational costs. The tenants will enjoy a community building that houses the management offices, computer center, community room and kitchen, maintenance work area and laundry facilities.

The City of San Jose:

The City of San Jose is a member of the CMFA and is planning to hold a TEFRA hearing in late March. Upon closing, the City is expected to receive approximately \$13,000 as part of the CMFA's sharing of Issuance Fees.

Proposed Construction Financing:

Sources of Funds:

Tax-Exempt Bond Proceeds:	\$ 18,653,766
Seller Take Back Loan:	\$ 4,675,989
NOI During Construction:	\$ 1,168,502
Accrued Seller Loan Interest:	\$ 880,277
Equity:	<u>\$ 11,455,626</u>
Total Sources:	\$ 36,834,160

Uses of Funds:

Land Acquisition Cost:	\$ 120,000
Building Acquisition:	\$ 22,260,000
Rehabilitation:	\$ 7,171,661
New Machinery & Equipment:	\$ 60,000
Architectural & Engineering:	\$ 285,582
Legal and Professional:	\$ 173,500
Interest/CDLAC & TCAC Fees:	\$ 1,675,011
Title/Ins/permits/relocation:	\$ 327,564
Studies/Reserves/Mktg/ Contingency:	\$ 2,298,682
Developer Fee:	\$ 2,000,000
Costs of Issuance:	<u>\$ 462,160</u>
Total Uses:	\$ 36,834,160

Terms of Transaction:

Amount:	\$23,000,000
Maturity:	30 years.
Collateral:	Deed of Trust on property.
Bond Purchasers:	Private Placement.
Estimated Closing:	June 2011.

Public Benefit:

The Elena Gardens Apartments will provide 168 affordable apartments for low-income and very low income households. San Jose's low-income community has a serious need for affordable housing. This project will help supply the area with affordable housing for 55 years.

Percent of Restricted Rental Units in the Project: 97%

10% (17 units) restricted to 30% or less of area median income households; and

20% (33 units) restricted to 40% or less of area median income households; and

67% (111 units) restricted to 50% or less of area median income households.

Unit Mix: 1, 2 and 3 bedrooms

Term of Restrictions: 55 years

Finance Team:

Lender:	TBD
Bond Counsel:	Jones Hall
Issuer Counsel:	Squire, Sanders & Dempsey LLP
Partnership Tax Counsel:	Bocarsly, Emden, Cowan, Esmail Parker & Arndt LLP
Lender Counsel:	TBD
Borrower Counsel:	Levy, Levy & Levy
Borrower Consultant:	California Housing Partnership Corporation

Recommendation:

It is recommended that the CMFA Board of Directors approve an Initial Resolution of \$23,000,000 for an affordable housing facility located in the City of San Jose, County of Santa Clara, California.

Note: This transaction is subject to review and final approval at the Final Resolution.



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## **9<sup>TH</sup> STREET APARTMENTS SUMMARY AND RECOMMENDATIONS**

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**Applicant:** Domus Development, LLC and Newport Partners

**Action:** Initial Resolution

**Amount:** \$7,000,000 (Not to exceed)

**Purpose:** Finance the Acquisition and Construction of Affordable Housing Apartments in the City of Pittsburg, Contra Costa, California

**Activity:** Affordable Housing

**Meeting:** March 4, 2011

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Background:

Domus Development, LLC “Domus” formed in 2003, is currently in partnership with MNJ Development, LLC whose members are also the sole members of Newport Partners, LLC, a large national tax credit equity provider and investor asset management company.

Newport provides oversight and capital to Domus as well as provides all necessary guarantees as Newport Partners, LLC and Holds the majority of the asset base.

Newport Partners, LLC (“Newport”), formed in 1998, is a full service tax credit syndication conduit for institutional investor clients. They provide a variety of services in including the acquisition, underwriting, closing and asset management of both low-income housing and historic tax credit transactions.

The principals of the Newport Partners have over 40 years of experience in structured finance and have participated in over \$1.2 billion of equity investment in real estate tax credit transactions.

This will be the CMFA’s third project with Domus Development.

The Project:

The 9<sup>th</sup> Street Apartments project consists of the acquisition and construction of a six-unit apartment complex to be located at 438 East Santa Fe Avenue, a twenty-unit apartment complex to be located at 1065 Beacon Street and four detached apartment units to be located at 441-443, 446-448, 452-454 and 458 East 9<sup>th</sup> Street all within the City of Pittsburg, California (collectively, the “Project”), which will be owned by 9<sup>th</sup> Street Associates, L.P. or a limited partnership to be established by the Applicant or a related entity (the “Borrower”). The acquisition and rehabilitation of this project will greatly reduce the urban blight that is this neighborhood. This project is the recipient of NSP for neighborhood stabilization and will leverage public and private funds.

The City of Pittsburg:

The City of Pittsburg will need to become a members of the CMFA and will need to hold a TEFRA hearing. The City of Pittsburg is expected to receive approximately \$4,375 as part of CMFA’s sharing of Issuance Fees.

Proposed Permanent Financing:

Sources of Funds:

Tax-Exempt Bond Proceeds:	\$ 1,348,910
NSP 1 Tier 3:	\$ 2,095,822
NSP 1-City Loan:	\$ 1,588,337
Equity:	<u>\$ 3,199,879</u>
Total Sources:	\$ 8,759,495

Uses of Funds:

Land Acquisition Costs:	\$ 25,001
New Construction:	\$ 5,284,467
Architectural & Engineering:	\$ 391,200
Legal and Professional:	\$ 120,500
Construction Period Expenses & Fees:	\$ 867,774
Other Soft Costs:	\$ 972,264
Developer Fee:	\$ 1,071,339
Costs of Issuance:	<u>\$ 26,951</u>
Total Sources:	\$ 8,759,495

Terms of Transaction:

Amount:	\$7,000,000 (not to exceed)
Maturity:	30 years.
Collateral:	Deed of Trust on property.
Bond Purchasers:	Private Placement.
Estimated Closing:	June 2011.

Public Benefit:

The 9<sup>th</sup> Street Apartments will provide 30 affordable apartments for low-income households with incomes at or below the area median income. Pittsburgh's low-income community has a serious need for affordable housing.

Percent of Restricted Rental Units in the Project: 100%  
40% (12 Units) restricted to 50% or less of area median income households; and  
60% (18 Units) restricted to 60% or less of area median income households;  
Unit Mix: 1, 3 and 4  
Term of Restriction: 55 years

Finance Team:

Underwriter:	US Bank
Bond Counsel:	Jones Hall
Underwriter Counsel:	DLA Piper
Issuer Counsel:	Squire, Sanders & Dempsey LLP
Borrower Counsel:	Gubb & Barshay

Recommendation:

It is recommended that the CMFA Board of Directors adopt an Initial Resolution in the amount of \$7,000,000 of tax-exempt private activity bonds to finance the acquisition and rehabilitation of affordable housing in the City of Pittsburg, Contra Costa County, California.

Note: This transaction is subject to review and final approval at the Final Resolution.



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## **DESERT MEADOWS APARTMENTS SUMMARY AND RECOMMENDATIONS**

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Applicant:	National Community Renaissance of California
Action:	Initial Resolution
Amount:	\$13,500,000 (Not to Exceed)
Purpose:	Finance Affordable Housing Located in the City of Indio, unincorporated County of Riverside, California
Activity:	Affordable Housing
Meeting:	March 4, 2011

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### Background<sup>1</sup>:

National Community Renaissance (“National CORE”) understands that affecting prosperity, security, revitalization, and growth requires a concerted collaboration and is the result of shared ambitions. National CORE’s commitment is to go beyond bricks and mortar; to create healthy communities that thrive and prosper for many generations to come.

National CORE is a nonprofit affordable housing developer that builds and manages affordable housing communities. They enrich their rental properties with services proven to make a positive impact such as senior wellness initiatives, afterschool programs, and low-cost/free preschool.

At National CORE they support families and seniors by providing housing communities that are affordable, safe, and good quality. They enhance neighborhood stability through long-term management and maintenance, as well as services such as senior wellness, afterschool programs, and preschool.

National CORE created Hope Through Housing Foundation in order to provide high quality services for seniors and children. Hope Through Housing Foundation strives to meet or exceed nationally recognized benchmarks and best practices for senior and youth programs.

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<sup>1</sup> Source: <http://www.schdc.org/index.html>

The Project:

The Desert Meadows Apartments bond proceeds will be used for the acquisition, construction, improvement and equipping of an 80-unit multifamily rental housing project, to be located at 44701 Clinton Street, Indio, California (unincorporated Riverside County). The site is 4.15 acres and is currently vacant. The project will target residents with household income between 25% and 40% of AMI. There will be 172 covered/uncovered parking spaces and the overall density is approximately 19 units per acre. The development is designed to achieve LEED certification and will include solar panels on the roof and carport parking structures. Site amenities will include a swimming pool, fitness room, childcare center, tot lot, central laundry facilities, gated and fenced community and social programs offered on-site to the residents.

The County of Riverside:

The County of Riverside is a member of the CMFA and is planning to hold a TEFRA hearing in early April. Upon closing, the County is expected to receive approximately \$7,937 as part of the CMFA's sharing of Issuance Fees.

Proposed Construction Financing:

Sources of Funds:

Tax-Exempt Bond Proceeds:	\$ 12,700,000
HCD- MHP Funds:	\$ 6,112,655
County of Riverside:	\$ 7,900,000
AHP:	\$ 419,000
Deferred Developer Fee:	\$ 35,000
Equity:	<u>\$ 8,867,846</u>
Total Sources:	\$ 35,839,655 (Bonds taken out at perm)

Uses of Funds:

New Construction:	\$ 17,197,895
Indirect Construction Cost:	\$ 1,717,968
Architectural & Engineering:	\$ 760,000
Legal and Professional:	\$ 115,000
Rent Up/ Marketing:	\$ 810,822
Financing Costs:	\$ 1,220,344
Developer Fee:	\$ 1,200,000
Costs of Issuance:	<u>\$ 117,626</u>
Total Uses:	\$ 23,139,655

Terms of Transaction:

Amount:	\$13,500,000
Maturity:	30 years.
Collateral:	Deed of Trust on property.
Bond Purchasers:	Private Placement.
Estimated Closing:	August 2011.



Public Benefit:

The Desert Meadows Apartments will provide 80 affordable apartments for low-income and very low income households. This project will help supply the City of Indio with affordable housing for 55 years.

Percent of Restricted Rental Units in the Project: 100%

10% (8 units) restricted to 25% or less of area median income households; and

15% (12 units) restricted to 40% or less of area median income households; and

75% (59 units) restricted to 50% or less of area median income households.

Unit Mix: 2 and 3 bedrooms

Term of Restrictions: 55 years

Finance Team:

Lender:	TBD
Bond Counsel:	Orrick, Herrington & Sutcliffe LLP
Issuer Counsel:	Squire, Sanders & Dempsey LLP
Lender Counsel:	TBD
Borrower Counsel:	Law Office of Edward A. Hopson

Recommendation:

It is recommended that the CMFA Board of Directors approve an Initial Resolution of \$13,500,000 for an affordable housing project located in the City of Indio, unincorporated County of Riverside, California.

Note: This transaction is subject to review and final approval at the Final Resolution.



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## POWAY VILLAS HOUSING ASSOCIATES, LP SUMMARY AND RECOMMENDATIONS

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Applicant:	Community Housing Works
Action:	Initial Resolution
Amount:	\$13,200,000 (not to exceed)
Purpose:	Finance Affordable Rental Housing Facility Located In the City of Poway, County of San Diego, California
Activity:	Affordable Housing
Meeting:	March 4, 2011

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### Background<sup>1</sup>:

Community Housing Works (“CHW”) has a successful 27-year history as a developer and owner of affordable rental apartments in urban, suburban and rural communities across San Diego County. Having completed over 1,600 rental and cooperative apartments in 29 complexes, they currently have some 300 apartments in progress. As a leader in San Diego’s affordable multi-family community, they both build new complexes to alleviate the housing need in San Diego and they acquire and preserve older buildings to revitalize neighborhoods.

Working hard to create a new standard for what affordable housing can and should look like, many of their complexes have won national awards.

Their complexes have also received recognition in Time magazine and design journals, and have been featured on the cover of an Urban Land Institute's guide to affordable housing programs. The California League of Cities, the Pacific Coast Builders, the California Redevelopment Association, and various local organizations have also recognized CHW projects. This is our third project with CHW with Countryside I&II and Oak Knoll being the first and second.

### The Project:

Poway Villas is a 36 year old, two-story, garden apartment complex consisting of seven residential building, an office and separate laundry room on 3.13 acres of land. The project will be an acquisition & rehabilitation of an older complex that contains 60 units of affordable

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<sup>1</sup> Source: [http://www.chworks.org/affordable\\_housing/](http://www.chworks.org/affordable_housing/)

housing. The project is located adjacent to an elementary school, the fire department, City Hall, public libraries, Boys and Girls Club and a diversity of retail and commercial shops.

Community Housing Works design approach emphasizes integrated green design and construction, energy efficiency and water conservation, consistent with Community Housing Work's nationally awarded leadership for SOLARA and recently completed green rehab of Turnagain Apartments and Oak Knoll Villas. This project will consist of the same green principles of integrated green design as their other projects. They will target reduction in gas and electric usage, and revise landscape to low impact.

Regulatory Restrictions on the Property:

Poway Villas is currently financed with

- FHA Insured HUD 236 loan (loan maturing in May 2013, and has a remaining balance of \$180,000)
- HUD project based Section 8 contract covering 59 income restricted units
- There is an existing Regulatory Agreement from LIHPHRA grant limiting 50 units to no more than 50% AMI and limiting 9 units to no more than 80% AMI.

The City of Poway:

The City of Poway is member of the CMFA and will need to hold a TEFRA hearing. Upon closing Poway is expected to receive approximately \$5,491 as part of CMFA's sharing of Issuance Fees.

Proposed Permanent Financing:

Sources of Funds:

Tax-Exempt Bond Proceeds:	\$ 6,350,000
Seller Note:	\$ 5,683,169
Replacement Reserve Transfer:	\$ 250,000
Misc/ Int/ Refunds:	\$ 412,434
Equity:	<u>\$ 4,330,892</u>
Total Sources:	\$17,026,493

Uses of Funds:

Land Acquisition:	\$ 2,607,500
Building Acquisition:	\$ 5,142,500
Rehabilitation:	\$ 3,000,000
New Construction:	\$ 3,395,245
New Machinery & Equipment:	\$ 50,000
Architectural & Engineering:	\$ 400,000
Legal and Professional:	\$ 95,000
Replacement Reserves:	\$ 250,000
Finance (net of Costs of Issuance):	\$ 968,053
Reserves:	\$ 853,778
Developer Fee:	\$ 3,076,620
Costs of Issuance:	<u>\$ 160,490</u>
Total Uses:	\$17,026,493

Terms of Transaction:

Amount:	\$13,200,000 (not to exceed).
Maturity:	30 years.
Collateral:	Deed of Trust on property.
Bond Purchasers:	Private Placement.
Estimated Closing:	October 2011.

Public Benefit:

The Poway Villas Housing Apartments will provide 60 affordable apartments for low-income households with incomes at or below the area median income. Poway low-income community has a need for affordable housing. This project will help keep the affordability for another 55 years.

The services that Community Housing Works intends to provide to on-site residents include a new community building, walking/jogging paths, tot lot, organic garden, after school learning center, computer lab and other children's programs.

Percent of Restricted Rental Units in the Project: 83%  
25 % (15 Units) restricted to 50% or less of area median income households; and  
58 % (35 Units) restricted to 60% or less of area median income households;  
Unit Mix: 1, 2 and 3 bedrooms  
Term of Restriction: 55 years

Finance Team:

Lender:	TBD
Issuer Counsel:	Squire, Sanders & Dempsey LLP
Bond Counsel:	Jones Hall
Lender Counsel:	TBD
Borrower Counsel:	Levy, Levy and Levy
Borrower Tax-Counsel:	Gubb & Barshay
Borrower Consultant:	California Housing Partnership Corporation

Recommendation:

It is recommended that the CMFA Board of Directors approve a Final Resolution of \$13,200,000 for the affordable multi-family rental housing facility located in the City of Poway, County of San Diego, California.

Note: This transaction is subject to review and final approval at the Final Resolution.



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## SCHOOL HOUSE STATION/ VISTA GRANDE APARTMENTS SUMMARY AND RECOMMENDATIONS

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Applicant: Mercy Housing California

Action: Initial Resolution

Amount: \$11,000,000 (Not to exceed)

Purpose: Finance the Acquisition and Construction of Affordable Housing Apartments in the City of Daly City, San Mateo County, California

Activity: Affordable Housing

Meeting: March 4, 2011

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### Background:

For nearly 30 years, Mercy Housing has been committed to developing affordable, program-enriched housing for low-income families, seniors and people with special needs who lack the economic resources to access quality, safe housing opportunities. They create homes that enrich and improve the communities in which they are located. They develop every property with an unwavering commitment to quality and value. To build their communities, Mercy Housing works with public, private and government partners and developers. To date, Mercy Housing has participated in the development, preservation and/or financing of more than 38,000 affordable homes and an additional 9,300 homes are in the pre-development, construction or concept phase.

Mercy Housing is working to create a more humane world where poverty is alleviated, communities are healthy and all people can develop their full potential. They believe that affordable housing and supportive programs improve the economic status of residents, transform neighborhoods and stabilize lives.

