



CALIFORNIA MUNICIPAL FINANCE AUTHORITY

Regular Meeting Agenda

Friday, May 20, 2011 @ 12:00 p.m.

555 S. Flower Street, 31st Floor, Los Angeles, CA 90071
2130 E. 4th Street, Santa Ana, CA 92705

A. PROCEDURAL ITEMS FOR THE CMFA

1. Call to Order and Roll Call.

_____ Mr. Ed Becker

_____ Mr. Justin McCarthy

_____ Ms. Faye Watanabe

_____ Mr. Gordon Lee

_____ Ms. Deborah Moreno

2. Approve Minutes of the regular meeting of the Board on April 29, 2011.
3. Public Comment.

B. ACTION ITEMS FOR THE CMFA

4. Adoption of an initial resolution (resolution 11-43) setting forth the Authority's official intent to issue revenue bonds in an aggregate principal amount not to exceed \$44,000,000 to finance Sycamore North Apartments for BRIDGE Housing or an affiliate, and authorizing related actions.
5. Adoption of an initial resolution (resolution 11-44) setting forth the Authority's official intent to issue revenue bonds in a principal amount not to exceed \$15,000,000, in one or more series, from time to time, to finance a renewable energy project for RP1 Fuel Cell LLC (or an affiliate), and related actions.
6. Adoption of an initial resolution (resolution 11-45) setting forth the Authority's official intent to issue revenue bonds in a principal amount not to exceed \$9,000,000, in one or more series, from time to time, to finance a renewable energy project for UTS SJ-1, LLC (or an affiliate), and related actions.
7. Adoption of a final resolution (resolution 11-46) Adoption of a final resolution (resolution 11-48) authorizing the issuance of revenue bonds in a principal amount not to exceed \$31,000,000 to finance the acquisition and construction of a multifamily rental housing project for Eden Dougherty, L.P., and other matters relating thereto.
8. Adoption of a final resolution (resolution 11-47) authorizing the issuance, sale and delivery of revenue bonds related in a principal amount not to exceed \$2,000,000 to the financing of the Sunnyslope Apartments in the City of Yucca Valley, California, authorizing the execution and delivery of related documents and approving actions in connection therewith.
9. Adoption of a final resolution (resolution 11-48) authorizing the issuance of a revenue note in a principal amount not to exceed \$1,890,000 to finance the acquisition of Blue Spruce Mobile Home Lodge Mobile Home Park for ROP Blue Spruce, Inc., and other matters relating thereto.

10. Adoption of a final resolution (resolution 11-49) authorizing the execution and delivery of a master loan agreement evidencing one or more loans in a principal amount not to exceed \$15,500,000 to refinance or reimburse the cost of the acquisition, construction, improvement, renovation and equipping of educational facilities for Prospect Sierra School and other matters relating thereto.
11. Adoption of a final resolution (resolution 11-50) authorizing the issuance of a loan in a principal amount not to exceed \$9,700,000 to finance and refinance the construction, improvement, renovation and equipping of an educational facility for St. Mary and All Angels Christian Church and other matters relating thereto.
12. Adoption of a resolution (resolution 11-51) authorizing the execution and delivery of an amendment to the loan agreement relating to the authority's \$2,925,000 principal amount tax-exempt recovery zone facility bond (Mariani Packing Co., Inc. project), series 2009; the execution and delivery of an amendment to the loan agreement relating to the authority's \$5,000,000 principal amount tax-exempt recovery zone facility bond (Mariani Packing Co., Inc. project), series 2010; and other matters relating thereto.
13. Adoption of a resolution (resolution 11-52) approving a Regular Meeting Schedule for 2011.
14. Discuss and approve insurance coverage.
15. Discuss and approve Silver Sponsorship for the 2011 California Bond Buyer Conference.
16. Discuss and approve GFOA membership.

C. INFORMATIONAL ITEMS FOR THE CMFA

17. Administrative Issues.
 - A. Marketing Update
 - B. Membership Update
 - C. Transaction Update
 - D. Legislative update
18. Adjournment.

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_____. Signed _____.



CALIFORNIA FOUNDATION FOR STRONGER COMMUNITIES

Regular Meeting Agenda

Friday, May 20, 2011 @ 12:00 p.m.

555 S. Flower Street, 31st Floor, Los Angeles, CA 90071
2130 E. 4th Street, Santa Ana, CA 92705

A. PROCEDURAL ITEMS FOR THE CFSC

1. Call to Order and Roll Call.

_____ Mr. Ed Becker

_____ Mr. Justin McCarthy

_____ Ms. Faye Watanabe

_____ Mr. Gordon Lee

_____ Ms. Deborah Moreno

2. Approve Minutes of the meeting of the Board on April 29, 2011.

3. Public Comment.

B. ACTION ITEMS FOR THE CFSC

4. Discuss and Approve charitable donation recipients.

5. Adoption of a resolution (resolution 11-3) approving a Regular Meeting Schedule for 2011.

C. INFORMATIONAL ITEMS FOR THE CFSC

6. Adjournment.

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