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## **PROCEDURAL ITEMS FOR THE CMFA SUMMARY AND RECOMMENDATIONS**

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Items:                   A1, A2, A3

Action:                 Pursuant to the by-laws and procedures of CMFA, each meeting starts with the call to order and roll call (A1) and proceeds to a review and approval of the minutes from the prior meeting (A2). After the minutes have been reviewed and approved, time is set aside to allow for comments from the public (A3).

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## **COPPER SQUARE APARTMENTS SUMMARY AND RECOMMENDATIONS**

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Applicant:	Inland Construction and Development Corporation
Action:	Initial Resolution
Amount:	\$26,000,000
Purpose:	Finance Affordable Multi-Family Rental Housing Facility Located in the City of Lancaster, Los Angeles County, California
Activity:	Affordable Housing
Meeting:	May 1, 2015

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### Background:

Inland Group specializes in the development and construction of high density residential and commercial projects. From affordable family housing developments to luxury resort communities, independent living retirement communities and college residence halls.

Founded in 1973, Inland Group has provided its expertise in the construction, development, and design of private and public projects across the western United States. Over the last thirty years, the company has evolved into an industry leader in the construction and development of multi-family housing.

Their construction services utilize the latest technologies, tools, and processes that enable them to deliver high quality projects on time and on budget. They offer a full range of construction services, including: Preconstruction Services, General Contracting, Construction Management, Design Development, Value Engineering, Estimating, Bid Package Development and Project Closeout.

They approach development the right way. By utilizing their thorough understanding of construction, they are able to take a realistic approach to project development that saves time, money, and resources. Because every project is different, their ability to quickly identify and address issues/challenges enables them to develop projects that succeed. They specialize in Site Selection, Feasibility Analysis, Land Planning, Zoning & Entitlements, Planning & Design, Marketing and Sales & Leasing.

The Project:

The Copper Square Apartments is an affordable multifamily new construction project that will consist of a 204-unit housing community located in Lancaster, CA. The project will include eight 3-story buildings containing 24 units, one 3-story building containing 12 units and an ancillary clubhouse building containing the leasing offices and amenity space to include a resident lounge, computer lab, game room and fitness center. Outdoor amenities include a pool and barbeque area. All apartment units will be restricted to residents with household incomes no greater than 50% and 60% of the Area Median Income. The financing of this project will result in the creation of 204 affordable apartments for the next 55 years in the City of Lancaster.

The City of Lancaster:

The City of Lancaster is a member of the CMFA and will need to hold a TEFRA hearing. Upon closing, the City is expected to receive approximately \$13,250 as part of the CMFA's sharing of Issuance Fees.

Proposed Construction Financing:

Sources of Funds:

Tax-Exempt Bond:	\$ 25,500,000
City of Lancaster:	\$ 1,500,000
Subordinate Debt:	\$ 1,000,000
Deferred Fee and NOI:	\$ 1,300,000
Equity:	<u>\$ 12,500,000</u>
Total Sources:	\$ 37,800,000

Uses of Funds:

Land Acquisition:	\$ 2,000,000
New Construction:	\$ 25,000,000
Architectural & Engineering:	\$ 1,000,000
Legal & Professional:	\$ 150,000
Soft Costs:	\$ 4,800,000
Financing Costs:	\$ 1,300,000
Reserves:	\$ 550,000
Developer Fee:	\$ 2,500,000
Cost of Issuance:	<u>\$ 500,000</u>
Total Uses:	\$ 37,800,000

Terms of Transaction:

Amount:	\$26,000,000
Maturity:	35 years.
Collateral:	Deed of Trust on property
Bond Purchasers:	Private Placement
Estimated Closing:	September, 2015

Public Benefit:

A total of 204 families will be able to enjoy high quality, independent, affordable housing in the City of Lancaster, California. Services at the complex will include a resident lounge, computer lab, game room, fitness center, pool, and barbeque area.

Percent of Restricted Rental Units in the Project: 100%  
10% (20 Units) restricted to 50% or less of area median income households; and  
90% (184 Units) restricted to 60% or less of area median income households  
Unit Mix: One-, two- and three-bedrooms  
Term of Restriction: 55 years

Finance Team:

Lender:	Citi Community Capital
Bond Counsel:	Orrick, Herrington & Sutcliffe LLP
Issuer Counsel:	Jones Hall APLC
Lender Counsel:	Eichner Norris & Neumann PLLC
Borrower Counsel:	Foster Pepper PLLC
Financial Advisor:	Miller Housing Advisors

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve an Initial Resolution of \$26,000,000 for Copper Square Apartments affordable multi-family housing facility located in the City of Lancaster, Los Angeles County, California.

Note: This transaction is subject to review and final approval at the Final Resolution.



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## SYCAMORE VILLAGE APARTMENTS SUMMARY AND RECOMMENDATIONS

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Applicant: Genessy Management & Development, LLC

Action: Initial Resolution

Amount: \$4,000,000

Purpose: Finance Affordable Multi-Family Rental Housing Facility  
Located in the City of Los Angeles, County of Los Angeles,  
California

Activity: Affordable Housing

Meeting: May 1, 2015

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### Background:

Since its inception, Genessy Management & Development, LLC (“Genessy”) has dedicated its services to the management of residential buildings for low and very low-income individuals. The company presently has ten non-profit corporations among its clients. Eighty percent (80%) of the management inventory is for low and very low-income families living under poverty line incomes. Genessy provides special personnel and special programs to assist residents with tenant-related problems.

The firm represents fifteen clients, ten of whom are non-profit corporations. Out of their entire inventory, eighteen buildings are subsidized properties, with the Department of Housing and Urban Development (HUD), California Housing Finance Agency (CalHFA) and the Housing Authority of the City of Los Angeles (HACLA).

Several properties are conventional buildings with various government financing; combination of funds from the Department of Housing and Community Development (HCD), Los Angeles Housing Department (“LAHD”), the California Tax Credit Allocation Committee (CTCAC) and the Low Income Housing Tax Credits. The territories and major cities covered by Genessy are the Los Angeles County, San Bernardino County, Kern County, Imperial County, Stanislaus County and Nacogdoches, TX.

The Project:

The Sycamore Village Apartment project is an acquisition/ rehabilitation of a 34-unit affordable multifamily rental housing facility. The 30 units will be restricted to those with incomes no greater than 40% of the area median income. The project will be located at 523 S Rampart Blvd, Los Angeles, California. The scope of the work will include rehabilitation to the individual units and the outside community space. The project will be energy efficient by using Energy Star specifications. The property is close to amenities for daily needs such as grocery stores, pharmacy and transit services. The financing of this project will create 30 units of affordable multi-family housing for 55 years.

The City of Los Angeles:

The City of Los Angeles is a member of the CMFA and will need to hold a TEFRA hearing. Upon closing, the City is expected to receive approximately \$1,400 as part of the CMFA's sharing of Issuance Fees.

Proposed Construction Financing:

Sources of Funds:

Tax-Exempt Bond:	\$ 2,250,000
Federal Historic Tax Credit:	\$ 2,500,000
Seller Carry Back:	\$ 950,000
Solar Credits:	\$ 225,000
Equity:	<u>\$ 1,122,500</u>
Total Sources:	\$ 7,047,500

Uses of Funds:

Land Acquisition:	\$ 460,000
Building Acquisition:	\$ 4,140,000
Rehabilitation:	\$ 987,250
Reserves:	\$ 1,000,250
Costs of Issuance:	<u>\$ 460,000</u>
Total Uses:	\$ 7,047,500

Terms of Transaction:

Amount:	\$4,000,000
Maturity:	17 years
Collateral:	Deed of Trust
Bond Purchasers:	Private Placement
Estimated Closing:	September, 2015

Public Benefit:

A total of 30 households will be able to enjoy high quality, independent, affordable housing in the City of Los Angeles. The project will provide services such as health and wellness classes and onsite service coordinator. The rehabilitation of this project will continue to provide affordable living in the City of Los Angeles for 55 years.

Percent of Restricted Rental Units in the Project: 100%  
100% (30 Units) restricted to 40% or less of area median income households;  
Unit Mix: 3 & 4-bedroom units  
Term of Restriction: 55 years

Finance Team:

Lender: TBD  
Bond Counsel: Quint & Thimming, LLP  
Issuer Counsel: Jones Hall, APLC  
Lender Counsel: TBD  
Borrower Counsel: Elkins Kalt Weintraub Reuben Gartside, LLP

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve an Initial Resolution of \$4,000,000 for Sycamore Village Apartments affordable multi-family housing facility located in the City of Los Angeles, Los Angeles County, California.

Note: This transaction is subject to review and final approval at the Final Resolution.



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## HARVEST PARK APARTMENTS SUMMARY AND RECOMMENDATIONS

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Applicant: Pacific West Communities, Inc.

Action: Initial Resolution

Amount: \$40,000,000

Purpose: Finance Affordable Multi-Family Rental Housing Facility  
Located in the City of Gilroy, Santa Clara County,  
California

Activity: Affordable Housing

Meeting: May 1, 2015

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### Background:

Pacific West Communities, Inc. (“PWC”) was formed as a real estate development and financing firm, specializing in the construction and rehabilitation of affordable workforce housing throughout the western United States. With a particular emphasis on the use of the affordable housing tax credit, PWC and its related companies develop multi-family and senior citizen housing in the states of California, Arizona, New Mexico, Utah, Oregon, Montana, Idaho, Nevada, Colorado, Washington, and Wyoming. Currently PWC owns and operates approximately 110 developments with over 6000 units of affordable housing.

This will be the 7th project in which the CMFA has participated with Pacific West Communities.

### The Project:

The Harvest Park Apartments is a new construction project located on two sites in Gilroy, California. The first site will consist of 32 units located on 2 acres at the northwest corner of Wren Avenue and Cohansey Avenue. A 475 square foot laundry room will also be constructed at this site. The second site will consist of 66 units located on 3.61 acres at the northwest corner of Monterey Road and Cohansey Avenue. This site will contain a 3,093 square foot community building that will be shared by both sites. The proposed project amenities will include open space, a children’s playground, and a ball court. Out of the 98 units, 96 will be restricted to households



with incomes no greater than 50-60% of the area median income. The financing of this project will provide the City of Gilroy with 96 units of affordable housing for the next 55 years.

The City of Gilroy:

The City of Gilroy is a member of the CMFA and will need to hold a TEFRA hearing. Upon closing, the City is expected to receive approximately \$15,500 as part of the CMFA's sharing of Issuance Fees.

