



## CALIFORNIA MUNICIPAL FINANCE AUTHORITY

### Regular Meeting Agenda

Friday, October 12, 2012 @ 12:00 p.m.

555 S. Flower Street, 31<sup>st</sup> Floor, Los Angeles, CA 90071  
City Hall, 200 S. Anaheim Blvd, 6th Floor, Anaheim, CA 92805

#### A. PROCEDURAL ITEMS FOR THE CMFA

1. Call to Order and Roll Call.

\_\_\_\_\_ Mr. Ed Becker  
\_\_\_\_\_ Mr. Justin McCarthy  
\_\_\_\_\_ Ms. Faye Watanabe

\_\_\_\_\_ Mr. Gordon Lee  
\_\_\_\_\_ Ms. Deborah Moreno

2. Approve Minutes of the regular meeting of the Board on September 21, 2012.
3. Public Comment.

#### B. ACTION ITEMS FOR THE CMFA

4. Adoption of an inducement resolution (resolution 12-89) setting forth the authority's official intent to issue revenue bonds, in an aggregate principal amount not to exceed \$30,000,000, to finance a project for Avanath Escondido, L.P., or a related entity, and related actions.
5. Adoption of an inducement resolution (resolution 12-90) setting forth the authority's official intent to issue revenue bonds, in an aggregate principal amount not to exceed \$15,000,000, to finance a project for Renwick Square Elk Grove, L.P., or a related entity, and related actions.
6. Adoption of an inducement resolution (resolution 12-91) setting forth the authority's official intent to issue revenue bonds, in an aggregate principal amount not to exceed \$12,000,000, to finance a project for Sutter Terrace Roseville, L.P., or a related entity, and related actions.
7. Adoption of an inducement resolution (resolution 12-92) making determinations with respect to the financing of a multifamily rental housing development, currently known as San Tomas, for a limited partnership or a limited liability company to be established by Charities Housing Development Corporation of Santa Clara County or an affiliate thereof, declaring its intent to reimburse certain expenditures from proceeds of indebtedness, an aggregate of up to \$25,000,000 principal amount of the Bonds, and authorizing related actions.
8. Adoption of an inducement resolution (resolution 12-93) making determinations with respect to the financing of a multifamily rental housing development, currently known as Sierra Vista, for a limited partnership or a limited liability company to be established by Charities Housing Development Corporation of Santa Clara County or an affiliate thereof, declaring its intent to reimburse certain expenditures from proceeds of indebtedness, an aggregate of up to \$11,000,000 principal amount of the Bonds, and authorizing related actions.
9. Adoption of a final resolution (resolution 12-94) authorizing the execution and delivery of a revenue note, in an aggregate principal amount not to exceed \$3,900,000, related to

the financing of the Terracina Oaks Apartments in the City of Auburn, County of Placer, California, authorizing the execution and delivery of related documents and approving actions in connection therewith.

10. Adoption of a resolution (resolution 12-95) authorizing the execution and delivery of a Joint Exercise of Powers Agreement by and between the California Municipal Finance Authority and the City of Porterville.
11. Adoption of a resolution (resolution 12-96) authorizing the execution and delivery of a Joint Exercise of Powers Agreement by and between California Municipal Finance Authority and the City of Rancho Santa Margarita creating the Rancho Santa Margarita Public Financing Authority.
12. Discuss and Approve the CMFA 2012 audit.

**C. INFORMATIONAL ITEMS FOR THE CMFA**

13. Treasurer's Report
14. Administrative Issues.
  - A. Marketing Update
  - B. Membership Update
  - C. Transaction Update
  - D. Legislative Update
  - E. Internal Policies and Procedures
15. Adjournment.

This 2 page agenda was posted at \_\_\_\_\_ on \_\_\_\_\_, 2012 at \_\_\_\_\_.  
Signed \_\_\_\_\_.



## CALIFORNIA FOUNDATION FOR STRONGER COMMUNITIES

### Regular Meeting Agenda

Friday, October 12, 2012 @ 12:00 p.m.

555 S. Flower Street, 31<sup>st</sup> Floor, Los Angeles, CA 90071  
City Hall, 200 S. Anaheim Blvd, 6th Floor, Anaheim, CA 92805

#### A. PROCEDURAL ITEMS FOR THE CFSC

1. Call to Order and Roll Call.

\_\_\_\_\_ Mr. Ed Becker  
\_\_\_\_\_ Mr. Justin McCarthy  
\_\_\_\_\_ Ms. Faye Watanabe

\_\_\_\_\_ Mr. Gordon Lee  
\_\_\_\_\_ Ms. Deborah Moreno

2. Approve Minutes of the regular meeting of the Board on September 21, 2012.
3. Public Comment.

#### B. ACTION ITEMS FOR THE CFSC

4. Discuss and Approve charitable donation recipients.
5. Discuss and Approve the CFSC 2012 audit.

#### C. INFORMATIONAL ITEMS FOR THE CFSC

6. Treasurer's Report
7. Adjournment.

This 1 page agenda was posted at \_\_\_\_\_ on \_\_\_\_\_, 2012 at  
\_\_\_\_\_. Signed \_\_\_\_\_.



## CALIFORNIA MUNICIPAL FINANCE AUTHORITY

### Special Meeting Agenda

Friday, October 12, 2012 @ 12:00 p.m.

555 S. Flower Street, 31<sup>st</sup> Floor, Los Angeles, CA 90071  
City Hall, 200 S. Anaheim Blvd, 6th Floor, Anaheim, CA 92805

#### A. PROCEDURAL ITEMS FOR THE CMFA

1. Call to Order and Roll Call.

\_\_\_\_\_ Mr. Ed Becker  
\_\_\_\_\_ Mr. Justin McCarthy  
\_\_\_\_\_ Ms. Faye Watanabe

\_\_\_\_\_ Mr. Gordon Lee  
\_\_\_\_\_ Ms. Deborah Moreno

2. Public Comment.

#### B. ACTION ITEMS FOR THE CMFA

3. Adoption of an inducement resolution (resolution 12-97) making determinations with respect to the financing of a multifamily rental housing development for Eldridge, L.P., a limited partnership established by resources for community development or an affiliate thereof, declaring its intent to reimburse certain expenditures from proceeds of indebtedness, an aggregate of up to \$12,500,000 principal amount of the Bonds, and authorizing related actions.
4. Adoption of an inducement resolution (resolution 12-90) making determinations with respect to the financing of a multifamily rental housing development for 750 E Capitol L.P., or an affiliate of Community Housing Developers, Inc., declaring its intent to reimburse certain expenditures from proceeds of indebtedness, an aggregate of up to \$125,000,000 principal amount of the Bonds, and authorizing related actions.

#### C. CLOSED ITEMS FOR THE CMFA

5. Performance Review of Issuer's Counsel.

#### B. ACTION ITEMS FOR THE CMFA (continued)

6. Discuss and Approve modification of the Squire Sanders Agreement.

#### D. INFORMATIONAL ITEMS FOR THE CMFA

7. Adjournment.

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\_\_\_\_\_. Signed \_\_\_\_\_.