



CALIFORNIA MUNICIPAL FINANCE AUTHORITY

Regular Meeting Agenda

Friday, June 8, 2012 @ 12:00 p.m.

555 S. Flower Street, 31st Floor, Los Angeles, CA 90071
2130 E. 4th Street, Santa Ana, CA 92705

A. PROCEDURAL ITEMS FOR THE CMFA

1. Call to Order and Roll Call.

_____ Mr. Ed Becker
_____ Mr. Justin McCarthy
_____ Ms. Faye Watanabe

_____ Mr. Gordon Lee
_____ Ms. Deborah Moreno

2. Approve Minutes of the regular and special meetings of the Board on May 18, 2012.
3. Public Comment.

B. ACTION ITEMS FOR THE CMFA

4. Adoption of an initial resolution (resolution 12-34) setting forth the authority's official intent to issue revenue bonds, in an aggregate principal amount not to exceed \$22,000,000, to finance Bridge Triangle Apartments, and authorizing related actions.
5. Adoption of an initial resolution (resolution 12-35) setting forth the authority's official intent to issue revenue bonds, in an aggregate principal amount not to exceed \$25,000,000, to finance a project for a borrower to be formed by AMG & Associates, LLC and related actions.
6. Adoption of an initial resolution (resolution 12-36) making determinations with respect to the financing, in an amount of approximately \$13,000,000, of the Kings Valley Senior Apartments multifamily rental housing development for Kings Valley, L.P., or another limited partnership to be established by EAH Inc. or an affiliate of EAH Inc., declaring its intent to reimburse certain expenditures from proceeds of indebtedness, and authorizing related actions.
7. Adoption of an initial resolution (resolution 12-37) making determinations with respect to the financing, in an amount of approximately \$4,500,000, of a multifamily rental housing development for DHI Tamarisk Associates, L.P., a California Limited Partnership, or another limited partnership to be established by Dawson Holdings Inc. or an affiliate thereof, declaring its intent to reimburse certain expenditures from proceeds of indebtedness, and authorizing related actions.
8. Adoption of an initial resolution (resolution 12-38) setting forth the authority's official intent to issue revenue bonds, in an aggregate principal amount not to exceed \$10,000,000, to finance a project for Vintage Wine Estates, Inc. (or an affiliate) and related actions.
9. Adoption of a final resolution (resolution 12-39) authorizing a loan in a principal amount not to exceed \$3,000,000 to finance the acquisition, improvement, renovation, remodeling, furnishing and equipping of a new educational campus for Lycee International de Los Angeles and other matters relating thereto.
10. Adoption of a final resolution (resolution 12-40) authorizing a loan in a principal amount not to exceed \$9,500,000 to refinance the acquisition, improvement, renovation,

remodeling, furnishing and equipping of educational facilities for Vistamar School and other matters relating thereto.

11. Adoption of a final resolution (resolution 12-41) approving the making of a loan not to exceed \$11,000,000 for the purpose of refunding the authority's variable rate demand revenue bonds (Saint Andrew's Parish), Series 2006, issued for the purpose of financing or refinancing the acquisition, construction and improvement of certain educational facilities for Saint Andrew's Parish in Saratoga, California.
12. Adoption of a final resolution (resolution 12-42) authorizing the issuance of refunding revenue bonds in a principal amount not to exceed \$42,000,000 to refinance the acquisition, construction, improvement, renovation and equipping of facilities For Los Angeles Orthopaedic Hospital Foundation and Orthopaedic Hospital and other matters relating thereto.
13. Adoption of a final resolution (resolution 12-43) authorizing the execution and delivery of a certain master lease and sublease agreement and refinancing supplement thereto for the refinancing of certain prior bonds issued for the benefit of Keiro Nursing Home and authorizing the taking of all other actions, not to exceed \$4,000,000, necessary to the consummation of the transactions contemplated by this resolution.
14. Adoption of a final resolution (resolution 12-44) authorizing the issuance, sale and delivery of revenue bonds, in the maximum aggregate principal of not to exceed \$18,280,030, related to the financing of the Shelter Hill Apartments project in the City of Mill Valley, California, authorizing the execution and delivery of related documents and approving actions in connection therewith.
15. Adoption of a final resolution (resolution 12-45) authorizing the issuance, sale and delivery of revenue bonds", in one or more series and in an aggregate principal amount not to exceed \$10,100,000, related to the financing of Vista Terrace in the City of Vista, California, authorizing the execution and delivery of related documents and approving actions in connection therewith.
16. Adoption of a final resolution (resolution 12-46) authorizing the incurrence of two loans in an aggregate principal amount not to exceed \$12,000,000 to finance the acquisition and rehabilitation of three housing facilities and two office facilities for EBALDC Bond 2012 LLC, and other matters relating thereto.
17. Adoption of a resolution (resolution 12-47) approving an updated Regular Meeting Schedule for 2012.
18. Discuss and Approve audit by Marcum LLP.
19. Discuss and Approve adoption of Public Comment Policy.
20. Discuss and Approve Ice Miller Conflict Waiver letter.

C. INFORMATIONAL ITEMS FOR THE CMFA

21. Administrative Issues.
 - A. Marketing Update
 - B. Membership Update
 - C. Transaction Update
 - D. Legislative Update
 - E. Golden State Portfolio
22. Adjournment.

This 2 page agenda was posted at _____ on _____, 2012 at _____ . Signed _____.



CALIFORNIA FOUNDATION FOR STRONGER COMMUNITIES

Regular Meeting Agenda

Friday, June 8, 2012 @ 12:00 p.m.

555 S. Flower Street, 31st Floor, Los Angeles, CA 90071
2130 E. 4th Street, Santa Ana, CA 92705

A. PROCEDURAL ITEMS FOR THE CFSC

1. Call to Order and Roll Call.

_____ Mr. Ed Becker
_____ Mr. Justin McCarthy
_____ Ms. Faye Watanabe

_____ Mr. Gordon Lee
_____ Ms. Deborah Moreno

2. Approve Minutes of the regular meeting of the Board on May 18, 2012.
3. Public Comment.

B. ACTION ITEMS FOR THE CFSC

4. Discuss and Approve charitable donation recipients.
5. Discuss and Approve GuideStar subscription.
6. Discuss and Approve audit by Marcum LLP.
7. Discuss and Approve adoption of public comment policy.
8. Adoption of a resolution (resolution 12-2) approving an updated Regular Meeting Schedule for 2012.

C. INFORMATIONAL ITEMS FOR THE CFSC

9. Adjournment.

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CALIFORNIA FOUNDATION FOR PUBLIC FACILITIES

Regular Meeting Agenda

Friday, June 8, 2012 @ 12:00 p.m.

555 S. Flower Street, 31st Floor, Los Angeles, CA 90071
2130 E. 4th Street, Santa Ana, CA 92705

A. PROCEDURAL ITEMS FOR THE CFPF

1. Call to Order and Roll Call.

_____ Mr. Ed Becker

_____ Mr. Justin McCarthy

_____ Ms. Faye Watanabe

_____ Mr. Gordon Lee

_____ Ms. Deborah Moreno

2. Approve Minutes of the meeting of the Board on March 16, 2012.

3. Public Comment.

B. ACTION ITEMS FOR THE CFPF

4. Adoption of a resolution (resolution 12-2) approving an updated Regular Meeting Schedule for 2012.

5. Discuss and Approve adoption of public comment policy.

C. INFORMATIONAL ITEMS FOR THE CFPF

6. Adjournment.

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