Proposed Construction Financing:

Sources of Funds:

Tax-Exempt Bond:	\$ 38,000,000
LIH Tax Credit Equity:	\$ 3,000,000
HOME Funds:	\$ 500,000
Deferred Developer Fee:	<u>\$ 500,000</u>
Total Sources:	\$ 42,000,000

Uses of Funds:

Land Acquisition:	\$ 7,600,000
New Construction:	\$ 31,000,000
Architectural & Engineering:	\$ 1,500,000
Legal & Professional:	\$ 300,000
Financing & Reserves:	\$ 500,000
Local Fees:	\$ 350,000
Developer O&P:	\$ 500,000
Cost of Issuance:	<u>\$ 250,000</u>
Total Uses:	\$ 42,000,000

Terms of Transaction:

Amount:	\$40,000,000
Maturity:	17 years
Collateral:	Deed of Trust on property
Bond Purchasers:	Private Placement
Estimated Closing:	October, 2015

Public Benefit:

A total of 96 households will be able to enjoy high quality, independent, affordable housing in the City of Gilroy. Amenities provided will include a community center, laundry building, open space, and children's playground. The construction of this project will provide affordable, high quality housing in the City of Gilroy for 55 years.

Percent of Restricted Rental Units in the Project: 100%  
10% (10 Units) restricted to 50% or less of area median income households; and  
90% (86 Units) restricted to 60% or less of area median income households  
Unit Mix: 1, 2 and 3 bedroom units  
Term of Restriction: 55 years

Finance Team:

Lender: TBD  
Bond Counsel: Orrick, Herrington & Sutcliffe LLP  
Issuer Counsel: Jones Hall, APLC  
Lender Counsel: TBD  
Borrower Counsel: Clayton W. McReynolds

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve an Initial Resolution of \$40,000,000 for Harvest Park Apartments affordable multi-family housing facility located in the City of Gilroy, Santa Clara County, California.

Note: This transaction is subject to review and final approval at the Final Resolution.



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## **BELLFLOWER FRIENDSHIP MANOR APARTMENTS SUMMARY AND RECOMMENDATIONS**

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Applicant: WNC & Associates, Inc.

Action: Initial Resolution

Amount: \$25,000,000

Purpose: Finance Senior Rental Housing Facility Located in the City of Bellflower, County of Los Angeles, California

Activity: Affordable Housing

Meeting: May 1, 2015

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### Background:

WNC & Associates, Inc. was founded in 1971 when most people had never heard of affordable housing. At that time, few saw the opportunities in this emerging industry. In 1987, when the states were learning how to allocate Low-Income Housing Tax Credits, WNC was already assisting developers with how to structure and use them effectively. They moved quickly in this new program and closed 22 acquisitions in the first year. In 2002, WNC led the way again by becoming the first to apply for and receive an allocation of New Markets Tax Credits. While many were still learning, WNC closed \$34 million of qualified New Markets investments to finance over 100,000 square feet of commercial properties, becoming, once again, one of the first in the country to do so.

For over four decades, WNC has provided the experience, leadership, innovation and flexibility their customers have come to rely on. The key to their competitive advantage, however, is their ability to close transactions quickly and efficiently. They excel at this by drawing on their unparalleled experience and longevity in the industry and their company's extensive access to capital. Their senior officers average 25 years with WNC and 29 years in the real estate industry. Their investor base exceeds 19,500 institutional and retail clients, including Fortune 500 companies, multinational banks and some of the nation's leading insurance companies.

Today, with more than \$6.5 billion of real estate assets acquired, including over 1,225 properties in 45 states, they don't just say they are an "industry leader" and a "long-term partner," they've proven it for over four decades.

The Project:

The Bellflower Friendship Manor Apartment project is an acquisition/ rehabilitation of an existing affordable senior housing development that is located at 9550 East Oak Street, Bellflower, CA. Bellflower Friendship Manor apartments was constructed in 1973 as a mid-rise building within an acre of land. The project was designed with the evolving needs of senior residents in mind. This multi-faceted community includes an expansive lobby and community room, community kitchen and dining room, and beautiful landscaped gardens. Various activities available to Bellflower Friendship Manor residents include health information seminars, regular excursions to local attractions and various craft classes. The preservation and rehabilitation of the property will preserve this community as an affordable project for another 55 years.

The City of Bellflower:

The City of Bellflower will need to become a member of the CMFA and hold a TEFRA hearing. Upon closing, the City is expected to receive approximately \$12,101 as part of CMFA's sharing of Issuance Fees.

Proposed Construction Financing:

Sources of Funds:

Tax-Exempt Bond:	\$ 19,362,716
NOI:	\$ 1,176,517
Deferred Developer Fee:	\$ 2,500,000
Seller Loan:	\$ 3,500,000
Equity:	<u>\$ 2,930,459</u>
Total Sources:	\$ 29,469,692

Uses of Funds:

Land Acquisition:	\$ 2,196,114
Building Acquisition:	\$ 16,953,886
Rehabilitation:	\$ 5,756,328
Legal & Professional:	\$ 165,000
Capitalized Interest:	\$ 657,684
Third Party Reports:	\$ 132,000
Relocation:	\$ 75,000
Reserves, Developer Fee & Other*:	\$ 3,122,270
Costs of Issuance:	<u>\$ 411,410</u>
Total Uses:	\$ 29,469,692

Terms of Transaction:

Amount:	\$25,000,000
Maturity:	17 years
Collateral:	Deed of Trust on property
Bond Purchasers:	Private Placement
Estimated Closing:	August 2015

Public Benefit:

A total of 144 units (one managers unit) will be able to enjoy high quality, independent, affordable housing in the City of Bellflower. The project will provide amenities such as a community room, kitchen and laundry facilities. The units will receive new cabinetry, painting, roof replacements, and upgrading the building systems. The rehabilitation of this project will continue to provide affordable living in the City of Bellflower for another 55 years.

Percent of Restricted Rental Units in the Project: 100%  
10% (15 Units) restricted to 50% or less of area median income households; and  
90% (128 Units) restricted to 60% or less of area median income households.  
Unit Mix: Studio & 1-bedroom units  
Term of Restriction: 55 years

Finance Team:

Lender: TBD  
Bond Counsel: Jones Hall, APLC  
Issuer Counsel: Jones Hall, APLC  
Lender Counsel: TBD  
Borrower Counsel: Cox Castle & Nicholson

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve an Initial Resolution of \$25,000,000 for Bellflower Friendship Manor Apartments affordable senior housing facility located in the City of Bellflower, California.

Note: This transaction is subject to review and final approval at the Final Resolution.



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## MARCH VETERANS VILLAGE APARTMENTS SUMMARY AND RECOMMENDATIONS

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Applicant: Coachella Valley Housing Coalition

Action: Initial Resolution

Amount: \$30,000,000

Purpose: Finance Affordable Multi-Family Rental Housing Facility  
Located in the Unincorporated County of Riverside,  
California

Activity: Affordable Housing

Meeting: May 1, 2015

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### Background:

Coachella Valley Housing Coalition (“CVHC”) was founded in 1982 and has built 1,713 affordable housing units in Riverside and Imperial County. CVHC has focused on low-income family developments which includes migrant farm worker facilities, rental homes, and California’s only affordable housing complex for retired farm workers. Along with this, CVHC has committed to the development of special needs complexes for seniors, persons with mental disabilities, and individuals with HIV/AIDS and other chronic illnesses. CVHC has recognized the need for community support services, and they now sponsor various childcare centers, after-school tutoring programs, computer technology centers, community gardens, discounted swim passes, music, athletic and dance camps, English as a second language and citizenship classes, and many other community service programs. CVHC also developed Cachanillas, a 48-home contractor-built development for low income families in response to the displacement of families in unpermitted mobile home parks in Eastern Coachella Valley. This is our fourth project with CVHC.

### The Project:

The March Veterans Village Apartment project is a new construction project that will consist of a 138-unit affordable multifamily rental housing facility designed for homeless veterans and their families. This is the first phase in a multi-phase process to construct over 400 units of veterans housing on the former March Air Force Base. The first phase is on roughly 4 acres at the

southwest corner of N Street and 6<sup>th</sup> Street, Unincorporated County of Riverside, California. Rents will be restricted to households with incomes no greater than 60% of the area median income with an average affordability of 40%. The financing of this project will result in the creation of 138 affordable apartments designed for veterans and their families for 55 years.

The County of Riverside:

The County of Riverside is a member of the CMFA and will need to hold a TEFRA hearing. Upon closing, the County is expected to receive approximately \$14,167 as part of the CMFA's sharing of Issuance Fees.

Proposed Construction Financing:

Sources of Funds:

Tax-Exempt Bond:	\$ 28,000,000
HCD-MHP:	\$ 7,000,000
March JPA-RDA Funds:	\$ 8,000,000
FHLB-AHP:	\$ 1,350,000
GP Equity/ Deferred Fee:	\$ 1,118,839
Equity:	\$ <u>13,172,248</u>
Total Sources:	\$ 40,641,087

Uses of Funds:

Land Acquisition:	\$ 0
New Construction:	\$ 38,777,018
Architectural & Engineering:	\$ 1,461,090
Legal & Professional:	\$ 150,000
Cost of Issuance:	\$ <u>252,979</u>
Total Uses:	\$ 40,641,087

Terms of Transaction:

Amount:	\$30,000,000
Maturity:	17 years
Collateral:	Deed of Trust on property
Bond Purchasers:	Private Placement
Estimated Closing:	October 2015

Public Benefit:

A total of 138 households will be able to enjoy high quality, independent, affordable housing in the County of Riverside. The project will include a community room with a career resource center, counseling offices, computer resources, classroom, community kitchen, gym and manager's office. Additionally, there are community lounges barbecue areas, tot lots, and open space. Services at the project will include career counseling, GED programs, financial literacy, computer literacy, and peer to peer counseling. The construction of this project will provide affordable living in the County of Riverside for 55 years.

Percent of Restricted Rental Units in the Project: 100%  
100% (138 Units) restricted to 40% or less of area median income households; and  
Unit Mix: 1, & 2 bedroom units  
Term of Restriction: 55 years

Finance Team:

Lender:	TBD
Bond Counsel:	Jones Hall, APLC
Issuer Counsel:	Jones Hall, APLC
Lender Counsel:	TBD
Borrower Counsel:	Gubb & Barshay LLP
Financial Advisor:	Community Economics, Inc.

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve an Initial Resolution of \$30,000,000 for March Veterans Village Apartments affordable multi-family housing facility located in the Unincorporated Riverside County, California.

Note: This transaction is subject to review and final approval at the Final Resolution.





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## **BOWLES HALL STUDENT HOUSING SUMMARY AND RECOMMENDATIONS**

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Applicant:	Bowles Hall Foundation
Action:	Final Resolution
Amount:	\$44,500,000
Purpose:	Finance Student Housing Facility Located in City of Berkeley, Alameda County, California
Activity:	Student Housing
Meeting:	May 1, 2015

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### Background:

For more than five decades, Bowles Hall provided life-changing experiences to its residents, many of whom leveraged the academic achievements, leadership skills and deep friendships gained there into successful lives, careers and contributions to society. Those opportunities are currently not available to students at UC Berkeley today. That's why the Bowles Hall Foundation is working to re-establish the Bowles Hall Residential College experience—Education Through Fellowship—and to renovate the Hall to once again offer those opportunities and benefits to current and future generations of UC Berkeley students.

