



CALIFORNIA MUNICIPAL FINANCE AUTHORITY

Regular Meeting Agenda

Friday, February 24, 2012 @ 12:00 p.m.

555 S. Flower Street, 31st Floor, Los Angeles, CA 90071
2130 E. 4th Street, Santa Ana, CA 92705

A. PROCEDURAL ITEMS FOR THE CMFA

1. Call to Order and Roll Call.

_____ Mr. Ed Becker
_____ Mr. Justin McCarthy
_____ Ms. Faye Watanabe

_____ Mr. Gordon Lee
_____ Ms. Deborah Moreno

2. Approve Minutes of the regular meeting of the Board on February 3, 2012.
3. Public Comment.

B. ACTION ITEMS FOR THE CMFA

4. Adoption of an initial resolution (resolution 12-10) setting forth the Authority's official intent to borrower funds, in an aggregate principal amount not to exceed \$19,000,000, to finance various housing and office facilities for EBALDC Bond 2012 LLC, and authorizing related actions.
5. Adoption of an initial resolution (resolution 12-11) authorizing an application to the California Debt Limit Allocation Committee to permit the issuance of qualified residential rental project bonds and declaration of official intent for Coral Mountain Apartments, L.P. to reimburse certain expenditures from proceeds of indebtedness, in an amount not to exceed \$26,000,000.
6. Adoption of a final resolution (resolution 12-12) authorizing the issuance, sale and delivery of revenue bonds, in an aggregate principal amount not to exceed \$15,186,500, related to the financing of the Los Robles Apartments project in the City of Union City, California, authorizing the execution and delivery of related documents and approving actions in connection therewith.
7. Adoption of a final resolution (resolution 12-13) authorizing the issuance, sale and delivery of revenue bonds, in an aggregate principal amount not to exceed \$3,800,000, related to the financing of the Kenneth Henry Court project in the City of Oakland, California, authorizing the execution and delivery of related documents and approving actions in connection therewith.
8. Adoption of a final resolution (resolution 12-14) authorizing the issuance, sale and delivery of revenue bonds, in an aggregate principal amount not to exceed \$4,500,000, related to the financing of the Drasnin Manor project in the City of Oakland, California, authorizing the execution and delivery of related documents and approving actions in connection therewith.
9. Adoption of a final resolution (resolution 12-15) authorizing the execution and delivery of a revenue note related to the financing, in an amount not to exceed \$26,200,000, of the Piedmont Apartments in the City of Oakland, California, authorizing the execution and delivery of related documents and approving actions in connection therewith.

10. Adoption of a final resolution (resolution 12-16) authorizing the issuance of revenue bonds in a principal amount not to exceed \$11,000,000 to finance and/or refinance the acquisition, construction, improvement, renovation and equipping of facilities for the Webb Schools and other matters relating thereto.

C. INFORMATIONAL ITEMS FOR THE CMFA

11. Administrative Issues.
 - A. Marketing Update
 - B. Membership Update
 - C. Transaction Update
 - D. Legislative update
 - E. Internal Policies and Procedures
 - F. FPPC Statement of Economic Interest
12. Adjournment.



CALIFORNIA FOUNDATION FOR STRONGER COMMUNITIES

Regular Meeting Agenda

Friday, February 24, 2012 @ 12:00 p.m.

555 S. Flower Street, 31st Floor, Los Angeles, CA 90071
2130 E. 4th Street, Santa Ana, CA 92705

A. PROCEDURAL ITEMS FOR THE CFSC

1. Call to Order and Roll Call.

_____ Mr. Ed Becker

_____ Mr. Justin McCarthy

_____ Ms. Faye Watanabe

_____ Mr. Gordon Lee

_____ Ms. Deborah Moreno

2. Approve Minutes of the regular meeting of the Board on February 3, 2012.

3. Public Comment.

B. ACTION ITEMS FOR THE CFSC

4. Discuss and Approve charitable donation recipients.

C. INFORMATIONAL ITEMS FOR THE CFSC

5. Adjournment.

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_____. Signed _____.



CALIFORNIA MUNICIPAL FINANCE AUTHORITY

Special Meeting Agenda

Friday, February 24, 2012 @ 12:00 p.m.

555 S. Flower Street, 31st Floor, Los Angeles, CA 90071
2130 E. 4th Street, Santa Ana, CA 92705

A. PROCEDURAL ITEMS FOR THE CMFA

1. Call to Order and Roll Call.

_____ Mr. Ed Becker
_____ Mr. Justin McCarthy
_____ Ms. Faye Watanabe

_____ Mr. Gordon Lee
_____ Ms. Deborah Moreno

2. Public Comment.

B. ACTION ITEMS FOR THE CMFA

3. Adoption of an initial resolution (resolution 12-17) making determinations with respect to the financing of a multifamily rental housing development currently known as Fargo Senior Center, for a limited partnership or a limited liability company to be established by Christian Church Homes or an affiliate thereof, declaring its intent to reimburse, an aggregate of up to \$16,000,000, certain expenditures from proceeds of indebtedness, and authorizing related actions.
4. Adoption of an initial resolution (resolution 12-18) making determinations with respect to the financing of a multifamily rental housing development currently known as Westlake Christian Terrace East, for a limited partnership or a limited liability company to be established by Christian Church Homes or an affiliate thereof, declaring its intent to reimburse, an aggregate of up to \$28,000,000, certain expenditures from proceeds of indebtedness, and authorizing related actions.
5. Discuss and approve Representatives of Sierra Management Group, LLC.

C. INFORMATIONAL ITEMS FOR THE CMFA

6. Adjournment.

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