Mercy Housing California is one of their largest business centers. With offices in Los Angeles, San Francisco and West Sacramento, Mercy Housing California offers affordable low-income housing programs to more than 23,000 people at more than 125 properties. Residents include families, people with special needs and seniors.

Many California residents struggle daily with the high cost of living. The average household income is more than \$48,400 – nearly \$5,000 more than the national average. The average annual income of a Mercy Housing California resident is \$19,525.

The Project:

The Mercy Housing California’s (“MHC”) project in Daly City is a rehabilitation of two separate properties that reside nearby each other.

Both School House Station, a 47 unit building built in 1997 and Vista Grande, a 24 unit building built in 1996, were built by MHC and have been integral to MHC’s property portfolio in the Daly City area. School House Station, located at 99 School Street and Vista Grande located at 6370 Mission Street are very close in proximity to each other. Both properties house families and are similar in design and layout. They are three story wood frame structures over concrete podium slabs that house the commercial spaces. The combined waitlist for both properties contains over 90 households. The development is located along a busy commercial corridor and has remained a needed affordable housing option.

Unfortunately, both building are located in an environment that experiences heavy fog and high humidity. As a result the buildings have deteriorated such that the quality of life of the residents is in jeopardy. There has been extensive damage to the cement plaster walls, windows and doors at some of the residential units. Water proofing is also needed.

Although there is a commercial component to each of the apartment complexes only the apartments will be rehabbed and included in the financing. These properties house 69 families that are in need of affordable housing. The properties will maintain safe comfortable and affordable homes. While providing those benefits these units help the City meet their affordable housing goals.

The City of Daly City:

The City of Daly City is a member of the CMFA and will need to hold a TEFRA hearing. The City of Daly City is expected to receive approximately \$6,250 as part of CMFA’s sharing of Issuance Fees.

Proposed Permanent Financing:

Sources of Funds:

Tax Exempt Bond Proceeds:	\$ 6,077,103
AHP Loan previously Committed VG:	\$ 7,012
City/County Loans Previously Committed:	\$ 260,135
Mercy Housing Take-Back Loan:	\$ 5,482,386
General Partner:	\$ 260,818
Equity:	<u>\$ 5,176,772</u>
Total Sources:	\$17,264,226

Uses of Funds:

Building Acquisition:	\$ 8,924,000
Rehabilitation:	\$ 5,513,768
Architectural & Engineering:	\$ 371,398
Legal and Professional:	\$ 168,240
Construction Period Interest:	\$ 395,702
Taxes, Fees, Permits & Construction Insurance:	\$ 201,398
Capital & Operating Reserves:	\$ 335,333
Developer Fee:	\$ 1,010,587
Costs of Issuance:	<u>\$ 343,800</u>
Total Sources:	\$17,264,226

Terms of Transaction:

Amount:	\$11,000,000 (not to exceed)
Maturity:	30 years.
Collateral:	Deed of Trust on property.
Bond Purchasers:	Private Placement.
Estimated Closing:	October 2011.

Public Benefit:

Together, the School House Station and Vista Grande Apartments will provide 71 affordable apartments for low-income households with incomes at or below the area median income. Daly City's low-income community has a need for affordable housing.

Percent of Restricted Rental Units in the Project: 100%  
51% (36 Units) restricted to 50% or less of area median income households; and  
49% (35 Units) restricted to 60% or less of area median income households.  
Unit Mix: 1, 2, 3 and 4 bedrooms.  
Term of Restriction: 55 years

Finance Team:

Bond Purchaser:	TBD
Bond Counsel:	Jones Hall
Purchaser Counsel:	TBD
Issuer Counsel:	Squire, Sanders & Dempsey LLP
Borrower Counsel:	Gubb & Barshay
Financial Advisor:	Community Economics

Recommendation:

It is recommended that the CMFA Board of Directors adopt an Initial Resolution in the amount of \$11,000,000 of tax-exempt private activity bonds to finance the acquisition and rehabilitation of affordable housing in the City of Daly City, San Mateo County, California.

Note: This transaction is subject to review and final approval at the Final Resolution.



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## **BLUE SPRUCE MOBILEHOME LODGE SUMMARY AND RECOMMENDATIONS**

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**Applicant:** ROP Blue Spruce Inc.

**Action:** Initial Resolution

**Amount:** \$2,200,000 (Not to exceed)

**Purpose:** Finance the Acquisition, Construction and Improvement of Affordable Housing Facilities in the City of Sebastopol, unincorporated Sonoma, California

**Activity:** Affordable Housing (Mobile Home Park)

**Meeting:** March 4, 2011

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Background:

Resident Owned Parks, Inc. (“ROP”) is a California nonprofit public benefit corporation that purchases and manages mobile-home parks to preserve affordable housing. The utilization of tax-exempt bond financing enables ROP to maintain affordable spaces rents necessary to pay for debt service, operation, maintenance, and prudent reserves, without the addition of profit margins imposed by private investor purchasers.

Established in 2001 at the request of mobile home owners, ROP has the experience and expertise to guide mobile home owners through the complexities of a mobile home park acquisition and management services. The team of professionals at ROP has the legal, financial, real estate, consulting, and property management experience and expertise to make the dream of park ownership a reality. The leaders of ROP have a proven 30-year track record of representing the interests of mobile home owners. By meeting with residents of a park and conferring as to their desires and financial abilities, ROP can determine the form of park purchase which would best serve the interests of homeowners.

This is the second project the CMFA has worked on with ROP, Windsor Mobile Country Club being the first.



The Project:

ROP wishes to finance the acquisition of a 54 space mobile home park known as Blue Spruce Mobilehome Park, located in the City of Sebastopol, unincorporated Sonoma, California. The park is a 55 and older mobile home park. The financing does not include the mobile homes, which are owned by the residents.

The acquisition by ROP provided the greatest protection to the residents by ensuring the property stayed under the rent control restrictions for another 30 years and that the property could be financed with tax-exempt bonds.

The purchase by ROP will keep the existing rent of spaces low. The scenario of a private investor purchasing the property would significantly increase space rents.

The County of Sonoma:

The County of Sonoma is a member of the CMFA and is expected to hold a TEFRA hearing on March 15, 2011. The County of Sonoma is expected to receive approximately \$1,181 as part of CMFA's sharing of Issuance Fees.

Proposed Financing:

Sources of Funds:

Tax-Exempt Bond:	\$ 1,890,000
Sonoma County Loan:	<u>\$ 1,265,000</u>
Total Sources:	\$ 3,155,000

Uses of Funds:

Land Acquisition Costs:	\$ 2,700,000
Rehabilitation:	\$ 52,500
Legal and Professional:	\$ 106,044
Title & Escrow:	\$ 18,345
Inspection & Reserves Study:	\$ 23,500
Organizational, Insurance & Developer Fee:	\$ 109,120
Replacement & Operating Reserves, Contingencies & Bank Points:	<u>\$ 145,491</u>
Total Sources:	\$ 3,155,000

Terms of Transaction:

Amount:	\$2,200,000 (not to exceed)
Maturity:	30 years.
Collateral:	Deed of Trust on property.
Bond Purchasers:	Private Placement.
Estimated Closing:	May 2011.

Public Benefit:

This financing will allow 54 residents of the Blue Spruce Mobilehome Lodge to maintain their affordable rent. This will allow the residents to avoid the fate of seven other mobile home parks in Sonoma County that have been sold to private investors and then the properties have been converted to mobile home subdivisions, thereby allowing rent control restrictions to be avoided.

Percent of Restricted Rental Pads in the Project: 81% currently

At least 20% (11 spaces) will be restricted to 50% or less of area median income household.

Term of Restrictions: 30 years

Finance Team:

Underwriter:	Summit State Bank
Underwriter Counsel:	TBD
Bond Counsel:	Quint & Thimmig
Issuer Counsel:	Squire, Sanders & Dempsey LLP
Borrower Counsel:	Levy, Levy & Levy

Recommendation:

It is recommended that the CMFA Board of Directors adopt an Initial Resolution in the amount of \$2,200,000 of tax-exempt private activity bonds to finance the acquisition, construction and improvement of affordable housing facility in the City of Sebastopol, unincorporated Sonoma County, California.

Note: This transaction is subject to review and final approval at the Final Resolution.



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## AZUSA PACIFIC UNIVERSITY SUMMARY AND RECOMMENDATIONS

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Applicant:	Azusa Pacific University
Action:	Amended & Restated Resolution
Amount:	\$180,000,000
Purpose:	Finance and/or Refinance the Acquisition, Construction and Equipping of an Educational Facility Located in the City of Azusa, County of Los Angeles, CA
Activity:	Private University
Meeting:	March 4, 2011

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### Background:

Azusa Pacific University is a co-educational, comprehensive Christian Liberal Arts University founded in 1899. The University's main 121-acre campus is located 26 miles northeast of Los Angeles in the San Gabriel Valley community of Azusa. The University offers more than 47 areas of undergraduate study, 33 master's degrees, and six doctoral degrees, and is approved by the California Commission on Teacher Credentialing and Licensing. The University is a California nonprofit religious corporation and an exempt organization described in Section 501(c)(3) of the Internal Revenue Code of 1986.

The University is an independent, church-related university affiliated with five Christian religious organizations. As an evangelical Christian community of disciples and scholars Azusa Pacific seeks to advance the work of God in the world through academic excellence in liberal arts and professional programs of higher education that encourage students to develop a Christian perspective of truth and life. The University's student body is comprised of students from more than forty different religious denominations.

For the 2009-10 academic year, the University enrolled 5,137 full-time equivalent undergraduate students and 2,755 full-time equivalent graduate students. The University's total enrollment has increased by 19% since fall 2006.

The University maintains and enforces a policy of equal educational opportunity. The University does not discriminate in its admissions or hiring practices on the basis of race, color, national origin, gender, age, disability, or status as a veteran.

The Administration believes the following characteristics continue to strengthen the University's competitive position.

- APU moved up from the third tier to the first tier in U.S. News & World Report's American's Best Colleges rankings, tied at #167 with the University of Rhode Island and Virginia Commonwealth University
- In the 2009-10 academic year, athletics led to APU's sixth Directors' Cup, making APU the first school in NAIA history to win six consecutive cups
- Students build on 40 years of cooperation with Mexican churches painting schools, erecting churches, and leading Vacation Bible schools in neighborhoods throughout Mexicali and Ensenada, Mexico
- Through Focus International, APU students serve in India, Kenya, Thailand, and other ministry sites around the globe
- During 2009-10, APU students ministered in 52 countries
- In fall 2009, APU acquired a significant collection of rare antiquities, including five fragments of The Dead Sea Scrolls which brought nearly 18,000 guests to campus

#### The Project:

The University will use the proceeds of its loan, to refinance and refund certain California Statewide Communities Development Authority, Variable Rate Demand Revenue Bonds (Azusa Pacific University Project) Series 2007 issued to finance the costs of (a) the acquisition, construction, and equipping of an approximately 68,000 square foot science center located at 701 East Foothill Boulevard on the West Campus of the University, (b) the acquisition of the Crestview Apartments, an approximately 320 unit apartment facility located at 801 East Alost Avenue adjacent to the West Campus of the University, for the purpose of providing housing to students of the University and other qualified occupants and (c) the prior refunding of the University's Taxable Variable Rate Demand Revenue Bonds, Series 2003, in the aggregate principal amount of \$16,000,000, previously issued by the University for the purpose of financing certain facilities of the University, including a residence facility, a dining facility, a mail center and related infrastructure, all located at or in the vicinity of 901 East Alost Avenue on the Main Campus of the University, with all of the foregoing having been completed in 2009 (collectively, the "Project"). The Project is located at the campus of the University in Azusa, California. The Project is or will be owned and operated initially by the University.

#### Project Building Locations:

- 1) Science Center  
Located on the Azusa Pacific West Campus  
701 E. Alost Avenue  
Azusa, CA 91702
- 2) University Village (formerly Crestview Apartments)  
801 E. Alost Avenue  
Azusa, CA 91702
- 3) Main Campus Facilities: Trinity Hall, Dining Hall, and Mail Center (originally financed from Series 2003 bond proceeds, refinanced by Series 2007 bonds)  
901 E. Alost Avenue  
Azusa, CA 91702

In order to pay for a portion of the costs of the refunding, the Authority has authorized the issuance pursuant to an Indenture of Trust, the Indentures, the Authority is hereby authorized to issue its revenue bonds designated as (a) Variable Rate Demand Refunding Revenue Bonds (Azusa Pacific University Project), Series 2011A, in the aggregate principal amount of \$85,000,000 and (b) Refunding Revenue Bonds (Azusa Pacific University Project) Series 2011B, in an aggregate principal amount not to exceed \$95,000,000.

City of Azusa:

The City of Azusa held a TEFRA hearing and became a member of the CMFA on November 1, 2010. The City will receive approximately \$33,333 as part of CMFA's sharing of Issuance Fees.

Proposed Financing:

Estimated Sources of Funds:

Series 2011A Bonds:	\$ 85,000,000
Series 2011B Bonds:	<u>\$ 56,000,000</u>
Total Sources:	\$ 141,000,000

Estimated Uses of Funds:

Refund Series 2007 Bonds:	\$ 134,220,000
Series 2001B Debt Reserve Fund:	\$ 5,000,000
Costs of Issuance:	<u>\$ 1,780,000</u>
Total Uses:	\$ 141,000,000

Anticipated Terms of Transaction:

Amount:	\$180,000,000
Rate:	Variable (Series A) & Fixed Rate (Series B)
Rating:	Unrated
Maturity:	April 2039
Collateral:	Gross Revenue Pledge & Negative pledge protecting core University assets, Mortgage
Bond Purchasers:	Institutional Investors
Estimated Closing:	March 2011

Public Benefit:

Azusa Pacific University is a co-educational, comprehensive Christian Liberal Arts University. The University's main 121-acre campus is located 26 miles northeast of Los Angeles in the San Gabriel Valley community of Azusa. The University offers more than 47 areas of undergraduate study, 33 master's degrees, and six doctoral degrees, and is approved by the California Commission on Teacher Credentialing and Licensing. The University is a California nonprofit religious corporation and an exempt organization described in Section 501(c)(3) of the Internal Revenue Code of 1986. The school provides a climate where the values of community, self-worth, compassion, respect, service, and responsibility are taught as part of the school's tradition.

Finance Team:

Underwriter:	George K. Baum & Company
Underwriter's Counsel:	Squire, Sanders & Dempsey LLP
Direct Purchase Bank:	Wells Fargo Bank
Direct Purchase Counsel:	Chapman & Cutler, LLP
Investor Counsel:	Luce, Forward, Hamilton & Scripps, LLP
Issuer Counsel:	Fulbright & Jaworski LLP
Bond Counsel:	Patton Boggs LLP
Borrower Counsel:	Manatt, Phelps & Phillips LLP
Trustee:	U.S. Bank
Trustee Counsel:	Dorsey & Whitney
Rating Agency:	Standard & Poor's
Swap Advisor:	George K. Baum & Company

Recommendation:

It is recommended that the CMFA Board of Directors adopt an amended and restated Resolution authorizing the issuance, sale and delivery of up to \$180,000,000 of tax-exempt private activity bonds to benefit Azusa Pacific University located in the City of Azusa, County of Los Angeles, California.



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## **GOLDEN VALLEY HEALTH CENTERS SUMMARY AND RECOMMENDATIONS**

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Applicant:	Golden Valley Health Centers
Action:	Final Resolution
Amount:	\$5,000,000
Purpose:	Finance and Refinance Healthcare Facilities
Activity:	Healthcare
Meeting:	March 4, 2011

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### Background:

Golden Valley Health Centers (the “Corporation”) is a nonprofit public benefit corporation duly organized and existing under the laws of the State of California. The Corporation is a charitable organization described in Section 501(c)(3) that is exempt from federal income tax. The mission of the Corporation is “to improve the health of [its] patients by providing quality, primary health care services to people in the communities [it] serves regardless of language, financial or cultural barriers.”

Organized in 1973 under the name “Merced Farm Workers Health Project”, the Corporation was originally formed for the purpose of providing comprehensive health care to the migrant and seasonal farm workers located in Merced County. Since that time, the Corporation has changed its name to reflect its expanding scope of services to include providing health and dental care to the rural communities located in Merced and Stanislaus counties.

The Corporation is operated as a multi-site health care system with centralized administrative functions, whereby all clinical facilities utilize the experience and expertise of centralized staffing for billing, collections, financial reporting, and general administrative oversight. It is headquartered in Merced, California and operates 25 clinical facilities (including a mobile health center) and 8 dental facilities located on 21 sites throughout Merced and Stanislaus counties. The City of Modesto is the home of five of the Corporation’s sites, while the City of Merced contains another four sites. Of the remaining 12 sites, the Corporation maintains two in the City of Turlock as well as in the City of Los Banos; and one site in each of the Cities of Ceres, Dos Palos, Le Grand, Newman, Patterson, Planada, and Westley. The mobile health center, or “MOMobile Office”, is garaged in the City of Modesto. Through its network of facilities, the Corporation offers farm workers and other members of the community a full range of primary medical, mental health, dental, and certain specialty care, including health and nutrition education and community outreach services.

The Corporation's clinical and dental sites are licensed by the California Department of Public Health, Licensing and Certification, as "Primary Care Community Clinics." All of the sites are also certified to participate in the Medicare and Medi-Cal (Medicaid) Programs as a "Federally Qualified Health Center." (The mobile health center does not need a separate license or Medi-Cal certification.) All of the sites are included in the Corporation's "scope of project" under a Section 330 grant, issued by the Department of Health and Human Services, Bureau of Primary Health Care. The Corporation is accredited by The Joint Commission.