The Mission and Vision of the Bowles Hall Foundation is to re-establish the Bowles Hall experience in a restored Bowles Hall—breathing life back into a noble dream of a robust residential experience for undergraduate students at UC Berkeley and restoring key aspects of the residential college model and the rich heritage of Bowles Hall, including:

- A self-governed, co-ed residential college academic community of UCB undergraduate and graduate students, emeritus and active faculty, Bowles Hall alumni, BHRC Fellows and invited members of the Bay Area community
- Academic support, career counseling and professional direction to enable BHRC student members to achieve their maximum academic potential in an environment conducive to high personal performance
- A focus on achieving a higher four-year graduation rate than the campus at large, thereby reducing student expenses and loans and increasing the throughput of the University while preparing the student to excel in advanced professional education and careers
- On-site dining

- Financially self-funding, requiring no funds from the University or taxpayers and demonstrating the potential of a lower-cost, higher-function, self-funding collegiate housing model, with an endowment fund that will support the future people, programs and equipment/maintenance needs of the Hall

#### The Project:

The bond proceeds will be used to finance (a) the renovation, equipping and furnishing of a student housing facility containing approximately 192 beds for the benefit of students located on the Berkeley campus of the University of California; (b) the funding of a debt service reserve for the 2015 Bonds; (c) bond insurance and/or a letter of credit or other liquidity enhancement, if advantageous to the Borrower, (d) capitalized interest on the 2015 Bonds during construction for up to six months after completion of construction; and (e) payment of other costs and expenses incident to the issuance of the 2015 Bonds.

The Project will consist of 192 beds in a historic building (the building is on the National Register of Historic Places and is a Berkeley City Landmark) located on the Berkeley campus of the University on Charter Hill between the Greek Theater and Memorial Stadium. Bowles Hall first opened in 1929 and was the first residential college established in the United States. At its inception Bowles Hall was a self-governing residential college housing 102 male students with on-site dining. Residents were eligible to remain for their four-year undergraduate careers. Occupancy increased to 204 in 1943, and remained at that level following World War II. In the 1970s, oversight of Bowles Hall was transferred to the University's student affairs office, and multiple-year occupancy was limited. On-site community dining was discontinued in 2000, and residency was limited only to freshmen starting in 2005. Renovation of the 2015 Project Facilities by the Borrower is intended to return Bowles Hall to its roots as a residential college. Upon completion, the 2015 Project Facilities will be a multi-year option for students and will again include onsite dining. Additionally, the Project Facilities will be designed to include housing for 2 faculty residents and 3 graduate assistants. The Project Facilities will be leased by the Borrower from The Regents of the University of California. The Project Facilities will include configuration of suites with bathrooms attached to each unit. Renovation of the Project Facilities is scheduled to begin in June of 2015 and is expected to be completed in August of 2016 to facilitate a Fall 2016 Semester opening.

Following completion of the scheduled renovations, the Project Facilities will include 189 suite-style beds for student housing, 3 single bed units for Graduate Residents and an additional 2 faculty units. Each unit will be fully furnished and each suite will be attached to a full bath. Rent will include all utilities as well as cable and high-speed internet. Community amenities will include student lounges and study areas, laundry rooms, printer rooms, a residential college library, project-based academic counseling and guidance and a community dining facility.

#### The County of Alameda:

The County of Alameda is a member of the CMFA and held a TEFRA hearing April 21, 2015. Upon closing, the County is expected to receive approximately \$16,583 as part of CMFA's sharing of Issuance Fees.

Proposed Financing:

Sources of Funds:

Tax-Exempt Bond:	\$ 43,900,000
Taxable Bond:	\$ 100,000
Total Sources:	\$ 44,000,000

Uses of Funds:

Rehabilitation:	\$ 29,000,000
New Machinery & Equipment:	\$ 1,000,000
Architectural & Engineering:	\$ 2,500,000
Legal & Professional:	\$ 3,000,000
Debt Service Reserve Fund:	\$ 2,500,000
Capitalized Interest Fund:	\$ 3,500,000
Contingency:	\$ 1,500,000
Cost of Issuance:	\$ 1,000,000
Total Uses:	\$ 44,000,000

Terms of Transaction:

Amount:	\$44,500,000
Maturity:	August 2050
Collateral:	Deed of Trust, Assignment of Leases and Rents, Fixture Filing and Security Agreement
Bond Purchasers:	Public Offering
Estimated Closing:	May 2015
Estimated Rating:	Moody's - Baa3

Public Benefit:

The proceeds of the Bonds will help provide safe, secure on-campus housing in a residential college for students attending the University of California Berkeley. Bowles Hall intends to improve graduation rates and enabling members to achieve their maximum academic potential in an environment conducive to high personal performance.

Finance Team:

Underwriter:	Raymond James
Underwriter Counsel:	Kutak Rock
Bond Counsel:	Orrick, Herrington & Sutcliffe LLP
Issuer Counsel:	Jones Hall, APLC
Borrower Counsel:	Sheppard, Mullin, Richter & Hampton LLP
Trustee:	BNY Mellon

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve a Final Resolution of \$44,500,000 for Bowles Hall Student Housing facility located in the City of Berkeley, Alameda County, California.



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## CASA GRIFFIN APARTMENTS SUMMARY AND RECOMMENDATIONS

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Applicant: Intercontinental Affordable Housing Inc.

Action: Waiver of Certain Requirements for Secondary Market Sale

Amount: \$8,500,000

Purpose: Finance the Acquisition, Rehabilitation, Improvement, Renovation and Equipping of Affordable Housing Apartments in the City of Los Angeles, Los Angeles County, California

Activity: Affordable Housing

Meeting: May 1, 2015

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### Background:

Intercontinental Affordable Housing Inc., (“IAHI”) is a California based not-for-profit organization (501 (c) 3), which aims to help low income family households find clean, quality affordable housing. The organization’s overall mission is to acquire existing “at risk” affordable housing from private investors or partnerships that seek to “opt-out” from current restrictive affordable housing covenants. Through these endeavors, IAHI will be able to keep this portion of the community as affordable housing stock through extension of the affordability covenants for an additional 55 years.

### The Project:

The Casa Griffin Apartments is an acquisition, construction and rehabilitation consisting of 39 units with 24 two-bedroom one-bath units and 15 three-bedroom two-bath units. The interior measurements for the two-bedroom units are 679 square feet and three-bedroom units are 960 square feet. The unit amenities include wall heat, blinds, carpeting and coat closet. Appliances include stove/oven, garbage disposal, refrigerator, and the addition of washer/dryer hookups and microwaves will be included. The building has secure parking for 48 total spaces consisting of garage spaces and open spaces. Common area amenities include on-site laundry facilities, on-site

management office, community room with computers and internet access, and a central courtyard.

The California Municipal Finance Authority (the "Issuer") entered into a Loan Agreement, dated as of October 1, 2011 ("Loan Agreement") with Wells Fargo Bank, National Association, (the "Trustee") and Griffin of LA, LP, a California limited partnership (the "Borrower"), specifying the terms and conditions of the loan of the proceeds of the above captioned-bonds (the "Bonds") to the Borrower to assist in the financing of the acquisition and substantial rehabilitation by the Borrower of a 40 unit multifamily residential rental housing facility known as Casa Griffin Apartments, located at 2669 North Griffin Avenue in the City of Los Angeles, California (the "Project").

The rehabilitation at the Project is complete. In January 2015, the Borrower submitted the 8609 in connection with low income housing tax credits. DRE, Inc., the current limited partner and low income housing tax credit equity investor, is proposing to become the administrative general partner and to transfer its limited partnership interest in the Borrower to U.S.A Institutional Tax Credit Fund XCVIII, L.P., an affiliate of The Richman Group (the "Limited Partner"). In connection with this transfer of partnership interest, the Limited Partner desires to add capital to the Project and strengthen the operation of the Project. In order to accomplish this recapitalization, the Limited Partner proposes to fund a new operating deficit reserve in the amount of \$2,100,000. Additionally, the Limited Partner desires to better manage the Subordinate Series 2011A-2 Bonds (the "Subordinate Bonds"). Pursuant to the terms of a Trust Indenture by and between the Issuer and the Trustee, dated as of October 1, 2011 (the "Indenture"), the Subordinate Bonds are subject to mandatory sinking fund redemptions. The Limited Partner proposes to fund a debt service reserve solely for the Subordinate Bonds within the Limited Partnership Agreement in the approximate amount of \$150,000.

In order to maintain control of the Subordinate Bonds, the Limited Partner desires to provide the capital to have the Borrower purchase the Subordinate Bonds at the outstanding principal amount thereof (not at a discount) and hold the Subordinate Bonds. International Finance, LLC was the original purchaser of the Subordinate Bonds. In the course of this recapitalization effort, the Limited Partner discovered that the original purchaser subsequently sold the Subordinate Bonds at a discount from the outstanding principal amount of the Subordinate Bonds.

In connection with the purchase of the Subordinate Bonds by the Borrower, the Limited Partner requests all necessary waivers to the Investor Letter and to Section 2.13 of the Indenture, to allow such a purchase. The Borrower acknowledges that one result of this proposal will be that the interest on the Subordinate Bonds will be taxable when held by the Borrower.

#### The City of Los Angeles:

The City of Los Angeles is a member of the CMFA and held a TEFRA hearing on February 9, 2011. LAHD Housing Policy was waived. The City of Los Angeles received approximately \$5,312 as part of CMFA's sharing of Issuance Fees.

Project Financing:

Sources of Funds:	<u>Construction</u>	<u>Permanent</u>
Tax-Exempt Bond Proceeds:	\$ 8,500,000	\$ 8,500,000
Taxable Bond Proceeds:	\$ 3,600,000	\$ 1,000,000
Developer Equity:	\$ 776,573	\$ 538,631
LIH Tax Credit Equity:	\$ 945,981	\$ 3,783,923
Other (Bond Interest Income):	<u>\$ 293,493</u>	<u>\$ 293,493</u>
Total Sources:	\$14,116,047	\$14,116,047

Uses of Funds:

Acquisition Costs:	\$10,080,000
Hard Construction Costs:	\$ 1,256,198
Architectural & Engineering Fees:	\$ 166,151
Contractor Overhead & Profit:	\$ 92,000
Developer Fee:	\$ 1,474,230
Cost of Issuance:	\$ 260,698
Capitalized Interest:	\$ 659,270
Other Soft Costs (Marketing, etc.):	<u>\$ 127,500</u>
Total Uses:	\$14,116,047

Terms of Transaction:

Amount:	\$8,500,000
Maturity:	30 years.
Collateral:	Deed of Trust on property.
Expected Rating:	A- (Standard & Poor's)
Bond Purchasers:	Institutional & Retail Investors.
Estimated Closing:	October 2011.

