



CALIFORNIA MUNICIPAL FINANCE AUTHORITY

Regular Meeting Agenda

Friday, December 10, 2010 @ 11:00 a.m.

555 S. Flower Street, 31st Floor, Los Angeles, CA 90071
1221 Oak Street, Suite 555, Oakland, CA 94612
2130 E. 4th Street, Santa Ana, CA 92705

A. PROCEDURAL ITEMS FOR THE CMFA

1. Call to Order and Roll Call

_____ Mr. Ed Becker
_____ Mr. Justin McCarthy
_____ Mr. Stephen Walsh

_____ Mr. Gordon Lee
_____ Ms. Deborah Moreno (Alt)
_____ Ms. Faye Watanabe

2. Approve Minutes of the meeting of the Board on November 12, 2010
3. Public Comment

B. ACTION ITEMS FOR THE CMFA

4. Adoption of an initial resolution (resolution 10-88) setting forth the authority's official intent to issue up to \$16,000,000 of revenue bonds to finance Terra Bella Senior Apartments, and authorizing related actions.
5. Adoption of an initial resolution (resolution 10-89) making determinations with respect to the approximately \$10,000,000 financing of a multifamily rental housing development for a limited partnership to be established by Napa Valley Community Housing, declaring its intent to reimburse certain expenditures from proceeds of indebtedness, and authorizing related actions.
6. Adoption of a final resolution (resolution 10-90) authorizing the issuance of revenue bonds in a principal amount not to exceed \$15,156,000 to finance the acquisition and construction of a multifamily rental housing project for Azahar Place Associates, L.P., and other matters relating thereto.
7. Adoption of a final resolution (resolution 10-91) authorizing the issuance of a revenue bond in a principal amount not to exceed \$10,000,000 to finance a portion of the costs of recovery zone property for Golden West Trading, Inc. or an affiliate thereof, and other matters relating thereto.
8. Adoption of a final resolution (resolution 10-92) authorizing the issuance of revenue bonds in a principal amount not to exceed \$21,000,000 to refinance the acquisition, construction, improvement, renovation and equipping of a certain educational facilities for Touro University and other matters relating thereto.
9. Adoption of a final resolution (resolution 10-93) authorizing the issuance of tax exempt and taxable revenue bonds and the loan of the proceeds thereof for the financing and refinancing of educational facilities for Mater Dei High School in an amount not to exceed \$25,500,000 and approving other related documents and actions.
10. Adoption of a final resolution (resolution 10-94) authorizing the issuance of revenue obligations in a principal amount not to exceed \$13,000,000 to finance and refinance the

acquisition, construction, improvement, renovation and equipping of educational facilities for New Roads School and other matters relating thereto.

11. Adoption of a final resolution (resolution 10-95) authorizing the execution and delivery of a master loan agreement evidencing one or more loans in a principal amount not to exceed \$5,500,000 to refinance the acquisition, construction, improvement, renovation and equipping of educational facilities For Red Hill Evangelical Lutheran Church of Tustin and other matters relating thereto.
12. Adoption of a final resolution (resolution 10-96) authorizing the issuance of revenue bonds in a principal amount not to exceed \$22,000,000 to finance and refinance the construction, improvement, renovation and equipping of independent and assisted living facilities by Congregational Homes, Inc. doing business as Mt. San Antonio Gardens and other matters relating thereto.
13. Adoption of a final resolution (resolution 10-97) authorizing the issuance of insured revenue bonds in an amount not to exceed \$14,000,000 and the loan of the proceeds thereof for the financing and refinancing of facilities for Lincoln Glen Manor for Senior Citizens and approving other related documents and actions.
14. Adoption of a resolution (resolution 10-98) approving and authorizing the execution and delivery of a first supplemental indenture related to the authority's multifamily housing revenue bonds (Station District Family Housing Phase 1), 2010 series A-1 and multifamily housing revenue bonds (Station District Family Housing Phase 1), 2010 series A-2.

C. INFORMATIONAL ITEMS FOR THE CMFA

15. Administrative Issues.
 - A. Marketing Update
 - B. Membership Update
 - C. Transaction Update
 - D. Legislative update
 - E. SMG Professional Services Agreement Annual Anniversary Date Notification.
16. Adjournment.

This 2 page agenda was posted at _____ on _____, 2010 at _____ . Signed _____.



CALIFORNIA FOUNDATION FOR STRONGER COMMUNITIES

Regular Meeting Agenda

Friday, December 10, 2010 @ 11:00 a.m.

555 S. Flower Street, 31st Floor, Los Angeles, CA 90071
1221 Oak Street, Suite 555, Oakland, CA 94612
2130 E. 4th Street, Santa Ana, CA 92705

A. PROCEDURAL ITEMS FOR THE CFSC

1. Call to Order and Roll Call

_____ Mr. Ed Becker
_____ Mr. Justin McCarthy
_____ Mr. Stephen Walsh

_____ Mr. Gordon Lee
_____ Ms. Deborah Moreno (Alt)
_____ Ms. Faye Watanabe

2. Approve Minutes of the meeting of the Board on November 12, 2010.

3. Public Comment.

B. ACTION ITEMS FOR THE CFSC

4. Discuss and Approve charitable donation recipients.

C. INFORMATIONAL ITEMS FOR THE CFSC

5. Adjournment.

This 1 page agenda was posted at _____ on _____, 2010 at
_____. Signed _____.