The Corporation now serves approximately 91,000 patients annually and attracts over 386,000 annual encounters. The Corporation has experienced high sustained growth over many years due to the region's high demand for primary health care services. Due to such high demand, the Corporation has experienced over 12% annual growth in total operating revenue since its fiscal year 2008 and a total growth in annual revenue of 87% since the Corporation's fiscal year 2005.

#### The Project:

The proceeds of the Bonds will be used to (a) refund, on a current basis, all outstanding ABAG Finance Corporation for Nonprofit Corporations Insured Certificates of Participation (Golden Valley Health Centers), Series 1994, executed and delivered for the benefit of the Corporation to finance the construction of a primary care community clinic located at 737 West Childs Avenue, Merced, California; and (b) prepay a taxable bank loan obtained to finance the acquisition of a building located at 1510 Florida Avenue, Modesto, California, for use as a primary care community clinic, both facilities owned and operated by the Corporation.

#### Cities of Merced and Modesto:

The cities of Merced and Modesto are members of the CMFA and held TEFRA hearings on February 22, 2011. The cities will share approximately \$3,333 at closing, as part of CMFA's sharing of Issuance Fees for this project.

#### Proposed Financing:

##### Sources of Funds:

Tax-Exempt Bond Proceeds:	\$4,270,000
Cost of Issuance Contribution:	\$ 421,485
Transfer from prior DSR Funds:	<u>\$ 280,768</u>
Total Sources:	<u>\$4,972,252</u>

##### Uses of Funds:

Refund 1994 COP:	\$2,014,701
Prepay Taxable Bank Loan:	\$2,055,307
Debt Service Reserve Fund:	\$ 468,845
Bond Ins and Inspection Fees:	\$ 190,765
Costs of Issuance:	<u>\$ 242,634</u>
Total Uses:	<u>\$4,972,252</u>



Terms of Transaction:

Amount:	\$5,000,000 (not to exceed)
Rate:	Fixed Rate.
Rating:	A- (Standard & Poor's) based on CalMortgage
Maturity:	April 2036
Credit Enhancement:	CalMortgage
Collateral:	CalMortgage, Deed of Trust
Bond Purchasers:	Institutional & Retail Investors.
Estimated Closing:	April, 2011

Public Benefit:

With the funding of this transaction, the Corporation will be able to continue to provide needed healthcare services to more than 91,000 patients with limited opportunities to pay. The Corporation operates multiple locations that care for the less fortunate and the farm worker population. This transaction will help to continue that care and reduce the fiscal burden from the debt that they are carrying with lower rates and better loan terms.

Finance Team:

Underwriter:	Piper Jaffray & Co.
Credit Enhancement Provider:	Office of Statewide Health Planning and Development (Cal-Mortgage)
Bond Counsel:	Quint & Thimmig, LLP
Disclosure Counsel:	Wilson Law Group
Borrower Counsel:	Law Offices of John M. Fredenburg
Issuer Counsel:	Squire, Sanders & Dempsey LLP
Financial Advisor:	H.G. Wilson Consulting
Trustee:	U.S. Bank National Association
Trustee Counsel:	Dorsey & Whitney LLP
Rating Agency:	Standard & Poor's Rating Service

Recommendation:

It is recommended that the CMFA Board of Directors approve the Final Resolution for Golden Valley Health Centers for the issuance, sale and delivery of up to \$5,000,000 of tax-exempt private activity bonds to finance and refinance primary care community clinic and other facilities located in the cities of Merced and Modesto, California.



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## UNITED HEALTH CENTERS OF THE SAN JOAQUIN VALLEY SUMMARY AND RECOMMENDATIONS

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Applicant:	United Health Centers of the San Joaquin Valley
Action:	Final Resolution
Amount:	\$5,695,000
Purpose:	Finance and Refinance Healthcare Facilities
Activity:	Healthcare
Meeting:	March 4, 2011

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### Background:

United Health Centers of the San Joaquin Valley (the “Corporation”) is a nonprofit public benefit corporation duly organized and existing under the laws of the State of California. The Corporation is a charitable organization described in Section 501(c)(3) that is exempt from federal income tax. The Corporation is a “safety-net provider” that is currently licensed as a primary care clinic with the California Department of Public Health, Licensing and Certification Division and is also licensed as a “Federally Qualified Health Center” by the Federal Bureau of Primary Health Care.

Organized in 1971 under the name “Orange Cove Family Health Center, Inc.,” the Corporation was originally formed by a group of community advocates, marking the initiation of the health center movement in California. The Corporation was one of only three such migrant health centers in the United States at the time. Beginning with only one clinic, the Corporation increased its size to four primary care clinics—Parlier (1975), Huron (1976), and Earlimart (1988)—over the ensuing 20 years. Currently, it operates a total of seven facilities, having added three additional clinics—Mendota (1993), Kerman (1994), and Sanger (1995). The Corporation also maintains its corporate offices in Parlier and its billing center and off-site record storage facilities in Sanger. The Corporation is operated as a multi-site health care system with centralized administrative functions, whereby all clinical facilities utilize the experience and expertise of centralized staffing for billing, collections, financial reporting, and general administrative oversight. Through its network of facilities, the Corporation offers farm workers and other members of the community a full range of primary medical, mental health, dental, and certain specialty care, including health and nutrition education and community outreach services.

Since its founding nearly forty years ago, the Corporation has adhered to its original mission of “providing accessible, comprehensive, quality health care to everyone, including farm workers families and the underserved, with compassion and respect, regardless of ability to pay” in the Fresno and Tulare Counties of the San Joaquin Valley. By serving the two most bountiful

agricultural counties in the country, the Corporation delivers preventative and primary care to a substantial number of people who derive their livelihood from agricultural or related services, including many seasonal and migratory workers. The majority of the Corporation's patients live at or below the established federal poverty income levels and qualify for Medi-Cal due in large part to low wages and lack of fringe benefits or medical insurance.

The Corporation now serves approximately 43,150 patients annually and attracts over 182,000 annual encounters. The Corporation has experienced high sustained growth over many years due to the region's high demand for primary health care services. Due to such high demand, the Corporation has experienced over 9% annual growth in total operating revenue since its fiscal year 2008 and nearly 14% in net patient service revenue since the Corporation's fiscal year 2008.

#### The Project:

The proceeds of the Bonds will be used to (a) prepay a fixed rate, taxable bank loan obtained from Rabobank, N.A. to finance the construction of a new administration building located at 650 South Zediker Avenue, Parlier, California, including the payment of a related swap termination fee, and (b) prepay a loan obtained from the Rural Community Assistance Corporation to finance the purchase and renovation of a health clinic located at 517 South Madera Avenue, Kerman, California, both facilities owned and operated by the Corporation.

#### Cities of Kerman and Parlier:

The cities of Kerman and Parlier are members of the CMFA and held TEFRA hearings on March 2, 2011. The cities will share approximately \$3,796 at closing, as part of CMFA's sharing of Issuance Fees for this project.

#### Proposed Financing:

##### Sources of Funds:

Tax-Exempt Bond Proceeds:	\$5,260,000
Cost of Issuance Contribution:	<u>\$ 606,897</u>
Total Sources:	\$5,866,897

##### Uses of Funds:

Redeem Rabobank Loan:	\$2,369,025
Redeem RCAC Loan:	\$2,203,441
Debt Service Reserve Fund:	\$ 394,319
Bond Ins and Inspection Fees:	\$ 373,827
UW Disc/ Misc/ Costs of Issuance:	<u>\$ 526,285</u>
Total Uses:	\$5,866,897

Terms of Transaction:

Amount:	\$5,695,000 (not to exceed)
Rate:	Fixed Rate.
Rating:	A- (Standard & Poor's) based on CalMortgage
Maturity:	April 2041
Credit Enhancement:	CalMortgage
Collateral:	CalMortgage, Deed of Trust
Bond Purchasers:	Institutional & Retail Investors.
Estimated Closing:	April, 2011

Public Benefit:

With the funding of this transaction, the Corporation will be able to continue to provide needed healthcare services to more than 43,150 patients with limited opportunities to pay. The Corporation operates multiple locations that care for the less fortunate and the farm worker population. This transaction will help to continue that care and reduce the fiscal burden from the debt that they are carrying with lower rates and better loan terms.

Finance Team:

Underwriter:	Piper Jaffray & Co.
Credit Enhancement Provider:	Office of Statewide Health Planning and Development (Cal-Mortgage)
Bond Counsel:	Quint & Thimmig, LLP
Disclosure Counsel:	Wilson Law Group
Borrower Counsel:	Wilson Law Group
Issuer Counsel:	Squire, Sanders & Dempsey LLP
Financial Advisor:	H.G. Wilson Consulting
Trustee:	U.S. Bank National Association
Trustee Counsel:	Dorsey & Whitney LLP
Rating Agency:	Standard & Poor's Rating Service

Recommendation:

It is recommended that the CMFA Board of Directors approve the Final Resolution for United Health Centers of the San Joaquin Valley for the issuance, sale and delivery of up to \$5,695,000 of tax-exempt private activity bonds to finance and refinance health care and other facilities located in the cities of Kerman and Parlier, California.



# 2011 CMFA/ CFSC/ CFPF Regular Meeting Schedule

Meetings will begin at 12:00 pm at 555 S. Flower Street, 31st Floor, Los Angeles, CA 90071  
and 2130 E. 4th Street, Santa Ana, CA 92705 unless otherwise noted.

January '11						
Su	M	Tu	W	Th	F	Sa
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30	31					

February '11						
Su	M	Tu	W	Th	F	Sa
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13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28					

March '11						
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27	28	29	30	31		

April '11						
Su	M	Tu	W	Th	F	Sa
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24	25	26	27	28	29	30

May '11						
Su	M	Tu	W	Th	F	Sa
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22	23	24	25	26	27	28
29	30	31				

June '11						
Su	M	Tu	W	Th	F	Sa
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5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30		

July '11						
Su	M	Tu	W	Th	F	Sa
					1	2
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17	18	19	20	21	22	23
24	25	26	27	28	29	30
31						

August '11						
Su	M	Tu	W	Th	F	Sa
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14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30	31			

September '11						
Su	M	Tu	W	Th	F	Sa
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October '11						
Su	M	Tu	W	Th	F	Sa
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23	24	25	26	27	28	29
30	31					

November '11						
Su	M	Tu	W	Th	F	Sa
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13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30			

December '11						
Su	M	Tu	W	Th	F	Sa
				1	2	3
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11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31



Meetings



Holidays

## HFMA MEMBERSHIP DUES

For a limited time, when you join HFMA, you can join one or more of the HFMA Forums for a special price. Forums are online peer-to-peer communities that provide **valuable networking** and **job-specific resources** targeted to the practice areas most important to you. (For a list, visit [www.hfma.org/forums](http://www.hfma.org/forums))

Use this table to determine the appropriate dues for the month in which you would like to begin your membership or **your membership plus an HFMA Forum**. Fill in the dues information on the application page.

### MEMBERSHIP DUES (THROUGH MAY 2012)

MONTH JOINED	DUES	NEW MEMBER DISCOUNTED DUES
December	\$ 422	\$ 322**
January	\$ 403	\$ 303**
February	\$ 381	\$ 281**
March	\$ 365	\$ 265**
April	\$ 344	\$ 244**
May	\$ 324	\$ 224**

\*\* New members save \$100 off your membership dues! Just pay through May 2012.

Or pay through May 2011 and be billed \$274 in June.

MONTH JOINED	DUES
December	\$ 148
January	\$ 129
February	\$ 107
March	\$ 91
April	\$ 70
May	\$ 50

### FORUMS OFFER

HFMA FORUMS <sup>o</sup>	
Register today for the popular HFMA Forums now at a special price. Sign up for one or all four!	
25% SAVINGS	<b>REGISTER NOW</b> \$ 72.75 PER FORUM
<sup>o</sup> You must sign up for an HFMA membership to get this discount. Select which Forum(s) you would like to join in the membership application section. Visit <a href="http://www.hfma.org/forums">www.hfma.org/forums</a> for details on each Forum.	

## MEMBER PROFILE

Complete the member profile, making one selection from each of the organization, position and function areas that best describe your professional position.

### \*ORGANIZATION

Select one code that best describes your work setting.

#### PROVIDER PAYER SETTINGS

- 0001 Hospital or Medical Center
- 0010 Health System Headquarters/ Corporate Offices
- 0002 Ambulatory Care Clinic
- 0022 HMO, Health Plan or Insurance Company
- 0003 Home Health Agency
- 0006 Medical Group or Specialty Practice
- 0043 Physician Practice Management Firm
- 0005 Skilled Nursing, Rehab or Other Subacute Facility
- 0039 Third Party Administration
- 0004 Other Provider or Clinical Service (Lab, Imaging Center...)

#### OTHER SETTINGS

- 0031 Accounting Firm
- 0032 Collection and A/R Recovery Service
- 0034 Consulting Firm
- 0036 Law Firm
- 0038 GPO or Purchasing Alliance

- 0040 Professional or Trade Association or Publisher
- 0041 Educational Institution or Library
- 9999 Other Non Clinical/ Non Provider Setting

### \*POSITION LEVEL

Select one code that indicates your level of responsibility.

- A President, CEO, Executive Director, Administrator
- F CFO/Controller
- G Other Chief Officer NOT CFO or CEO (CCO, COO, CIO...)
- H Vice President
- J Assistant/Associate VP or Assistant/ Associate Administrator (NOT CFO)
- K Director/Manager/ Supervisor
- N Staff Specialist or Professional (Analyst, Accountant, Consultant)
- C Partner, Principal or Owner
- L Clinical
- R Attorney
- Q Other Level

### \*FUNCTION

Select one major functional area most relevant to your position.

- AA Accounting
- BF Administration or Operations
- AE Audit/Internal Audit
- AL Budget
- AN Business Development or Marketing
- AP Compliance
- AS Decision Support/ Information Technology
- AB Finance
- AH Health Information (Medical Records)
- AU Managed Care
- AC Patient Access (Admitting, Registration...)
- AF PFS, Patient Billing and Collections
- BA Physician Practice Management
- AJ Reimbursement- Government (Medicare/Medicaid)
- AI Reimbursement- Commercial (Managed Care)
- AK Reimbursement-General (Government and Commercial)
- AX Sales or Customer Service
- BD Utilization Review or Case Management
- ZZ Other Responsibility

\* required information

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## **CHARITABLE GRANT RECOMMENDATION**

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Acres of Hope  
Alum Rock Counseling Center  
American National Red Cross  
Anaheim Family Justice Center  
Anaheim Interfaith Shelter / Halcyon  
Animal Samaritans  
Asian American Drug Abuse Program  
Asian Rehabilitation Services  
Auburn Community Concert Association  
Borrego Community Health Foundation  
California Space Authority  
Camp Harmony  
Central City Hospitality House  
Coachella Valley Housing Coalition, John F. Mealey Scholarship Committee  
Community Partnership for Families  
Desert AIDS Project  
Desert Cancer Foundation  
Downtown Women's Center\*  
Early Intervention Juvenile Delinquency Drug Court Program  
East Bay Regional Park District  
Foundation for California Community Colleges- Early College High School  
Freedom Station  
Furnishing Hope of Orange County  
Goodwill Industries of San Joaquin Valley, Inc  
Homeless Health Care Los Angeles  
Housing CA  
Humane Society of Sonoma County  
Little Tokyo Service Center  
Los Angeles Food Bank  
Mar Vista Family Center  
My Stuff Bags Foundation  
Next Door Solutions to Domestic Violence  
Non-Profit Housing Authority of Northern California  
Nourish America  
Ocean Park Community Center  
Orange County High School of the Arts  
Para Los Ninos  
Ramona Humana Society  
Resources for Community Development  
San Diego Housing Federation  
Search Dog Foundation  
Senior L.I.F.E. Center  
Southern California Association of Nonprofit Housing  
St. John's Health Center\*  
Support Network for Battered Women  
Thai Community Development Center  
THINK Together  
United Cerebral Palsy of Greater Stockton

Volunteers of America  
Women Escaping a Violent Environment (WEAVE)  
Youth UpRising



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## CHARITABLE GRANT GUIDELINES

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Recipient: Board Members of the California Foundation for Stronger Communities

Purpose: To Provide an Outline of Charitable Grant Guidelines

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### **CHARITABLE GUIDELINES:**

1. Ensure charitable donations are directed towards organizations that:
  - a. Are in California communities.
  - b. Find it difficult to receive funding through other sources.
  - c. Have not received a charitable donation in the last three years. This is not meant to include those organizations that have enjoyed a fee reduction through a CMFA financing.
  - d. Do not require compliance monitoring by the CMFA or CFSC.
  - e. Are not in a category listed below:
    - i. individuals, including scholarship or fellowship assistance
    - ii. For-profit entities, including start-up businesses
    - iii. Political, labor, religious, or fraternal activities
    - iv. Endowments
    - v. Film or video projects, including documentaries
    - vi. Travel, including student trips or tours
    - vii. Promotional merchandise
    - viii. Organizations other than IRS 501(c)(3), 501(c)(6), governmental, or tribal entities
2. A staff report must be provided to the Board at least 24 hours before donations are recommended or approved. Funds will not be dispersed on a cash advance basis.
3. Coordinate donation with municipal staff, elected officials, recipient and press to ensure everyone on the team benefits from our partnership and unique give back. Furthermore, the widest dissemination of the donation will further the goals of the CMFA, and provide the greatest chance for leveraging these funds by inducing other donations.
4. Suggested categories the CMFA through the CFSC could direct funds are:
  - a. Health Care
  - b. Education
  - c. Human Services
  - d. Affordable Housing
  - e. Cultural
  - f. Subcategories:
    - i. Youth
    - ii. Seniors
    - iii. Low/Moderate Income Individuals
5. Staff will distribute and process all charitable grants.