Public Benefit:

Casa Griffin Apartments provide 39 affordable apartments for low-income households with incomes at or below the area median income. Services at the Casa Griffin Apartments will feature the following: Refrigerator, Range, Disposal, Blinds, Laundry Rooms, Elevator, and Community Room with Kitchen and a Gated Entry.

Percent of Restricted Rental Units in the Project: 100%  
79% (31 Units) restricted to 50% or less of area median income households; and  
21% (8 Units) restricted to 60% or less of area median income households;  
Unit Mix: 2 and 3 bedrooms

Term of Restriction: 55 years

Original Finance Team:

Lender:	Merchant Capital LLC
Bond Counsel:	Kutak Rock LLP
Lender Counsel:	Peck, Shaffer & Williams LLP
Issuer Counsel:	Squire, Sanders & Dempsey LLP
Borrower Counsel:	Levy, Levy & Levy
Rating Agency:	Standard & Poors

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve the Waiver of Certain Requirements for Secondary Market Sale of California Municipal Finance Authority \$1,520,000 Multifamily Housing Revenue Bonds (Casa Griffin Apartments) Subordinate Series 2011A-2 originally issued in 2011 to finance a multifamily rental housing project located in the City of Los Angeles, Los Angeles County.



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## AUDIT FIRM ENGAGEMENT SUMMARY AND RECOMMENDATIONS

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Subject:           Audit Firm Engagement

Meeting:           May 1, 2015

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Discussion:

The CMFA and CFSC are required to have an audit of the general purpose financial statements conducted each year by an independent audit firm. In 2013, the CMFA & CFSC selected Macias Gini & O’Connell (“MGO”) from among four firms that submitted proposals for audit services. The 2014 audit was completed on time and within budget.

The 2015 audit is the third of a three year audit engagement with MGO and will be done at a not-to-exceed cost of \$34,496. This will cover the CMFA audit (\$23,344) and the CFSC audit and tax return (\$11,152).

Recommendation:

The Executive Director and the Audit Committee recommend the firm of Macias Gini & O’Connell be retained to conduct the 2015 CMFA and CFSC audits and tax return.





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## INFORMATIONAL ITEMS FOR THE CMFA SUMMARY AND RECOMMENDATIONS

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Item: Administrative Issues; A., B., C., D., E.

Action: Each meeting, the board has the opportunity to discuss, without taking any formal actions on items;

- A. Executive Director Report
  - B. Marketing Update
  - C. Membership Update
  - D. Transaction Update
  - E. Legislative Update
-



# 2015 CMFA/ CFSC/ CFPF Regular Meeting Schedule

Meetings will begin at 11:00 am at City Hall, 200 S. Anaheim Blvd, 6th Floor, Anaheim, CA 92805 unless noted with an \*.

January '15						
Su	M	Tu	W	Th	F	Sa
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31

February '15						
Su	M	Tu	W	Th	F	Sa
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28

March '15						
Su	M	Tu	W	Th	F	Sa
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30	31				

April '15						
Su	M	Tu	W	Th	F	Sa
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30		

May '15						
Su	M	Tu	W	Th	F	Sa
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30
31						

June '15						
Su	M	Tu	W	Th	F	Sa
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	26	26	27
28	29	30				

July '15						
Su	M	Tu	W	Th	F	Sa
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30	31	

August '15						
Su	M	Tu	W	Th	F	Sa
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30	31					

September '15						
Su	M	Tu	W	Th	F	Sa
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30			

October '15						
Su	M	Tu	W	Th	F	Sa
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31

November '15						
Su	M	Tu	W	Th	F	Sa
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30					

December '15						
Su	M	Tu	W	Th	F	Sa
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30	31		

CMFA Meetings
  Holidays

\* Please refer to posted agenda for correct time and addresses of meeting.



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## **WEBSITE DESIGN PROPOSALS SUMMARY AND RECOMMENDATIONS**

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Subject: Website Design Proposals

Meeting: May 1, 2015

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Discussion:

The board had requested that the CMFA website be updated and additional content and capabilities be added such as online application submission, online compliance submission and adding information on the CMFA Pace Program. A request for proposals was sent out to several website design firms. Proposals were received from a variety of reputable companies that specialize in website design. Proposals ranged in price, services provided and quality of design. After careful review and consideration, AshWebStudio provided the best combination of service, timeliness, quality of design and value. The general scope of work would include:

- Custom website design with design revisions
- Installation and customization of WordPress
- Blog/news capabilities
- Custom web contact forms, data emailed and stored in WordPress administration
- Social media linking
- Basic search engine optimization setup
- XML site map submitted to major search engines
- Integration of Google Analytics to view visitor statistics
- Demonstration on how to use WordPress to manage website
- Mobile/Responsive version of website

Recommendation:

The Executive Director recommends the firm of AshWebStudio be retained to perform the CMFA website design.



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## **PROCEDURAL ITEMS FOR THE CFSC SUMMARY AND RECOMMENDATIONS**

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Items: A1, A2, A3

Action: Pursuant to the by-laws and procedures of CFSC, each meeting starts with the call to order and roll call (A1) and proceeds to a review and approval of the minutes from the prior meeting (A2). After the minutes have been reviewed and approved, time is set aside to allow for comments from the public (A3).

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## **CHARITABLE GRANT GUIDELINES**

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Recipient: Board Members of the California Foundation for Stronger Communities

Purpose: To Provide an Outline of Charitable Grant Guidelines

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### **CHARITABLE GUIDELINES:**

1. Ensure charitable donations are directed towards organizations that:
  - a. Are in California communities.
  - b. Find it difficult to receive funding through other sources.
  - c. Have not received a charitable donation in the last year. This is not meant to include those organizations that have enjoyed a fee reduction through a CMFA financing.
  - d. Do not require compliance monitoring by the CMFA or CFSC.
  - e. Are not in a category listed below:
    - i. Individuals, including individual scholarship or fellowship assistance
    - ii. For-profit entities, including start-up businesses
    - iii. Political, labor, religious, or fraternal activities
    - iv. Endowments
    - v. Film or video projects, including documentaries
    - vi. Travel, including student trips or tours
    - vii. Promotional merchandise
    - viii. Organizations other than IRS 501(c)(3), 501(c)(6), governmental, or tribal entities
2. A staff report must be provided to the Board at least 24 hours before donations are recommended or approved. Funds will not be dispersed on a cash advance basis.
3. Coordinate donation with municipal staff, elected officials, recipient and press to ensure everyone on the team benefits from our partnership and unique give back. Furthermore, the widest dissemination of the donation will further the goals of the CMFA, and provide the greatest chance for leveraging these funds by inducing other donations.
4. Suggested categories the CMFA through the CFSC could direct funds are:
  - a. Health Care
  - b. Education
  - c. Human Services
  - d. Affordable Housing
  - e. Cultural
  - f. Targeted Populations: Youth, Seniors, Low/Moderate Income Individuals
5. Staff will distribute and process all charitable grants.
6. Charitable grants are not intended to supplant governmental funds.

# Index of Charities

Name	List Date	Page #
29 Palms Community Food Pantry & Outreach Ministries, Inc.	6/26/2014	1
Augusta Communities	2/6/2015	2
Brother Benno Foundation, Inc.	10/10/2014	3
CASA for Children Solano County	5/1/2015	4
Creativity Explored	3/20/2015	5
Eskaton Foundation	5/1/2015	6
Family Assistance Ministries	8/8/2014	7
Good Samaritan Family Resource Center	4/9/2015	8
iHOPE	5/2/2014	9
JuneCo Music Ministry, Inc.	5/1/2015	10
Kathy's House Inc.	5/23/2014	11
LMWS INC dba Pacific Lifeline	1/16/2015	12
MDP Foundation (Martin de Porres House of Hospitality)	4/9/2015	13
National Veterans Transition Services, Inc.	6/13/2014	14
Orange County Fine Arts, Inc.	6/13/2014	15
Phoenix Learning Center Program of Julian Charter School, Inc.	12/12/2014	16
Project Hope Alliance	3/20/2015	17
Sacramento Loaves and Fishes	5/23/2014	18
Swords into Plowshares	6/13/2014	19
The Center for Social and Academic Advancement (CASA)	6/13/2014	20
The Children's Village of Sonoma County	10/10/2014	21
The Leaven	4/9/2015	22
The Leukemia & Lymphoma Society	3/21/2014	23
Turrill Transitional Assistance Program, Inc.	6/13/2014	24
Vacaville Social Services Corp. dba Opportunity House	5/1/2015	25
VNW Circle of Care	6/26/2014	26

29 Palms Community Food Pantry & Outreach Ministries, Inc.

PO Box 99, 6450 Star Dune Avenue

Twentynine Palms , CA 9277 County San Bernardino

FEIN 41-2137255 Founded: 2005

Previous Donation:  Yes  No

List Date 6/26/2014

**Mission:**

New Life Chapel fulfills a "short-term" need in the community by providing quality nonperishable food items to the hungry. Our volunteer staff of over 40 people assists our neighbors who range in age from their early 20s, to senior citizens. Families served come from the following communities in the Victor Valley; Adelanto, Apple Valley, Hesperia, Victorville, Oak Hills, Phelan and several who related that they were homeless. For Thanksgiving and Christmas, 200 boxes were provided to our neighbors so that they could prepare their Christmas meal. We also deliver food boxes to our neighbors who are "shut-ins" (51 families) and not able to come to the food pantry. Because of monetary and volunteer constraints, the food pantry is open on the last Saturday of the month from 9:00 a.m. - 11:00 a.m. serving an average of 100 (including 55 shut-ins) families. During the week, neighbors come to the church office to sign-up for assistance and may also receive groceries at that time.

**Impact:**

A donation would assist in assisting the needy of Twentynine Palms

**Financial Information:** IRS Form 990EZ for FY 2012

Revenues:	Amount	%	Notes
Government/Earned			
Contributions	33,656	100.0%	
Other			
Total Revenue:	<u>\$33,656</u>	<u>100.0%</u>	
Expenses:			
Program	\$23,395	100.0%	
Administration			
Fund Raising			
Total Expenses:	<u>\$23,395</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$10,261</u>		
Net Assets:	<u>\$20,268</u>		

BOD: Karen Brodie; Lon Cosgriff; Grace Lebda; Joseph Matoush; Dennis Hougard; Denise Perez; Krista McVery; Jamie Smith

Augusta Communities  
 400 North Mountain Ave, Suite 205  
 Upland , CA 91786 County San Bernardino  
 augustacommunities.org

FEIN 33-0847964 Founded: 1998

Previous Donation:  Yes  No List Date 2/6/2015

**Mission:**

Augusta Communities is a non-profit housing organization that was founded in 1998 to provide affordable housing opportunities for households of modest means through the acquisition, rehabilitation or preservation of existing mobile home park communities.

Unlike for-profit owners, Augusta Communities does not make rent, maintenance, capital improvement or other ownership decisions based on optimizing profits. We make these decisions based on how we can make our communities cleaner, safer and more enjoyable places to live, while keeping our focus on affordability.

