



CALIFORNIA MUNICIPAL FINANCE AUTHORITY

Regular Meeting Agenda

Friday, October 8, 2010 @ 12:00 p.m.

555 S. Flower Street, 31st Floor, Los Angeles, CA 90071
1221 Oak Street, Suite 555, Oakland, CA 94612
2130 E. 4th Street, Santa Ana, CA 92705

A. PROCEDURAL ITEMS FOR THE CMFA

1. Call to Order and Roll Call

_____ Mr. Ed Becker
_____ Mr. Justin McCarthy
_____ Mr. Stephen Walsh

_____ Mr. Gordon Lee
_____ Ms. Deborah Moreno (Alt)
_____ Ms. Faye Watanabe

2. Approve Minutes of the meetings of the Board on September 17, 2010
3. Public Comment

B. ACTION ITEMS FOR THE CMFA

4. Adoption of an initial resolution (resolution 10-68) setting forth the authority's official intent to issue up to \$16,000,000 of revenue bonds to finance Ashby Arts Senior Apartments, and authorizing related actions.
5. Adoption of a final resolution (resolution 10-69) authorizing the issuance of revenue bonds in a principal amount not to exceed \$22,000,000 to finance and/or refinance the acquisition, construction, improvement, renovation and equipping of facilities for the Buckley School and other matters relating thereto.
6. Adoption of a final resolution (resolution 10-70) authorizing the issuance, delivery and sale of not exceeding \$250,000,000 principal amount of Recovery Zone Facility Bonds (Chevron U.S.A. Inc. Project), Series 2010 and approving other matters relating thereto.
7. Adoption of a final resolution (resolution 10-71) authorizing the loan of not to exceed \$13,000,000 to finance and/or refinance the acquisition, construction, improvement, renovation and equipping of facilities for Keys Family Day School, Inc. and other matters relating thereto.
8. Adoption of a final resolution (resolution 10-72) authorizing the execution and delivery of a master loan agreement evidencing one or more loans in a principal amount not to exceed \$11,000,000 to finance and refinance the acquisition, construction, improvement, renovation and equipping of educational facilities for Marin Horizon School Incorporated and other matters relating thereto.
9. Adoption of a final resolution (resolution 10-73) authorizing the issuance of revenue bonds in a principal amount not to exceed \$18,500,000 to finance and refinance the construction, improvement, renovation and equipping of educational facilities for MWLA, Inc. D/B/A Turning Point School and other matters relating thereto.

C. CLOSED ITEMS FOR THE CMFA

10. Conference with Real Property Negotiators.

Property: Golden State Portfolio: Attorney General Building, located at 1300 I Street, Sacramento, California; the Capitol Area East End Complex, located at 1430 N Street and 1500, 1501, 1615 and 1616 Capital Avenue, Sacramento, California; the Department of Justice Building, located at 4949 Broadway, Sacramento, California; the Franchise Tax Board Complex, located at 9645 Butterfield Way, Sacramento, California; Elihu Harris Building, located at 1515 Clay Street, Oakland, California; Judge Rattigan Building, 50 D Street, Santa Rosa, California; San Francisco Utilities Commission Building, located at 505 Van Ness Avenue, San Francisco, California; the San Francisco Civic Center, located at 350 McAllister Avenue and 455 Golden Gate Avenue, San Francisco, California; Cal EMA Building, 3650 Schreiver Avenue, Rancho Cordova, California; Junipero Serra, located at 320 West 4th Street, Los Angeles, California; and/or the Ronald Reagan State Building, located at 300 South Spring Street, Los Angeles, California.

Agency negotiator: John P. Stoecker and Harriet M. Welch.

Negotiating parties: John P. Stoecker and Harriet M. Welch.

Under negotiation: Price and terms are under negotiation.

D. INFORMATIONAL ITEMS FOR THE CMFA

11. Treasurer's Report
12. Administrative Issues.
A. Marketing Update
B. Membership Update
C. Transaction Update
D. Legislative update
13. Adjournment.

This 2 page agenda was posted at _____ on _____, 2010 at _____.
Signed _____.



CALIFORNIA FOUNDATION FOR STRONGER COMMUNITIES

Regular Meeting Agenda

Friday, October 8, 2010 @ 12:00 p.m.

555 S. Flower Street, 31st Floor, Los Angeles, CA 90071
1221 Oak Street, Suite 555, Oakland, CA 94612
2130 E. 4th Street, Santa Ana, CA 92705

A. PROCEDURAL ITEMS FOR THE CFSC

1. Call to Order and Roll Call

_____ Mr. Ed Becker
_____ Mr. Justin McCarthy
_____ Mr. Stephen Walsh

_____ Mr. Gordon Lee
_____ Ms. Deborah Moreno (Alt)
_____ Ms. Faye Watanabe

2. Approve Minutes of the meeting of the Board on September 17, 2010.

3. Public Comment.

B. ACTION ITEMS FOR THE CFSC

4. Discuss and Approve charitable donation recipients.

5. Discuss and Approve alternate board members.

C. INFORMATIONAL ITEMS FOR THE CFSC

6. Treasurer's Report

7. Adjournment.

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_____. Signed _____.