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## CHARITABLE GRANT RECOMMENDATION

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Recipient: Acres of Hope  
Location: P.O. Box 40, Applegate, CA 95073  
Purpose: Provides a Future for Battered Women and Children  
Website: [www.acresofhopeonline.org](http://www.acresofhopeonline.org)

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### **MISSION/VISION:**

*Our mission is to provide temporary help to these families in our local communities. We are different than most non-profit organizations; all of our families come to us on a referral basis only by; doctors, hospitals, schools, and other organizations. The majority of these families do not get assistance because they refuse not to work. Even though there is a working parent in the household, these families cannot meet some very basic needs, such as clothing and food. We also assist single parent households with a cancer child and families that have a parent with cancer and have minor children in their home.*

### **BACKGROUND:**

Acres of Hope is a spiritually based renewal center serving homeless women with children by providing them with a home and an environment of structured programming. Located in the beautiful Sierra Foothills, Acres of Hope's unique approach allows residents to live onsite for up to two years while staff and volunteers invest heavily in their lives by providing encouragement, practical life-skills training, job skills, mentoring, and spiritual direction.

Recidivism rates among the homeless are high and we want to reduce re-occurring homelessness through a balanced approach that addresses the needs of the whole person. A balanced approach looks at the spiritual, emotional and physical needs of our residents and includes a heart of acceptance with accountability, and extending grace with guidance.

### **FISCAL IMPACT:**

Any assistance helps them expand their giving to the families they service on a more frequent basis.

**BOARD OF DIRECTORS:**

Robert Dentsan  
Lawrence Bruin  
Craig Wheaton  
Eric VanPhatten  
Renee Baber

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## CHARITABLE GRANT RECOMMENDATION

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Recipient: Alum Rock Counseling Center

Location: 777 N 1st St, #444, San Jose, CA 95112

Purpose: Provides programs for at-risk youth safe and drug and violence-free

Website: [www.alumrockcc.org](http://www.alumrockcc.org)

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### **MISSION/VISION:**

*To provide culturally appropriate services which enable youth and their families in East Santa Clara Valley to improve the quality of their lives.*

### **BACKGROUND:**

In 1974, Alum Rock Counseling Center began its critical work by addressing the academic, social, and mental health needs of at-risk youth and families, living in the extremely high-need area of East San José, CA. Due to the lack of linguistically sensitive and culturally appropriate practitioners and services, many of the predominantly Spanish-speaking individuals in this region were “falling through the cracks” of the legal, educational, and health systems into lives of poverty, academic failure, illness, incarceration, addiction, and victimization. A group of active community members founded ARCC in the hopes of providing this community with the culturally proficient counseling and professional support they needed in order to lead healthier, safer, and more productive lives.

For over 34 years, ARCC’s programs have helped to keep at-risk youth safe, in school, and drug- and violence-free. Alum Rock Counseling Center serves 3,000 youth and their families a year, and currently has 40 full-time employees and over 100 volunteers, with 95% of direct services staff being culturally and linguistically reflective of the community it serves.

Today, ARCC operates 12 different programs, addressing truancy/school failure, anger management, juvenile delinquency, gang activity, drug/alcohol abuse, and family violence. Our continuum of care, working with youth and families at a variety of risks, promotes long-term, positive outcomes in a community challenged by struggles for adequate healthcare and professional support.

### **FISCAL IMPACT:**

Donations will help to provide the various programs.

**BOARD OF DIRECTORS:**

Bob Tolan  
Jon Yap  
Tom McGovern  
Elias Chamorro  
Scott Whelton  
Anna Cruz  
Bob Nunez  
Lt. Ruben Chavez #2298

**ADVISORY BOARD**

Joe Coto  
Tom McGovern  
Rigo Chacon  
Steve Guerrero  
J. Manuel Herrera  
Girish Shah  
Peter Hero

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## CHARITABLE GRANT RECOMMENDATION

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Recipient: The American National Red Cross

Location: One Red Cross Circle, Pomona, California 91768

Purpose: Provides relief to victims of disaster and help prepare people with emergencies

Website: [www.redcross.org](http://www.redcross.org)

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### **MISSION/VISION:**

*The American Red Cross, a humanitarian organization led by volunteers and guided by its Congressional Charter and the Fundamental Principles of the International Red Cross Movement, will provide relief to victims of disaster and help people prevent, prepare for, and respond to emergencies.*

### **BACKGROUND:**

Initially founded in 1884, it first received a charter from the United States Congress in 1900, and currently exists under a charter granted in 1905 and amended by several later acts of Congress. Under the Congressional Charter, the Red Cross is authorized and directed: (1) to provide volunteer aid in time of war to the sick and wounded of the armed forces, in accordance with the Geneva Conventions and related treaties; (2) to act as a medium of communication between the military and their family members, utilizing other national societies and members of the International Red Cross Movement, as necessary; and (3) to carry on a system of national and international relief in time of peace and apply that system in mitigating the sufferings caused by pestilence, famine, fire, floods and other national calamities, and to devise and implement preventive measures for preventing the same.

The Red Cross provides services such as support to members of the armed forces, blood services, health and safety services, disaster preparedness and relief, youth programs and other community services. Led by volunteers and supported by community donations, the Red Cross operates through a nationwide network of nearly 900 field units (generally referred to as "Chapters") and 36 Blood Services Regions in the United States, Puerto Rico, Guam, American Samoa and in American military installations throughout the world. With approximately 35,000 employees and just under one million volunteers, the Red Cross annually mobilizes relief to families affected by more than 67,000 disasters, trains almost 15 million people in lifesaving skills, and keeps U.S. military families connected worldwide. The Red Cross is also the largest supplier of blood and blood products to 2,500 hospitals across the nation and assists victims of international disasters and conflicts worldwide.

**FISCAL IMPACT:**

Every donation helps provide services to those in need. When disaster strikes, contributions can help bring comfort to those in distress.



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## CHARITABLE GRANT RECOMMENDATION

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Recipient: Anaheim Family Justice Center

Location: 150 W. Vermont St., Anaheim California

Purpose: Provides a Safe Supportive Refuge for the Abused

Website: [www.anaheimfamilyjusticecenter.com](http://www.anaheimfamilyjusticecenter.com)

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### **MISSION/VISION:**

*We seek to provide a long-term positive impact on our Community by compassionately providing effective, coordinated services and support to those whose lives have been touched by child abuse, domestic violence, elder/dependent adult abuse, or sexual assault.*

### **BACKGROUND:**

The Family Justice Center was co-founded by Casey Gwinn and Gael Strack in 2006. There are 30 operational centers in the US and 3 international centers with 10 more international centers pending. These centers were created to help victims of domestic violence, sexual assault, child and elderly abuse. These centers were established to help the victims with a one-stop shop support system. The basic “Partners” in the centers are police officers, social service providers, district attorneys and community-based advocates.

The Anaheim Family Justice Center is staffed by more than 40 people who expect to serve over 200 Anaheim residents a month. This center provides counseling, court support, law enforcement, legal assistance, emergency housing, safety planning, food, support groups, victim compensation, childcare, prosecution, transportation, advocacy and spiritual support. The center also houses a forensics laboratory, shower rooms for men and women and office space for caseworkers, detectives and counselors.

### **FISCAL IMPACT:**

Help reduce the violence and abuse in the Anaheim community.



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## CHARITABLE GRANT RECOMMENDATION

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Recipient: Anaheim Interfaith Shelter, Inc / Halcyon  
Location: P.O. Box 528, Anaheim, CA 92815  
Purpose: Family Shelter for all Groups of People  
Website: [www.aishalcyon.org.org](http://www.aishalcyon.org.org)

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### **MISSION/VISION:**

*No mission statement.*

### **BACKGROUND:**

Since 1987, Anaheim Interfaith Shelter/Halcyon has been serving homeless families with children in their nine month transitional housing program. Through weekly case management services focusing heavily on debt repayment, savings and budgeting classes, these working parents are able to focus on regaining permanent housing and stability for their family. Supportive services include an on-site food pantry, a private, furnished apartment for each family, transportation assistance and access to mental health services, parenting classes and vocational training opportunities. In addition, childcare services are provided free of charge at our licensed childcare facility, the Halcyon Child Development Center. Located just four blocks from their shelter facility, the center is now a daily support system for not only the families of their shelter but for the extremely low-income children of their neighborhood as well.

### **FISCAL IMPACT:**

They rely on charitable donations from corporations and individuals to continue providing essential services to their clients and surrounding community. Financial donations, no matter the size, are deeply appreciated.



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## CHARITABLE GRANT RECOMMENDATION

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Recipient: Animal Samaritans  
Location: 72-715 La Canada Way, Thousand Palms, CA 92276  
Purpose: Animal Welfare Program  
Website: [www.animalsamaritans.org](http://www.animalsamaritans.org)

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### **MISSION/VISION:**

*Improving the Lives of Animals and People*

### **BACKGROUND:**

Animal Samaritans SPCA is a **501 (c) (3) non-profit** animal welfare organization committed to eliminating the euthanasia of adoptable animals. Programs and services in place to save the lives of healthy and treatable animals include prevention through humane education; low cost and no-cost spay and neuter; low-cost vaccinations; microchipping; shelter and care; and adoptions to lifelong homes. They also offer free services that enhance the bond between people and animals, such as a volunteer-based animal assisted therapy program for hospitals, health care, special needs facilities, and Juvenile Hall. Animal Samaritans SPCA, founded in 1978, is the Coachella Valley's lead animal welfare organization.

### **FISCAL IMPACT:**

Donations will help the various programs and support services offered.



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## CHARITABLE GRANT RECOMMENDATION

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Recipient: Asian American Drug Abuse Program

Location: 2900 S. Crenshaw Blvd., Los Angeles, California 90016

Purpose: Provides services throughout Los Angeles County

Website: [www.aadapinc.org](http://www.aadapinc.org)

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### **MISSION/VISION:**

*The Mission of AADAP is to change lives and save families, by providing comprehensive substance abuse and other social services for Asian Pacific Islander and other diverse communities. Core programs include education, prevention, intervention, treatment, employment, advocacy, and economic development.*

### **BACKGROUND:**

Thirty-Eight years ago, 31 Asian American youth died of drug overdoses. As much as elder members of the community wanted to believe their kids “did not do drugs” this epidemic in 1971 jolted the community into a shocking reality. This was their kids, and something needed to be done.

The community organized, held meetings, talked to youth who were working with youth, trying to figure out what was really going on. What they realized was people in the Asian American community, both young and old, had nowhere to go when it came to drug abuse. These youth needed a place to belong and someone to talk to, someone who understood their culture and family and could relate to what they were going through.

A proposal was written and submitted to the Federal Government asking for funding for the first ever drug abuse program targeting Asian Americans. The proposal was funded, and in 1972, the Asian American Drug Abuse Program was born. Today, some 38 years later, AADAP remains one of only two programs in the nation with a mission to target and design services for Asian and Pacific Islanders with drug abuse problems.

### **FISCAL IMPACT:**

Donations will help the various programs and support services offered.





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## CHARITABLE GRANT RECOMMENDATION

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Recipient: Asian Rehabilitation Service

Location: 1701 E. Washington Blvd. Los Angeles, CA 90021

Purpose: Provides vocational rehabilitation services and employment training services

Website: [www.asianrehab.org](http://www.asianrehab.org)

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### **MISSION/VISION:**

*Asian Rehabilitation Service, Inc. (ARS) believes in the uniqueness, worth, cultural integrity and right to human dignity for every person. It is our mission to provide vocational rehabilitation and other employment services by which individuals with disabilities can achieve their highest potential.*

### **BACKGROUND:**

Founded in 1972, ARS has a long history of providing quality commercial manufacturing assembly services and professional custodial services to our business and government customers.

Developing mutually beneficial partnerships with our customers has been crucial to our ongoing success. Customers receive quality business solutions to increase their bottom line, while simultaneously creating employment opportunities, building futures and promoting independence for individuals with disabilities.

ARS is CARF accredited for the following Community Employment Services programs:

- Job Development
- Job-Site Training
- Job Supports
- Organizational Employment Services

### **FISCAL IMPACT:**

Donations will help fund the services provided and increases opportunities, build futures, and creates independence



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## CHARITABLE GRANT RECOMMENDATION

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Recipient: Auburn Community Concert Association

Location: 3958 Happy Road, Loomis, CA 95650

Purpose: To Bring Urban and Cultural Experiences to a Small Town

Website: [www.auburncommunityconcert.org](http://www.auburncommunityconcert.org)

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### **MISSION/VISION:**

*The mission of the ACCA continues to be: To provide the residents and families of the greater Auburn and South Placer areas with world-class, high quality musical performances at a very affordable price. A secondary goal of the ACCA is to promote interest in classical and traditional music among school students by providing (when the artists are willing and monetary resources are available) student concerts outside the normal concert schedule and/or masters' classes for students that wish to learn more about music from a practicing artist.*

### **BACKGROUND:**

The Auburn Community Concert Association (ACCA) was founded in 1945 by several prominent Auburn citizens for the purpose of bringing urban cultural experiences to small-town America at an affordable price. Over the years, hundreds of musical artists from all over the world have given performances for the benefit of residents of the greater Auburn and South Placer area. In 1947, the ACCA purchased a Baldwin 12' concert grand piano to enhance the organization's ability to attract top-quality musicians to this area. The piano has been consistently maintained and occasionally rebuilt in order to provide a world-class instrument for visiting artists (and to assist local organizations with their own musical performances as well). Although most of the artists that have performed throughout the 64-year history of the ACCA have been in the classical genre, programs have also included folk musicians, native cultural musicians from various countries, jazz performers and other diverse musical artists from around the world. Such renowned performers as Leontyne Price, Chanticleer, Chaskinaquy and Jury's Irish Cabaret have performed in Auburn and gone on to national (or international) fame.

### **FISCAL IMPACT:**

Any assistance helps them expand their efforts to help provide cultural experience to their community.

**BOARD OF DIRECTORS:**

Loretta Ames  
Michelle Melander  
Maxine Babel  
Barton Ruud  
Bob Burge  
Lila Swesey  
Krisanne Burge  
Herb Tanimoto  
Warren Burns  
Patrice Taylor  
Dave Fenolio  
Alliene Thym  
Beverly Green  
Heather Vogelhuber  
Marvin Green  
Phyllis Whitney  
Scott Johnson  
Bonnie Wilson  
Joanna S. Jones  
Josh Wilson  
Binns Melander  
Lila Wood

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## CHARITABLE GRANT RECOMMENDATION

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Recipient: Borrego Community Health Foundation

Location: 1166 K Street, Brawley, CA 92227

Purpose: Provides primary and preventive health programs to low income families.

Website: [www.borregomedical.org](http://www.borregomedical.org)

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### **MISSION/VISION:**

*The Mission of Borrego Community Health Foundation is to "become the hub of medical and social services for the communities we serve and their adjoining geographic areas. The centers shall provide comprehensive, affordable care and daily primary and preventive care to all the residents, regardless of the ability to pay. The centers shall strive to maintain current services and to develop additional services to meet the medical and social needs of all these communities."*

### **BACKGROUND:**

Only in recent years have the clinics of the Borrego Community Health Foundation emerged as a regional medical network in the inland region of San Diego and Riverside counties. Originally, a group of Borrego Springs citizens organized the foundation as a nonprofit benefit corporation when Scripps Clinic and Research Foundation bowed out of its nine-year ownership of Scripps Clinic-Borrego Springs in 1990. The 8,600-square-foot Scripps facility, built and equipped in 1982 with private donations, became known as the Borrego Medical Center.

In 2003, the medical center reached a major milestone when it became a Federally Qualified Health Center. Along with the renewable federal support came a new calling to extend comprehensive social and medical services to the surrounding desert region.

### **FISCAL IMPACT:**

Donations will help provide assistance to low-income families.



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## CHARITABLE GRANT RECOMMENDATION

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Recipient: California Space Authority

Location: 3201 Airpark Drive, Suite 204, Santa Maria, CA 93455

Purpose: To Retain, Grow and Create California Space Enterprise

Website: [www.californiaspaceauthority.org](http://www.californiaspaceauthority.org)

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### **MISSION/VISION:**

*To Provide California space enterprise voice, Visibility, and a Competitive Edge*

### **BACKGROUND:**

In 1986, the first meeting of CSA's precursor was held in Lompoc, California near Vandenberg AFB (VAFB). For the next several years, local economic development and civic leaders, state policymakers, space company representatives worked together to establish Vandenberg AFB as California's premier commercial launch, research and education center. A key business development focus was to find alternative uses for the mothballed NASA shuttle facilities at VAFB, to bolster NASA's "Mission to Planet Earth" launches at the Base, and to the establishment of a NASA Center for Commercial Development of Space (CCDS) adjacent to the Base.

Governed by a statewide board of directors, the California Space Authority (CSA) is a nonprofit corporation representing the commercial, civil, and national defense/homeland security interests of California's diverse space enterprise community in all four domains: industry, government, academia, and workforce.

Designated as California's Spaceport Authority, CSA is a member-based "enterprise" association working closely with stakeholders statewide to facilitate California's competitiveness and space enterprise vitality.

### **FISCAL IMPACT:**

Any assistance helps them expand their efforts to help provide cultural experience for space exploratoin.