Augusta Communities is particularly sensitive to the impact rent increases can have on the homeowners living in our mobile home parks. In our parks, rent increases are often lower than permitted under local rent control ordinances. We also offer rent subsidies to qualified households because protecting residents from large or unanticipated rent increases is important.

**Impact:**

The park still has two vacant sites and Augusta has exhausted its funds for purchasing more rental units. A donation would be used in the purchase of these units.

**Financial Information:** IRS Form 990 for FY 2012

Revenues:	Amount	%	Notes
Government/Earned	\$1,476,688	98.2%	
Contributions			
Other	<u>27,489</u>	<u>1.8%</u>	
Total Revenue:	<u>\$1,504,177</u>	<u>100.0%</u>	
Expenses:			
Program	\$1,509,119	90.8%	
Administration	152,173	9.2%	
Fund Raising			
Total Expenses:	<u>\$1,661,292</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$157,115)</u>		
Net Assets:	<u>\$354,379</u>		

BOD: Lee C. McDougal; Gary T. Limon; Chester K. Britt III; Michael Landa



Brother Benno Foundation, Inc.

3260 Production Avenue

Oceanside , CA 92058 County San Diego

www.brotherbenno.org

FEIN 33-0051575 Founded: 1983

Previous Donation:  Yes  No \$10,000 8/10/2012 List Date 10/10/2014

**Mission:**

Brother Benno's is committed to functioning with the very minimum amount of paid staff to accomplish our mission and to enlist the greatest number of volunteers to help with the same goal. Many of our administrative costs are covered by proceeds from our Thrift Store and furniture sales. We operate ten facilities. In addition to our main Center at 3260 Production Avenue in Oceanside, we have eight residences that provide housing for men and women in recovery from drug and alcohol abuse, for homeless women and women with children, and for our Servants of the Poor. We also operate a Thrift Shop at 3955 Mission Avenue in Oceanside. The majority of those we serve are working poor families, the disabled, and low-income senior citizens; a small percentage are the homeless.

We are a non-denominational organization that reaches out to those in need. We are all about love, and about building bridges instead of walls.

**Impact:**

A donation would be used as part of the purchase price for a Refrigerator Truck to transport food to the needy. The total cost of the truck is \$65,000 and they received a grant from SD County

**Financial Information:** IRS Form 990 for FY 2012

Revenues:	Amount	%	Notes
Government/Earned	\$389,392	16.5%	SD County granted \$10,000 for the truck. A donation would be designated "Refrigerator Truck Fund."
Contributions	1,920,822	81.6%	
Other	<u>42,699</u>	<u>1.8%</u>	
Total Revenue:	<u>\$2,352,913</u>	<u>100.0%</u>	
Expenses:			
Program	\$1,935,971	95.5%	Much of the earned revenue was from the thrift store.
Administration	27,862	1.4%	
Fund Raising	<u>63,763</u>	<u>3.1%</u>	
Total Expenses:	<u>\$2,027,596</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$325,317</u>		
Net Assets:	<u>\$3,081,498</u>		

BOD: Harold Kutler; Kay Kutler; Daniel Boone; John Blasier; Mary Robinson; Helen Parsons; William Sauer; Jim O'Connell; Abbot Charles Wright; Richard Shlemmer

CASA for Children Solano County

600 Union Ave., Suite 204

Fairfield , CA 94533 County Solano

www.casasolano.org

FEIN 20-2551209 Founded: 2001

Previous Donation:  Yes  No List Date 5/1/2015

**Mission:**

CASA of Solano County advocates for abused, neglected, and other identified children within the court system, with the belief that every child is entitled to a safe and stable home.

In support of this mission, CASA of Solano County is committed to the following:

- Advocate for the best interests of children.
- Provide comprehensive training programs to educate volunteer advocates.
- Recruit volunteers to act as Court Appointed Special Advocates (CASA's).
- Provide ongoing support to CASA staff and volunteers.
- Create and maintain public awareness and educate the community regarding child abuse and neglect
- Provide advocacy networking and liaison with public and private agencies and individuals.
- Act in liaison with, and at the direction of, the Juvenile Court Judge.

**Impact:**

A donation would assist the organization in the furtherance of their mission.

**Financial Information:** IRS Form 990 for FY 2013

Revenues:	Amount	%	Notes
Government/Earned	\$165,292	61.1%	
Contributions	104,868	38.8%	
Other	<u>356</u>	<u>0.1%</u>	
Total Revenue:	<u>\$270,516</u>	<u>100.0%</u>	
Expenses:			
Program	\$201,725	80.0%	
Administration	50,431	20.0%	
Fund Raising			
Total Expenses:	<u>\$252,156</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$18,360</u>		
Net Assets:	<u>\$163,187</u>		

BOD: Dr. J>D> Lopez; Christopher Sweeney; Darrin Davenport; Steve Wilkins; Dr. George Paz; Cindy Wojan; Lisa Ringleman; Julia Lopez

Creativity Explored

3245 16th Street

San Francisco , CA 94103 County San Francisco

www.creativityexplored.org

FEIN 94-2801050 Founded: 1983

Previous Donation:  Yes  No List Date 3/20/2015

**Mission:**

We are committed to supporting people with developmental disabilities in their quest to become working artists, and to promoting their work as an emerging and increasingly important contribution to the contemporary art world.

Creativity Explored exists to provide people with developmental disabilities the opportunity to express themselves through the creation of art. Additionally, we provide studio artists the opportunity to earn income from the sale of their artwork and to pursue a livelihood as a visual artist to the fullest extent possible.

A key focus of Creativity Explored's services is to support those individuals with developmental disabilities who wish to become self-employed artists in creating and operating fully viable and profitable businesses.

**Impact:**

A donation would assist the organization in the furtherance of their program

**Financial Information:** IRS Form 990 for FY 2013

Revenues:	Amount	%	Notes
Government/Earned	\$1,550,280	80.3%	The vast majority of the Government/Earned is the sale of artwork.
Contributions	379,229	19.6%	
Other	<u>439</u>	<u>0.0%</u>	
Total Revenue:	<u>\$1,929,948</u>	<u>100.0%</u>	
Expenses:			
Program	\$1,445,413	79.3%	
Administration	229,901	12.6%	
Fund Raising	<u>148,355</u>	<u>8.1%</u>	
Total Expenses:	<u>\$1,823,669</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$106,279</u>		
Net Assets:	<u>\$997,256</u>		

BOD: Sara Davis; Nina Sazevich; Joan Avallone; David Hansen; Edward Baba; Amy Eliot; Ilan Hornstein; Hannah Kahn; Don Lusty; Cindy Morton; Jeff Spicer; Meg Spriggs; Kris Twining; Brenda Tucker; Kathryn Morrison; Catherine Norris

Eskaton Foundation  
 5105 Manzanita Ave  
 Carmichael , CA 95608 County Sacramento  
 www.eskaton.org

FEIN 68-0227233      Founded: 1991

Previous Donation:  Yes  No      \$10,000      4/11/2014      List Date 5/1/2015

**Mission:**

To enhance the quality of life of seniors through innovative health, housing and social services.

Eskaton is a Northern California-based, nonprofit organization with over 45 years of experience. Our dedicated team members provide services and support for nearly 14,000 individuals annually who live in our communities or participate in our comprehensive Home Support Services.

Beyond the numbers, Eskaton’s positive reputation extends to our signature life-enriching programs; innovative health and wellness initiatives; professional staff training and development; and generous philanthropy.

**Impact:**

A donation would be used to further their mission.

**Financial Information:**      IRS Form 990 For FY 2013

Revenues:	Amount	%	Notes
Government/Earned Contributions	587,027	43.1%	Other includes funds from a related organization.
Other	<u>775,174</u>	<u>56.9%</u>	
<b>Total Revenue:</b>	<b><u>\$1,362,201</u></b>	<b><u>100.0%</u></b>	
<b>Expenses:</b>			
Program	\$426,387	34.5%	
Administration	322,862	26.1%	
Fund Raising	<u>487,252</u>	<u>39.4%</u>	
<b>Total Expenses:</b>	<b><u>\$1,236,501</u></b>	<b><u>100.0%</u></b>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$125,700</u>		
Net Assets:	<u>\$3,078,525</u>		

BOD: Todd Murch; Britt Redfield; Tim Ray; Dave Dess; Pamela Schubert; Guy Adams; Cynthia Adamson; Tom Arjil; Winnie Comstock-Carlson; Melinda Eppler; Shirley Farinha; Keving Hamm; Robert Harris; Wes Justyn; Shawn Kassell; Theresa Paige; Doug Wagemann; Ken Wenham

Family Assistance Ministries

1030 Calle Negocio

San Clemente , CA 92676 County Orange

www.family-assistance.org

FEIN 33-0864870 Founded: 1999

Previous Donation:  Yes  No

List Date 8/8/2014

**Mission:**

The Gilchrist House is owned and operated by Family Assistance Ministries and offers transitional shelter for single women and women with children under 12 years of age. Residents may stay at the shelter for up to a year as they progress through the program. Residents must be clean and sober and must be employable. The Gilchrist House is a four-unit complex with 26-bed capacity. Residents are required to be clean and sober for 120 days prior to admission. Our program begins with a 30 day trial and can be extended up to 12 months. The program offers case management, life skills classes, budget counseling and referrals to job counseling and training, as well as debt counseling. The program is geared toward helping women without housing due to emergency situations such as loss of a job, spouse/partner, illness, death in family, past substance abuse, etc. become stabilized, return to work, and eventually enter permanent housing. Fees depend on ability to pay and length of stay.

**Impact:**

A donation would be used to assist the program

**Financial Information:** IRS Form 990 for FY 2013

Revenues:	Amount	%	Notes
Government/Earned			
Contributions	3,276,755	100.0%	
Other	4	0.0%	
Total Revenue:	<u>\$3,276,759</u>	<u>100.0%</u>	
Expenses:			
Program	\$3,078,105	93.9%	
Administration	186,698	5.7%	
Fund Raising	<u>14,113</u>	<u>0.4%</u>	
Total Expenses:	<u>\$3,278,916</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$2,157)</u>		
Net Assets:	<u>\$484,583</u>		

BOD: Andrew Donchak; Julie Puentes; Fred Meyer; William Maxwell; Al Beuerlein; Ken Caresio; Betsy Flint; Richard Guerrero; Bob Harnar; Rev. Jim King; Larry Leisenring; Vito Mastro; Nick Mastroni; Cyrus Mavalvala; Jan McKay; Avarelle Silver-Westrick

Good Samaritan Family Resource Center

1294 Potrero Avenue

San Francisco , CA 94110 County San Francisco

goodsamfrc.org

FEIN 94-3154078 Founded: 1894

Previous Donation:  Yes  No

List Date 4/9/2015

**Mission:**

In San Francisco, Episcopalians influenced by London's Toynbee Hall and Chicago's Hull House, founded the Good Samaritan Mission in 1894. Originally serving immigrants from Scotland, Ireland, England and Western Europe, after 120 years of service, Good Samaritan has since worked with people from every corner of the world.

