



## CALIFORNIA MUNICIPAL FINANCE AUTHORITY

### Special Meeting Agenda

Thursday, June 10, 2010 @ 12:00 p.m.

555 S. Flower Street, 31<sup>st</sup> Floor, Los Angeles, CA 90071

2130 E. 4<sup>th</sup> Street, Santa Ana, CA 92705

#### A. PROCEDURAL ITEMS FOR THE CMFA

1. Call to Order and Roll Call

\_\_\_\_\_ Mr. Ed Becker  
\_\_\_\_\_ Mr. Gordon Lee  
\_\_\_\_\_ Ms. Faye Watanabe

\_\_\_\_\_ Ms. Joya De Foor  
\_\_\_\_\_ Mr. Justin McCarthy

2. Approve Minutes of the meeting of the Board on May 21, 2010
3. Public Comment

#### B. ACTION ITEMS FOR THE CMFA

4. Conference with Real Property Negotiators, discuss possible engagements of consultants/advisors, independent due diligence review.

Property: "Golden State Portfolio": Attorney General Building, located at 1300 I Street, Sacramento, California; the Capitol Area East End Complex, located at 1430 N Street and 1500, 1501, 1615 and 1616 Capital Avenue, Sacramento, California; the Department of Justice Building, located at 4949 Broadway, Sacramento, California; the Franchise Tax Board Complex, located at 9645 Butterfield Way, Sacramento, California; Elihu Harris Building, located at 1515 Clay Street, Oakland, California; Judge Rattigan Building, 50 D Street, Santa Rosa, California; San Francisco Utilities Commission Building, located at 505 Van Ness Avenue, San Francisco, California; the San Francisco Civic Center, located at 350 McAllister Avenue and 455 Golden Gate Avenue, San Francisco, California; Cal EMA Building, 3650 Schreiver Avenue, Rancho Cordova, California; Junipero Serra, located at 320 West 4th Street, Los Angeles, California; and/or the Ronald Reagan State Building, located at 300 South Spring Street, Los Angeles, California.

Agency negotiator: John P. Stoecker and Harriet M. Welch.

Negotiating parties: California Municipal Finance Authority; State of California Department of General Services; Stone & Youngberg LLC; AEW Capital Management, L.P.;

Under negotiation: Price and terms of sale or lease of Property, engagements of consultants/ advisors.

5. Presentation of qualifications of Asset Manager, AEW Capital Management, L.P.
6. Amending Section 6 of Resolution (resolution 10-15) to Appoint the firm of Squire, Sanders & Dempsey, L.L.P. to serve as Bond Counsel in Connection with the Issuance of Bonds to Acquire Various Buildings and Real Property from the State of California

**C. CLOSED ITEMS FOR THE CMFA**

7. Conference with Real Property Negotiators.

Property: Golden State Portfolio: Attorney General Building, located at 1300 I Street, Sacramento, California; the Capitol Area East End Complex, located at 1430 N Street and 1500, 1501, 1615 and 1616 Capital Avenue, Sacramento, California; the Department of Justice Building, located at 4949 Broadway, Sacramento, California, the Franchise Tax Board Complex, located at 9645 Butterfield Way, Sacramento, California; Elihu Harris Building, located at 1515 Clay Street, Oakland, California; Judge Rattigan Building, 50 D Street, Santa Rosa, California; San Francisco Utilities Commission Building, located at 505 Van Ness Avenue, San Francisco, California; the San Francisco Civic Center, located at 350 McAllister Avenue and 455 Golden Gate Avenue, San Francisco, California; Cal EMA Building, 3650 Schreiver Avenue, Rancho Cordova, California; Junipero Serra, located at 320 West 4<sup>th</sup> Street, Los Angeles, California; and/or the Ronald Reagan State Building, located at 300 South Spring Street, Los Angeles, California.

Agency negotiator: John P. Stoecker and Harriet M. Welch.

Negotiating parties: John P. Stoecker and Harriet M. Welch.

Under negotiation: Price and terms are under negotiation.

**D. INFORMATIONAL ITEMS FOR THE CMFA**

8. Administrative Issues.  
A. Marketing Update  
B. Membership Update  
C. Transaction Update  
D. Legislative update
9. Adjournment.

This 2 page agenda was posted at \_\_\_\_\_ on \_\_\_\_\_, 2010 at \_\_\_\_\_ . Signed \_\_\_\_\_.