**BOARD OF DIRECTORS:**

Peter Banks  
Tim Bennett  
James Boyle  
Greg Burner  
Corby Clark  
John Daegele  
Celeste Ford  
Trevor Foster  
Michael Gallo  
Randall Garber  
Hany Girgis  
Christopher Hoerber  
Allen Hoffman  
Alan Jones  
Wayne Kauffman  
James Long  
James McGlothlin  
Diane Murphy  
Noori Mohammed  
Stephen O'Neil  
Michael Pitts  
Julie Sattler  
Laurel Shockley  
Gwynne Shotwell  
Mark Sirangelo  
Mark Sirangelo  
Thomas Taverney  
Dan White



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## CHARITABLE GRANT RECOMMENDATION

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Recipient: Camp Harmony

Location: 2330 Westwood Blvd, LA, CA 90064  
P.O. Box 34456, LA, CA 90034 (Mailing)

Purpose: Provide homeless and impoverished children with opportunities to develop positive self-esteem through interactions with teenage and adult role models

Website: [www.unitedinharmony.org](http://www.unitedinharmony.org)

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### **MISSION/VISION:**

*Established in 1989, United in Harmony is a non-profit organization that is supported by monetary and in-kind donations. United in Harmony provides a variety of enriching programs to children ages 7-13 years old from over 12 shelters in Los Angeles County.*

### **BACKGROUND:**

Camp Harmony provides homeless and impoverished children with a fun and safe overnight camping experience in the Malibu Hills. Camp Harmony is provided at NO COST to campers, giving them a well-deserved break from their struggles with poverty. At summer and winter sessions, our volunteer counselor and adult support staff fulfills our camp motto "Give them all the love they can take and all the food they need."

By participating in activities like arts and crafts, swimming, hiking, sports, a challenging ropes course, and often, a first trip to the beach, campers gain self-confidence, encounter new experiences, and form lasting friendships. Camp Harmony is non-sectarian camp and fully accredited by the American Camping Association.

### **FISCAL IMPACT:**

Donations continue to funding the enrichment of these children. The organization receives no government funding.



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## CHARITABLE GRANT RECOMMENDATION

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Recipient: Central City Hospitality House

Location: 290 Turk Street San Francisco, CA 94102

Purpose: Provides a Transition House for Adults in the Tenderloin District

Website: [www.hospitalityhouse.org](http://www.hospitalityhouse.org)

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### **MISSION/VISION:**

*To build community strength by advocating for policies and rendering services which foster self-sufficiency and cultural enrichment. Central City Hospitality House encourages self help, mutual respect, and increased self-esteem. The goal of these efforts is to make the heart of San Francisco a better place for us all.*

### **BACKGROUND:**

The Central City Hospitality House was created in 1967 to house the transient young people in the Tenderloin district of San Francisco. The (CCHH) has since refocused their purpose from the youth in the Tenderloin district to a transition home for the adult population in San Francisco. (CCHH) has refocused itself because it sees a need to help the destitute adult population in this geographic location. They now offer a variety of programs. These include Tenderloin Self Help Center, Employment programs, Shelter programs and Community Arts programs. Most of the services are provided by volunteers

### **FISCAL IMPACT:**

Provide assistance for the adult populations that are less fortunate. These funds would continue to help support the multiple programs that they provide.

**BOARD OF DIRECTORS:**

Lucia Sommers, President  
Joanne McDermott, Vice-President  
Steve Anderson, Secretary  
Eric Sullivan, Treasurer

Jason Albertson  
Katie Begell  
Bonnie Jean Cosgrove  
Kevin Fayaud  
Laura Guzman  
Cindy Hodges  
Thomas Jirasek  
Quintin Mecke  
Leslie Rabine  
Tina Ritko

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## **CHARITABLE GRANT RECOMMENDATION**

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Recipient: Coachella Valley Housing Coalition, John F. Mealey  
Scholarship Committee

Location: 45-701 Monroe Street, Suite G, Indio, CA 92201

Purpose: Provide scholarships to the less fortunate youth

Website: [www.cvhc.org](http://www.cvhc.org)

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### **MISSION/VISION:**

*Opening doors to a new future!*

### **BACKGROUND:**

CVHC was formed in 1982 when local community activists, business leaders, and other individuals came together to do something about the lack of decent housing for farm workers, and low-income families and individuals in the Coachella Valley.

CVHC is now an award-winning non-profit housing development corporation dedicated to helping low and very low-income families improve their living conditions through advocacy, research, construction and operation of housing and community development projects. CVHC has constructed nearly 3,000 homes and apartments for low-income households in Riverside and Imperial County.

In 2002 the John F. Mealey Scholarship Committee was established by CVHC. To date they have assisted 144 students and raised more than \$150,000 in contributions for students to attend 2 or 4 year colleges. Last year CVHC awarded 47 scholarships totaling \$44,000. All students come from low income families and most are the first generation to attend college.

### **FISCAL IMPACT:**

All donations towards the John F. Mealey Scholarship Committee are being matched by Coachella Valley Economic Partnership dollar for dollar up to \$25,000.

**BOARD OF DIRECTORS:**

Larry Cox, President

Bob Wright, Vice President

Sue Batts, Treasurer

John F. Mealey, Secretary

Michael J. Brabo, Board Member

Juliana S. Diaz, Board Member

Sylvia Montenegro, Board Member

Angela Young, Board Member

Julie Bornstein, Board Member

Inez Suarez, Board Member

Rich Warfield, Board Member

Juan A. Muñoz, Board Member

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## CHARITABLE GRANT RECOMMENDATION

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Recipient: Community Partnership for Families

Location: 7908 N. West Lane Oaks, suite 201, Stockton, CA 95210  
275 East Poplar St., Lodi, CA 95240  
2326 S. Airport Way, Stockton, CA 95206

Purpose: Strengthen Families and the Community through Support

Website: [www.cpfsj.org](http://www.cpfsj.org)

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### **MISSION/VISION:**

*The Partnership is driven by four guiding principles:*

- 1. Being outcome focused.*
- 2. Treating the family and community they serve as "partners".*
- 3. Believing in the strength of families and communities.*
- 4. Using the partnership to avoid duplication of services, reaching isolated families, and providing comprehensive services to address each families complicated needs.*

### **BACKGROUND:**

In 1998 the Community Partnership for Families became a collaboration of neighborhood groups, faith-based organizations, schools, businesses, and public and private health agencies. This collaboration was established by a group of Stockton leaders to find a way to give needy families access to much needed resources, like health care and legal aid. They have opened three centers and have more than 150 agencies contributing to every facet of this partnership. The Community Partnership for Families seeks to promote employment, financial independence and asset development. This is done by providing employment opportunities and "partnership" support. The Partnership also pushes to reduce child abuse, neglect and domestic violence. The Community has seen a 30 percent decrease in these types of abuses since they have been established.

### **FISCAL IMPACT:**

A charitable contribution would continue to help facilitate their goals and support of the needy community.

**BOARD OF DIRECTORS:**

Phyllis Grupe, Chairperson

Roger I. Speed, Vice Chairpman

Dixie Evans, Board Member

Mark Fischer, Board Member

James Mousalimas, Board Member

Vic Singh, Board Member

Becky Carlson, Board Member



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## CHARITABLE GRANT RECOMMENDATION

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Recipient: Desert AIDS Project

Location: 1695 N. Sunrise Way, Palm Springs, CA 92262

Purpose: Provide Medical Care & Support for People with AIDS/HIV

Website: [www.desertaidproject.org](http://www.desertaidproject.org)

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### **MISSION/VISION:**

*Desert AIDS Project meets the evolving medical and social service needs of people living with HIV/AIDS by providing direct services and advocacy, while working to prevent new infections through education and outreach.*

### **BACKGROUND:**

Desert AIDS Project provides medical care and comprehensive support services to people living with HIV/AIDS in the desert community. Free, confidential, rapid-result HIV testing is available, as well as counseling, home health services, legal assistance and assistance with housing, medications, food, re-employment and more. Prevention and education outreach is available to any group. As a fundraiser, D.A.P. operates its five Revivals resale marts.

### **FISCAL IMPACT:**

Donations continue to funding the medical care and support programs that are offered to people living with AIDS/HIV.

**BOARD MEMBERS:**

David Brinkman  
Joy Hamilton  
Sue Knollenberg  
Mary Park  
Michael Scarff  
Barry Dayton  
Robin Johnson  
Brande Orr  
Sheri Saenz

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## CHARITABLE GRANT RECOMMENDATION

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Recipient: Desert Cancer Foundation

Location: 74091 Larrea Street, Palm Desert, CA 92260

Purpose: Assists Residents in the Coachella Valley are Find Cancer Care and Treatment

Website: [www.desertcancerfoundation.org](http://www.desertcancerfoundation.org)

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### **MISSION/VISION:**

*Desert Cancer Foundation is a nonprofit organization dedicated to assisting residents in the Coachella Valley and surrounding communities who need financial assistance in obtaining screening, diagnosis and treatment for cancer and allied diseases.*

### **BACKGROUND:**

Desert Cancer Foundation (DCF) was founded more than a decade ago to pay for treatment of cancer patients who lack insurance or sufficient funds to pay for their medical care. DCF works with the support of local healthcare professionals. Program applicants are individually reviewed by a patient assistance committee, which includes volunteer medical professionals, medical social workers and a medical financial counselor. The primary consideration for acceptance in the DCF program is a demonstrated need for financial assistance to obtain local cancer treatment. Since inception, DCF has paid for cancer related screening, diagnosis and treatment valued at more than 22.2 million dollars. DCF serves residents of all ages and ethnic groups in the Coachella Valley and surrounding areas.

### **FISCAL IMPACT:**

Donations will help patients find free medical treatment and the care that they need.

**BOARD MEMBERS:**

Stephen Christian

Scott Burch

Susan Sagle

Lili Mandelik

Julia Burt

Michael Appelhans

Stu Bailey

Elber Camacho

Robert Clark

Charissa Farley

Richard Fausel

Maria Kiner

Michael Kiner

Brian Ludington

Lee Morcus

Bob Schenkman

Peter Wasserman

Teressa Whipple

Robert Bernheimer

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## CHARITABLE GRANT RECOMMENDATION

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Recipient: Downtown Women's Center (UCLA Community Partnership)

Location: 325 S. Los Angeles St., Los Angeles, CA, 90013

Purpose: Provide for Battered Women at a Shelter

Website: [www.dwcweb.org](http://www.dwcweb.org)

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### **MISSION/VISION:**

*The mission of the Downtown Women's Center is to provide permanent supportive housing and a safe and healthy community fostering dignity, respect, and personal stability, and to advocate ending homelessness for women.*

### **BACKGROUND:**

Founded in 1978, the Downtown Women's Center (DWC) is a nationally recognized nonprofit organization that provides over 50,000 meals, 47 permanent supportive housing apartments, and a wide array of health, education, and other supportive services to more than 2500 homeless and very low-income women each year. The Center meets our mission by offering a warm, friendly atmosphere that encourages homeless women to commit to their own betterment and healing process. Our supportive community and much-needed resources allow homeless women to reconnect with their sense of self, reclaim goals lost in the day-to-day struggle for survival on the streets, and move toward self-sufficiency. In the local Skid Row community, the Downtown Women's Center is the only resource that is exclusively for and singularly dedicated to serving the unique needs of this population.

Most participants of our Day Center endure the extreme stress and difficulty of life on the streets. Mental illness, substance abuse, physical disability, and victimization are their most prevalent and persistent issues.

### **FISCAL IMPACT:**

Donations continue to fund the outreach programs of the organization. The organization receives no government funding.

**BOARD MEMBERS:**

Bonnie Sun, President - *Attorney at Law*

Gail Lannoy, Vice President - *Bank of America*

Gloria Teschner, Vice President - *Community Volunteer*

Donella Wilson, Treasurer - *Green Hasson & Janks LLP*

Patti Fischer, Assistant Treasurer - *City National Bank*

Kimberly H. Clancy, Secretary - *Amgen, Inc.*

Lauren Frankel, Immediate Past President - *Frankel Consulting*

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## CHARITABLE GRANT RECOMMENDATION

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Recipient: Early Intervention Juvenile Delinquency Drug Court Program

Location: County of Sacramento

Purpose: Offer Programs for Juveniles with Dependency Problems

Website: [www.sacdhhs.com](http://www.sacdhhs.com)

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### **MISSION/VISION:**

*The mission of the Alcohol and Drug Services Division is to promote a healthy community and reduce the harmful effects associated with alcohol and drug use, while remaining responsive to, and reflective of the diversity among individuals, families and communities.*

### **BACKGROUND:**

The Intervention Juvenile Delinquency Drug Court Program began as a pilot program in 2006 but has been recently redesigned in the last 6 months. Their target population has changed from high-risk, high end offenders to high-risk non-wards between the ages of 14-19. The program consists of intensive alcohol and drug treatment, treatment for youth with co-occurring disorders and case management services. The program length is 90-120 days with judicial monitoring every 30 days. Their capacity in the program can handle 20 adolescents. They have held their first graduation on September 26 with 5 graduates at the Juvenile Court.

The EIJDDC program recognizes that many substance abusing youth have co-occurring mental health disorders that require dual treatment. Their efforts have resulted in improved services and outcomes. This endeavor supports all partners in reducing alcohol and drug abuse, mental health issues, crime, violence, and truancy.

### **FISCAL IMPACT:**

A charitable contribution would help facilitate the continued start up costs of these programs.

**BOARD MEMBERS:**

Chad Thompson, Chair

Frank Topping

Christopher Browne

Jane Fowler

Laurd Irvin

Langley Kreuze

Susan McCrea

Terry Imai

Randi Knott

OJ Platt

Don Nottoli



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## CHARITABLE GRANT RECOMMENDATION

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Recipient: East Bay Regional Park District

Location: P.O. Box 21074 Crestmont Station, Oakland, CA 94620

Purpose: Create A Recreational Park District For The Community While Protecting Wildlife Habitats.

Website: [www.ebparks.org](http://www.ebparks.org)

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### **MISSION/VISION:**

*The East Bay Regional Park District will preserve a priceless heritage of natural and cultural resources open space, parks and trails for the future and will set aside park areas for enjoyment and healthful recreation for generations to come. An environmental ethic guides us in all that we do.*

### **BACKGROUND:**

The East Bay Regional Park District, established in 1934, has a fascinating history and an inspiring story. We began with a vision of far-sighted civic leaders seeking to preserve excess watershed land in the Oakland and Berkeley hills. Their goal was to create a park district as part of the community, one that retained a balance of recreation opportunities and wilderness features, ideas unheard of at the time. Members of a grassroots land preservation movement placed a measure on the ballot. During the depths of the Great Depression it passed by a surprising 71 percent and created the first regional park agency in the nation--the East Bay Regional Park District.

Thanks to the support of residents throughout the past seven-and-a-half decades, the East Bay Regional Park District now encompasses all of Alameda and Contra Costa counties. Spanning more than 98,000 acres with 65 parks and over 1,100 miles of trails, our District is the largest regional park district in the nation. True to the ideas of our founders, our mission continues to be providing recreational opportunities, preserving the natural beauty of the land, and protecting wildlife habitat.

### **FISCAL IMPACT:**

A donation goes to either sending thousands of kids to camp, restoring fragile wildlife habitats, providing transportation for disabled people, seniors, and children and a host of other modifications to the facilities to accommodate the disabled.

**BOARD OF DIRECTORS:**

Whitney Dotson

John Sutter

Carol Severin

Doug Siden

Ayn Wieskamp

Beverly Lane

Ted Radke

Pat O'Brien

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## CHARITABLE GRANT RECOMMENDATION

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Recipient: Foundation for Cal. Community Colleges – Early College High School

Location: 1102 Q Street, Suite 3500, Sacramento, CA 95811

Purpose: Students to earn college credits while finishing their high school diplomas

Website: [www.foundationccc.org/echs](http://www.foundationccc.org/echs)

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### **MISSION/VISION:**

*Our mission is to benefit, support, and enhance the California Community College system. As the official foundation of the California Community Colleges' Board of Governors and Chancellor's Office, the Foundation is a unique 501(c) (3) nonprofit organization that provides effective services and innovative solutions for the largest higher education system in the nation. Foundation programs reach all 112 California Community Colleges and 72 districts, and several are expanding nationwide.*

*The Foundation develops programs and services that save millions of dollars for colleges and students, promote excellence in education, and provide valuable learning opportunities for students throughout the state. We also support the system through special initiatives, statewide awards, and direct donations to the colleges and the Network of California Community College Foundations. As we enter into our second decade as an organization, we are poised to bring much-needed support to our colleges and to provide even greater opportunities for our students and our state.*

### **BACKGROUND:**

Early college high schools are small schools from which students leave with not only a high school diploma but also an Associate's degree or two years of college credit toward a Bachelor's degree. By changing the structure of the high school years and compressing the number of years to a college degree, early college high schools have the potential to improve graduation rates and better prepare students for entry into high-skill careers. This approach helps young people to progress toward the education and experience they need to succeed in life and a family-supporting career.

The Bill & Melinda Gates Foundation, along with Carnegie Corporation of New York, the Ford Foundation, and the W.K. Kellogg Foundation, are funding the Early College High School Initiative. By 2008, the partner organizations will create or redesign more than 150 pioneering small high schools. Jobs for the Future coordinate the Early College High School Initiative and provide support to the partners and to the effort as a whole.

**FISCAL IMPACT:**

Expand commitment and service to community colleges.