In a nation built by immigrants striving to create a brighter future, Good Samaritan believes struggling newcomer families and their children deserve the opportunity to succeed in their new home, and to strengthen our shared democracy. Every day, we help young children, youth and their families to obtain the skills, support and resources they need to overcome the challenges of poverty and displacement, and to improve the world we share.

**Impact:**

A donation would assist in continuing the good work of the organization.

**Financial Information:** IRS Form 990 for FY 2013

Revenues:	Amount	%	Notes
Government/Earned	\$1,182,743	63.5%	
Contributions	679,899	36.5%	
Other	<u>667</u>	<u>0.0%</u>	
Total Revenue:	<u>\$1,863,309</u>	<u>100.0%</u>	
Expenses:			
Program	\$1,623,699	80.0%	
Administration	249,223	12.3%	
Fund Raising	<u>157,743</u>	<u>7.8%</u>	
Total Expenses:	<u>\$2,030,665</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$167,356)</u>		
Net Assets:	<u>\$3,762,944</u>		

BOD: Kat Taylor; Frank DeRosa; Bob Hernandez; Bao-Tran Ausman; Kay Bishop; Rosalyn Chen; Robert Cornwell; John Gannon; Alan Levinson; Vangie Lopez; Alejandro Martin; Lucija Muratovic; Beth Richardson; Sandra Vivanco; Charmaine Yu

iHOPE

106 W. Canada

San Clemente , CA 92672 County Orange

www.ihopec.org

FEIN 27-0197900 Founded: 2010

Previous Donation:  Yes  No List Date 5/2/2014

**Mission:**

The organization's purpose is to improve the quality of life and health of low income families by providing basic services to the homeless and working poor in Orange County, CA. This will be done by helping them access basic wraparound services such as housing, medical, mental health, food, clothing, case management, counseling, tutoring at public agencies or through private resources, and by providing community leadership and involvement opportunities to obtain services for the families and to generate awareness of homelessness and poverty in Orange County.

**Impact:**

A donation would assist the organization in furthering their mission

**Financial Information:** IRS Form 990 for FY 2012

Revenues:	Amount	%	Notes
Government/Earned	\$19,930	6.5%	
Contributions	272,870	89.5%	
Other	<u>12,098</u>	<u>4.0%</u>	
Total Revenue:	<u>\$304,898</u>	<u>100.0%</u>	
Expenses:			
Program	\$112,495	47.8%	
Administration	122,882	52.2%	
Fund Raising			
Total Expenses:	<u>\$235,377</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$69,521</u>		
Net Assets:	<u>\$137,278</u>		

BOD: Ronald Dean Blake, Edmond M. Connor; Cathy Domenichini, Lana Fiore; Steve Hagy; Kathleen Kaiser; Paulette Kolbensschlag; Alan Mozzett; Rev Steve Sallot; Barbara Scheinman; Bob Sodergren; Max Wasinger; Jay Baird; Paul Bruce; Nancy McIntyre; Mike Harnetiaux

JuneCo Music Ministry, Inc.

16 San Garin

Irvine , CA 92606 County Orange

www.junko.com

FEIN 46-0760110 Founded: 2012

Previous Donation:  Yes  No \$10,000 5/23/2014 List Date 5/1/2015

**Mission:**

The radio show is a weekly half-hour program, featuring the founder and a co-host along with a panel of 3 or 4 kids, covering a broad range of topics pertinent to childhood in this day and age, such as making friends at school, handling bullies on the playground, moving to a new town and new school, etc. There is a feature segment called "Dr. Dave's Medical Minute" with insights into typical childhood medical issues such as stopping bloody noses, casting broken bones, and taking antibiotics. In-between, we weave in fun music, jokes, and games to keep everyone engaged. This program first and foremost seeks to promote self-esteem, family values, and life skills for "children" of all ages through music, stories, and songs. We strive to be the light and hope in an often dark and scary world for many, especially kids. While a lot of current entertainment in our culture are R- or X-rated, we bring wholesome, yet quality, entertainment that is fun for the whole family.

**Impact:**

A donation would assist in this program. Our previous donation assisted in their formation. Approved as a charity 2014

**Financial Information:** IRS Form 990-N filing is not available online

Revenues: Amount % Notes

- Government/Earned
- Contributions
- Other

Total Revenue:

Expenses:

- Program
- Administration
- Fund Raising

Total Expenses:

Excess/(Deficit) of Revenues Over Expenses:

Net Assets:

BOD: 100Junko Cheng; Debra Rodriguez; Jennifer Culbertson; Nicole Pacham; David Cheng



Kathy's House Inc.

P.O. Box 1466

San Juan Capistrano , CA 92693

County

Orange

www.kathyshousesjc.org

FEIN

33-0809761

Founded:

Previous Donation:  Yes  No

List Date 5/23/2014

**Mission:**

Kathy's House is a non-profit charitable organization which was founded on Christian principles. It's purpose is to provide shelter and other support to women and children in need.

Kathy's House has been in existence for over 16 years and has helped over 500 families get a fresh start in life and heal from the hurts of violence and alcohol or drug abuse. It is not a detox for recovering addictions. It is a long term program designed to help a woman with or without her children, get a fresh start in life and learn skills to help her accomplish healthy goals and behaviors for a successful and fulfilling life.

**Impact:**

A donation would assist their program

**Financial Information:**

IRS Form 990EZ for FY 2012

Revenues:	Amount	%	Notes
Government/Earned	\$35,948	31.2%	990EZ does not break out Admin due to the size of the program
Contributions	78,521	68.1%	
Other	<u>769</u>	<u>0.7%</u>	
Total Revenue:	<u>\$115,238</u>	<u>100.0%</u>	
Expenses:			
Program	\$96,125	100.0%	
Administration			
Fund Raising			
Total Expenses:	<u>\$96,125</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$19,113</u>		
Net Assets:	<u>\$215,064</u>		

BOD: Diana Spitz; Terry Barringer; Lisa Phillips; Barbara Niksch

LMWS INC dba Pacific Lifeline

PO Box 1424

Upland , CA 91785 County San Bernardino

www.pacific-lifeline.org

FEIN 94-6103171 Founded: 1910

Previous Donation:  Yes  No

List Date 1/16/2015

**Mission:**

Lifeline Ministries was founded in San Francisco in 1910. It started serving homeless women and their children in 1989. In November 1995, Lifeline Ministries expanded to southern California by opening a second shelter, Pacific Lifeline. Again, the shelter filled a critical gap in the social services available in the local community, this time serving homeless women and their children from San Bernardino, east Los Angeles, and Riverside counties.

In January 2000, Lifeline Ministries decided to consolidate its program to southern California. The cost of living in San Francisco had made it increasingly difficult to bring families to financial independence, while the cost of living in southern California was more manageable. With the headquarters and program located in Upland, Lifeline Ministries is continuing to provide the proven services of the founding program, empowering women to better their lives and get to the point where they can support their families.

**Impact:**

A donation would be used to assist their program.

**Financial Information:** IRS Form 990 for FY 20112

Revenues:	Amount	%	Notes
Government/Earned			They provide counseling and job services in addition to shelter.
Contributions	313,892	95.8%	
Other	<u>13,599</u>	<u>4.2%</u>	
Total Revenue:	<u>\$327,491</u>	<u>100.0%</u>	
Expenses:			
Program	\$217,805	80.9%	
Administration	16,300	6.1%	
Fund Raising	<u>35,241</u>	<u>13.1%</u>	
Total Expenses:	<u>\$269,346</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$58,145</u>		
Net Assets:	<u>\$714,681</u>		

BOD: Maureen Bouma; John Arthur Brubaker; Perry Engle; Dorothy Gish; Kaye Henley; Ken Hoke; A. Serounian Keir; Olivia Sevilla; Don McNiven

MDP Foundation (Martin de Porres House of Hospitality)

225 Potrero Avenue

San Francisco , CA 94103 County San Francisco

www.martindeporres.org

FEIN 94-2994037 Founded: 1971

Previous Donation:  Yes  No

List Date 4/9/2015

**Mission:**

Martin's, as it is affectionately known, is a free restaurant, serving breakfast and lunch during the week and brunch on Sundays. Our mission is to serve in the spirit of compassion, understanding and love.

Gentle personalism says that all persons have dignity; all persons have the right to be respected. It says that each person who comes to Martin's is a guest and is to be treated as such. It says that eating is a right, not a privilege, and that feeding the hungry is a matter of justice, not of charity.

All donations go to benefit those for whom the money is intended. It receives no Church or government funds. There is no salaried staff and almost no administrative costs. Martin's operates on the principle that what must get done will get done, and strives to develop a sense of personal responsibility towards the work.

**Impact:**

A donation would be used in the furtherance of their mission.

**Financial Information:** IRS Form 990 for FY 2013

Revenues:	Amount	%	Notes
Government/Earned			
Contributions	279,963	100.0%	
Other			
Total Revenue:	<u>\$279,963</u>	<u>100.0%</u>	
Expenses:			
Program	\$252,782	97.5%	
Administration	3,839	1.5%	
Fund Raising	<u>2,532</u>	<u>1.0%</u>	
Total Expenses:	<u>\$259,153</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$20,810</u>		
Net Assets:	<u>\$841,663</u>		

BOD: Charles Engelstein; Abby Lehman; Robert Anthony Spear; Russ DeSalvo

National Veterans Transition Services, Inc.

4141 Camino Del Rio South

San Diego , CA 92108 County San Diego

www.nvtsti.org

FEIN 80-0597403 Founded: 2010

Previous Donation:  Yes  No \$20,000 3/15/2013 List Date 6/13/2014

**Mission:**

NVTSI is a San Diego-based 501 (c)(3) organization dedicated to assisting veterans in adjusting to civilian life and securing meaningful employment by combining best-practice performance social solutions and techniques. The organization was established by a group of retired high ranking Naval and Marine Corps officers and workforce development professionals who seek to fill a tremendous gap in the continuum of veteran services.

Our mission is to assist veterans in making a successful transition from military service to civilian life, with all veterans achieving, within their potential, their goals in the transition domains of employment and career, education, living situation, personal effectiveness/wellbeing, and community-life functioning.