**BOARD OF DIRECTORS:**

Paul Lanning  
Patricia Sullivan  
Mario Camara  
George Caplan  
Christopher Cabaldon  
Henry A.J. Ramos  
Gary Reed  
James Sargen  
Ellen Sloan

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## CHARITABLE GRANT RECOMMENDATION

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Recipient: Freedom Station

Location: 1315 Ramona Street, Ramona, CA 92065

Purpose: To provide temporary lodging facilities, educational guidance, counseling, physical therapy, and career opportunities to our Nation's wounded and disabled military heroes.

Website: [www.freedomstation.org](http://www.freedomstation.org)

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### **MISSION/VISION:**

*Freedom Station will be the leader in providing temporary lodging facilities, educational guidance, counseling, physical therapy, and career opportunities to our Nation's wounded and disabled military heroes who are medically retired or discharged and begin the transition from defenders of freedom to productive members of America's civilian work force. Freedom Station will also enable personal interaction between our military warriors and uniquely qualified volunteers and professional counselors at facilities within our main campus and satellite locations. We vow to be the hand up and not a hand out*

### **BACKGROUND:**

Their goal is to add comfort to the recovering wounded, from all branches of the service, and help with some of the things they need for a little better quality of life, as well as assisting them in their recovery. This is done through the amazing efforts of the "Warrior Foundation," headed up by Rick Roberts, KFMB760, and the San Diego Council of the Navy League. With Rick's help, we have been able to raise over 3 million dollars for sending our heroes home for the holidays, and assistance with their needs while recuperating. We have been blessed with thousands of donations and many thousands of supporters for this universal and 'work-together' campaign for the heroes of our nation.

The Freedom Station concept has grown based on the needs we have witnessed in our other efforts to bring assistance to our wounded heroes. In this regard we have formed a separate and distinct organization to help us reach the goal of providing this absolutely necessary service to our returning heroes.

They are now focused on establishing an effort to build recovery transition centers, beginning in San Diego, CA. These Freedom Stations are patterned off the mission of the Freedom Trains of 1947 and 1976. In a very real sense, this effort is intended to assist in

the 'time of doubt' after the retirement or discharge of mentally and physically challenged military members.

**FISCAL IMPACT:**

Donations will help fund a center for recovery, healing, job counseling, trade, skills education, and transitional mediation for our Warriors (proposed site located at 1217-31 28th Street San Diego CA 92102) which will house up to 12 injured warriors, including spaces for physical therapy/gym equipment, a kitchen, office and study areas.

**OFFICERS AND DIRECTORS:**

Jim Moss  
Sandy Lehmkuhler  
Gloria Moss  
Brian Lehmkuhler  
Vic Tambone  
Rick Roberts  
Jim Bedinger  
Shawn Cheney  
Mary Cregan  
Diane Guiliano  
Sue Hirsch  
Evelyn McCormick  
Gloria Moss  
Thomas E. Wojcicki

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## CHARITABLE GRANT RECOMMENDATION

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Recipient:           Furnishing Hope of Orange County

Location:           3857 Birch Street, Ste 503, Newport Beach, CA 92660

Purpose:              Provides programs for at-risk youth safe and drug and violence-free

Website:            [www.furnishinghope.org](http://www.furnishinghope.org)

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### **MISSION/VISION:**

*Furnishing homes for people in need.*

### **BACKGROUND:**

Furnishing Hope was founded to provide a home like environment for kids and families in stressful situations. Furnishing Hope was founded in 2003 and remains the only non-profit in Orange County providing this type of service. Accomplishments include furnishing 26 homes built by Habitat for Humanity (every home built in Orange County since 2004), furnishing 8 apartments for Orangewood Foundation's Rising Tide Communities, Providing complete home furnishings for an Orange Coast Interfaith Shelter family, and supplying Regional Center of Orange County's developmentally disabled patrons with items for their apartments.

### **FISCAL IMPACT:**

Donations create nurturing rooms for families in need





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## CHARITABLE GRANT RECOMMENDATION

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Recipient: Goodwill Industries of San Joaquin Valley, Inc  
Location: 3900 Sisk Road, Modesto, CA  
Purpose: Provides job training and placement services.  
Website: <http://www.goodwill-sjv.org/>

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### **MISSION/VISION:**

*Goodwill Industries of San Joaquin Valley, Inc. (Goodwill Industries or Borrower) is a nonprofit agency that provides job training and placement services to assist people with employment barriers to become self-sufficient. Goodwill Industries implements its mission by operating retail stores and contract businesses that provide on-the-job training and by operating other job training and placement programs. Goodwill Industries is especially committed to serving people with disabilities.*

### **BACKGROUND:**

Goodwill Industries was established in 1937 with its first retail store in Stockton. There are currently 15 retail and/or donation centers in the San Joaquin Valley and three training centers, located in Fresno, Modesto and Stockton, providing on-the-job training and placement services to assist people with employment barriers to self-sufficiency.

The concept for Goodwill Industries International (Goodwill Industries' parent organization) began over 100 years ago when Edgar J. Helms, a Methodist minister in Boston, MA, was asked for food and clothing by a group in need. Instead of asking donors for money, he requested donations of clothing and other items. He then hired those in need – many considered unemployable - to repair any damaged items, and then sell the donated goods. From that first effort to provide people with the means to earn a paycheck, Goodwill Industries International has evolved into the world's largest nonprofit provider of employment, training and career services for people with disabilities and vocational barriers.

### **FISCAL IMPACT:**

Donations will help fund job services at Goodwill store locations and activities at the job training centers.

## **BOARD OF DIRECTORS**

### Officers of the Board of Directors

Jim Anthony, Chair  
Kristen Birtwhistle, Vice Chair  
Mark Goldberg, Treasurer  
Hedy Holmes, Secretary

### Members of the Board of Directors

Karen Andersen  
Jane Butterfield  
Joe Dittmann  
Donald Geiger  
Bob Harmon  
Hal Monroe  
Mark Plovnick  
Raul Rodriguez  
Joseph Serra  
Dave Vaccarezza

## GSC BOARD OF DIRECTORS

### Officers and Members of the Board of Directors

James Gorman, Chair  
Susan Drake, Vice Chair  
David Miller, President and CEO  
Anna Lovecchio, Secretary/Treasurer  
Karen Andersen, Member  
Bob Harmon, Member

## GOODWILL FOUNDATION BOARD OF DIRECTORS

Kelly Amato  
Jane Butterfield  
Donald Geiger  
Christy James, Secretary/Treasurer  
Kathleen Lagorio Janssen  
David Miller, President  
Karen Munro  
Toni Raymus

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## **CHARITABLE GRANT RECOMMENDATION**

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Recipient: Homeless Health Care Los Angeles

Location: 2330 Beverly Blvd., Los Angeles, CA 90057

Purpose: To the Lives of the Homelessness

Website: [www.housingca.org](http://www.housingca.org)

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### **MISSION/VISION:**

*The mission of Homeless Health Care Los Angeles (HHCLA) is to improve the health of homeless people through direct services, education and advocacy.*

### **BACKGROUND:**

Since 1985, board members, the executive director, staff and volunteers of HHCLA have dedicated themselves to improving the health of Los Angeles' homeless. When they see expressions of hope and relief on the faces of those whom they serve, they know that they, as professional social workers, health care advocates, trainers, sponsors, and donors, are truly making an impact on this enormous social problem. For example:

- Their multicultural, multidisciplinary staff uses a comprehensive case management model to provide a unique and highly successful drug treatment and health services program.
- Their training and education department provides skill-building training for homeless service providers to increase their abilities to effectively assist homeless people and gain a basic understanding of and develop skills in health and safety, mental health substance abuse, case management, counseling and tuberculosis.
- Their advocacy work is focused on affecting policy that increases access to health care services, which goes hand in hand with our mission of improving the health of our community.

### **FISCAL IMPACT:**

This charitable donation would increase the odds of helping the homeless regain control of their lives and transform themselves into productive citizens.



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## CHARITABLE GRANT RECOMMENDATION

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Recipient: Housing California

Location: 900 J Street, Second Floor Sacramento, CA 95814

Purpose: To Provide Homes for All and an End to Homelessness

Website: [www.housingca.org](http://www.housingca.org)

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### **MISSION/VISION:**

*Housing CA's mission is to prevent homelessness and increase the supply of decent, safe, accessible and permanently affordable homes for homeless and low-income Californians. Housing CA staff accomplishes its goals through advocacy, education and research, and communications and outreach.*

### **BACKGROUND:**

Working with California voters, legislators, and thousands of affordable-home supporters, Housing California has achieved many noteworthy accomplishments. Since its inception in 1979, HCA has brought state leaders' attention to issues around homelessness and affordable homes. 1997 – Sponsored and passed legislation increasing the state low-income tax credit from \$35 million to \$50 million. 1999 – Secured the permanent right for local organizations to use National Guard armories to shelter homeless people during the winter. 2000- Won \$600 million in state General Fund money for a range of home programs, from emergency shelters to rental homes to first-time homebuyer assistance. 2001 – Successfully sponsored SB 372 (Dunn), which created a new program to preserve affordable homes at-risk of becoming market-rate due to expiring federal subsidies. 2002 – Drafted and sponsored the Housing and Emergency Shelter Trust Fund Act of 2002 (Proposition 46), the \$2.1 billion housing bond -- passed by California voters. 2006 – Drafted and sponsored the Housing and Emergency Shelter Trust Fund Act of 2006 (Proposition 1C), the \$2.85 billion housing bond -- passed by California voters. 2007 - Sponsored budget proposal and won \$4 million increase in the Department of Corrections budget for reducing recidivism among mentally-ill parolees (PROMISE program).

### **FISCAL IMPACT:**

This charitable donation would increase the supply of permanently affordable homes for Californians at all income levels.

**BOARD OF DIRECTORS:**

Jonathan Hunter  
Dora Leong Gallo  
Karen Flock  
Erin Rank  
Chris Block  
Sam Cobbs  
Joan Burke  
Hannah Cohen  
Michael Lane  
Valerie Feldman  
Tim O'Connell  
Randy Quezada  
Kalima Rose  
Rob Wiener  
Anne Wilson  
Paul Zimmerman

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## CHARITABLE GRANT RECOMMENDATION

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Recipient: Humane Society of Sonoma County

Location: 5345 Highway 12 West, Santa Rosa, California 95407

Purpose: Prevent cruelty and provide protection to animals.

Website: <http://www.sonomahumane.org>

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### **MISSION/VISION:**

*The mission of the Sonoma Humane Society is to: prevent cruelty to animals, advance their welfare and protection, encourage the relationship between people and animals, and improve the quality of life for both.*

### **BACKGROUND:**

The Sonoma Humane Society has a long and proud history of leading the fight to end overpopulation and rescue, rehabilitate and place thousands of animals into loving homes. Founded in 1931, we are non-profit, charitable organization funded solely with donations from individuals, businesses and foundations. In 1938, HSSC agreed to care for and feed impounded dogs for the City of Santa Rosa, and later it took over all pound duties for the City. HSSC changed locations several times over the years before acquiring its current property at 5345 Sebastopol Road in 1950. In 2004, a new 33,000 square foot, state-of-the-art facility was built to provide even more space and necessary services for homeless pets and allowed us to reach out and serve more people and pet owners in the community. The Humane Society's high level of medical care, socialization and training for the animals of Sonoma County sets us apart from other shelters and is an example of the care every animal needs and deserves.

### **FISCAL IMPACT:**

Donations will help rescue and rehabilitate more animals each year and continue education and outreach programs to children, seniors and underserved families in Sonoma County.

**Board of Directors:**

John Prouty  
President

Pam Ingalls  
Vice President

Evelyn Mitchell  
Treasurer

Shannon Tracey  
Secretary

Dmitri Alexeev

Ronni Berg

Darlene Hawley

Pam Myers

Mark Penn

Robert Quail

Robin Schaffner, DVM

Kathy Yerger



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## CHARITABLE GRANT RECOMMENDATION

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Recipient: Little Tokyo Service Center

Location: 231 E. Third St., Suite G-106, Los Angeles, CA 90013

Purpose: Helps improve the lives of families through cultural social services

Website: [www.ltsc.org](http://www.ltsc.org)

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### **MISSION/VISION:**

*The mission of the Little Tokyo Service Center, a Community Development Corporation, is to meet the critical needs of people and build community.*

- *We improve the lives of Individuals and families through culturally sensitive social services.*
- *We strengthen neighborhoods through housing and community development.*
- *We promote the rich heritage of the ethnic community.*

### **BACKGROUND:**

For over 29 years, the Little Tokyo Service Center, a Community Development Corporation (LTSC CDC), has been an important resource for the residents of a diverse community. Founded in 1979, LTSC CDC is a nonprofit charitable organization serving Asian and Pacific Islanders throughout Los Angeles County who are in need, especially those facing language or cultural gaps, financial need, or physical disabilities.

### **FISCAL IMPACT:**

Donations continue to fund the outreach programs of the organization.

**BOARD OF DIRECTORS:**

Bill Watanabe – Executive Director

Erich Nakano – Deputy Director

Dean Matsubayashi – Director of Community Economic Development

Gayle Yamada – Director of Development

Scarlet Sy – Director of Finance

Mike Murase – Director of Service Programs

Yasuko Sakamoto – Director of Social Services

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## CHARITABLE GRANT RECOMMENDATION

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Recipient: Los Angeles Food Bank

Location: 1734 East 41<sup>st</sup> Street, Los Angeles, CA 90058

Purpose: Fight Hunger, Give Hope

Website: [www.lafoodbank.org](http://www.lafoodbank.org)

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### **MISSION/VISION:**

*The mission of the Los Angeles Regional Foodbank is to mobilize resources to fight hunger in our community. To fulfill our mission we must: Source and acquire food and other products and distribute to needy people through charitable agencies or directly through programs; Energize the community to get involved and support hunger relief; Conduct hunger education and awareness campaigns and advocate for public policies that alleviate hunger. Our vision is that no one goes hungry in Los Angeles County.*

### **BACKGROUND:**

Pasadena resident, Tony Collier, founded Los Angeles Regional Foodbank in 1973 at the Grandview Foundation. Collier, a cook with a charitable organization, received more food donations from local businesses than he anticipated and shared them with other organizations feeding the hungry. Four members of the community impressed with Collier's work formed a voluntary Board of Directors to create the Foodbank.

From its beginning in a two-car garage, the Foodbank moved into a converted 2,600 square foot dry cleaning facility on Fair Oaks Avenue in Pasadena. In 1983, it moved to a 10,000 square foot warehouse in El Monte. To reflect its service to all areas of Los Angeles County, the organization changed its name to Los Angeles Regional Foodbank in 1986. In 1989, Los Angeles Regional Foodbank moved to its present location: a 96,000 square foot facility specifically designed as a food bank.

### **FISCAL IMPACT:**

Donations continue to fund the outreach programs of the organization.

**BOARD OF DIRECTORS:**

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## CHARITABLE GRANT RECOMMENDATION

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Recipient: Mar Vista Family Center

Location: 5075 S. Slauson Avenue, Culver City, CA 90230

Purpose: To help families make positive changes in their lives

Website: [www.marvistafc.org](http://www.marvistafc.org)

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### **MISSION/VISION:**

*The mission of Mar Vista Family Center (MVFC) is to provide low-income families with quality early childhood education, youth enrichment, and educational tools to create positive change in their lives and their communities.*

### **BACKGROUND:**

Mar Vista Family Center was founded in 1977 as a preschool for low-income families that aimed to engage parents as partners in the education of their children. In 1980, after functioning in a public school bungalow for three years, a preschool facility was built at the end of a cul-de-sac in the same crime-ridden area that a local gang called home. Three weeks after the preschool opened, the building was burned down. Realizing that the success of a rebuilt preschool would depend on the empowerment of community leaders and parents to play a larger role in the life of the preschool, the MVFC founders developed a model of increased community involvement and personal responsibility. Parents, teens and other members of the community became classroom volunteers, preschool teachers, mentors, fundraisers and community advocates. As additional services have been added over the years - to serve elementary and high school students, as well as adults - MVFC continues to involve the community in the decision-making and running of its programs. MVFC's long-term involvement with entire families has improved family functioning, decreased domestic violence and improved youths' academic successes and rates of attendance at institutes of higher education.

### **FISCAL IMPACT:**

Donations continue to fund the outreach programs of the organization.

## **BOARD OF DIRECTORS**

**Susan Rosenblum**

Board Chair  
Marketing Consultant

**Nancy Gilson**

Board Treasurer  
Enterprise Risk Manager, City National  
Bank

**Dr. Sandra Sparling**

Board Secretary  
Professor, CSU Northridge, Ret.

**Halleh Yafeh, Esq.**

Board Counsel  
Latham & Watkins

**Ronnie Avedon**

Professional Photographer,  
Immediate Past Chair

**Kristina Deutsch**

Advisory Board, Deutsch  
Foundation; Santa Monica  
Recreation and Parks Commissioner

**John Dupuy**

Assistant Vice President  
Comerica Bank

**Claudia Estevez**

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**H. Allen Evans**

Exec. Dir. Information Management,  
Ret. Management Consultant

**Cura Franklin**

Junior League Board Fellow

**Venisa Ibarra**

Senior Manager  
Deloitte & Touche LLP

**Jolisa Jones-Corey**

Human Resources Consultant

**Nikolas Lew**

Parent Representative

**Terri Lyman**

Community Relations Consultant

**Edward Melendez**

VP, Director of National Sales  
Entravision Communications Corp.

**Judson Mock**

Vice President, Merrill Lynch Global  
Wealth Management

**Loren Montgomery, Esq.**

Principal, Project Development and  
Investment  
Montgomery Clark Advisors

**Sandy Sirirat**

Riodan Volunteer Leadership Intern

**Raymond Reisler**

Ex-Officio Member  
Executive Director  
S. Mark Taper Foundation

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## CHARITABLE GRANT RECOMMENDATION

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Recipient: My Stuff Bags Foundation

Location: 5347 Sterling Center Drive, Westlake Village, CA 91361

Purpose: Provides Bags of Comfort Items to Children Entering Foster Care

Website: [www.mystuffbags.org](http://www.mystuffbags.org)

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### **MISSION/VISION:**

*The My Stuff Bags Foundation's Mission is to provide powerful advocacy on behalf of abused, abandoned and neglected children across the United States. The Foundation rallies widespread individual and corporate involvement through its unique program, My Stuff Bags, to address the needs of these children and support the organizations caring for them.*

### **BACKGROUND:**

The foundation's ultimate goal is to provide a My Stuff Bag to each of the over 300,000 children entering crisis and foster care each year. Children are given bags full of comfort items to help them when they enter foster care or other types of facilities. The items in these bags contain blankets, teddy bears and toys. Because most of the children are not taken with any of their personal items these bags help give them a feeling of comfort. Hundreds of crisis and foster care organizations tell us about the immediate and very positive impact the My Stuff Bags have on the children in their care and the extraordinary feelings of "hope" the bags instill. The bags are so effective, in fact, that requests for them have increased at an astonishing rate since the program began in 1998. Fortunately, thousands of people throughout the United States have become a part of the My Stuff Bags program, providing donations of items to fill the bags, money to ship the bags, and gracious donations of time to stuff the bags. And, miraculously, they thank the Foundation for the opportunity to provide tangible evidence of their concern for the children. Incredibly, we have been able to send more and more and more bags every year. This is the miracle of My Stuff Bags.

### **FISCAL IMPACT:**

This charitable donation would go towards producing more bags for foster children.

## **BOARD OF DIRECTORS**

Janeen Holmes, Director  
Suzanne Carroll, Director  
Glenn Doshay, Director  
Karen Doshay, Director  
Bob Holmes, Director  
Bob Lennon, Director  
Jeff Lennon, Director  
Bob Neill, Director  
Andrea Pierson, Director/Chair  
Michael Reagan, Director  
Randy Strong, Director



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## CHARITABLE GRANT RECOMMENDATION

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Recipient: Next Door Solutions to Domestic Violence

Location: 234 E Gish Rd, Ste 200, San Jose, CA 95112

Purpose: Provides a Emergency Shelter for Battered Women and Their Children

Website: [www.nextdoor.org](http://www.nextdoor.org)

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### **MISSION/VISION:**

*Next Door seeks “to end domestic violence in the moment and for all time.” Next Door promotes safety for battered women and their children through emergency shelter; multiple points of entry for victims; individuals, system and institutional advocacy; crisis intervention; education for victims and the community; and the changing of community norms through prevention activities.*

### **BACKGROUND:**

In 1971, Bea Robinson and Latina activists concerned about violence they and others experienced joined together to start a hotline and refuge for victims of domestic violence and their children. This refuge, the Shelter Next Door, began in a garage in San Jose. It was the second domestic violence shelter program in California and was the first domestic violence shelter offering bilingual English-Spanish services in the nation. In that garage began Next Door’s 24-hour crisis hotline (the number is unchanged for 34 years).

Since 1971, Next Door has provided prevention and intervention services to women, men, children and teens in Santa Clara County and has grown into Santa Clara County’s most comprehensive domestic violence service agency. Since that time, Next Door has helped build the lives of tens of thousands of individuals and now serves over 7,000 people annually at seven locations with services that include: shelter, food, clothing, transitional housing, crisis counseling, case management, legal advocacy, support groups, children and teen programs, and a Language Bank, which provides access to services in over 35 languages.

### **FISCAL IMPACT:**

The generous support will provide women and children shelter and the services provided.

**BOARD OF DIRECTORS:**

MARIANNE ADORADIO

PATRICIA BASHAW

PEGGY BORGMAN

ABRAHAM DARWISH, Strategic Planning (Chair)

MARGARET EPPERHEIMER

SHARON GUSTAFSON

MELISSA HOLLATZ

JOHN LATHAM

GINNY LEBACQZ, Fund Development (Chair)

WAYNE MASCIA, Nominating and Governance (Chair)

JOAN PRICE

MICHELLE PUMA

JOHN RADFORD, Executive Secretary

CHRIS STEDMAN

LINDA SULLIVAN, Treasurer

KRISTIN WELTER

RANDY ZIFFER, Chairperson

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## CHARITABLE GRANT RECOMMENDATION

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Recipient: Non-Profit Housing

Location: 369 Pine Street, Suite 350, San Francisco, CA 94104

Purpose: NPH support, build and finance affordable housing

Website: [www.nonprofithousing.org](http://www.nonprofithousing.org)

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### **MISSION/VISION:**

*Since 1979, NPH has been the collective voice of those who support, build and finance affordable housing. NPH promotes the proven methods of the non-profit sector and focuses government policy on housing solutions for low-income people who suffer disproportionately from the housing crisis.*

### **BACKGROUND:**

NPH was created in 1979 to strengthen and grow the non-profit housing community in Northern California. Our 700 members include the full spectrum of housing practitioners, including non-profit housing developers of all scopes and sizes, for-profit developers, housing advocates, local governments, financial institutions and environmental and faith-based groups. While extremely diverse, our supporters share a singular passion for making the Bay Area a more affordable and equitable place to live. NPH plays several important roles in this community: We are policy pioneers, called upon to formulate new ideas for promoting affordable housing. We are clear communicators, nationally recognized for gaining community acceptance of affordable housing. We are coalition-builders, advocating for affordable housing through strategic partnerships and alliances. They are networkers, connecting practitioners in this incredible diverse field so they can learn from one another's experiences.

### **FISCAL IMPACT:**

Donations will help NPH continue its work to advance affordable housing as the foundation for thriving individuals, families and neighborhoods.

**BOARD OF DIRECTORS:**

ANN SILVERBERG  
BARBARA GUALCO  
KARA DOUGLAS  
MARY HENNESSY  
SALLY A. CARLSON  
RYAN CHAO  
DIEP DO  
SUSAN FRIEDLAND  
BEN GOLVIN  
PHILLIP KILBRIDGE  
KEVIN KNUDTSON  
MARY MURTAGH  
JOHN K. STEWART

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## CHARITABLE GRANT RECOMMENDATION

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Recipient: Nourish America

Location: P.O. Box 567, Ojai, CA 93024

Purpose: Providing Nourishing Foods & Supplements to Those in Need

Website: [www.nourishamerica.org](http://www.nourishamerica.org)

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### **MISSION/VISION:**

*The USO's mission is to provide morale, welfare and recreation-type services to uniformed military personnel and their families. The USO receives no government support and relies totally on donation from individuals, organizations and corporations to support its programs.*

### **BACKGROUND:**

Nourish America is committed to providing the daily essential nutrition that impoverished American children, families, pregnant moms, and seniors and others in need require to live productive, successful lives.

They do this by providing them nutrient rich foods and products such as vitamin supplements and nourishing foods (including naturals and organics). Their distribution network includes thousands of volunteers and staff who work at hundreds of Nourish America partner organizations and agencies serving those in need across all 50 states.

Nourish America partners include public schools, churches, Head Start, Healthy Start and WIC programs, homeless and battered women shelters, public health departments, medical clinics, the American Red Cross, Volunteers of America, Salvation Army, Boys' and Girls' Clubs, Feed the Children, Native American programs, YMCA and YWCA, City Park and Recreation Departments, hospital outreach programs, National Guard units, area Councils on Aging, public health departments, medical and nursing school community outreach programs, and many other community and faith-based organizations.

### **FISCAL IMPACT:**

96% of all donations go directly towards their programs.

**BOARD OF DIRECTORS:**

Gary Tomchuk, President

Carol Nicholson Kriegel, Secretary/Treasurer

Stephanie Rudat

Alissa Sears

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## CHARITABLE GRANT RECOMMENDATION

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Recipient: Ocean Park Community Center

Location: 1453 16th Street, Santa Monica, CA 90404

Purpose: Supportive Services for all People

Website: [www.opcc.net](http://www.opcc.net)

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### **MISSION/VISION:**

*OPCC empowers people to rebuild their lives by providing a continuum of care for men, women and children who need assistance in returning to lives of self-sufficiency. In addition to basic emergency services such as food, clothing, showers, bus tokens, etc., the agency's programs are designed to help individuals access the resources they need to ensure survival, end victimization and improve the quality of their lives. These resources include case management, mental health counseling, transitional housing and permanent housing with supportive services.*

### **BACKGROUND:**

OPCC, (formerly the Ocean Park Community Center), is a network of shelters and services for low-income and homeless youth, adults and families, battered women and their children and people living with mental illness. Founded in 1963, it is a community-supported organization in which staff, volunteers and clients work together with mutual respect to address the effects of poverty, abuse, neglect and discrimination. OPCC's success with our clients stems from the full range of services provided by our ten main programs the Access Center, Campion Mental Health, Daybreak Day Center and Shelter, k9 connection, Night Light, Safe Haven, Samoshel, Shwashlock, Sojourn Services for Battered Women and Their Children and Turning Point. OPCC's uses UCLA's MCP services every 1<sup>st</sup> and 3<sup>rd</sup> Saturday of the month.

### **FISCAL IMPACT:**

Donations continue to funding the outreach programs of the organization.

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## CHARITABLE GRANT RECOMMENDATION

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Recipient: Orange County High School of the Arts

Location: 1010 N. Main St., Santa Ana, CA 92701

Purpose: Provides a Creative, Challenging and Nurturing Environment for Students

Website: [www.ocsarts.net](http://www.ocsarts.net)

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### **MISSION/VISION:**

- *To help provide a time and process for collaboration and sharing between parents, students, teachers and staff*
- *To help provide resources to the school, in order to further enhance students academic, artistic, physical and emotional growth*
- *To help organize OCHSA parents for volunteer efforts and keep them informed*
- *To help solicit parent input into decision making on school policies*

### **BACKGROUND:**

The school currently serves a diverse student body of more than 1,400 students from 102 cities throughout Southern California from grades 7-12. The academic faculty is fully credentialed, and the majority of the 200 arts and academic teachers hold advanced degrees. They are dedicated and supportive professionals who help student develop the skills necessary to succeed in higher education, or a profession in the arts. Guest artists and industry leaders also share their expertise and creativity with the students through lectures, presentations, and hands-on training.

The below are some of the programs provided:

Balliet/Dance  
Creative Writing  
Film/T.V.  
Instrumental Music  
Integrated Arts  
Music & Theatre  
Opera & Choral  
Production Design

### **FISCAL IMPACT:**

Donations go towards subsidizing student costs for all programs.

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## CHARITABLE GRANT RECOMMENDATION

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Recipient: Para Los Ninos

Location: 500 Lucas Avenue, Los Angeles, CA 90017

Purpose: Provides a Myriad of Programs for Families Focusing on Children

Website: [www.paralosninos.org](http://www.paralosninos.org)

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### **MISSION/VISION:**

*We believe that education is essential to breaking the cycle of poverty; Para Los Niños operates programs that directly educate children and youth. Our organization also provides a comprehensive array of social and mental health services that help families create safe, nurturing, and healthy homes in which their children can thrive and build toward a brighter future.*

### **BACKGROUND:**

Para Los Niños is a nonprofit family service organization designed to bring children from some of Los Angeles' most challenging communities out of poverty and onto brighter, more successful futures.

Since opening its first facility in 1980, Para Los Niños has grown to serve more than 4,000 families each year at 28 sites throughout Pico-Union, Central, East, West, and South Los Angeles, South El Monte and Ontario. Every week, more than 4,600 children and youth – ranging from 6 weeks to 21 years of age – enjoy award-winning, positive educational opportunities and much-needed family support.

### **FISCAL IMPACT:**

Assists in a wide variety of services to families in Los Angeles

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Glenn A. Sonnenberg

John A. Sussman

Colleen Sweeney

Robert Zielinski

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## CHARITABLE GRANT RECOMMENDATION

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Recipient: Ramona Humana Society  
Location: 690 Humane Way, San Jacinto, CA 92582  
Purpose: To provide affordable pet care  
Website: [www.ramonahumanasociety.org](http://www.ramonahumanasociety.org)

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### **MISSION/VISION:**

*The Ramona Humane Society is dedicated to fostering the humane treatment of all animals. Our goal is to eliminate animal over-population by offering low-cost spay and neutering services, public outreach programs and promoting the adoption of pets to loving homes.*

### **BACKGROUND:**

Ramona Animal Shelter (RAS) shelters domestic companion animals, provides spay and neuter services at an on-site clinic and provides adoption services for sheltered animals. RAS is the only shelter in the Central area of Riverside County with adequate facilities to care for livestock, having an on-site clinic, and providing adoption services for sheltered animals.

### **FISCAL IMPACT:**

Any assistance helps take care for the 20,000+ animals brought to our door each year.

**BOARD OF DIRECTORS:**

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Connie Hall

Bob Duistermars

Cheryl Blackmore

Joy Cress, DVM

Jeff Sheppard

Chief Matt Shobert

Dr. Lisa DeForest

Detective Robert Galletta

Miguel Sarasa

Sherry Cinnamon

Coyla Angeloff

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## CHARITABLE GRANT RECOMMENDATION

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Recipient: Resources for Community Development  
Location: 2730 Telegraph Avenue, Berkeley, CA 94703  
Purpose: Fundraiser for Affordable Housing  
Website: [www.rcdhousing.org](http://www.rcdhousing.org)

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### **MISSION/VISION:**

*Resources for Community Development creates and preserves affordable housing for people with the fewest options, to build community and enrich lives.*

### **BACKGROUND:**

Resources for Community Development has created award winning homes with supportive service for 25 years. They provide over 1,600 homes for low income residents of Alameda, Contra Costa and Solano counties. All of their units are 20 to 60 percent of the Area Median Income and 36% of their units are for people with special needs.

RCD is putting on an event called “Opening Doors to Homes, A Walk for Affordable Housing”. The goal of this event is to raise \$25,000 to support their three newest properties Oxford Plaza, Fox Courts and Shinsei Gardens.

### **FISCAL IMPACT:**

Donations will go towards the support of three affordable housing projects.

**BOARD OF DIRECTORS:**

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Juliette Jacques – Secretary

Betty Blackmore-Gee

Katherine Fleming

Dianna Garrett

Kattye Giles

Jacque Keller

Bob Oxenburgh

Rae Vasconcellos

Barbara Wadley



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## CHARITABLE GRANT RECOMMENDATION

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Recipient: San Diego Housing Federation

Location: 110 W C Street, #1013, San Diego CA, 92101

Purpose: To promote the creation of quality affordable housing focused on lower income families and people in need

Website: [www.housingsandiego.org](http://www.housingsandiego.org)

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### **MISSION/VISION:**

*Working together as a coalition of affordable housing developers, advocates and other organizations, we promote the creation of quality affordable housing focused on lower income families and people in need.*

### **BACKGROUND:**

The San Diego Housing Federation was formed in 1990 as the Nonprofit Federation for Housing and Community Development to coordinate an organized approach for community groups to advocate for and grow proficient in developing affordable housing and economic opportunities for lower income people. It has grown into a broad based association whose membership consists of nonprofits, CDCs, community based organizations, for-profit developers, lending institutions, foundations, government agencies, architects, engineers, economic development corporations, accountants, business groups, other membership organizations and individuals. The name was changed in 2001.

The SDHF membership is committed to the creation of a full range of affordable housing choices and to the development of economically viable, strong and stable communities.

### **FISCAL IMPACT:**

The donation will provide support to the specific programs that are offered.

**BOARD OF DIRECTORS:**

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Vice-President - Jahi Akobundu, Strategic Consulting Initiative

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Secretary - Thomas D. Scott II, San Diego Housing Federation (ex officio member)

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Ginger Hitzke, Hitzke Development Development Corporation

Matt Jumper, San Diego Interfaith Housing Foundation

Rebecca Louie, Wakeland Housing and Development Corporation

Arnulfo Manriquez, MAAC Project

Barry Weber, Wermers Multi Family Corporation

Anne Wilson, Community HousingWorks

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## CHARITABLE GRANT RECOMMENDATION

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Recipient: Search Dog Foundation

Location: 501 E. Ojai Ave. Ojai, CA 93023

Purpose: Help strengthening disaster response in America by providing highly-skilled Canine Disaster Search Teams.

Website: <http://www.searchdogfoundation.org>

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### **MISSION/VISION:**

*Strengthening Disaster Response in America. Our mission is to strengthen disaster response in America by recruiting rescued dogs and partnering them with firefighters and other first responders to find people buried alive in the wreckage of disasters.*

### **BACKGROUND:**

Founded in 1996, the National Disaster Search Dog Foundation (SDF) is a 501(c)(3) non-profit, non-governmental organization based in Ojai, California. Our mission is to strengthen disaster response in America by recruiting rescued dogs and partnering them with firefighters and other first responders to find people buried alive in the wreckage of disasters. We offer the professionally trained canines and an ongoing training program at no cost to fire departments. And we ensure lifetime care for every dog in our program: once rescued, these dogs never need to be rescued again.

There are currently 70 SDF-trained Search Teams located in California, Florida, New York, Oklahoma, and Utah. Thanks to Mutual Aid Agreements between counties, cities and states, these precious, life-saving resources can be shared regionally and nationally.