**Impact:**

A donation would assist in continuing their program

**Financial Information:** IRS Form 990 for FY 2012

Revenues:	Amount	%	Notes
Government/Earned			
Contributions	1,116,406	100.0%	
Other	<u>166</u>	<u>0.0%</u>	
Total Revenue:	<u>\$1,116,572</u>	<u>100.0%</u>	
Expenses:			
Program	\$551,472	79.1%	
Administration	126,309	18.1%	
Fund Raising	<u>19,250</u>	<u>2.8%</u>	
Total Expenses:	<u>\$697,031</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$419,541</u>		
Net Assets:	<u>\$487,712</u>		

BOD: Ronne Froman; Maurice Wilson; Mike Malone; Jeremy Glaser; Jim Wong; Maddy Kilkenny; Ben Moraga; Debra Molyneux; Morris Casuto

Orange County Fine Arts, Inc.  
3851 S. Bear Street, Suite B-15

Santa Ana , CA 92704 County Orange

www.ocfinearts.org

FEIN 95-2512861 Founded: 1968

Previous Donation:  Yes  No

List Date 6/13/2014

**Mission:**

Art venues have an air of exclusivity, and often art workshops, artist demonstrations, and art classes come at high costs. Those issues coupled with reduced funding for art in our public schools lead to decreased exposure to the fine arts amongst the community at large. Orange County Fine Arts, Inc. (OCFA) is a small non-profit organization whose mission is to cultivate public interest in art and provide support of fine arts through arts education and scholarships for aspiring artists. OCFA boasts four galleries in two cities where artists of all ages hang and sell their artwork, and we open our workshop doors to art instructors of the community to teach art classes. Annually, OCFA participates in several events directed at or featuring children and young adults, including but not limited to the Imaginology Fair, the Imagination Celebration, the Arts Alive Festival in Mission Viejo, and the Irvine Global Village Festival. We pay particular attention to opening up the art world to the younger generations.

**Impact:**

A donation would assist in the organizations continuing operation.

**Financial Information:** IRS Form 990 for FY 2013

Revenues:	Amount	%	Notes
Government/Earned	\$116,666	78.4%	\$116,666 of income is from rental space fees
Contributions	25,258	17.0%	
Other	<u>6,866</u>	<u>4.6%</u>	
Total Revenue:	<u>\$148,790</u>	<u>100.0%</u>	
Expenses:			
Program	\$139,358	100.0%	
Administration			
Fund Raising			
Total Expenses:	<u>\$139,358</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$9,432</u>		
Net Assets:	<u>\$127,252</u>		

BOD: Ann Jones; Jeffrey Howe; Jila Hakimi; Marillyn Brame; Matt Olsen; Maureen MacDonald; Max Yamada; Mina Zivkovic; Nick Treadway; Russell McCall; Thomas Tom; Touraj Hakimi; Victoria Rivett; Laura Robinson; Vivian Kiani

Phoenix Learning Center Program of Julian Charter School, Inc.

777 Santa Fe Drive

Encinitas , CA 92024 County San Diego

sites.juliancharterschool.org/phoenixlc/

FEIN 33-0894086 Founded:

Previous Donation:  Yes  No \$5,000 9/20/2013 List Date 12/12/2014

**Mission:**

**Vision:** The vision of Phoenix Learning Center is to create a community of compassionate, innovative, life-long learners who continually strive for excellence. Our program’s aim is to promote an academically rigorous curriculum that values the different interests, learning styles, and abilities of each student. **Curriculum Goals:** Our program is designed to teach the California state standards while using differentiated curriculum addressed in the California GATE standards, such as acceleration, novelty, depth and complexity. Through differentiation of the core curriculum, the program creates opportunities for students to become analytic thinkers, creative producers and practical problem solvers. Lessons emphasize critical thinking skills, inquiry, and connections to universal concepts through cooperative learning experiences and class discussions. A variety of research-based instructional strategies and materials are used throughout the grade levels to meet the needs of all students.

**Impact:**

A donation would be used to enhance their program.

**Financial Information:** IRS Form 990 for FY 2013

Revenues:	Amount	%	Notes
Government/Earned	\$14,969,080	94.1%	
Contributions	928,333	5.8%	
Other	<u>5,710</u>	<u>0.0%</u>	
Total Revenue:	<u>\$15,903,123</u>	<u>100.0%</u>	
Expenses:			
Program	\$12,248,543	78.1%	
Administration	3,438,326	21.9%	
Fund Raising			
Total Expenses:	<u>\$15,686,869</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$216,254</u>		
Net Assets:	<u>\$1,996,506</u>		

BOD: Roxanne Huebescher; Susan Schumacher; Kevin Ogden; Teresa Saueressig; Kathleen Hedrick

Project Hope Alliance  
 1954 Placentia Ave, #202  
 Costa Mesa , CA 92627 County Orange  
 www.projecthopealliance.org

FEIN 75-3099628 Founded: 2003

Previous Donation:  Yes  No List Date 3/20/2015

**Mission:**

Childhood homelessness is Orange County’s best-kept secret. In the midst of affluence and glamor, this county is also home to intense poverty. It is shocking, upsetting, frightening, and largely unknown. Its victims are anonymous and its consequences severe. It is also solvable. The whole environment of homelessness is inadequate and exposure is incredibly threatening to the healthy mental, physical, and emotional growth of a child. Feelings of shame and uncertainty invade the freedom of childhood innocence. We have a tutoring program to assist children. Educational rifts are especially telling of the oppressive nature of childhood homelessness. Classroom performance is severely impacted by home stability and nourishment. Without these things, it becomes difficult for a child to succeed academically. Homeless children are four times more likely to receive low scores in math, spelling, reading and vocabulary. They are nine times more likely to repeat a grade and four times more likely to drop out of high school.

**Impact:**

A donation would provide additional funds to further their mission.

**Financial Information:** IRS Form 990 for FY 2013

Revenues:	Amount	%	Notes
Government/Earned			Founded date is the date of the IRS ruling on their nonprofit status. Their web site states they have been providing services for over 25 years.
Contributions	646,439	100.0%	
Other	<u>194</u>	<u>0.0%</u>	
Total Revenue:	<u>\$646,633</u>	<u>100.0%</u>	
Expenses:			
Program	\$639,021	81.3%	
Administration	103,809	13.2%	
Fund Raising	<u>43,044</u>	<u>5.5%</u>	
Total Expenses:	<u>\$785,874</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$139,241)</u>		
Net Assets:	<u>\$397,751</u>		

BOD: Lidija Davidson; Hayes Drumwright; Thomas West; Vanessa Locklin; Lynn Hemans; Melissa Beck; Lisa Riggs; Michelle Bailey; Joseph Perkins; Nate Fiske; Joe Lewis

Sacramento Loaves and Fishes

1351 North C. Street

Sacramento , CA 95811 County Sacramento

www.sacloaves.org

FEIN 68-0189897 Founded: 1983

Previous Donation:  Yes  No

List Date 5/23/2014

**Mission:**

Without passing judgment, and in a spirit of love and hospitality, Loaves & Fishes feeds the hungry and shelters the homeless. We provide an oasis of welcome, safety, and cleanliness for homeless men, women and children seeking survival services.

Founded in 1983, we are governed by a board of directors selected from Loaves & Fishes and from the community-at-large – people who have demonstrated compassion and concern about the needs of the homeless and the indigent poor.

We recognize the dignity and spiritual destiny of each person, and hope by our attitude of hospitality and love, to nourish not only the physical needs of those who come to Loaves & Fishes, but also their spiritual need for love, acceptance, respect, and friendship.

We serve each person with the belief that "as often as you did it for one of my least brothers and sisters, you did it for me." (Matthew 25:40)

**Impact:**

A donation would assist in providing food and shelter for the needy.

**Financial Information:** IRS Form 990 for FY 2012

Revenues:	Amount	%	Notes
Government/Earned	\$100,298	2.3%	Earned income is from Rent
Contributions	4,241,432	97.5%	
Other	<u>9,357</u>	<u>0.2%</u>	
Total Revenue:	<u>\$4,351,087</u>	<u>100.0%</u>	
Expenses:			
Program	\$3,883,236	89.2%	
Administration	231,776	5.3%	
Fund Raising	<u>239,820</u>	<u>5.5%</u>	
Total Expenses:	<u>\$4,354,832</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$3,745)</u>		
Net Assets:	<u>\$6,706,488</u>		

BOD: Norm Fadness; Chris Delany; Dorothy R. Smith; Don Fado; Gerrie Backerville; Karen Banker; Robert Pinkerton; Sue Supple; Ron Blubaugh; Glennah Trochet; Brother Mark Schroeder



Swords into Plowshares  
 1060 Howard Street  
 San Francisco , CA 94103 County San Francisco  
 www.swords-to-plowshares.org

FEIN 94-2260626 Founded: 1976

Previous Donation:  Yes  No \$30,000 11/18/2011 List Date 6/13/2014

**Mission:**

At Swords to Plowshares, veterans work one-on-one with job counselors to address their individual needs, overcome obstacles to employment, and determine a long-term career plan. We developed "Career Pathways," a nationally acclaimed vocational training model, to create meaningful job opportunities for all veterans. The Career Pathways program trains military veterans for jobs in high-growth, high-wage industries, such as clean energy, green marketing, transportation and healthcare.

**Impact:**

A donation would assist in the operation of their program

**Financial Information:** IRS Form 990 for FY 2013

Revenues:	Amount	%	Notes
Government/Earned	\$6,851,502	58.8%	
Contributions	3,737,532	32.1%	
Other	<u>1,065,941</u>	<u>9.1%</u>	
Total Revenue:	<u>\$11,654,975</u>	<u>100.0%</u>	
Expenses:			
Program	\$8,732,195	85.7%	
Administration	1,091,978	10.7%	
Fund Raising	<u>359,234</u>	<u>3.5%</u>	
Total Expenses:	<u>\$10,183,407</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$1,471,568</u>		
Net Assets:	<u>\$6,054,231</u>		

BOD: Peter McCorkell; Stacey Sprenkel; Steven Plath; Ben Suncin; Evette Davis; Ian Sharpe; Javier Tenorio; Joannette Sorkin; Judy Kridle; Larry Rosenberger; Maceo May; Paul Cox; Rick Houlberg; Robert Trevorrow; Steve Snyder; Townsend Walker

The Center for Social and Academic Advancement (CASA)

4704 Ramsay Avenue

San Diego , CA 92122 County San Diego

www.casasd.org

FEIN 33-0878736 Founded: 1999

Previous Donation:  Yes  No

List Date 6/13/2014

**Mission:**

The Center for Academic and Social Advancement (CASA) is a non-profit organization dedicated to inciting multi-level change in learners and their communities by connecting San Diego college students with underserved youth across San Diego county. We are committed to: Providing university students the real world experience working in local communities and learning by doing "theory in practice;" Preparing P-6th graders to imagine their fullest potential in future learning opportunities and beyond; Inspiring social citizenship ( giving back to your community) in learners of all ages; Developing critical, innovative, and creative thinkers that will benefit San Diego county's future. Through collaborations with over twenty community groups and higher education entities such as the University of California, San Diego, CASA facilitates seven programs in five sites throughout San Diego County in order to serve hundreds of San Diego college students, children, and their families each year.

**Impact:**

A donation would be used for current needs.

**Financial Information:** IRS Form 990EZ for Fiscal Year 2012

Revenues:	Amount	%	Notes
Government/Earned			Smaller programs usually do not have a separate breakout of "Admin" costs.
Contributions	30,705	100.0%	
Other			
Total Revenue:	<u>\$30,705</u>	<u>100.0%</u>	
Expenses:			
Program	\$31,904	100.0%	
Administration			
Fund Raising			
Total Expenses:	<u>\$31,904</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$1,199)</u>		
Net Assets:	<u>\$13,244</u>		

BOD: Jim Bliesner; Olivia Puentes Reynolds; Alma Vasquez; Berenice Badillo; M. Lourdes Duran; Kirby White

The Children's Village of Sonoma County

1321 Lia Lane

Santa Rosa , CA 95404 County Sonoma

www.thechildrensvillage.com

FEIN 68-0412763 Founded: 1999

Previous Donation:  Yes  No \$15,000 10/11/2013 List Date 10/10/2014

**Mission:**

The mission of The Children's Village of Sonoma County is to provide nurturing, stable family homes in a multi-generational, enriched environment for children and their siblings in foster care.

Our Goals:

- Establish a family-like setting for children in foster care
- Provide enrichment activities focusing on each child's interests and talents
- Provide opportunity for sibling groups to grow up together
- Maximize stability and minimize multiple placements
- Prepare for successful transition to adulthood

**Impact:**

A donation would enhance their mission

**Financial Information:** IRS Form 990 for FY 2012

Revenues:	Amount	%	Notes
Government/Earned	\$1,716,949	78.0%	
Contributions	410,354	18.6%	
Other	<u>74,249</u>	<u>3.4%</u>	
Total Revenue:	<u>\$2,201,552</u>	<u>100.0%</u>	
Expenses:			
Program	\$1,717,478	80.3%	
Administration	340,315	15.9%	
Fund Raising	<u>81,247</u>	<u>3.8%</u>	
Total Expenses:	<u>\$2,139,040</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$62,512</u>		
Net Assets:	<u>\$3,549,544</u>		

BOD: Denise Perkins; Linda McBride; Chris Martindill; Tracy Knoll; George Elias; Tricia Dickinson; Mark Miller; Gene Del Secco; Eric McHenry; Kathy DeVillers; Melinda Moir; Gwendolyn Toney

The Leaven  
2320 Courage Drive, Suite 111  
Fairfield , CA 94533  
www.myleaven.com

County Solano

FEIN 26-3653717 Founded: 2005

Previous Donation:  Yes  No

List Date 4/9/2015

**Mission:**

The Leaven works in partnership with members of the local community; including businesses, police and fire departments, local government, school administrators and teachers, church groups and concerned neighbors to bring after-school mentoring and tutoring programs as a revitalization tool to struggling neighborhoods where dropout rates are out of control and gangs threaten the peace of the community.

in addition to after-school tutoring — weekend activities, summer and winter break educational programs, family-inclusive programs that empower parents to take a more active role in their children’s studies and the community, and events for the entire family.

**Impact:**

A donation would assist the organization in the continuation of their mission.

**Financial Information:** IRS Form 990 for FY2013

Revenues:	Amount	%	Notes
Government/Earned	\$10,052	1.9%	
Contributions	520,769	97.8%	
Other	<u>1,814</u>	<u>0.3%</u>	
Total Revenue:	<u>\$532,635</u>	<u>100.0%</u>	
Expenses:			
Program	\$394,403	76.0%	
Administration	94,082	18.1%	
Fund Raising	<u>30,507</u>	<u>5.9%</u>	
Total Expenses:	<u>\$518,992</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$13,643</u>		
Net Assets:	<u>\$52,014</u>		

BOD: Chief Joe Allio; Annette Fortney; David Zellner; Sheilah Tucker; Mat Fratus; Gary Gottschall; Ingrid Gustafson; Martha Lacy; Nadine Villalobos

The Leukemia & Lymphoma Society

60330W. Century Blvd

Los Angeles , CA 90045 County Los Angeles

[www.lls.org/#/aboutlls/chapters/calso/](http://www.lls.org/#/aboutlls/chapters/calso/)

FEIN 13-5644916 Founded: 1949

Previous Donation:  Yes  No \$35,000 7/1/2011 List Date 3/21/2014

**Mission:**

The mission of The Leukemia & Lymphoma Society (LLS) is: Cure leukemia, lymphoma, Hodgkin's disease and myeloma, and improve the quality of life of patients and their families.

LLS is the world's largest voluntary health agency dedicated to blood cancer. LLS funds lifesaving blood cancer research around the world and provides free information and support services.

Our Key Priorities will ensure that: The Leukemia & Lymphoma Society helps blood cancer patients live better, longer lives.

**Impact:**

Any donation would be used to further the mission of the organization

**Financial Information:** IRS Form 990 for FY 2012

Revenues:	Amount	%	Notes
Government/Earned	\$14,969	0.0%	The financial info is for the overall national organization. Any donation would be restricted to the Los Angeles Chapter
Contributions	282,657,104	96.5%	
Other	<u>10,150,920</u>	<u>3.5%</u>	
Total Revenue:	<u>\$292,822,993</u>	<u>100.0%</u>	
Expenses:			
Program	\$222,923,399	81.8%	
Administration	2,221,223	0.8%	
Fund Raising	<u>47,258,877</u>	<u>17.3%</u>	
Total Expenses:	<u>\$272,403,499</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$20,419,494</u>		
Net Assets:	<u>\$114,048,779</u>		

BOD: James A. Beck; William G. Gehnke; Jorge L. Benigtez; Peter B. Brock; A Dana Callow Jr.; Elizabeth J. Clark; Jorge Cortes; James H. Davis; Bernard H. Garil; D. Gary Gilliland; Pamela Jo Haylock; Raanan Horowitz; Richard M. Jeanneret; Armand Keating; Joseph B. Kelley; Marie V. McDemmond; Rodman N. Myers; Steven T. Rosen; Kenneth M. Schwartz; Kathryn C. Vecellio; William M. Ward Jr.; Louise E. Warner; Matthew J. Winter

Turrill Transitional Assistance Program, Inc.

2102 N. Arrowhead Ave. Suite A

San Bernardino , CA 92405 County San Bernardino

www.t-t-ap.org

FEIN 71-1012997

Founded: 2006

Previous Donation:  Yes  No

List Date 6/13/2014

**Mission:**

Turrill staff and board members work in collaboration with the Veterans Administration Loma Linda Healthcare System (VALLHS) to provide a wrap-around of outpatient services. Turrill provides an evaluation of immediate physical and/or psychological need and transportation to services, temporary housing, which includes their own bed, bedding, hygiene kit, shower/bath facilities, food and phone. New residents work with their case manager **to become employed and/or enrolled in job training or higher education program after entering the rehabilitation program.** Our program staff works closely with numerous government agencies, employers, employment agencies and job training programs. **They help veterans prepare for employment by providing vocational counseling, and courses in job preparedness, dressing for success, resume writing, interview skills, job search skills and fiscal management skills**

**Impact:**

The organization is in the process of opening a new residential facility in San Bernardino and a donation would assist in this project.

**Financial Information:** IRS Form 990 for FY 2012

Revenues:	Amount	%	Notes
Government/Earned	\$264,485	47.2%	
Contributions	293,322	52.4%	
Other	<u>2,475</u>	<u>0.4%</u>	
Total Revenue:	<u>\$560,282</u>	<u>100.0%</u>	
Expenses:			
Program	\$299,357	80.0%	
Administration	59,588	15.9%	
Fund Raising	<u>15,019</u>	<u>4.0%</u>	
Total Expenses:	<u>\$373,964</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$186,318</u>		
Net Assets:	<u>\$217,351</u>		

BOD: Tom Kanavos; Danny Armil; Michael Stava; Paul Ricci; Scot Fisher; Patricia Cawunder; Laurie William-Armil; Margie Miller

Vacaville Social Services Corp. dba Opportunity House

PO Box 6593

Vacaville , CA 95688 County Solano

opportunityhouse.us

FEIN 68-0364021 Founded: 1995

Previous Donation:  Yes  No List Date 5/1/2015

**Mission:**

Opportunity House Mission Statement

To provide a safe, secure, drug-free and helpful environment for homeless participants to use as a springboard to self-sufficiency and to a productive lifestyle in the community. Opportunity House is a 501(c)(3) non-profit organization, governed by the Vacaville Social Services Corporation. The Board of the VSSC is made up entirely of volunteer community leaders and members of the Vacaville Ministerial Association. The shelter is funded largely through community donations and local charities including the annual Festival of Trees, Texas Hold Em' tournament, the annual spring dinner and the Opportunity House Thrift Store.

**Impact:**

A donation would assist them in their continuing mission

**Financial Information:** IRS Form 990 for FY 2013

Revenues:	Amount	%	Notes
Government/Earned	\$106,345	6.1%	Other is high because the depend on much of their revenue from thrift shop sales.
Contributions	489,699	28.1%	
Other	<u>1,143,972</u>	<u>65.7%</u>	
Total Revenue:	<u>\$1,740,016</u>	<u>100.0%</u>	
Expenses:			
Program	\$1,383,248	85.7%	
Administration	230,185	14.3%	
Fund Raising			
Total Expenses:	<u>\$1,613,433</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$126,583</u>		
Net Assets:	<u>\$1,666,459</u>		

BOD: Paul McGuire; Sheri McBride; Colleen Erdes; Kay Buchanan; Monica Currie-Johnson; Darren Paulson; Craig Rossiter; John Young; Christine McGuire; Brenda Clyma; Richard Word

VNW Circle of Care

PO Box 218

Temecula , CA 92593 County Riverside

www.ecomallbiz.com/vnwcircleofcare/door/

FEIN 73-1691246 Founded: 2007

Previous Donation:  Yes  No List Date 6/26/2014

**Mission:**

We serve about 400 families each week with grocery distribution 9 times a week at different locations. Our focus is serving nutritious food items that are high in protein, fresh produce, fresh dairy and we have also for the past 12 years, had the ability to provide vitamins and supplements for adults & children. Our recipients choose the food items that they will bring home, as we want to be conscientious of dietary restriction that some people have. We serve all that say they need help, we do not have by-laws that restrict us demographically or geographically, we serve many families that do not qualify with the government agencies or non-profits. Circle of Care networks with other organizations and resources to address the many needs a family may have, we also partner with other organizations to share resources.

**Impact:**

A donation would assist in providing food for the needy

**Financial Information:** IRS Form 990EZ for FY 2013

Revenues:	Amount	%	Notes
Government/Earned			
Contributions	24,129	100.0%	
Other	2	0.0%	
Total Revenue:	<u>\$24,131</u>	<u>100.0%</u>	
Expenses:			
Program	\$22,388	100.0%	
Administration			
Fund Raising			
Total Expenses:	<u>\$22,388</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$1,743</u>		
Net Assets:	<u>\$10,110</u>		

BOD: Garland Gauthier; Charles Keim; Marcie Schumltz