### **FISCAL IMPACT:**

Donations will help rescued dogs become rescuers.

**BOARD OF DIRECTORS:**

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Jim Boggeri - Vice Chair

Ric Ruffinelli – Treasurer

Wilma Melville – Secretary

Pluis Davern

Dr. Ben Hendrix, D.V.M.

Michael Antonucci, Jr.

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## CHARITABLE GRANT RECOMMENDATION

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Recipient: Senior L.I.F.E Center

Location: 6414 Brace Road, Loomis CA, 95650

Purpose: Programs to Exercise, the Mind, Body and Spirit for Senior Citizens

Website: [www.loomisseniorlifecenter.org](http://www.loomisseniorlifecenter.org)

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### **MISSION/VISION:**

*Programs that exercise the mind, body and spirit*

### **BACKGROUND:**

The L.I.F.E. Center offers programs that exercise the mind, the body and the spirit. The Center's activities of table games, crafts, companionship, exercise, and conversation provide an opportunity for active socialization, one of the most important factors in keeping seniors alert, independent and alive. All our classes are led by well-qualified caring teachers. Entertainment such as musicians, magicians or other performers (e.g., Hawaiian Senior Hula Dancers) and lectures on health, finances, legal issues, civic involvement and safety round out the Center offerings.

The L.I.F.E. Center provides a pleasant atmosphere where seniors over 55 years of age can enjoy leisure through social and educational activities with peers. We are men and women over 55 years of age who join together to enjoy each other's company, share our joys and sorrows, play table games, work on crafts, participate in an exercise program and at noon sit down together to enjoy a nutritious lunch.

### **FISCAL IMPACT:**

The donation will provide support to the specific programs that are offered.

**BOARD OF DIRECTORS:**

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Jeanne Schmidt  
Joe Smith

**EX OFFICIO MEMBERS:**

Maggie McNaught  
Acsa and Fred Hitchens

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## CHARITABLE GRANT RECOMMENDATION

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Recipient: Southern California Association of Nonprofit Housing

Location: 3345 Wilshire Boulevard, Suite 1005, Los Angeles, CA 90010

Purpose: To create affordable housing opportunities for low income people

Website: [www.scanph.org](http://www.scanph.org)

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### **MISSION:**

*The Southern California Association of Non-Profit Housing (SCANPH) creates affordable housing opportunities for low-income people by expanding the knowledge, capacity and influence of the nonprofit development sector.*

*We value policies, programs and projects that build a long-term commitment to community development by:*

- *Serving households with the lowest incomes;*
- *Delivering permanent affordability;*
- *Building to the highest and most environmentally sustainable standards;*
- *Contributing to the social and physical fabric of the surrounding community*
- *Incorporating broader community development strategies;*
- *Demonstrating good stewardship of public resources and maximize public benefit;*
- *Providing supportive services;*
- *Contributing to strategies for ending poverty.*

### **BACKGROUND:**

SCANPH is a membership organization that supports the production, preservation and management of homes affordable to lower-income households. While we work in broad coalition with other nonprofit, public and private partners, we believe that nonprofit community development corporations do the best job of advancing our mission. We increase the capacity and expertise of our members, educate policymakers and the public about the need for affordable homes, and help to establish policies and programs that further these objectives.

### **FISCAL IMPACT:**

The donation will provide support to the specific programs that are offered.

**BOARD OF DIRECTORS:**

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Ken Mutter, Neighborhhod Housing Services Of Orange County  
Brenda J. Rodriguez, Affordable Housing Clearinghouse  
Jeff Schaffer, Enterprise Community Partners  
Mary Silverstein, Los Angeles Housing Partnership  
Ruth Teague, Corporation for Supportive Housing  
Nancy Tillie, Cabrillo Economic Development Corporation  
Rachanit Key Trikandha, Thai Community Development Corporation  
Nadia Villagran, Coachella Valley Housing Coalition  
Mark Wilson, Coalition for Responsible Community Development



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## CHARITABLE GRANT RECOMMENDATION

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Recipient: St. John's Health Center (UCLA Community Partnership)

Location: 2121 Santa Monica Blvd., Santa Monica, CA 90404

Purpose: To Provide Low Cost Health-Care to the Less Fortunate

Website: [www.stjohns.org](http://www.stjohns.org)

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### **MISSION:**

*We will in the spirit of the Sisters of Charity, reveal God's healing love by improving the health of the individuals and communities we serve, especially those who are poor and vulnerable.*

### **BACKGROUND:**

Embedded in the mission of Saint John's Health Center is their commitment to providing leading-edge medicine with unwavering compassion and personalized care. For more than 65 years, the physicians and employees of Saint John's Health Center have focused on their healing ministry.

Saint John's is a 233 bed Primary Care hospital that serves the Santa Monica. Saint John's provides a full spectrum of treatment and diagnostic services. In particular, they are committed to Saint John's four areas of excellence: Cancer Care, Cardiac Care, Orthopedics, Women's Health, and a wide array of Other Health Services. The dedication of their nurses and physicians in these and all areas of health care, and their attention to patient needs, along with the overall excellence of the Health Center's staff, have helped Saint John's set the standard for health care now and for years to come. They are in the process of constructing the Howard Keck Diagnostic and Treatment Center, a 275,000-square-foot, four-story treatment facility that will house a state-of-the-art Emergency Department, surgery rooms with the latest technologies, and imaging centers to meet both in and out-patient needs.

### **FISCAL IMPACT:**

The donation will provide support to the specific programs that are offered.

**BOARD OF DIRECTORS:**

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## CHARITABLE GRANT RECOMMENDATION

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Recipient: Support Network for Battered Women

Location: 1257 Tasman Drive, Suite C, Sunnyvale, CA 94089

Purpose: To Help Women And Children Who Are Abused Or Are In Need.

Website: [www.snbw.org](http://www.snbw.org)

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### **MISSION/VISION:**

*The mission of the Support Network is to empower our diverse community to live free from domestic violence. Our serves include a 24-hour toll-free crisis line, an emergency shelter, counseling, information and referrals, support groups, safety planning, legal services and community education presentations. Staff and volunteers also contact police reported victims of domestic violence to inform them of their rights and resources. All Support Network services are completely confidential, are either free or low-cost and are offered in both Spanish and English.*

### **BACKGROUND:**

In January 1978, the Santa Clara County Commission on the Status of Women responded to the issue of domestic abuse and violence by obtaining a small grant to create an “assessment and program development” project in the communities of Sunnyvale, Mountain View, Los Altos, Palo Alto and Stanford. From the results of the assessment they increased the staff from 1 to 5. New funding had been obtained from foundations, businesses, cities and others. From this peer counseling and a network of safe homes were developed to provide emotional support and immediate temporary housing for battered women and their children. A community education program was also implanted.

More than 90 families have been through the residential program. Over 400 individuals have been through its non-residential programs, and 5,000 more through the community education programs. Annually there are more than 7,000 women and children that advance through the programs.

### **FISCAL IMPACT:**

Donations go towards the Support Network for Battered Women and the programs they offer.

### **BOARD OF DIRECTORS:**

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Nora Denzel  
Judy Gaffney  
Mary Anne Gillespie  
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Nancy Kidney

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## CHARITABLE GRANT RECOMMENDATION

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Recipient: Thai Community Development Center

Location: 6376 Yucca Street, Suite #B, Los Angeles, CA 90028

Purpose: To act as an advocate to low & moderate income Thais

Website: [www.thaicdchome.org](http://www.thaicdchome.org)

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### **MISSION/VISION:**

*To advance the social and economic well-being of low and moderate income Thais and other ethnic communities in the greater Los Angeles area through a comprehensive community development strategy including human rights advocacy, affordable housing, access to healthcare, promotion of small businesses, neighborhood empowerment, and social enterprises*

### **BACKGROUND:**

Thai Community Development Center (Thai CDC), a community development non-profit organization since 1994, facilitated the designation of the one and only Thai Town in the world located in Hollywood, Los Angeles, and founded the Thai New Year's Day Songkran Festival. Thai CDC aims to create a thriving community by creating businesses and jobs, developing decent and affordable housing, and revitalizing public space. Thai CDC serves economically disadvantaged populations including immigrants, low-wage workers, and victims of human trafficking. In fact, the famed El Monte Slavery Case, the first case of modern day slavery in the United States, was vigorously fought by Thai CDC and our human rights allies until justice was achieved for the victims.

### **FISCAL IMPACT:**

All donations go towards the services that are provided to the low and moderate income Thai community.

### **BOARD OF DIRECTORS:**

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Elson R. Trinidad  
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## CHARITABLE GRANT RECOMMENDATION

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Recipient: THINK Together

Location: 2100 E. Fourth St. Ste. 200, Santa Ana, CA 92705

Purpose: THINK Together is Helping Students & Schools Close the Achievement Gap with afterschool learning programs

Website: [www.thinktogether.org](http://www.thinktogether.org)

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### **MISSION/VISION:**

*To provide high quality academically-oriented out-of-school programs for students regardless of race, creed, or socioeconomic status.*

### **BACKGROUND:**

The THINK Together story began in the Shalimar neighborhood in Westside Costa Mesa in 1994. After a gang shooting in the neighborhood, mothers organized to take the neighborhood back from the gangs. Their efforts caught the attention of a local businessman named Randy Barth. Barth and several leaders from local churches met with the mothers to see how they could help. Soon THINK Together had a dozen after school learning centers located in Costa Mesa, Santa Ana, Tustin and Orange, serving more than 1,000 students every day. These centers were located in the midst of high-need neighborhoods in various settings including public schools, apartments and churches. THINK Together raised more than \$1 million per year in private funding to hire staff and recruited more than 500 volunteer tutors to help its students. THINK Together programs have won numerous awards and have shown outstanding results. More than 100 students from the Shalimar neighborhood alone have gone on to college, all the first in their families to do so. The twenty or so of these students have now graduated from college.

### **FISCAL IMPACT:**

All donations go towards the THINK Together programs and to hire staff.

### **BOARD OF DIRECTORS:**

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Leona Aronoff-Sadacca  
Mark Bogh  
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Eric Nelson  
Alan W. Pettis  
Quang X. Pham  
Ken Salgado  
Sat Tamaribuchi

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## CHARITABLE GRANT RECOMMENDATION

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Recipient: United Cerebral Palsy of Greater Stockton

Location: 191 Lathrop Way, Suite N, Sacramento, CA 95815

Purpose: Provides Services to the Greater Stockton Residents

Website: [www.ucpsacto.org](http://www.ucpsacto.org)

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### **MISSION/VISION:**

*UCP of Greater Sacramento is steadfastly dedicated to empower people with developmental disabilities to live life without limits, to consistently expand our delivery of valued services to a growing and diverse community, and to excel at anticipating and meeting our clients' ever changing needs.*

### **BACKGROUND:**

In March of 1955 a small group of concerned parents decided that something needed to be done to help support children with disabilities. These parents started the first United Cerebral Palsy Association in Sacramento and Yolo counties. Today, more than 50 years later, UCP of Greater Sacramento has 13 different programs that serve more than 1400 individuals monthly in Sacramento, Yolo, El Dorado, Placer and Nevada counties.

UCP of Greater Sacramento is steadfastly dedicated to empower people with developmental disabilities to live life without limits, to consistently expand our delivery of valued services to a growing and diverse community, and to excel at anticipating and meeting our clients' ever changing needs. The mission of UCP of Greater Sacramento is to provide programs and services that improve the independence, productivity, and quality of life of people with developmental disabilities and their families.

### **FISCAL IMPACT:**

Any contributions would go towards supporting the multiple programs that give to Cerebral Palsy patients.

### **OPERATIONS BOARD OF DIRECTORS:**

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Ravi Mehta  
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John Wickland, III

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Paul Hersek  
John Mesic, M.D.  
Linda Metcalf  
Terrance Powell  
Keith Reppart  
Greg Schuett

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## CHARITABLE GRANT RECOMMENDATION

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Recipient: Volunteers of America

Location: 3530 Camino Del Rio North, Suite 300, San Diego, CA 92108

Purpose: Provides Services to those in need to rebuild their lives.

Website: [www.voa.org](http://www.voa.org)

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### **MISSION/VISION:**

*At Volunteers of America, we are more than a nonprofit organization. We are a ministry of service that includes nearly 16,000 paid, professional employees dedicated to helping those in need rebuild their lives and reach their full potential.*

*Through our thousands of human service programs, including housing and healthcare, Volunteers of America helps more than 2 million people in over 400 communities in 44 states. Since 1896, we have supported and empowered America's most vulnerable groups, including at-risk youth, the frail elderly, men and women returning from prison, homeless individuals and families, people with disabilities, and those recovering from addictions. Our work touches the mind, body, heart — and ultimately the spirit — of those we serve, integrating our deep compassion with highly effective programs and services.*

*Approximately 70,000 volunteers throughout the country help our employees deliver these life-changing services.*

### **BACKGROUND:**

The name Volunteers of America was selected when the organization was founded 114 years ago. It signified that the organization was comprised of people voluntarily choosing to help others. Our services are delivered through a partnership of professional staff, volunteers and other community supporters.

When Maud and Ballington Booth thought of names for their new organization 113 years ago, one word remained prominent: "volunteer." In those days, a volunteer was anyone who was committed to a mission or cause. Since its earliest days, when Volunteers of America brought food, medicine and comfort to people not served by other charities, volunteering has been instrumental in every aspect of the organization's ministry of service.

### **FISCAL IMPACT:**

Your gift may provide such basic human necessities as shelter and food and such life-renewing assistance as rehabilitation and counseling.

**NATIONAL BOARD OF DIRECTORS:**

Ms. C. Nancy Gofus  
Reston, VA Mr. Manuel L. Martinez  
Ms. Dawn Batts  
Ms. Karen Mathis  
Ms. Dianna Kunz  
Mr. Gerald McFadden  
Mr. Curt Zaske  
Mr. Leo McFarland  
Mr. Michael (Mike) King  
Dr. Sara Meléndez  
Mr. Richard Cavanagh  
Mr. Richard Motta  
Ms. Elaine M. Dahlgren  
Ms. Dianne Newhouse  
Ms. Gina Williams Deas  
Mr. James E. Pearce  
Dr. Gary Filerman  
Mr. Maury B. Reiter  
Dr. Renee White Fraser  
Ms. Jane Shank  
Dr. William Guillory  
Mr. Leonard (Lenny) Simmons, Jr.  
Mr. C. David Kikumoto  
Dr. Barbara Sullivan  
Ms. Karen Kipling  
Mr. Michael Sullivan  
Mr. James LeBlanc  
Mr. Richard Toyer, CPA  
Ms. Annelle Lewis  
Mr. John Tyson, Jr.  
Mr. Thomas J. Mackell, Jr.

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## CHARITABLE GRANT RECOMMENDATION

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Recipient: Women Escaping a Violent Environment (WEAVE)

Location: 1900 K Street, Sacramento, CA 95811

Purpose: Provides crisis intervention services for survivors of domestic violence and sexual assault in Sacramento County

Website: <http://www.weaveinc.org/>

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### **MISSION/VISION:**

*It is WEAVE's mission to bring an end to domestic violence and sexual assault in partnership with our community. WEAVE's vision is a community free of violence and abuse. At WEAVE we believe that crisis intervention services are only part of the solution.*

### **BACKGROUND:**

WEAVE was established in 1978 as a private 501(c) 3 nonprofit organization to serve domestic violence survivors and their families in Sacramento County. In 1988, WEAVE added services to help survivors of sexual assault.

The organization has grown from a small, grassroots organization to a large, nationally recognized agency with 80 paid staff members and many active volunteers. WEAVE has been honored for its efforts by many organizations, including the Nonprofit Resource Center, the U.S. Department of Justice, the Governor, the Human Rights Fair Housing Commission, the Attorney General and the President of the United States.

### **FISCAL IMPACT:**

Donations will help services provided by WEAVE to survivors.

### **BOARD OF DIRECTORS:**

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Berman Obaldia  
Delette Olberg  
Fred Palmer  
Norma Rivera  
Sophia Gonzales Scherman  
Donna Utley  
Beth Hassett

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Recipient: Youth UpRising

Location: 8711 MacArthur Blvd. Oakland, CA 94605

Purpose: Provide A Safe Haven and Mentoring Programs to Oakland's Youth

Website: [www.youthuprising.org](http://www.youthuprising.org)

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**MISSION/VISION:**

*Youth UpRising is dedicated to being a leader in the advancement of youth leadership development as a means of affecting positive community change by ensuring that youth and young adults are supported in actualizing their potential as a result of:*

- 1. **Consciousness Raising** that exposes them to a broader set of realities to develop their capacity to think critically about personal and community experiences;*
- 2. **Personal Transformation** that builds their capacity to transform experiences of trauma and oppression into opportunities for positive personal and community change; and*
- 3. **Hard Skill/Leadership Development** that increases their creativity, strengths, and skills as effective leaders who are competitive in the marketplace.*

**BACKGROUND:**

Youth UpRising was created in 1997 when racial tensions at Castlemont High School erupted into violence. Youth UpRising is now housed in a 25,000 sq. ft. building. There is over 30 staff members on hand that each contributes to a wide variety of programs and mentoring. Youth UpRising offers a wide range of programs and services that develop youth leadership. These programs include Media Arts, Physical Arts, Material Arts, Health & Wellness, Career & Education and Social Enterprise. All programs are free of charge for the youth in this area.

**FISCAL IMPACT:**

Continue to aid in existing programs. The funds would also continue the help the general upkeep of the facility.

**BOARD OF TRUSTEES:**

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Olis Simmons, Executive Director

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